

Applying a Discount on the Sales Order



To apply the Discount on the Sales Order for CKITs follow these steps.

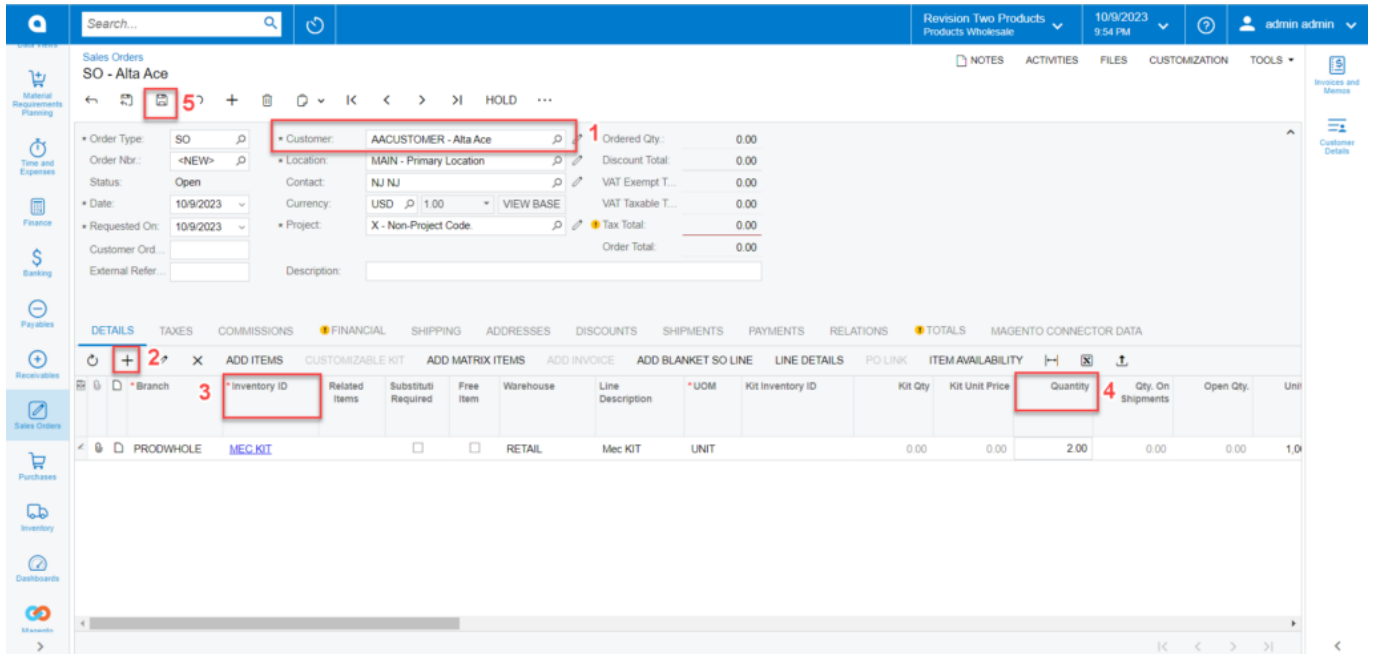
Step 1. Go to Sales Order and click on the new [+] sign.

Step 2. A new Sales Order screen will appear on your system.

Step 3. Search for the customer.

Step 4. Search for the CKIT item under the **[Inventory ID]** column and add the **[Quantity]**.

Step 5. **[Save]** the screen.



The screenshot shows the Fusion Software Sales Order interface. The top bar includes a search field, a refresh icon, and user information (admin admin). The main header shows 'Sales Orders' and 'SO - Alta Ace'. The left sidebar contains navigation icons for Material Requirements Planning, Time and Expenses, Finance, Banking, Payables, Receivables, Sales Orders, Purchases, Inventory, Dashboards, and Manuals. The main content area displays the Sales Order details for 'AACUSTOMER - Alta Ace'. The 'Customer' field is highlighted with a red box and labeled '1'. The 'Inventory ID' field is highlighted with a red box and labeled '3'. The 'Quantity' field is highlighted with a red box and labeled '4'. The 'Discount Total' and 'Order Total' are both '0.00'. The bottom section shows a table with columns for 'Inventory ID', 'Related Items', 'Substitute Required', 'Free Item', 'Warehouse', 'Line Description', 'UOM', 'Kit Inventory ID', 'Kit Qty', 'Kit Unit Price', 'Quantity', 'Qty. On Shipments', 'Open Qty.', and 'Unit'. The first row shows 'MEC KIT' with a quantity of '2.00'.

Search customer and search the CKITs item.

Step 6. Click on the **[Customizable Kit]**. It should be enabled once you save the screen.

Step 7. Customizable Kit Specifications screen will appear. You need to add the Kit Qty which should be same as the Pending Break Amount.

Step 8. The Discount Total should be auto-calculated based on the discount percentage.

Search...

Revision Two Products
Products Wholesale

10/9/2023
9:52 PM

admin admin

Sales Orders
SO OS11111487

Order Type: SO
Order Nbr.: OS11
Status: Open
Date: 10/9/2023
Requested On: 10/9/2023
Customer Ord.
External Refer...

DETAILS TAXES

PRODWHOLE

Customizable Kit Specifications

KIT ITEM DETAILS

Kit Inventory ID: MEC KIT
Description: Mec KIT
Kit Qty: 2.00
Kit Sales Price: 1,000.00
Discount Total: 200.00

STOCK COMPONENTS NON STOCK COMPONENTS

Component ID	Description	UOM	Quantity	Component Qty.	Allow Component Qty. Variance	Component Sales Price	Component Unit Price	Component Ext. Price	Min. Component Qty.
WRENCH	Wrench 01	EA	4.00	2.00	<input type="checkbox"/>	100.00	200.00	800.00	4.00
SCREW DRIV	Screw Driver	EA	10.00	5.00	<input checked="" type="checkbox"/>	150.00	120.00	1,200.00	8.00

On Hand 125.00 EA, Available 77.00 EA, Available for Shipping 111.00 EA

OK CANCEL

Kit Qty and Discount Total on Customizable Kit Specification

Step 9: Upon clicking on **[OK]** you will be redirected to the following screen.

Search...

Revision Two Products
Products Wholesale

10/9/2023
9:53 PM

admin admin

Sales Orders

SO OS11111487 - Alta Ace

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO

Order Nbr.: OS11111487

Status: Open

Date: 10/9/2023

Requested On: 10/9/2023

Customer Ord.

External Refer.

Customer: AACUSTOMER - Alta Ace

Location: MAIN - Primary Location

Contact: NJ NJ

Currency: USD 1.00

Project: X - Non-Project Code

Description:

Ordered Qty: 14.00

Discount Total: 200.00

VAT Exempt T.: 0.00

VAT Taxable T.: 0.00

Tax Total: 0.00

Order Total: 1,800.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS MAGENTO CONNECTOR DATA

ADD ITEMS CUSTOMIZABLE KIT ADD MATRIX ITEMS ADD INVOICE ADD BLANKET SO LINE LINE DETAILS PO LINK ITEM AVAILABILITY

* Branch	* Inventory ID	Related Items	Substituti Required	Free Item	Warehouse	Line Description	* UOM	Kit Inventory ID	Kit Qty	Kit Unit Price	Quantity	Qty. On Shipments	Open Qty.	Unit Price	Ta Ct
PRODWHOLE	WRENCH		<input type="checkbox"/>	<input type="checkbox"/>	RETAIL	Wrench 01	EA	MEC KIT	2.00	1,000.00	4.00	0.00	4.00	200.00	E
PRODWHOLE	SCREW DRIV		<input type="checkbox"/>	<input type="checkbox"/>	RETAIL	Screw Driver	EA	MEC KIT	2.00	1,000.00	10.00	0.00	10.00	120.00	T
PRODWHOLE	ACCOMMODATE		<input type="checkbox"/>	<input type="checkbox"/>	RETAIL	Hotels and Lo...	UNIT	MEC KIT	2.00	1,000.00	4.00	0.00	0.00	0.00	T

On Hand 125.00 EA, Available 77.00 EA, Available for Shipping 111.00 EA, Allocated 0.00 EA

Items against the respective customer are displayed

Step 10. Clicking on the [Discount] tab you will get all the discount-related details. The manual discount should be automatically checked.

Search...

Revision Two Products
Products Wholesale

10/9/2023
10:07 PM

admin admin

Sales Orders

SO OS11111488 - Alta Ace

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO

Order Nbr.: OS11111488

Status: Open

Date: 10/9/2023

Requested On: 10/9/2023

Customer Ord.

External Refer.

Customer: AACUSTOMER - Alta Ace

Location: MAIN - Primary Location

Contact: NJ NJ

Currency: USD 1.00

Project: X - Non-Project Code

Ordered Qty.: 14.00

Discount Total: 200.00

VAT Exempt T.: 0.00

VAT Taxable T.: 0.00

Tax Total: 0.00

Order Total: 1,800.00

Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS MAGENTO CONNECTOR DATA

Disable Automatic Discount Update

Skip Discount	Line Nbr.	* Discount Code	* Sequence ID	Type	Manual Discount	Discountable Amt.	Discountable Qty.	Discount Amt.	Discount Percent	Free Item	Free Item Qty.	External Discount Code	Description
<input type="checkbox"/>	1			External Document	<input checked="" type="checkbox"/>	2,000.00		200.00	10.000000				Manual Discount app

Discount details under the discount tab