

Adjust Points

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Menu: Customers / Members > Edit Member

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Feature: Loyalty Points



Editions: Cloud

You can use the Create Adjustment page – accessible from a member's Loyalty Points tab – to create an adjustment transaction to increment or decrement loyalty points from a member.

Adjustments require Create loyalty point adjustment transactions permission, which are typically only granted to managers.

After reviewing the points summary information, you can enter several values for the adjustment.

- Amount
 - The amount of points to add or remove from the member.
 - The amount should be positive to add points, or negative to remove points.
- Ref No
 - A reference number indicating the purpose of the adjustment.
 - Examples include a transaction number.
- Notes
 - Optional free-form notes about the reason for the adjustment.

Adjustment transactions created through this page will have a Type value set to Adjustment. You can use the <u>loyalty points</u> page to search for all adjustments, by specifying this Type value as a filter.

