

Release Notes

BC Better B2B December 2023

By Fusion Documentation Team

December 2023



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Release Notes Information

Software Name	BigCommerce Better B2B
Version Number	27 th December 2023
Release Type (Initial/Minor/Intermediate/Major)	Intermediate
Compatible Acumatica Editions	Retail-Commerce • 2023 R1 and above
Package Location	In SharePoint: Kensium Internal Products > Documents > Package Repository >

Acknowledgements

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Version History

Version Number	Description	Compiled By	Reviewed & Revised By	Approved By	Date
1.0		Documentati on Team	Asha	Asha	30.01.2024

New Features and Enhancements

Validation removed for Email Uniqueness

We have removed the validation of "EMAIL UNIQUENESS" from customers and contacts across the system. Now you are allowed to enter the Customer (Company) record and Contact Record with the same email address. However, for 2 customers with the same email address, the application will not allow the same.

Follow the steps to see the customization.

Step 1. Create a B2B Customer in Acumatica.

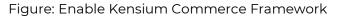


• Acumatica	Search Q			Revision Two Products V Products Wholesale	12/18/2023 → ⑦ 💄 admin admin →
☆ Favorites	Customers SANCHAYAN				NOTES FILES CUSTOMIZATION TOOLS -
🕒 Data Views	・ Custa Save (Ctrl+S) SANCHAYAN				
Haterial Requireme	Customer Status: Active	Balance: 0.00 Prepayment Balance: 0.00			
🕐 Time and Expenses	Customer Class: LOCAL - Domestic Customers P GENERAL FINANCIAL BILLING SHIPPING LOC	Retained Balance: 0.00 CATIONS PAYMENT METHODS CONTACTS SALESPERSONS	ATTRIBUTES ACTIVITIES GLACCOL	JNTS KENSIUM COMMERCE	MAILING & PRINTING
Finance	ACCOUNT INFO	PRIMARY CONTACT			
\$ Banking	Account Name: SANCHAYAN Customer Type: B2B	Name: First Name Last Name Job Title:			
Payables	ACCOUNT ADDRESS	Email:			
Receivables	ADDRESS LOOKUP Address Line 1: 23230 Valencia Blvd	Cell v			
Sales Orders	Address Line 2: City: Valencia State: CA - CALIFORNIA O				
🔝 ChannelAdvisor	Postal Code: 91355 • Country: US - United States of America. 0				
Purchases	ADDITIONAL ACCOUNT INFO				
D Inventory	Business				
🙆 Dashboards	Account Email: sanchayanb@test.com				
Commerce Connec	Ext Ref Nbr:				
6 Commerce					
<					

Figure: Creating Customer in Acumatica

Step 2. To sync click on the Kensium Commerce tab on the customer screen and go to Site Association. Check the box for **[Enable Kensium Commerce Framework]** and save it.

• Acumatica	Search Q 🚫						Revision Two Products 🗸 Products Wholesale	12/18/2023 10/43 PM 👻 📀	💄 admin	admin 🗸
☆ Favorites	Customers SANCHAYAN							NOTES FILES	CUSTOMIZATION	TOOLS .
🕑 Data Views										^
💥 Material Requireme	Customer ID: SANCHAYAN - SANCHAYAN ,	0.00								Ŷ
Time and Expenses	Customer Class: LOCAL - Domestic Customers	0.00 CONTACTS	SALESPERSONS	ATTRIBUTES	ACTIVITIES	GL ACCOUNT	S KENSIUM COMMERCE	MAILING & PRINTING		
Finance	SITE ASSOCIATION									
\$ Banking	Enable Kensium Commerce Framework H									
Payables	Br D Confit Confit Type Rafere									
Receivables	> 9 D 828 E KN8									
Sales Orders										
🗮 ChannelAdvisor										
Purchases										
D Inventory										
Dashboards										
Commerce Connec										
Commerce										
<										



Step 3. Go to Logs under the Reports from Commerce Connector.



🗅 Acumatica	Search Q				Revision Two Products Products Wholesale	12/18/2023 10.43 PM ~ (ල 💄 admin	admin
Haterial Requireme	Commerce Connector					4 @ ×	CUSTOMIZATION	TOOLS
Time and Expenses	Configuration	APIs	Real Time-Processes	Batch Processes				
Finance	Initialization Substitute Lists	Product Schema Category Schema	Master Data Sync Product	Master Data Product				
\$ Banking	Connector Configurations Refresh Token	Customer Schema Product Data	Template Items Kit Items	Category Customer				
Payables	License	Category Data	Pricing	Sales Order				
• Receivables	Common Configuration Schema Management	Customer Data Order Data	Inventory Sales Prices	Shipment Invoice				
Sales Orders	Product Category		Category Customer	Report ☆ Logs				
ChannelAdvisor	Customer		Order	a Logs				
Purchases			Shipment Order Status	UpdatePrimaryLocation				
Inventory			Entitiv Delete Action Clear Logs					
Dashboards			Customer Contact					
Commerce Connect			Customer Locations Invoice					
Commerce								
Kensium License								
III More Items								

Figure: Click on Logs

Step 4. Go to the BigCommerce Better B2B app and you will be able to view that it has been synced.

	«	KENSIUM	=	Companies					
Better B2B (QA) Sandbox Store		Dashboard		Companies					
🖬 View Store	ø	Companies	~	Refresh Add Search (Company Name / Cu: Search				
Home		A Invoices		Acumatica Customer Id	Company Name	Status	Created At $ \wedge $	Approved / Rejected On $ \sim $	Action
< Apps		Quotes	~	SANCHAYAN	SANCHAYAN	APPROVED	Dec 19th 2023	Dec 19th 2023	
		≗ Users	~	B2BTEST457	SWEETY K	APPROVED	Dec 14th 2023	Dec 14th 2023	
		Queues		C000000326	COMPUTER 4	APPROVED	Dec 14th 2023	Dec 14th 2023	
🛕 Avalara AvaTax		\varTheta Logs		C000000325	Amer khan	APPROVED	Dec 14th 2023	Dec 14th 2023	
Better B2B (Demo)		 Acumatica Configura Settings 	ations V	C000000324	Computer 3	APPROVED	Dec 14th 2023	Dec 14th 2023	
				B2B001390	Computer 2	APPROVED	Dec 14th 2023	Dec 14th 2023	
				B2B389	Computer TEST	APPROVED	Dec 14th 2023	Dec 14th 2023	
				B2B388	Prefix Test 2	APPROVED	Dec 13th 2023	Dec 13th 2023	
				B2B387	Prefix Test 1	APPROVED	Dec 13th 2023	Dec 13th 2023	
				C000000323	Prefix Test	APPROVED	Dec 13th 2023	Dec 13th 2023	
				C000000321	QATESTB2B2	APPROVED	Dec 12th 2023	Dec 12th 2023	
	^			384	Money Heist	APPROVED	Dec 11th 2023	Dec 11th 2023	

Figure: Company got synced in Better B2B

Step 5. Go to the Contacts of Acumatica of the same Company and create a new contact with the same email ID.



• Acumatica	Search Q 🕲		Revision Two Products Vholesale 12/18/2023 V 🕐 🔔 admin admin V
₩ Material Requireme	Customers SANCHAYAN ☆ ☆ ☆ か + ⊖ ~ K < > >I View Account	r	Notes ples customization tools +
Time and Expenses	Customer ID: SANCHAYAN - SANCHAYAN / Balance: Customer Status: Active - Prepayment Balance:	0.00	^
S Banking	Customer Class: LOCAL - Domestic Customers $\vec{\rho}$ $?$ Retained Balance:	0.00	
Payables	GENERAL FINANCIAL BILLING SHIPPING LOCATIONS PAYMENT MET	HODS CONTACTS SALESPERSONS ATTRIBUTES ACTIVITIES GLACC	OUNTS KENSIUM COMMERCE MAILING & PRINTING P All Records * V
Receivables	B 9 D Active Contact Job Title	MAIN ATTRIBUTES USER-DEFINED FIELDS	
Sales Orders		First Name: Keslum - Last Name: Test	
🗮 ChannelAdvisor		Account Name: SANCHAYAN Job Title: Business	
Purchases		Cell v Email: sanchayanb@test.com	
linventory		Contact Class:	
Dashboards		CREATE AND REVIEW CREATE AND REVIEW CREATE	
Commerce Connec			
Kensium License			
••• <			اد د ک کا

Figure: Create a Contact

Acumatica	Search	۹ ی					Re Pro	vision Two Products 🗸 ducts Wholesale	12/18/2023 ✔ ⑦	💄 admin admin 🗸
Material Requireme	Customers SANCHAYAN	ν + ≅ ▷ - κ	S VIEW ACCOUNT ····						C NOT O The oper complete	ation has $ imes$
Time and Expenses Finance	Customer ID: Customer Status:	SANCHAYAN - SANCHAYAN Active	ρ Balance: v Prepayment Balance:	0.00						^
\$ Banking	Customer Class: GENERAL Fit	LOCAL - Domestic Customers		0.00 CONTACTS	SALESPERSONS ATTRIBUT	ES ACTIVITIES	GL ACCOUNTS	KENSIUM COMMERCE	MAILING & PRINTING	
Payables	O + SET	AS PRIMARY							P All Recor	is • Υ
-	B B D Active	Contact	Job Title	Primary	Email	Phone 1				
Receivables	> • • • •	Kesium Test			sanchayanb@test.com	44444444	4			
Sales Orders		0								
R ChannelAdvisor										
Purchases										
linventory										
Dashboards										
Commerce Connec										
6 Commerce										
Kensium License										
··· More items										K < > >I



Contacts Kesium Test - SAN	NCHAYAN - @ Ç, ✓ K <	• м …									NOTES	FLES	CUSTOMIZATION	TOOLS .
Contact ID:	Kesium Test	P Bu	siness Account:	SANCHAYAN -	SANCHAYAN	0								^
Status:	Active	~ O	mer:			Q								
		Du	plicate:	Validated										
DETAILS ACTIVI	TIES CRM INFO ATTR	IBUTES RELATIONS	LEADS	OPPORTUNITIES	CASES	CAMPAIGNS	MARKETING LISTS	NOTIFICATIONS	USER INFO	KENSIUM COMMERCE				
O H ⊠ B B D Config Site D B2B23R1	Connector EntityCD type KNBette Kesium	EntityID Entity 7) 101582 Custo	Referencell											
		K	< > >											

Acumatica	Search	۹ ೮						42	Revision Two Products Products Wholesale	12/18/2023 10.45 PM	0 🕹	admin admi	
☆ Favorites	Logs										CUSTOM	ZATION TO	DOLS
🕑 Data Views	0 E O H	× ···											
Haterial Requireme	Action Type: Level:		v v	From Date: To Date:	 From To Tir 								
Time and Expenses	Message:												
Finance	B B D Level	Action Type	Message		Endpoint Uri			Description		Login User	Log Date	Log Time	
- manee	> & D INFO	Customer Conta	{'email':'sanchay	anb@test.com","job_title":null,"first_	https://better	b2b.kensiumoomm	nerce.com/api/v1/user/260	Customer Contact is o	reated/updated successfully.	admin	12/18/2023	10:48 PM	
S Banking	D INFO	Customer Conta	{"email":"sanchay	anb@test.com","job_title":null,"first_	https://better	b2b.kensiumcomm	nerce.com/api/v1/user	Customer Contact is o	reated/updated successfully.	admin	12/18/2023	10:46 PM	
	D INFO	Customer Sync	[company_name	"SANCHAYAN", "company_phone":	https://better	b2b.kensiumcomm	terce.com/api/v1/company	Customer(s) created/u	pdated successfully in Commerce.	admin	12/18/2023	10:44 PM	
Payables	D INFO	BearrerToken	RefreshToken		KN.CF.52.00			Token Generated succe	esfully	admin	12/18/2023	9:57 PM	
	D INFO	BearrerToken	RefreshToken		KN.CF.52.00			Token Generated succe	esfully	admin	12/18/2023	8:59 PM	
Receivables	D INFO	BearrerToken	RefreshToken		KN.CF.52.00			Token Generated succe	esfully	admin	12/18/2023	8:01 PM	
	D INFO	BearrerToken	RefreshToken		KN.CF.52.00			Token Generated succe	esfully	admin	12/18/2023	7:03 PM	
Sales Orders	D INFO	BearrerToken	RefreshToken		KN.CF.52.00			Token Generated succe	esfully	admin	12/18/2023	6:05 PM	
	D INFO	BearrerToken	RefreshToken		KN.CF.52.00			Token Generated succo	esfully	admin	12/18/2023	5:07 PM	
R ChannelAdvisor	D INFO	BearrerToken	RefreshToken		KN.CF.52.00			Token Generated succe	esfully	admin	12/18/2023	4:09 PM	
	D INFO	BearrerToken	RefreshToken		KN.CF.52.00			Token Generated succe	esfully	admin	12/18/2023	3:11 PM	
Purchases	D INFO	BearrerToken	RefreshToken		KN.CF.52.00			Token Generated succo	esfully	admin	12/18/2023	2:13 PM	
	D INFO	BearrerToken	RefreshToken		KN.CF.52.00			Token Generated succe	esfully	admin	12/18/2023	1:15 PM	
linventory	D INFO	BearrerToken	RefreshToken		KN.CF.52.00			Token Generated succe	esfully	admin	12/18/2023	12:17 PM	
-	D INFO	BearrerToken	RefreshToken		KN.CF.52.00			Token Generated succe	esfully	admin	12/18/2023	11:19 AM	
Dashboards	D INFO	BearrerToken	RefreshToken		KN.CF.52.00			Token Generated succe	esfully	admin	12/18/2023	10:21 AM	
	G D INFO	BearrerToken	RefreshToken		KN.CF.52.00			Token Generated succe	esfully	admin	12/18/2023	9:23 AM	
Commerce Connec	O INFO	BearrerToken	RefreshToken		KN.CF.52.00			Token Generated succe	esfully	admin	12/18/2023	8:25 AM	
Commerce	D INFO	BearrerToken	RefreshToken		KN.CF.52.00			Token Generated succe	esfully	admin	12/18/2023	7:27 AM	
											K	< >	

Step 6: Go to the Better B2B application. Click on view under Companies. You will be able to see that the company created in Acumatica is synced with B2B.



BIGCOMMERCE		KENSIUM	≡	Companies					
Better B2B (QA) Sandbox Store		문음 Dashboard		Companies					
••• View Store	ø	Companies	~	Refresh Add Search Co	mpany Name / Cu: Search				
Home		2 Invoices		Acumatica Customer Id	Company Name	Status	Created At \land	Approved / Rejected On 🗸	Action
Q Search or navigate to Apps		Quotes Payment Mapping	~	SANCHAYAN	SANGHAYAN	APPROVED	Dec 19th 2023	Dec 19th 2023	
		🚊 Users	~	B2BTEST457	SWEETY K	APPROVED	Dec 14th 2023	Dec 14th 2023	
		Queues		C00000326	COMPUTER 4	APPROVED	Dec 14th 2023	Dec 14th 2023	
🔼 Avalara AvaTax		⊖ Logs		C000000325	Amerkhan	APPROVED	Dec 14th 2023	Dec 14th 2023	
Better B2B (Demo)		Acumatica Configura Settings	ations~	C000000324	Computer 3	APPROVED	Dec 14th 2023	Dec 14th 2023	
				B2B001390	Computer 2	APPROVED	Dec 14th 2023	Dec 14th 2023	
				B2B389	Computer TEST	APPROVED	Dec 14th 2023	Dec 14th 2023	
				B2B388	Prefix Test 2	APPROVED	Dec 13th 2023	Dec 13th 2023	
				B2B387	Prefix Test 1	APPROVED	Dec 13th 2023	Dec 13th 2023	
				C000000323	Prefix Test	APPROVED	Dec 13th 2023	Dec 13th 2023	
				C000000321	QATESTB2B2	APPROVED	Dec 12th 2023	Dec 12th 2023	
				384	Money Heist	APPROVED	Dec 11th 2023	Dec 11th 2023	

Step 7. Click on the Company to view the Basic Details. On the Basic Details page, you will find the same email address for the Company.

		KENSIUM		Company Detail		î
Better B2B (QA) Sandbox Store	88	Dashboard		SANCHAYAN (SANCHAYAN)	Sync Company To Acumatica	
📅 View Store	e 🖿	Companies	~	Basic Information Company User(s) Payment Methods Address Book User Roles		
Rente Home	2	Invoices				
Q Search or navigate to	2	Quotes		Company Name *		
< Apps	lb:	Payment Mapping	~	SANCHAYAN		
Marketplace	2	Users	~	Acumatica Customer Id * SANCHAYAN		
My Apps	Θ	Queues				
🔥 Avalara AvaTax	0	Logs		Company Email * sanchayanb@test.com		
Better B2B (Demo)	-	Acumatica Configura	tions			
				Business Type		
	Ø	Settings	~	Default \$		
				Customer Class *		
				Domestic Customers		
				Price Class		
				\$		
				Shipping Term		
				•		
				Statement Cycle		
				End of Month		
					SAVE	
Help	~					~

Figure: Company email address is the same as configured in Acumatica

Step 8: Go to the Company User(s) you will see the same email address.



		KENSIUM	=	Company Detail				
Better B2B (QA) Sandbox Store		Dashboard		SANCHAYAN (SANCHAYAN)				Sync Company To Acumatica
View Store	ø	Companies	*	Basic Information Company User(s) Payment Methods Addre	ss Book User Roles			
Home Q Search or navigate to		A Quotes		Refresh Add Search company user	search			
< Apps		Payment Mapping	*	User Name Phone Number	Email	Role	Updated At	Action
		🔔 Users 🕒 Queues	۲	Kesium Test 444444444	sanchayanb@test.com	Primary Admin	Dec 19th 2023	
🔥 Avalara AvaTax		e Logs						View 20 👻
Better B2B (Demo)		Acumatica Configura	ations		\square			
		Settings	~					
	^							

Figure: Same email address as Company user.

In this version of BigCommerce Better B2B the Company email address and User(s) address can be the same. Duplicate email IDs are allowed for the same business.

Note that two customers should not have the same email address or two contacts should not have the same email address.

To enable this option, we have introduced an option in Acumatica as an Email Uniqueness check box under the B2B Settings in Accounts Receivable Preferences.

Acumatica	Search Q	ර				Revision Two Products Products Wholesale	12/18/2023 V 🕜 💄 admin admin
Haterial Requireme	Accounts Receivable Preference	ces					NOTES FILES CUSTOMIZATION TOO
Time and Expenses	□ • •						
U Time and Expenses	GENERAL PRICING APPROVA	L DUNNING MAILING & PF	RINTING				
Finance	NUMBERING SETTINGS		DATA PROCESSING SETTINGS				
\$ Banking	GL Batch Numbering Sequence: Invoice Numbering Sequence:	ARINVOICE - AR Invo	Enable Integrated CC Proces Age Credits	sing			
Payables	Payment Numbering Sequence: Debit Memo Numbering Sequence:	ARPAYMENT - AR Paymer D	Set Default Overdue Charges				
Receivables	Credit Memo Numbering Sequence: Write-Off Numbering Sequence:	ARINVOICE - AR Invoice P // ARINVOICE - AR Invoice P //	Apply Payments to Overdue SALESPERSON COMMISSION S				
Sales Orders	Overdue Charge Numbering Sequence: Price Worksheet Numbering Sequence:	ARPRICEWS - AR Price W .P @	Commission Period Type:	Payment v Monthly v			
R ChannelAdvisor	Durning Fee Numbering Sequence: POSTING SETTINGS	p	CONSOLIDATION SETTINGS	For Each Branch v			
Purchases	Automatically Post on Release Post Summary on Updating GL Activate Migration Mode		Statement from Branch: Prepare Dunning Letters: Dunning Letter from Branch:	For Each Branch v			
Inventory	DATA ENTRY SETTINGS Default Customer Class ID:	LOCAL P	DEFAULT WRITE-OFF REASON Balance Write-Off Reason C	CODES			
Dashboards	Combine Sales Sub. From: Use Intercompany Sales Account Fr	LLL-LLL Customer Location	Credit Write-Off Reason Code: VAT RECALCULATION SETTINGS				
Commerce Connec	Hold Documents on Entry Validate Document Totals on Entry		Automatically Release Credit Credit Memo Description:	Memos			
Commerce	Require Payment Reference on Entr Hold Document on Failed Credit Che		RETAINAGE SETTINGS	Retain Taxes			
Kensium License	Require Invoice/Memo Printing Befor Require Invoice/Memo Emailing Befor		B2B SETTINGS	Automatically Release Retainag	e Documents		
iii More Items		3)	Email Uniqueness			
··· <	node. Only two concurrent users are allow						ACTIVATE



Figure: Check box for Email Uniqueness

Column introduced in Better B2B Companies Section

In the Companies Section of Better B2B in BigCommerce we have introduced a column for **[Acumatica Customer Id].** Go to the B2B app and click on Companies you will be able to view the new column where it updates the Acumatica customer ID here upon the successful sync of Acumatica to B2B.

	~~	KENSIUM	≡	Companies					Ð
Better B2B (QA) Sandbox Store		믑 Dashboard	/	Companies					
🖬 View Store		E Companies	~	Refresh Add S	earch Company Name /	Cu: Search			
Home .		Invoices		Acumatica Customer	Company Name	Status	Created At \land	Approved / Rejected	Action
Q Search or navigate to		🚊 Quotes		Id	company name	Status	erencerne	On ~	, iccion
< Apps	Ī	Payment Mapping	~	C00000329	curve	APPROVED	Dec 21st 2023	Dec 21st 2023	
Marketplace		🚊 Users	~	C00000328	vamitham	APPROVED	Dec 20th 2023	Dec 20th 2023	
My Apps		Queues Logs		C00000327	logitec	APPROVED	Dec 20th 2023	Dec 20th 2023	
Better B2B (Demo)		Acumatica Configuration	tions 🗸	SANCHAYAN	SANCHAYAN	APPROVED	Dec 19th 2023	Dec 20th 2023	
		Difference Settings	~	B2BTEST457	SWEETY K	APPROVED	Dec 14th 2023	Dec 20th 2023	
				C00000326	COMPUTER 4	APPROVED	Dec 14th 2023	Dec 20th 2023	
				C000000325	Amer khan	APPROVED	Dec 14th 2023	Dec 20th 2023	
Help	~			C00000324	Computer 3	APPROVED	Dec 14th 2023	Dec 20th 2023	

Figure: New Column added as Acumatica Customer ID

In the view mode from the Action button the Company ID will also be displayed.



	«	K KENSIUM ≡	Company Detail	Э
Better B2B (QA) Sandbox Store		믑 Dashboard	SANCHAYAN (SANCHAYAN) APPROVED	Sync Company To Acumatica
🚮 View Store		E Companies 🗸	Basic Information Company User(s) Payment Methods Address Book User Roles	
👭 Home		Invoices	Company ID will be dispalyed	
Q Search or navigate to		🚊 Quotes	Company Name * here	
< Apps	Î	Payment Mapping 🗸	SANCHAYAN	
Marketplace		💪 Users 🗸 🗸	Acumatica Customer Id * SANCHAYAN	
Му Аррз		O Queues	Company Email *	
Better B2B (Demo)		e Logs	sanchayanb@test.com	
		Acumatica Configurations 🗸	Business Type	
		😰 Settings 🗸 🗸	Default	
			Customer Class *	
	U,		Domestic Customers	
			Price Class	
Help	^			SAVE

Figure: Acumatica Company ID displayed in view mode

Create Token introduced Better B2B

In-Store Configuration of B2B, we have introduced the option to [Create Token]. Go to Better B2B Settings and click on Store Configuration, on the top of the page you will be able to view the button to generate the token.



	«	K KENSIUM ≡	Store Settings E
Better B2B (QA) Sandbox Store		믑 Dashboard	Store Configuration
View Store		E Companies 🗸	Create Token
Home		🚊 Invoices	
Q Search or navigate to		🚊 Quotes	Enable B2B Features
< Apps	Î	Payment Mapping 🗸	Enable B2B Registration From Website
Marketplace		🖞 Users 🗸 🗸	Enable Automatic Approval for Customer
My Apps		e Queues	Auto sequence for customer is disabled in Acumatica ? Company Id Prefix:
Better B2B (Demo)		🕒 Logs	B2B
		Acumatica Configurations	Default Customer Class:
		🕸 Settings 🔨 ^	Related Company B2B
		ĝ: Store Configura on	Enable Invoice Sync
	U	ស៊ែវ General	Allowed Invoice Status:
		🖂 Emails	Open X Closed X
Help	▼	E Checkout	SAVE

Figure: Option to Create Token in Store Configuration

Upon clicking a .txt file will be generated containing the URL and the Token which you can copy and enter Acumatica and do the [Test Connection].

	🕅 KENSIUM 😑 Store Settings	Downloads C Q ··· 🖍
Better B2B (QA) Sandbox Store	盟 Dashboard Store Configuration	Cpen file Acumatica_Magento_Connector _UserManual_V01 (1).d Cpen file
🖬 View Store 🛛		- • ×
ቶ Home	File Edit View	®
Q Search or navigate to	<pre>µRL: https://betterb2b.kensiumcommerce.com/api/v1/token/validate , Token: 4707 dq0s3x1k2iILjzO0L71yjHALzGo4uVulIqvCl9X1</pre>	
< Apps		
Marketplace		
My Apps		
Komen Better B2B (Demo)		
	1	
	•	e
Help ^	Ln1, Col1	100% Unix (LF) UTF-8 SAVE

Figure: URL and Token generated upon clicking

Enter the same in the Acumatica Connector Configuration and then enter the details and click on the [Test Connection].



Acumatica	Search	ৎ ৩				Revision Two Products Products Wholesale	12/18/2023 V) 💄 admin	
Tavorites	Connector Configurations B2B23R1						NOTES FILES	CUSTOMIZATION	TOOLS
🕑 Data Views		© - к < :	> > > TEST CREDENTIALS	D₂.					
Haterial Requireme	Connector ID: B2B23 Name: B2B23		CUSTOMER SYNC PREFERENCES	ORDER SYNC PREFERENCES	MESSAGE PROC • Retry Count:	CESSING SETTINGS			
Time and Expenses	Connector Pl KNBe	tterB2B.KNB2BConne ,0	 Include Locations in Data Retrieval Include Contacts in Data Retrieval 	Sync Orders only for enabled customers Sync Order if at least one shipment is confirmed.	Retry Interva.	h Mode			
Finance			INVENTORY SYNC PREFERENCES Warehouses RETAIL ~ Sync Qty: Qty Available ~	Orders With Unpaid Balance for Sync Changes to Ze SHIPMENT SYNC TRIGGER On Shipment Confirmation	Threshold Co Batch Count:	10			
\$ Banking			oyin ay	O On Invoice Release					
Payables		_	FEATURES ENDPOINT URL						
Receivables	B 0 10	* Description	Value						
Sales Orders	> G D TOKEN	Token Url	https://betterb2b.kensiumcomm	erce.com/ani/v1/token/validate					
ChannelAdvisor									
Purchases									
lnventory									
🙆 Dashboards									
Commerce Connec									
Commerce									
<								14 4	

Figure: Enter the details in the click on Test Credentials

Note that, upon multiple clicking on the [Create Token] it will generate the same URL and same Token.

Option to Delete Data from Master Data

We have introduced [Delete All] from the Master Data from Better B2B. Go to the Acumatica Configuration and you will be able to view Master Data. Upon clicking on the [Master Data] go to the view option from the grid. A button **[Delete All]** is introduced as shown below.



	~	\mathbb{K} KENSIUM \equiv	Master Da	ata			Ð
Better B2B (QA) Sandbox Store		Dashboard		Customer Classes		Î	
📻 View Store		📰 Companies 🗸 🗸	Master		Delet	e All	Action
Home		2 Invoices	Custome	ID	Name		×
Q Search or navigate to	A	<u>2</u> Quotes	Custome	INTERCO	Related Company B2B		
< Apps		Payment Mapping 🗸	Custome	KNCLASS	Kensium Customer Class		
Marketplace		😩 Users 🗸 🗸	Terms	B2BQALIC	B2Bqalic3		
My Apps		O Queues	Terms	LOCAL	Domestic Customers		
Better B2B (Demo)	_	e Logs	Stateme	FNLCUSTCLS	FNL FNLCUSTCLS		
		Acumatica Configurations V	Tax Zone	KBCUSTCLS	FNL KBCUSTCLS		
		😰 Settings 🗸 🗸	Entity U:	BBCUSCLS	FNL BBCUSCLS		
			Chingin	KNBBCLS90	FNL KNBBCIS		
			Shippin	KNBBCLS71	FNL KNBBCIS		
	~		Sales Per	501/11/16 0/ 000			
Help	^		Shipping	Method			

Figure: Option to Delete All in Master Data

This feature will allow you to delete the master data from the front end with a single click. This button will be available for all the entities. The data which is synced for Acumatica you can delete that data with a single click.

Synced Payment Methods ID displayed in Master Data

We have introduced an option to view the payment methods in the Better B2B pop-up which is synced with Acumatica.

Go to the Master Data section and click on Payment Methods. From Acumatica the Payment Description is synced to Better B2B. Now the Payment Method ID of the Acumatica will be displayed in the Better B2B.



	~	Acumatica Configurations ~	Tax Zone		
Better B2B (QA) Sandbox Store		Settings	Entity U	Payment Methods	
🖶 View Store			Shippinį	Delete Al	
Home			Sales Pe	Name	
< Apps	î		Shippin	Acumatica Payment Method IO & displayed in B28 along with the Description.	
Marketplace			Shippinį	Check (CHECK) eCommerce Online Payment (ONLINE)	
My Apps			Paymen	Check payment for corporate card(VISACORP)	
Eener B2B (Demo)			Attribute	Cash Payment (CASH)	
			Branch	асн асн)	
			Country	ACH Balanced ACHBA) Credit Cards via Authorize.NET (CCAUTHNET)	
	U		Warehou	BTPAYMENT. (BTPAYMENT)	
	~		State	*	
Help	^				

Figure: Payment Method ID of Acumatica is displayed in B2B

The same details will be available under the Payment Methods of the Companies Section of Better B2B.

	~	\mathbb{K} Kensium \equiv	Company Detail	
Better B2B (QA) Sandbox Store		믑 Dashboard	SANCHAYAN (SANCHAYAN)	Sync Company To Acumatica
🖶 View Store		📰 Companies 🖌 🗸	Basic Information Company User(s) Payment Methods Address Book User Roles	
Home		Invoices		
Q Search or navigate to		Quotes	KNTEST (KNTEST)	
< Apps	Î	Payment Mapping V	Check CHECK)	
Marketplace		🚊 Users 🗸 🗸	eCommerce Online Payment (ONLINE) Check payment for corporate care (VISACORP)	
My Apps		Queues	Cash Payment (CASH)	
Etter B2B (Demo)		O Logs	асн (асн)	
	- 1	🕸 Acumatica Configurations 🗸	ACH Balanced (ACHBA)	
		🕸 Settings 🗸 🗸	Credit Cards via Authorize.NET (CCAUTHNET)	
	- 1		BTPAYMENT. (BTPAYMENT)	
	- 1		VISATOK (VISATOK)	
	Ľ		FN MCKNPM (MCKNPM)	
			MASTERCARD (MASTERCARD)	
Help	^			SAVE

Figure: Payment Methods under the Companies Section of B2B



Option introduced to Send Test Email.

We have customized the [Email] section under the [Settings] by adding a field for Test Email Address and sending a test email.

	~~	KENSIUM	=	Email Settings	Ð					
Better B2B (QA) Sandbox Store		믑 Dashboard		Email Configuration	^					
📻 View Store		Companies	~	Z Enable email notification						
Home		Invoices		-						
Q Search or navigate to		2 Quotes								
< Apps	Î	Payment Mapping	~	SMTP Server: smtp.mailtrap.io						
Marketplace		🚊 Users	~	Port: 2525						
My Apps		Queues		Connection Security: TLS						
Better B2B (Demo)		e Logs		Username: 585bd25753faf0						
Better B2B (Demo)		Acumatica Configuration	• •	Password:						
		-		Store Email Address: sahithya@kensium.com						
		Settings	~	SAVE						
				Test Email Address:						
	Ľ			SEND TEST EMAIL						
Help	^			Email Templates	~					

Figure [.]	Test	email	address	field
inguic.	1 C J C	Critun	uuuucss	nera

Enter the email address and click on [Send Test Email] as shown below. This option will allow you to test the email configuration. After sending the email successfully the [Test Email Address] will be blank.



	«	KENSIUM	=	Email Settings			9
Better B2B (QA) Sandbox Store		Dashboard		Email Configuration			^
View Store	ø	Companies	~	 Enable email notif 	ication		
👭 Home		A Invoices			fication Using External SMTP Server		
Q Search or navigate to		2 Quotes		SMTP Server:	smtp.mailtrap.io		
< Apps		Payment Mapping	~	Port:	2525		
Marketplace		🚊 Users	*	Connection Security:	TLS	\$	
My Apps		Queues		Username:	585bd25753faf0	-	
🛕 Avalara AvaTax		e Logs		Password:			
Better B2B (Demo)		Acumatica Configu	urations∨	Store Email Address:	sahithya@kensium.com	_	
		Ø Settings	~	SAVE			
				Test Email Address:	sanchayan⊜test.com		
				Email Templates			\sim
Help	^						

Figure: Enter the email address to test

If the credentials are valid, you will receive an email from BigCommerce as confirmation.

From: Better B2B <sahithya@kensium.com> To: <sanchayan@test.com></sanchayan@test.com></sahithya@kensium.com>		2023-12-19 07:03, 653 Byte
Show Headers		
HTML HTML Source Text Raw	Spam Analysis HTML Check 👩 Tech Info	
		d
Better B2B		
The credentials are valid!		

Figure: Email to confirm for valid credential

Option for Auto Sequence in Store Configuration

We have customized the Store Configuration in the Settings of Better B2B by adding a check

box [Auto sequence for the customer is disabled in Acumatica?] as shown below.



	~	KENSIUM	≡	Store Settings	Ð
Better B2B (QA) Sandbox Store		믑 Dashboard		Store Configuration	
🖬 View Store		Companies	~	Create Token	
Home -		🚊 Invoices			
Q Search or navigate to		🚊 Quotes		Chable B2B Features	
< Apps	Î	Bayment Mapping	~	Enable B2B Registration From Website	
Marketplace		🚊 Users	~	Chable Automatic Approval for Customer	
My Apps		e Queues		Auto sequence for customer is disabled in Acumatica ?	
Retter B2B (Demo)		e Logs		Company Id Prefix: B2B	
		Acumatica Configuration	IS 🗸	Default Customer Class:	
		🕸 Settings	~	Related Company B2B	
				Capen X Clased X	
Help	~				SAVE

In the Common Settings of Acumatica, we have a numbering sequence option. So, if the [Manual Numbering] check box is disabled in Acumatica, in the [Segment Keys] screen. After customer selection, the [Auto Number] will be enabled.

When you sync the customer from B2B to Acumatica based on the numbering sequence, the number will be generated automatically.

If the Segmented Key is disabled in Acumatica, select the [Manual Numbering].

From B2B when you sync the customer to Acumatica if the Store configuration checks the box enabled and gives a **[Company ID Prefix]** it will be synced to Acumatica. B2B is sending the Prefix to Acumatica. The numbering will be auto-populated followed by the Prefix if auto numbering is disabled in Acumatica while synchronization.

Option to display PO number for B2B Customers

In the Checkout option under Setting, we have added a check box **[Display PO for all the B2B** customers].



	«	K KENSIUM ≣	=	Checkout Settings	Ð		
Better B2B (QA) Sandbox Store		믑 Dashboard		Payment Section(Only for B2B Company Users)	^		
📑 View Store		Companies	~	Purchase Order Payment Method			
👭 Home		Invoices		Furchase of the Fayment method To change "Purchase Order" to other display names such as "Pay On Account" or "Bill On Account" by navigating to BigCommerce Admin Portal > Store Setup > Payments-Check Setting=Display Name			
Q Search or navigate to		2 Quotes		Setup - Payments-Cneck Settings-Display Name			
< Apps	Î	Payment Mapping	~	Text Field Display Name: PO Number SAVE			
Marketplace		😩 Users	~	Text Field is Required			
My Apps		O Queues		Display PO for all the B2B customers			
Better B2B (Demo)	П	🕒 Logs					
		Acumatica Configurations	~	Additional Text Field The customized field can be used to collect additional purchase information. The text will display in the "order comments" section found in the			
		Settings	~	BigCommerce Admin portal > Orders			
	Ţ			Enable an additional Text Field Text Field Display Name: Customer Reference Number SAVE Text Field Display For eg: Customer Name: John, Job Reference ID: Text Field is Required SAVE			
Help	^			Display Additional Field for B2C Customers			

Figure: Option to Display the PO for all B2B Customer

This will help the users in cases where the [Payment Methods] were blank and you need to sync it with Acumatica and place an order from the front end.

This option will give all the users the feasibility of adding a Payment Method in the front end. So, if this check box is checked and the default payment method is not selected but if the option is checked you will be able to view the PO Number on the front end.

Better B2B (QA		
Customer sanchayant	test.com Sign Out Order Summary	Edit Cart
Shipping Primary Adda Salici Univan Usancia, Cali Fila: Rate Sto	s Ldk in the Standard	\$140.26 \$140.26 \$10.00
Sharri vava Sharri vava Viencia, calif	3333333 Blad	5164.86
Payment Po Number Po Number Po Number Po Number		
PI	ACE ORDER	

Figure: PO number on the front end.



Installation Changes

There are no installation changes included in this release.

UI Changes

There are no UI changes included in this release.

Workspace	Screen	Entity

Known Bugs and Issues

There were no known bugs or issues at the time of this release.

Fixes

- We have fixed an issue in the email section of the Better B2B app. The issue involved the app sending emails to different email addresses instead of the designated one specified in the [Store Email Address] within the Email Configuration section.
- In the front end of Better B2B duplicated address was accepted. Now we have restricted the ability to enter the duplicate address from the front end for the same customer. Now the application will throw an alert for the duplicate address.
- We resolved an issue related to Push Notification. Previously, after creating a customer in Acumatica, the customer would get synced even when the [Enable Kensium Commerce Framework] in Kensium Association was unchecked. Now, for every entity sync from Acumatica to B2B, you need to ensure that [Enable Kensium Commerce Framework] is checked.



- We have fixed an issue where the company user is logged in to the front end of B2B and creates a new address, the address was not associated with the logged-in company user automatically.
- We have fixed an issue in the Queue Configuration in B2B. When these options are enabled then they are not displayed in logs. The Logs and Queue Configuration is now fixed.
- We have fixed an issue in Invoice Payment. If the Payment Method is not configured properly B2B app shows an error [Customer Payment Create Failed] in the Log Details of B2B. The label should read [Customer Payment Creation Failed].
- In some of the fields we have fixed the validation label change. For example, in User details, if you enter the phone number in the wrong format the application throws an error as the email id is wrong. The wrong validation message has been fixed now. All the field-level validation messages have been fixed.
- The issues related to Acumatica to B2B Quote and Customer Sync have been resolved. Previously, when the Queue 'Acumatica to B2B Quote/Customer Sync' was enabled in the B2B app, and the Quote sync from Acumatica to B2B was successful, the B2B Reference ID (Quote ID) was not posted back to Acumatica. This problem was identified in the Quote and Customer Sync in the same sequence. In this release, we have addressed and fixed this issue.
- We addressed an issue within the customer group at the Core of BigCommerce Better B2B. In certain instances, the customer group appeared as 'None' (No Customer Group). To resolve this issue in the Core of BigCommerce, our first step involves syncing the Price Classes from Acumatica to B2B. These classes are then displayed in Customer Groups in the Core of BigCommerce. This customization has been specifically implemented for B2B customers, involving modifications in the Price Class under shipping in Acumatica.