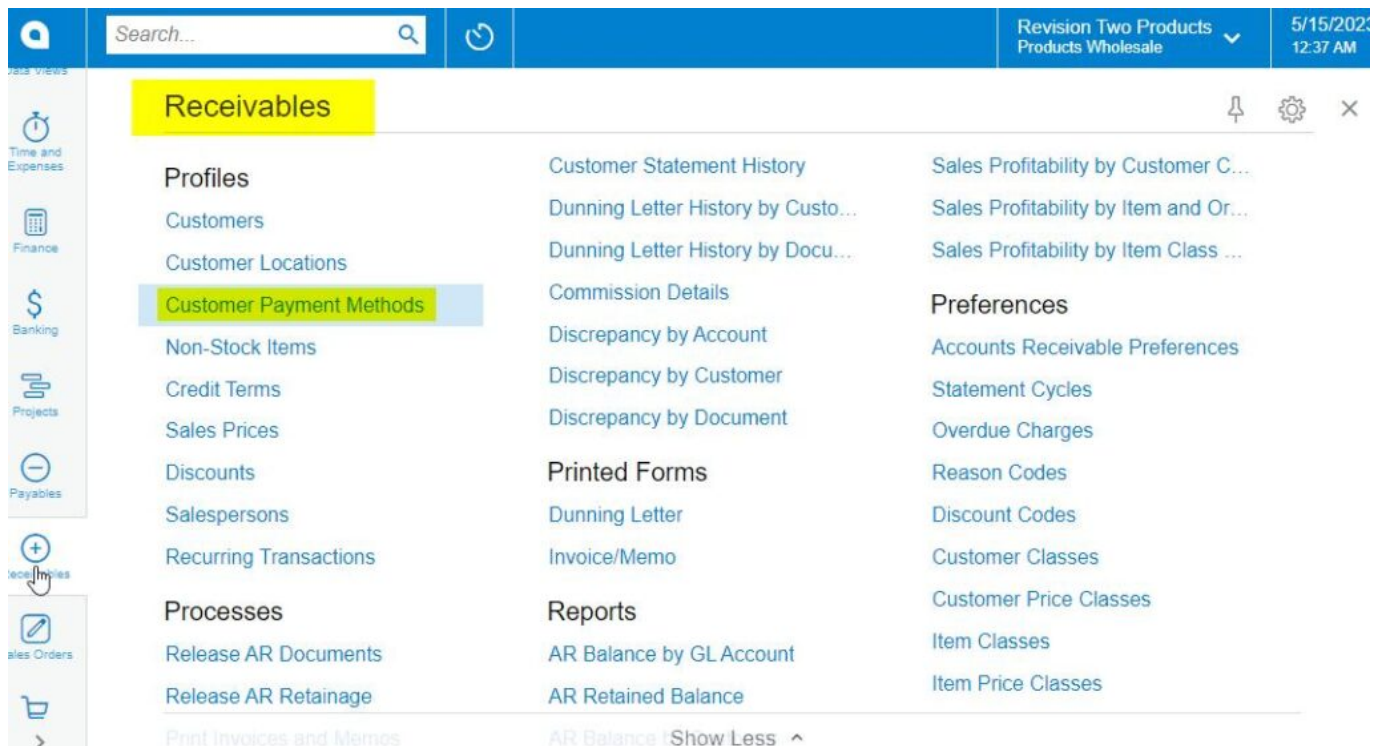


Add a Payflow Payment Method to Customers



To assign a payment method from PayPal Payflow to a customer in Acumatica ERP, follow these steps:

1. To get started, go to the Acumatica left navigation pane and select the **Receivables** workspace, and click **Customer Payment Methods**.



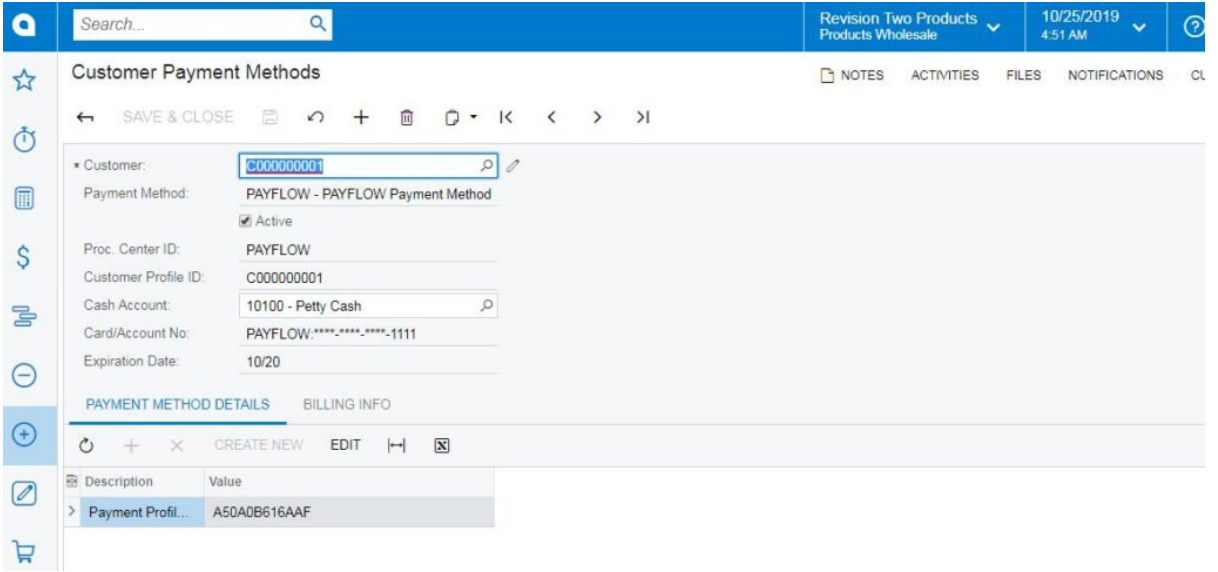
Receivables Workspace

2. The Acumatica application directs you to the **Customer Payment Methods** screen.

<

Customer Payment Methods Screen

3. Click the **(+)** button.
4. Select a **Customer ID**.
 - a. The screen corresponding to the chosen customer will be displayed.



Customer Payment Methods

Search...

Revision Two Products
Products Wholesale

10/25/2019
4:51 AM

NOTES ACTIVITIES FILES NOTIFICATIONS CL

SAVE & CLOSE

* Customer: C000000001

Payment Method: PAYFLOW - PAYFLOW Payment Method

☒ Active

Proc. Center ID: PAYFLOW

Customer Profile ID: C000000001

Cash Account: 10100 - Petty Cash

Card/Account No: PAYFLOW:****-****-1111

Expiration Date: 10/20

PAYMENT METHOD DETAILS BILLING INFO

CREATE NEW EDIT

Description	Value
Payment Profil...	A50A0B616AAF

Customer Payment Methods Screen for a Specific Customer

- b. Click the **Payment Method** tab.
 - c. Click the **Add Payment Method (+)** button.
 - d. Select a **Payment Method**.
 - e. Choose a **Payflow Payment Method**.
5. Select the **Active** checkbox.
 6. The **Proc. Center ID** data fields should auto-populate.
 7. Click **Save**.