

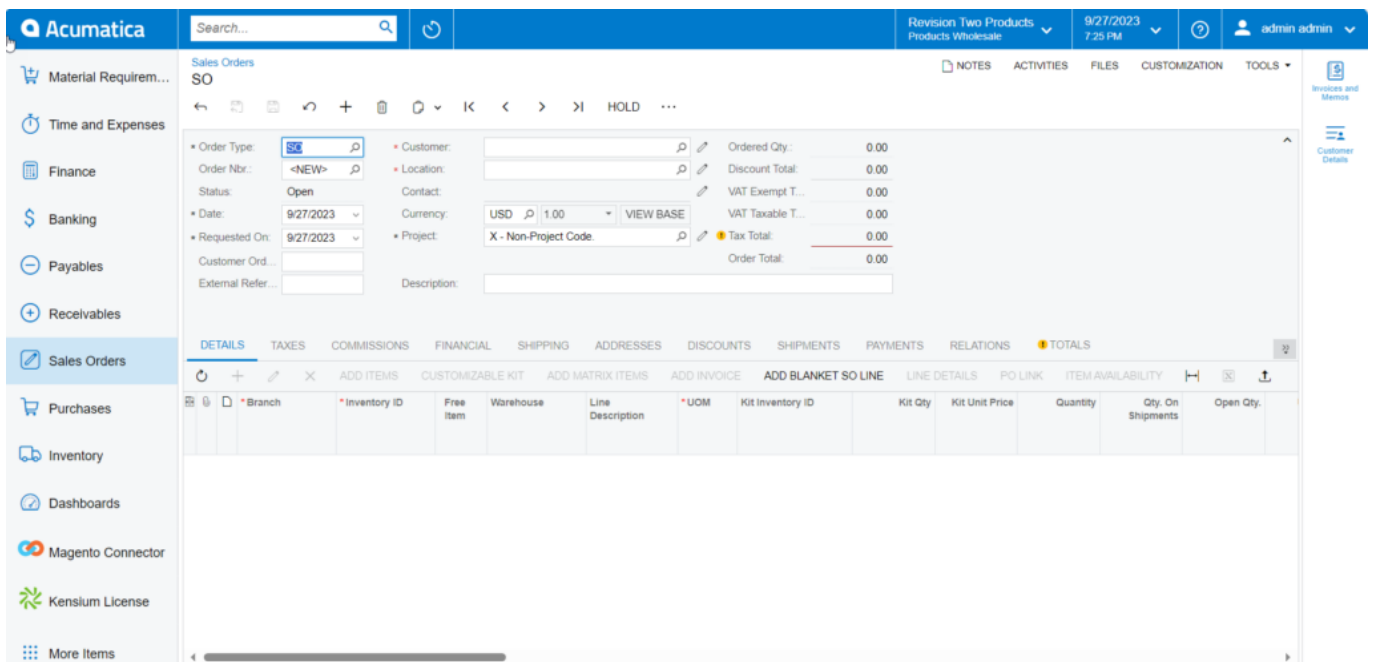












To configure the [Kit Specifications] in the Sales Order you need to follow these steps.

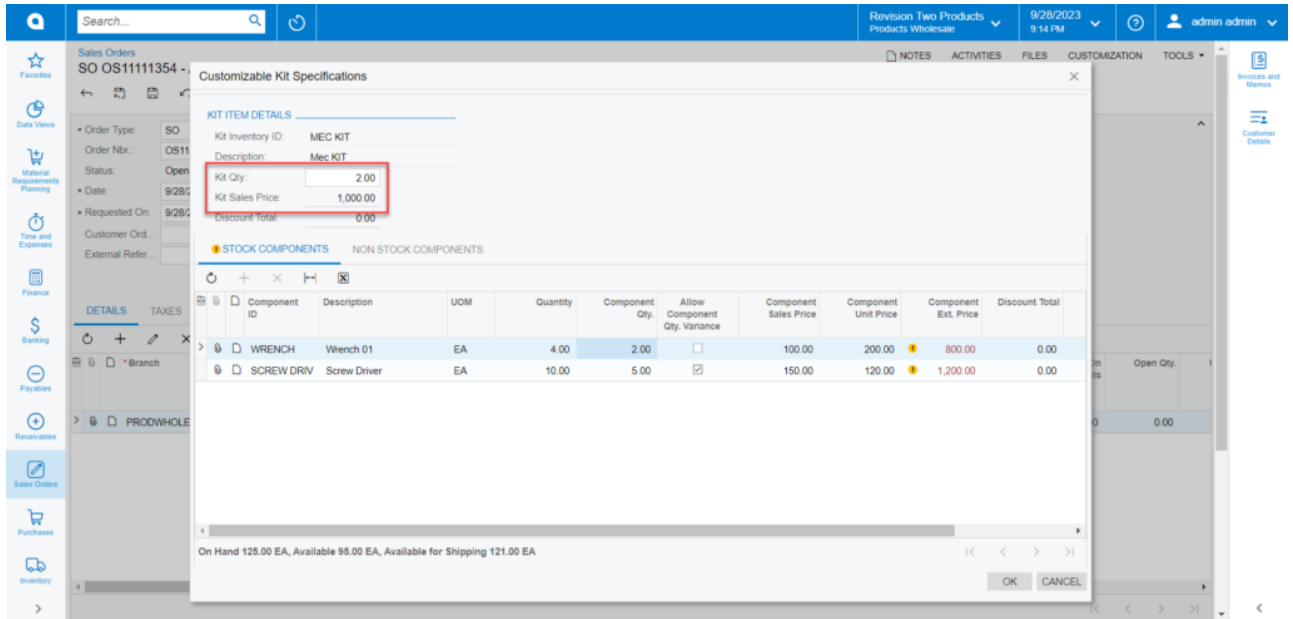
1. Go to the  section on the left panel of the Acumatica application and click on the .
2. By clicking on the [+] sign, a new Sales Order browse will appear on your screen.




Sales Order Screen

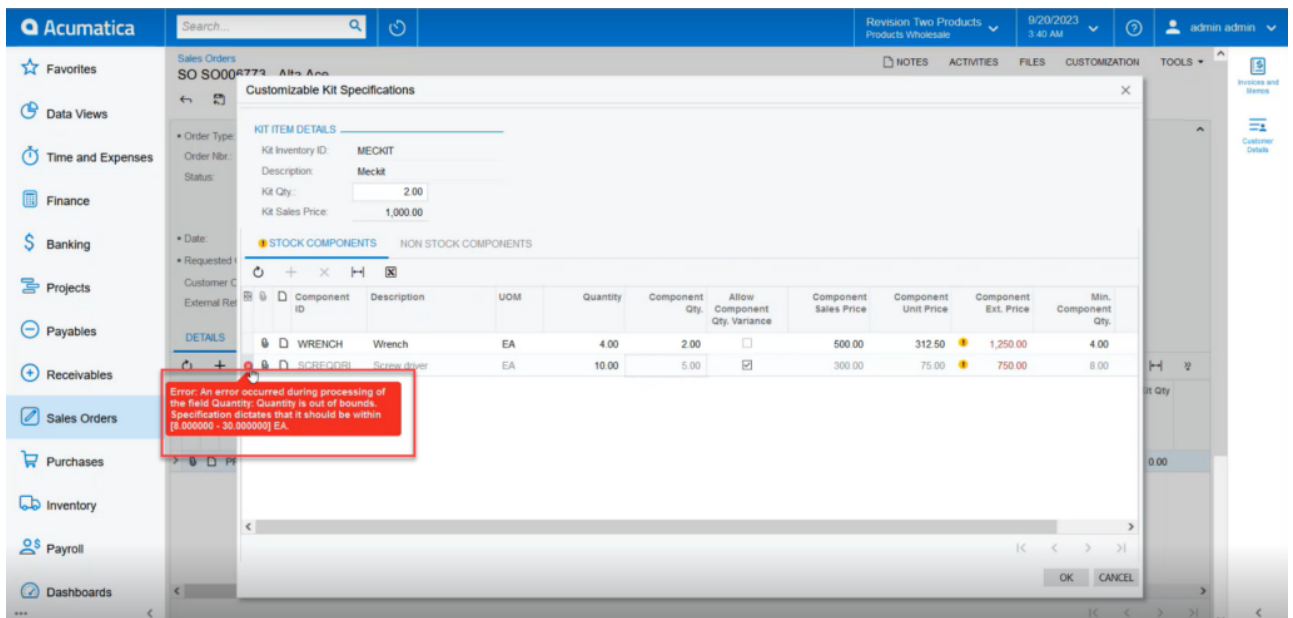
On the Sales Order browse, you need to enter the field details as described below.

1. Select the Customer.
2. You need to click on the [+] sign under the Details, In the  field search for  which is created in Kit Specifications.
3. After selection of the Inventory ID  the sales order to enable .
4. Click on . A new screen will appear on your system.
5.  and the  will be auto-populated.
6. You need to enter the  as shown below.




customizable Kit Specifications

- The stock items which are configured in the  will be displayed with quantity. The application will not allow you to increase or decrease the quantity. If you manually decrease the quantity the application will show you an alert message as shown in the below screenshot.

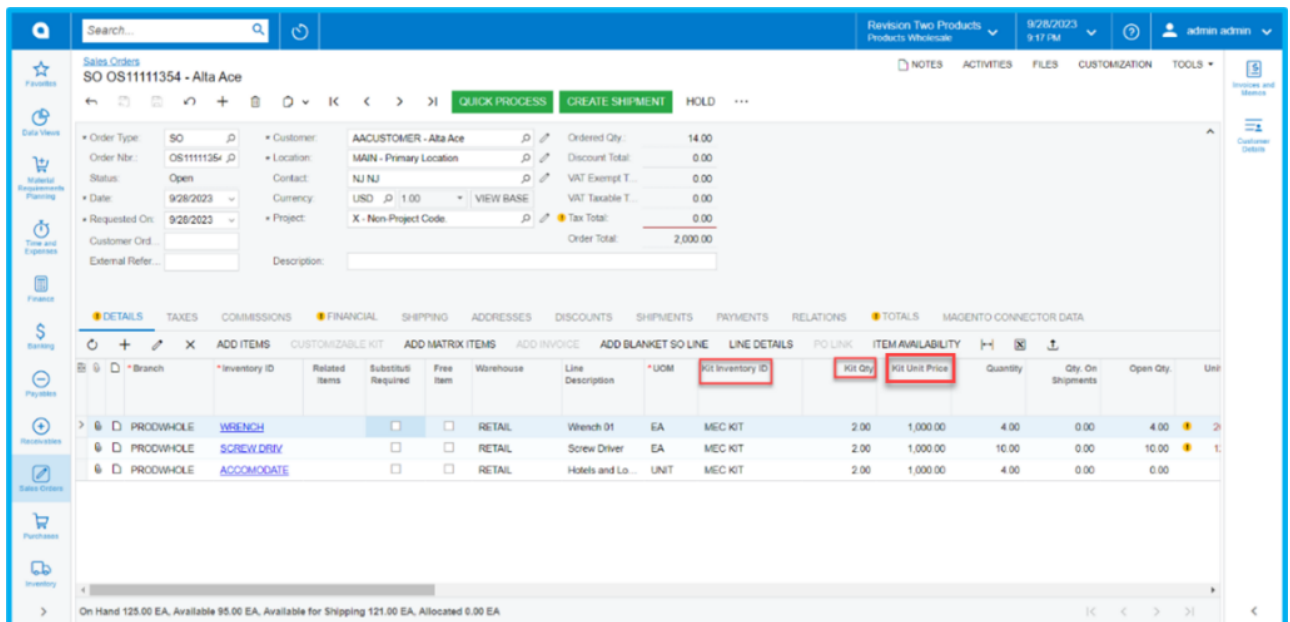


Alert Message on decreasing the quantity

8. On the Customizable Kit Specification click on  to Save.
9. The pop-up will be closed, and you can view a new screen.
10. The components added in the KIT specification will explode and display in the Sales Order line details. [i.e., Parent Items will automatically be deleted, and components will be displayed in the Sales Order Lines].
11. The Parent Item, Kit Qty., and Kit Unit Price will be displayed in the Kit Inventory ID, Kit Qty., and Kit Unit Price columns in the browser as shown in the figure.



$$\frac{(((Component\ Ordered\ Qty * Component\ Sales\ Price) * (KIT\ Order\ Qty * KIT\ Sales\ Price)))}{(Sum\ of\ Component\ Sales\ Price) / Component\ Ordered\ Qty.}$$



The screenshot shows a sales order for 'SO OS11111354 - Alta Ace'. The order details include: Order Type: SO, Customer: AACUSTOMER - Alta Ace, Location: MAIN - Primary Location, Status: Open, Date: 9/28/2023, Currency: USD, Project: X - Non-Project Code, and Order Total: 2,000.00. The main table displays the kit components:

Branch	Inventory ID	Related Items	Substitu/ Required	Free Item	Warehouse	Line Description	UOM	Kit Inventory ID	Kit Qty	Kit Unit Price	Quantity	Qty. On Shipments	Open Qty.	Unit
	PRODWHOLE WRENCH		<input type="checkbox"/>	<input type="checkbox"/>	RETAIL	Wrench 01	EA	MEC KIT	2.00	1,000.00	4.00	0.00	4.00	EA
	PRODWHOLE SCREW DRIV		<input type="checkbox"/>	<input type="checkbox"/>	RETAIL	Screw Driver	EA	MEC KIT	2.00	1,000.00	10.00	0.00	10.00	EA
	PRODWHOLE ACCOMODATE		<input type="checkbox"/>	<input type="checkbox"/>	RETAIL	Hotels and Lo...	UNIT	MEC KIT	2.00	1,000.00	4.00	0.00	4.00	EA

At the bottom, it shows: On Hand 125.00 EA, Available 95.00 EA, Available for Shipping 121.00 EA, Allocated 0.00 EA.

Sales Order screen with parent item