

Tax Import Preferences

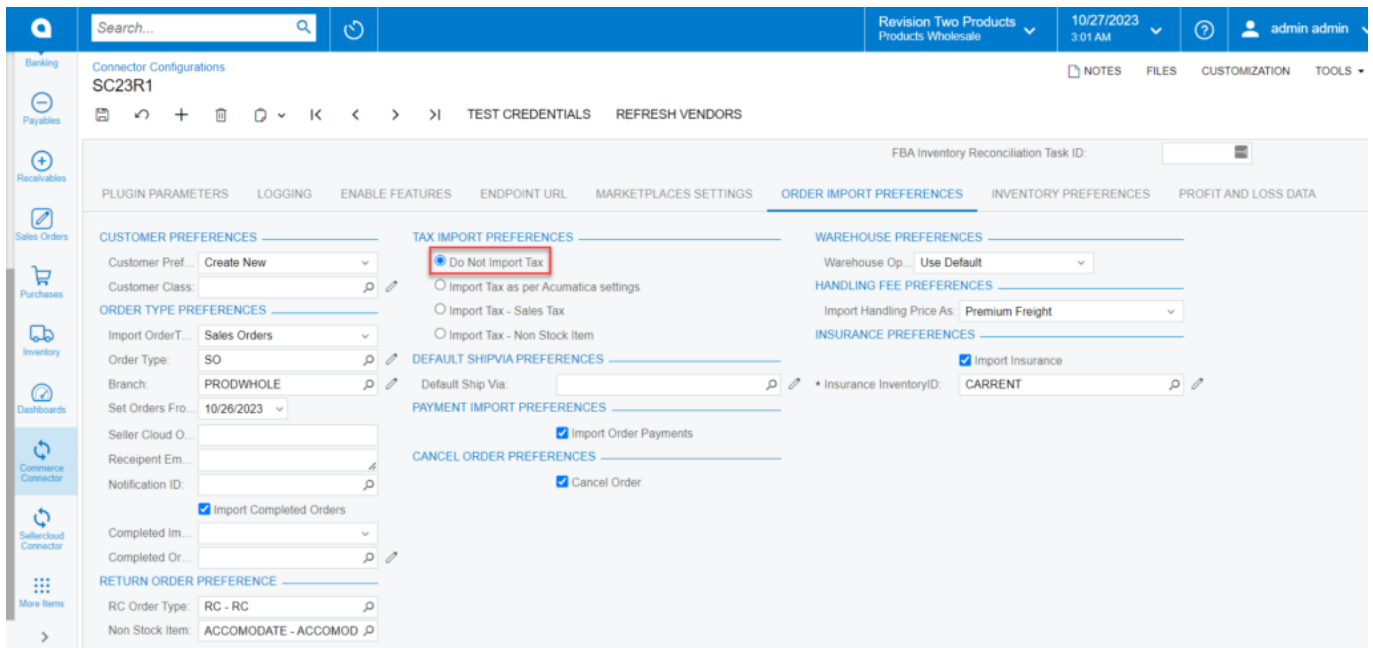


Tax import preferences involve settings and configurations related to importing tax-related data. These preferences help define how tax information is brought into the system, ensuring accurate calculations and compliance with tax regulations.

- For tagging the **[Tax Import Preferences]**, You have the following options.
 - Do Not Import Tax
 - Import Tax as per Acumatica settings.
 - Import Tax- Sales Tax
 - Import Tax-Non-Stock Item

Do Not Import Tax

Upon selecting the **[Do Not Import Tax]** the tax amount calculated in the SellerCloud Connector will not be reflected in Acumatica.

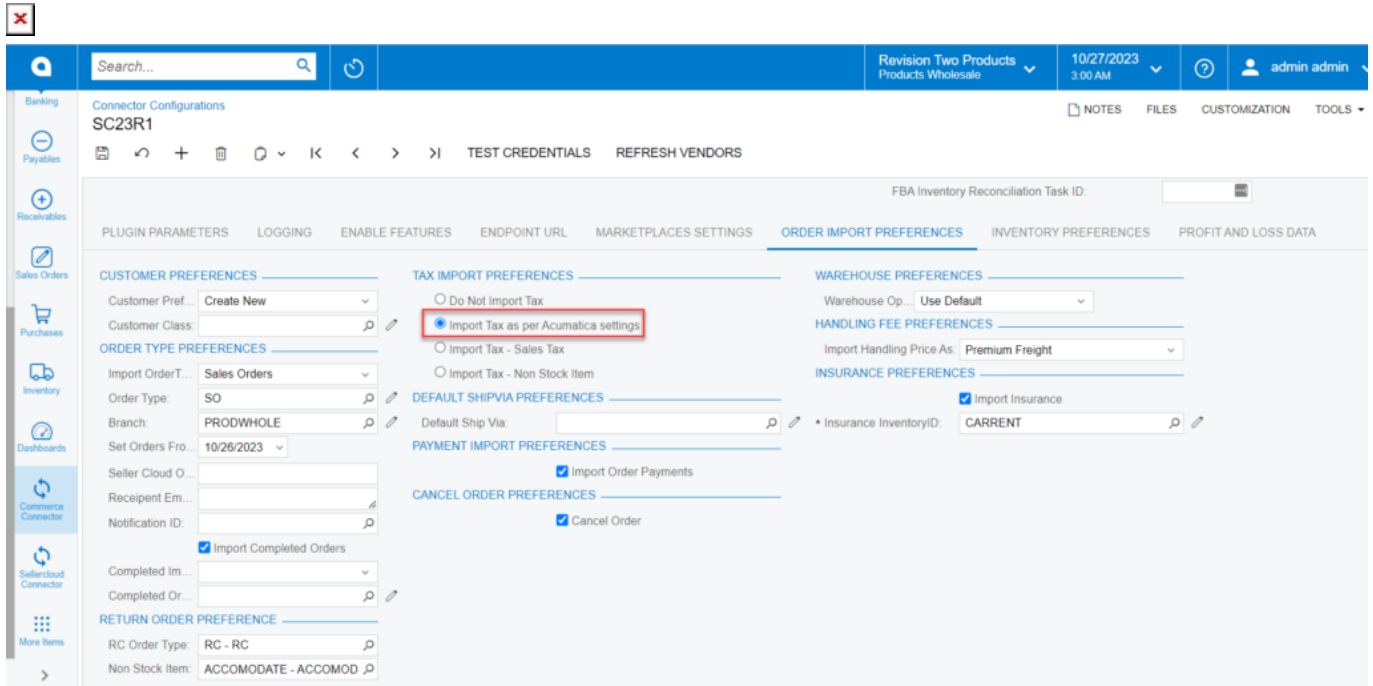


The screenshot shows the 'ORDER IMPORT PREFERENCES' tab in the SellerCloud Connector interface. The 'TAX IMPORT PREFERENCES' section is highlighted, and the 'Do Not Import Tax' option is selected with a red box. Other options include 'Import Tax as per Acumatica settings', 'Import Tax - Sales Tax', and 'Import Tax - Non Stock Item'. The 'CUSTOMER PREFERENCES' section shows 'Create New' for Customer Pref and 'Sales Orders' for Import Order Type. The 'WAREHOUSE PREFERENCES' section shows 'Use Default' for Warehouse Op. The 'HANDLING FEE PREFERENCES' section shows 'Premium Freight' for Import Handling Price As. The 'INSURANCE PREFERENCES' section shows 'Import Insurance' checked and 'CURRENT' for Insurance InventoryID. The 'DEFAULT SHIP VIA PREFERENCES' section shows 'Default Ship Via' as an empty field. The 'PAYMENT IMPORT PREFERENCES' section shows 'Import Order Payments' checked. The 'CANCEL ORDER PREFERENCES' section shows 'Cancel Order' checked. The 'RETURN ORDER PREFERENCE' section shows 'RC Order Type' as 'RC - RC' and 'Non Stock Item' as 'ACCOMMODATE - ACCOMOD'.

Tax Import Preferences (Do Not Import Tax)

Import Tax as per Acumatica Settings

If you Toggle **[Import Tax as per Acumatica Settings]** the tax setups, you have added in Acumatica will be calculated.



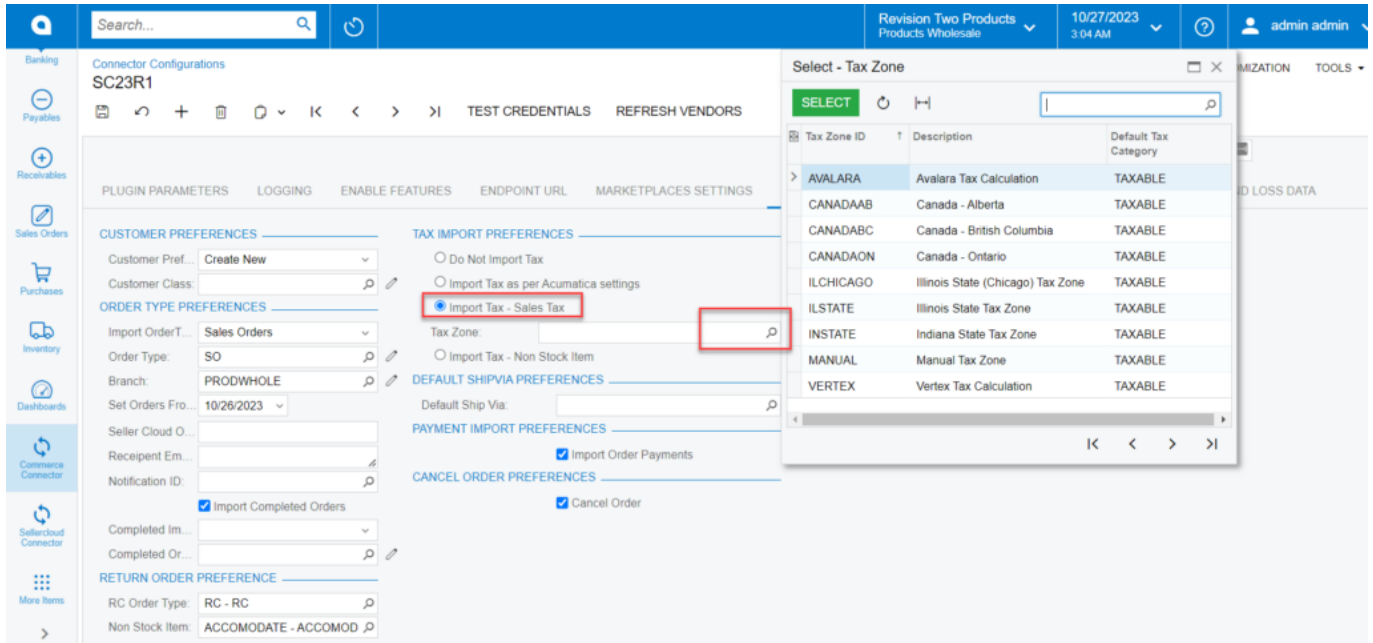
The screenshot shows the 'Connector Configurations' page for 'SC23R1'. The 'TAX IMPORT PREFERENCES' section is active, and the option 'Import Tax as per Acumatica settings' is selected and highlighted with a red box. Other visible sections include 'CUSTOMER PREFERENCES', 'ORDER TYPE PREFERENCES', 'WAREHOUSE PREFERENCES', 'HANDLING FEE PREFERENCES', 'INSURANCE PREFERENCES', 'DEFAULT SHIP VIA PREFERENCES', 'PAYMENT IMPORT PREFERENCES', 'CANCEL ORDER PREFERENCES', and 'RETURN ORDER PREFERENCE'.

Tax Import Preferences (Import Tax as per Acumatica Settings)

Import Tax -Sales Tax

If you want to add the tax associated with a certain **[Tax Zone]** and import your tax, then proceed with **[Import Tax-Sales Tax]**.

- Toggle **[Import Tax-Sales Tax]**, then **[Tax Zone]** will show a pop-up and search for the **[Tax zone]**.



The screenshot displays the 'Connector Configurations' page for 'SC23R1'. The 'TAX IMPORT PREFERENCES' section is active, showing options for 'Do Not Import Tax', 'Import Tax as per Acumatica settings', and 'Import Tax - Sales Tax' (which is selected and highlighted with a red box). A 'Select - Tax Zone' modal is open, showing a list of tax zones with 'AVALARA' selected at the top. The modal also shows a search bar and navigation controls.

Tax Import Preferences (Import Tax- Sales Tax)

Import Tax -Non-Stock Item

If you want to import tax information at the order level as a non-stock item, then proceed with **[Import Tax-Stock Item]**.

- Toggle **[Import Tax -Sales Tax]** then the order syncs from SellerCloud Connector to Acumatica,
- Select the non-stock item from the **[Inventory ID]**.
- Then a new non-stock item will be added.

Search... Revision Two Products Products Wholesale 10/27/2023 4:08 AM admin admin

Banking Payables Receivables Sales Orders Purchases Inventory Dashboards Commerce Connector Sellercloud Connector More Items

Connector Configurations
SC23R1

Connector Plu... KNSellerCloud KNSellerCloudCc

PLUGIN PARAMETERS LOGGING ENABLE FEATURES ENDPOINT

CUSTOMER PREFERENCES
Customer Pref... Create New
Customer Class...
ORDER TYPE PREFERENCES
Import OrderT... Sales Orders
Order Type: SO
Branch: PRODWHOLE
Set Orders Fro... 10/26/2023
Seller Cloud O...
Receipt Em...
Notification ID:
☐ Import Completed Orders

TAX IMPORT PREFERE
☐ Do Not Import Tax
☐ Import Tax as per
☐ Import Tax - Sales
☒ Import Tax - Non
Non Stock Item

DEFAULT SHIPVIA PREFERENCES
Default Ship Via:
PAYMENT IMPORT PREFERENCES
☒ Import Order Payments
CANCEL ORDER PREFERENCES
☒ Cancel Order

RETURN ORDER PREFERENCE
RC Order Type: RC - RC
Non Stock Item: ACCOMODATE - ACCOMOD

Select - Non Stock Item

SELECT

ALL RECORDS PROJECT MATERIALS

Inventory ID
<N/A>
ACCOMODATE
ADMCHARGE
APPRENTICE

Tracking:
Closure:
Reconciliation Task ID:
INVENTORY PREFERENCES
PROFIT AND LOSS DATA
Premium Freight
Import Insurance
Insurance InventoryID: CURRENT

Tax Import Preferences (Import Tax- Non-stock Item)