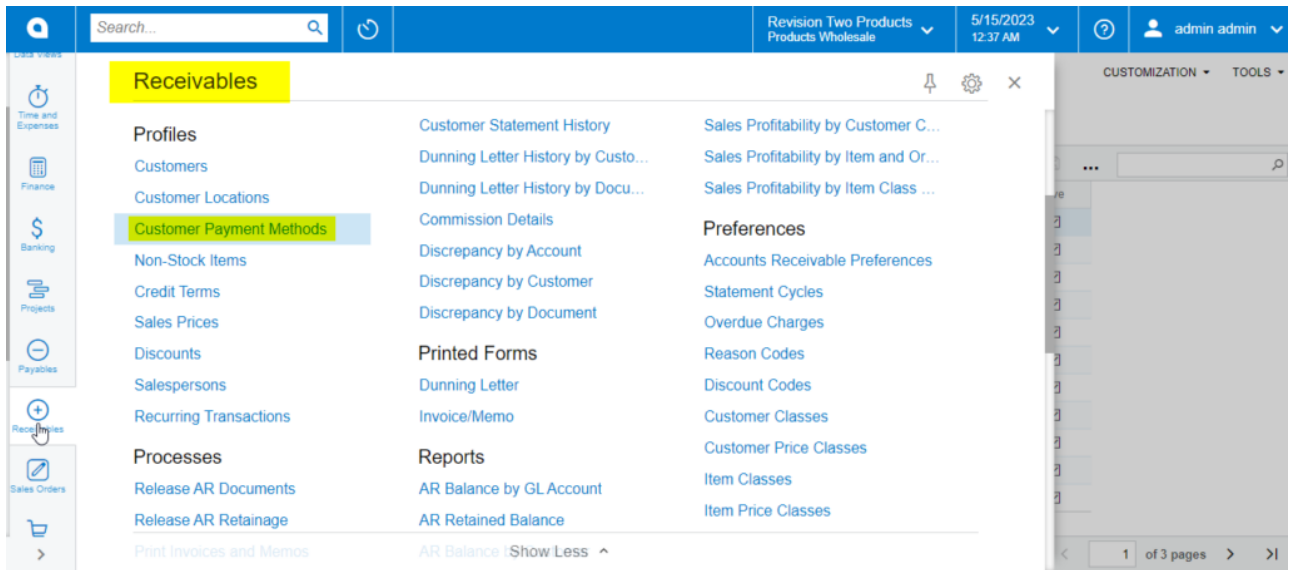


Adding Payflow Payment Method to Customers



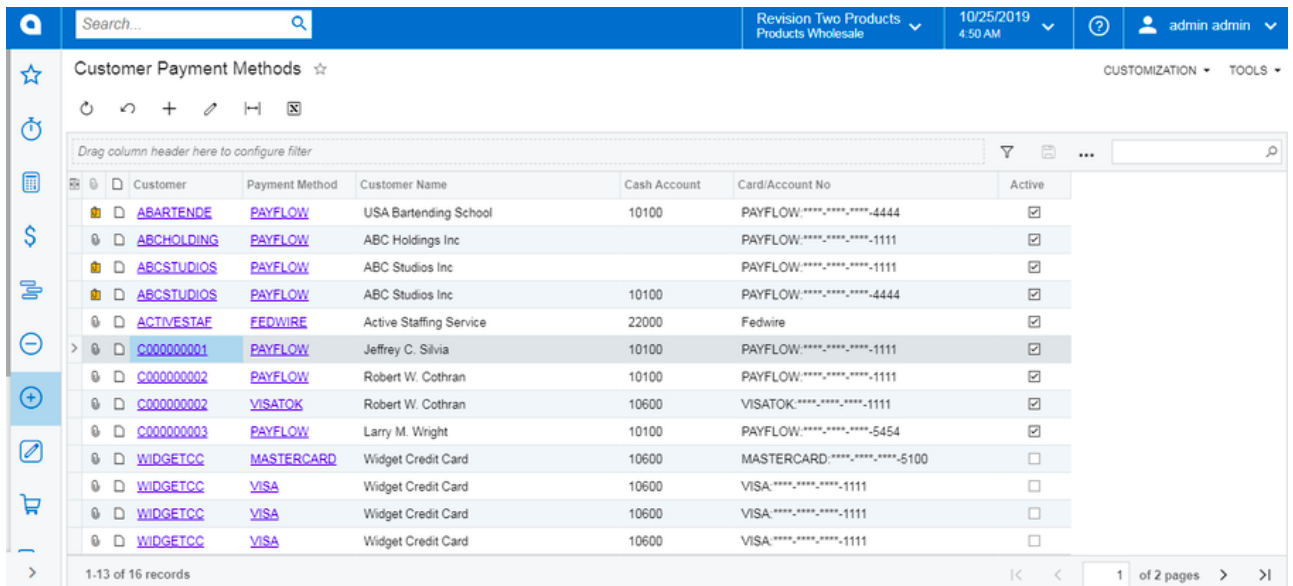
To assign a payment method from PayPal Payflow to a customer in Acumatica ERP, follow these steps:

1. To get started, go to the Acumatica left navigation pane select the **Receivables** workspace, and click **Customer Payment Methods**.



Receivables Workspace

2. The Acumatica application directs you to the **Customer Payment Methods** screen.



Customer Payment Methods

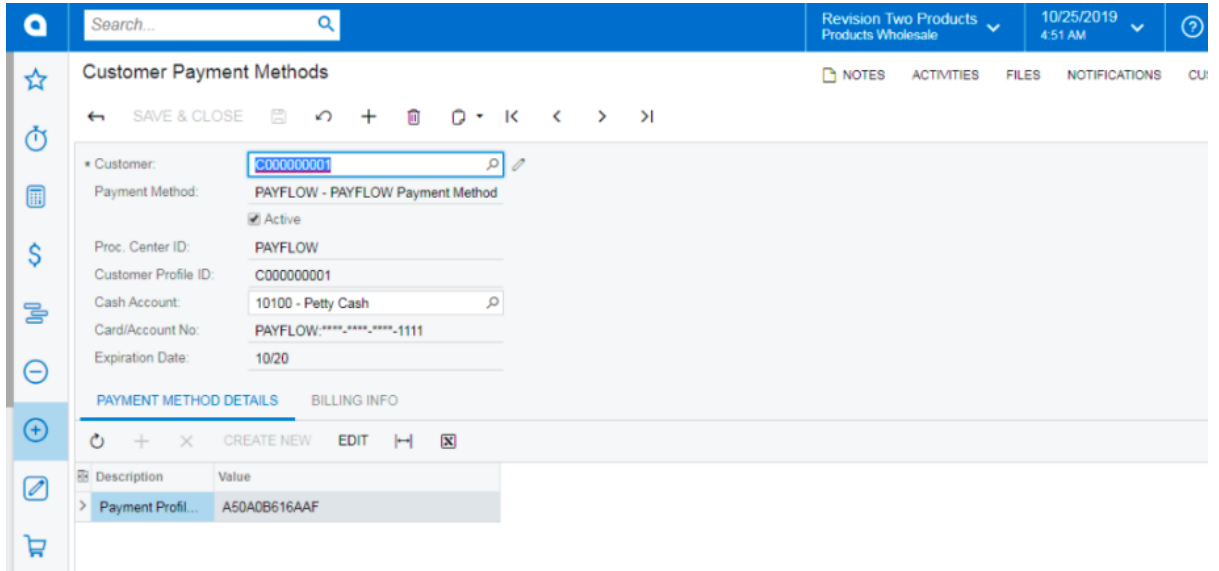
Drag column header here to configure filter

Customer	Payment Method	Customer Name	Cash Account	Card/Account No	Active
ABARTENDE	PAYFLOW	USA Bartending School	10100	PAYFLOW:****-****-4444	<input checked="" type="checkbox"/>
ARCHOLDING	PAYFLOW	ABC Holdings Inc		PAYFLOW:****-****-1111	<input checked="" type="checkbox"/>
ABCSTUDIOS	PAYFLOW	ABC Studios Inc		PAYFLOW:****-****-1111	<input checked="" type="checkbox"/>
ABCSTUDIOS	PAYFLOW	ABC Studios Inc	10100	PAYFLOW:****-****-4444	<input checked="" type="checkbox"/>
ACTIVESTAF	FEDWIRE	Active Staffing Service	22000	Fedwire	<input checked="" type="checkbox"/>
C000000001	PAYFLOW	Jeffrey C. Silvia	10100	PAYFLOW:****-****-1111	<input checked="" type="checkbox"/>
C000000002	PAYFLOW	Robert W. Cothran	10100	PAYFLOW:****-****-1111	<input checked="" type="checkbox"/>
C000000002	VISATOK	Robert W. Cothran	10600	VISATOK:****-****-1111	<input checked="" type="checkbox"/>
C000000003	PAYFLOW	Larry M. Wright	10100	PAYFLOW:****-****-5454	<input checked="" type="checkbox"/>
WIDGETCC	MASTERCARD	Widget Credit Card	10600	MASTERCARD:****-****-5100	<input type="checkbox"/>
WIDGETCC	VISA	Widget Credit Card	10600	VISA:****-****-1111	<input type="checkbox"/>
WIDGETCC	VISA	Widget Credit Card	10600	VISA:****-****-1111	<input type="checkbox"/>
WIDGETCC	VISA	Widget Credit Card	10600	VISA:****-****-1111	<input type="checkbox"/>

1-13 of 16 records

Customer Payment Methods Screen

3. Click the **(+)** button.
4. Select a **Customer ID**.
 - a. The screen corresponding to the chosen customer will be displayed.



Customer Payment Methods

Customer: C000000001

Payment Method: PAYFLOW - PAYFLOW Payment Method

Active:

Proc. Center ID: PAYFLOW

Customer Profile ID: C000000001

Cash Account: 10100 - Petty Cash

Card/Account No: PAYFLOW:****-****-1111

Expiration Date: 10/20

PAYMENT METHOD DETAILS BILLING INFO

Payment Profil... A50A0B616AAF

Customer Payment Methods Screen for a Specific Customer

- b. Click the **Payment Method** tab.



fusion

PayPal Payflow Plugin

- c. Click the **Add Payment Method (+)** button.
- d. Select a **Payment Method**.
- e. Choose a **Payflow Payment Method**.
5. Select the **Active** checkbox.
6. The **Proc. Centre ID** data fields should auto-populate.
7. **Click Save.**