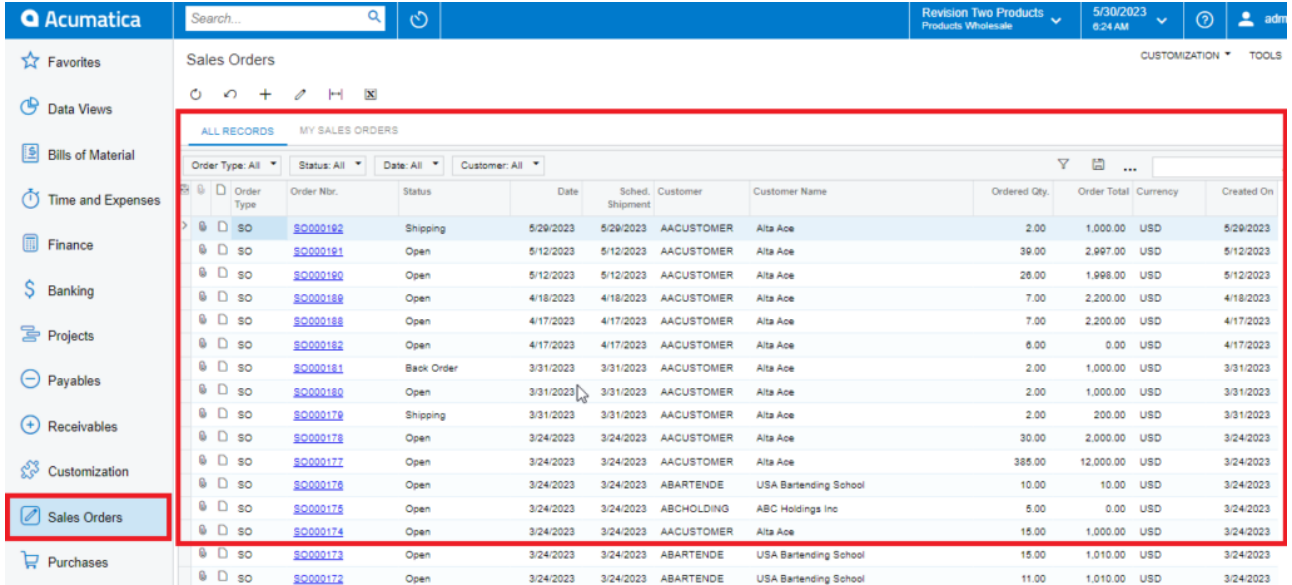


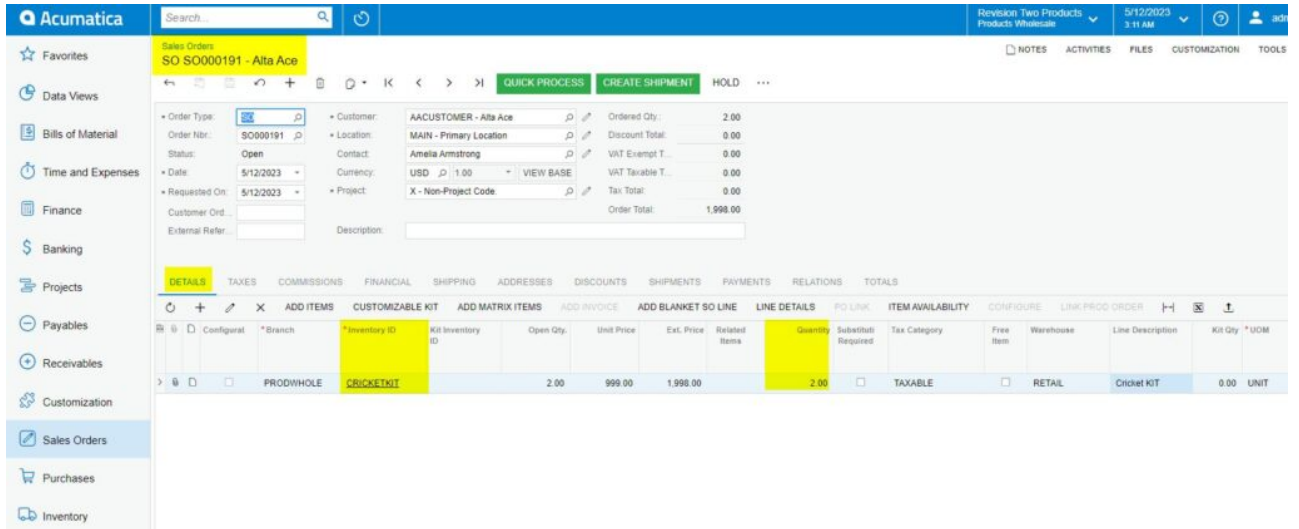
Steps to configure kit specifications in Acumatica Sales Order

1. Navigate to left menu in Acumatica and select the Sales Oder.



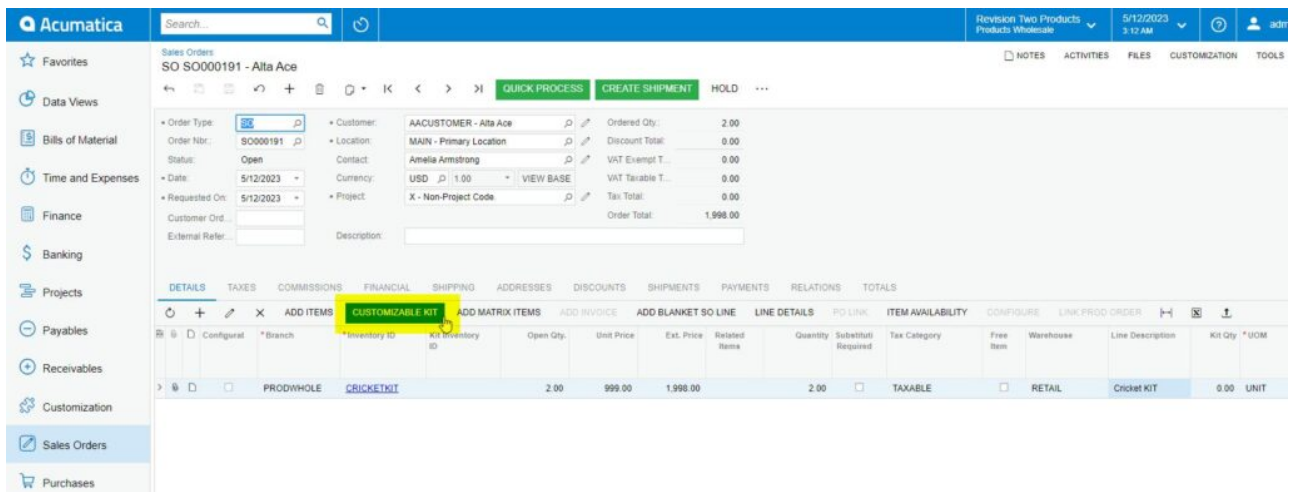
Order Type	Order Nbr.	Status	Date	Sched. Shipment	Customer	Customer Name	Ordered Qty.	Order Total	Currency	Created On
SO	SO000192	Shipping	5/29/2023	5/29/2023	AACUSTOMER	Alta Ace	2.00	1,000.00	USD	5/29/2023
SO	SO000191	Open	5/12/2023	5/12/2023	AACUSTOMER	Alta Ace	39.00	2,997.00	USD	5/12/2023
SO	SO000190	Open	5/12/2023	5/12/2023	AACUSTOMER	Alta Ace	26.00	1,998.00	USD	5/12/2023
SO	SO000189	Open	4/18/2023	4/18/2023	AACUSTOMER	Alta Ace	7.00	2,200.00	USD	4/18/2023
SO	SO000188	Open	4/17/2023	4/17/2023	AACUSTOMER	Alta Ace	7.00	2,200.00	USD	4/17/2023
SO	SO000187	Open	4/17/2023	4/17/2023	AACUSTOMER	Alta Ace	6.00	0.00	USD	4/17/2023
SO	SO000181	Back Order	3/31/2023	3/31/2023	AACUSTOMER	Alta Ace	2.00	1,000.00	USD	3/31/2023
SO	SO000180	Open	3/31/2023	3/31/2023	AACUSTOMER	Alta Ace	2.00	1,000.00	USD	3/31/2023
SO	SO000179	Shipping	3/31/2023	3/31/2023	AACUSTOMER	Alta Ace	2.00	200.00	USD	3/31/2023
SO	SO000178	Open	3/24/2023	3/24/2023	AACUSTOMER	Alta Ace	30.00	2,000.00	USD	3/24/2023
SO	SO000177	Open	3/24/2023	3/24/2023	AACUSTOMER	Alta Ace	385.00	12,000.00	USD	3/24/2023
SO	SO000176	Open	3/24/2023	3/24/2023	ABARTENDE	USA Bartending School	10.00	10.00	USD	3/24/2023
SO	SO000175	Open	3/24/2023	3/24/2023	ABCHOLDING	ABC Holdings Inc	5.00	0.00	USD	3/24/2023
SO	SO000174	Open	3/24/2023	3/24/2023	AACUSTOMER	Alta Ace	15.00	1,000.00	USD	3/24/2023
SO	SO000173	Open	3/24/2023	3/24/2023	ABARTENDE	USA Bartending School	15.00	1,010.00	USD	3/24/2023
SO	SO000172	Open	3/24/2023	3/24/2023	ABARTENDE	USA Bartending School	11.00	1,010.00	USD	3/24/2023

2. Click '+' icon to create a new Sales Order or click on the **Order Nbr.** to open an existing Sales Oder.
3. Navigate to the **Details** sub menu to include the preferred items to the Sales Order using the Add Line (+) functionality.
4. In the Line Details section, locate the kit item to which you would like to adjust the quantity.



The screenshot shows the Acumatica Sales Order form for SO SO000191 - Alta Ace. The 'CUSTOMIZABLE KIT' option is highlighted in the submenu. The form displays order details such as Order Type, Order Nbr., Status, Date, Requested On, Customer, Location, Contact, Currency, Project, and Order Total. The 'DETAILS' tab is active, showing a table with columns for Configural, Branch, Inventory ID, Open Qty, Unit Price, Ext. Price, Related Items, Quantity, Substituti Required, Tax Category, Free Item, Warehouse, Line Description, Kit Qty, and UOM. The table contains one row for 'PRODWHOLE CRICKETKIT' with a quantity of 2.00.

5. Click the Customizable KIT option from the submenu.



The screenshot shows the Acumatica Sales Order form for SO SO000191 - Alta Ace. The 'CUSTOMIZABLE KIT' option is highlighted in the submenu. The form displays order details such as Order Type, Order Nbr., Status, Date, Requested On, Customer, Location, Contact, Currency, Project, and Order Total. The 'DETAILS' tab is active, showing a table with columns for Configural, Branch, Inventory ID, Open Qty, Unit Price, Ext. Price, Related Items, Quantity, Substituti Required, Tax Category, Free Item, Warehouse, Line Description, Kit Qty, and UOM. The table contains one row for 'PRODWHOLE CRICKETKIT' with a quantity of 2.00.

6. Adjust the quantities or perform any required modifications, such as Min and Max component quantities, and enabling the "Allow Component Qty. Variance" option.

Customizable Kit Specifications

KIT ITEM DETAILS

Kit Inventory ID: CRICKETKIT
Description: Cricket KIT
Kit Qty.: 3.00

STOCK COMPONENTS NON STOCK COMPONENTS

Component ID	Description	UOM	Quantity	Component Qty.	Allow Component Qty. Variance	Min. Component Qty.	Max. Component Qty.
> BAT	Bat	EA	3.00	1.00	<input type="checkbox"/>	6.00	30.00
BALL	Ball	EA	12.00	4.00	<input checked="" type="checkbox"/>	12.00	45.00
GLOVES	Gloves	EA	24.00	8.00	<input checked="" type="checkbox"/>	18.00	75.00

OK CANCEL

7. Click OK to save the Sales Order and finalize the inclusion of the kit and its components.