

User Interface

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- Setup Payflow as Processing Center for Payment Methods
 - Save Payflow Merchant Site Credentials
- Assign a Payment Method in Acumatica
 - o Steps to Assign a Payment Method in Acumatica
- 1. Add a Payflow Payment Method to Customers
- 2. Tokenize Credit Card Payment Method
- 3. <u>Multiple Access Points to Process Payflow Payments</u>
 - Payflow via the Sales Order Screen
 - Steps to Process Payflow via the Sales Order Screen in Acumatica
 - o Payflow Payments via the Invoices Screen
 - Steps to process Payflow payments via the Invoices screen
 - o Payflow Payments via the Cash Sales Screen
 - Steps to add Payflow payments via the Cash Sales screen in Acumatica
 - Payflow Payments via the Payments & Applications Screen
 - Steps to add Payflow payments via the payments and applications screen

