POS

Menu: Manage POS / POS Settings

Feature: POS

Editions: Corporate, Store

These settings control the integration with the Fusion POS. The options are:

- Register
    - The POS register definition that Fusion POS should use when saving sales and other transactions.
- This register definition should be created in the POS admin tools.
    - **Important:** the register should be for the exclusive usage by Fusion POS.
- It's important to ensure that the register definition is created properly. Fusion POS will use the register definition for:
  – Location and Store settings
    - Customer template to use when creating new customers
        - Default transaction class for any orders created through POS (e.g. checkout)
- Default Clerk
    - The POS user (or clerk) account to use when saving sales and other transactions.
    - Fusion POS does not use or observe register security settings; this field's purpose is for POS to supply a valid user in transaction records.
- Default Customer
    - The POS customer account to use when saving sales and other transactions, when a

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customer context is not known (e.g. a ‘guest’ customer is placing an order, or a salesperson is creating an order for a guest customer).

- This customer account should be created in the POS admin tools and Acumatica, if applicable.
- This customer account is like the “Cash Customer” account used by registers, except that it should be configured for the exclusive use by Fusion POS.

- Payment Type
  - The POS payment type for payments that are made against orders within Fusion POS.
  - This payment type should be created in the POS admin tools and Acumatica, if applicable.

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