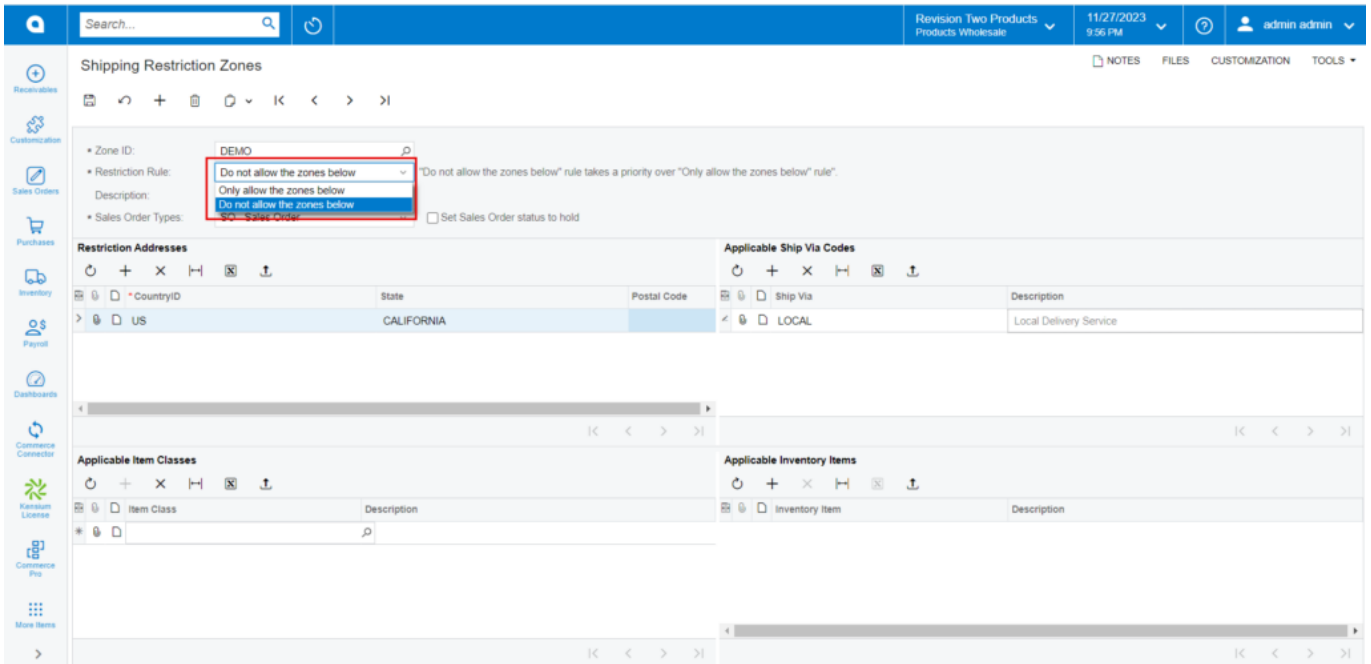








- Select  from the Restriction Rule.

It will check the requirements, and if a sales orders meets any of them, shipment will not be produced because it is not permitted.




## Restriction Rule



- Click on  icon.
- Search for 
- Search for 
- Enter 





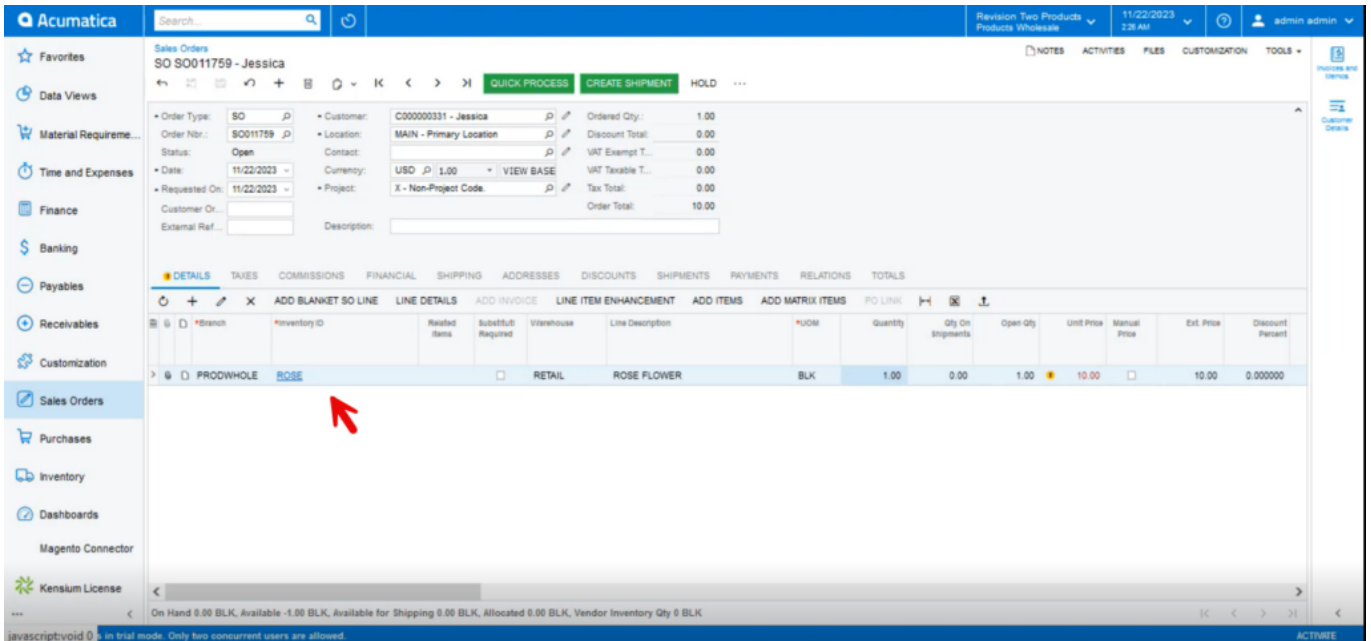
- Search for 
- You can add the Description.

 If the product is classified as an item class or item grid the restriction will apply based on Address

and ShipVia.





- You need to navigate to the sales order screen.
- Search for the customer.
- Search for 
- Enter the 



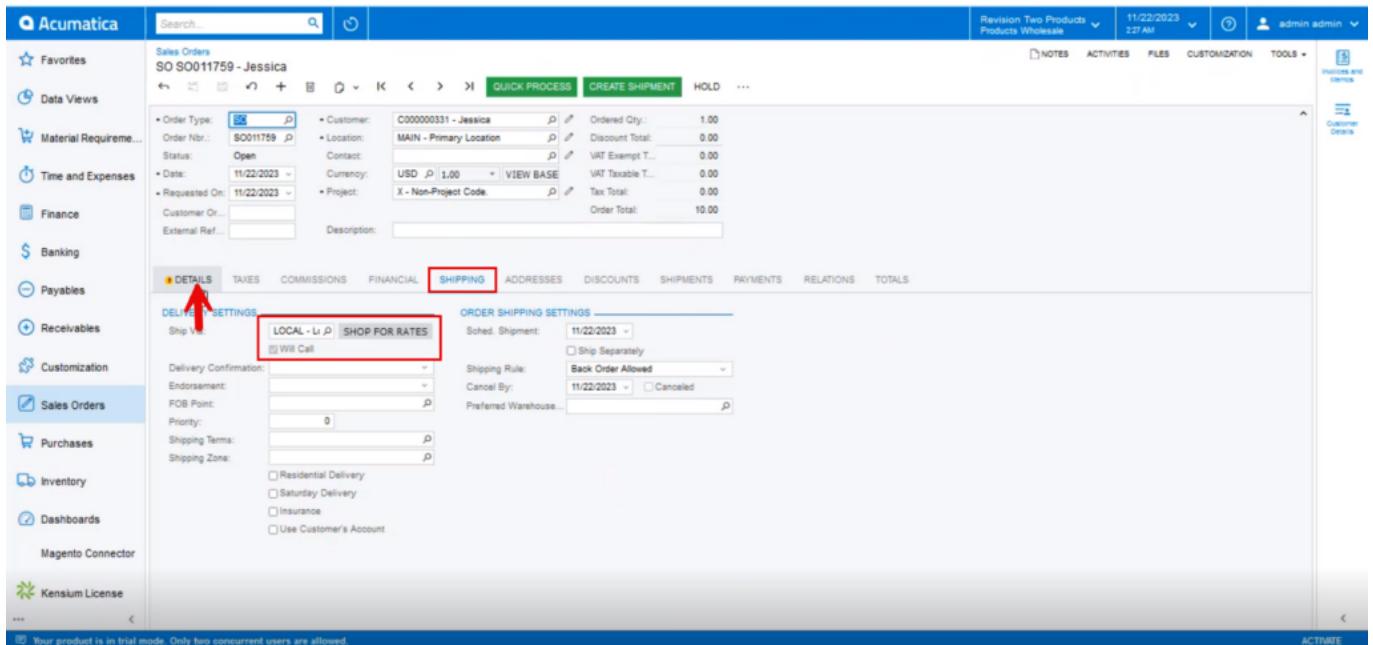
The screenshot shows the Acumatica Sales Orders interface. The main area displays a sales order for 'SO SO011759 - Jessica'. The order details include: Order Type: SO, Order Nbr.: SO011759, Status: Open, Date: 11/22/2023, Requested On: 11/22/2023, Customer: C00000331 - Jessica, Location: MAIN - Primary Location, Contact, Currency: USD 1.00, Project: X - Non-Project Code, Ordered Qty: 1.00, Discount Total: 0.00, VAT Exempt T.: 0.00, VAT Taxable T.: 0.00, Tax Total: 0.00, and Order Total: 10.00. Below the order details is a table with columns: Branch, Inventory ID, Related Items, Substituted Required, Warehouse, Line Description, UOM, Quantity, Qty On Hand, Open Qty, Unit Price, Manual Price, Est. Price, and Discount Percent. A red arrow points to the 'ROSE' part of the line item 'ROSE FLOWER'.

## Sales Orders

Before clicking on shipment check for shipping item and addresses details that should be same as Restriction Addresses, Applicable Ship Via Codes details.

 The system will automatically prioritize the  not allow restriction are added for the same product.

if both the allow and do



The screenshot shows the Acumatica interface for a Sales Order (SO SO011759 - Jessica). The 'SHIPPING' tab is selected and highlighted with a red box. A red arrow points to the 'DETAILS' tab. In the 'DELIVERY SETTINGS' section, the 'LOCAL - Li' option is selected, and a red box highlights the 'SHOP FOR RATES' button. The 'ORDER SHIPPING SETTINGS' section shows 'Sched. Shipment' as '11/22/2023', 'Shipping Rule' as 'Back Order Allowed', and 'Cancel By' as '11/22/2023'. The 'Use Customer's Account' checkbox is checked.

Order Type	Customer	Ordered Qty
SO	C00000331 - Jessica	1.00

Order Nbr.	Location	Discount Total
SO011759	MAIN - Primary Location	0.00

Status	Contact	VAT Exempt T...
Open		0.00

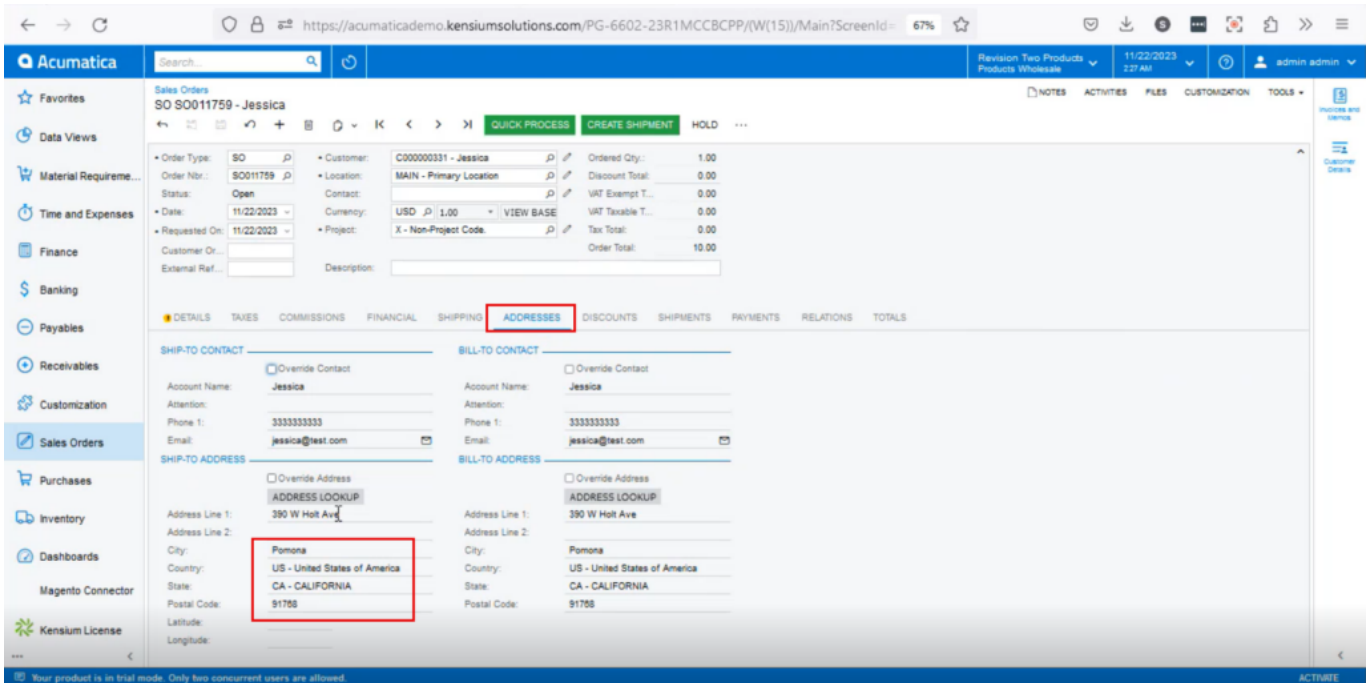
Date	Currency	VIEW BASE	VAT Taxable T...
11/22/2023	USD 1.00		0.00

Requested On	Project	Tax Total
11/22/2023	X - Non-Project Code	0.00

Customer Cr.	Order Total
	10.00

## Shipping

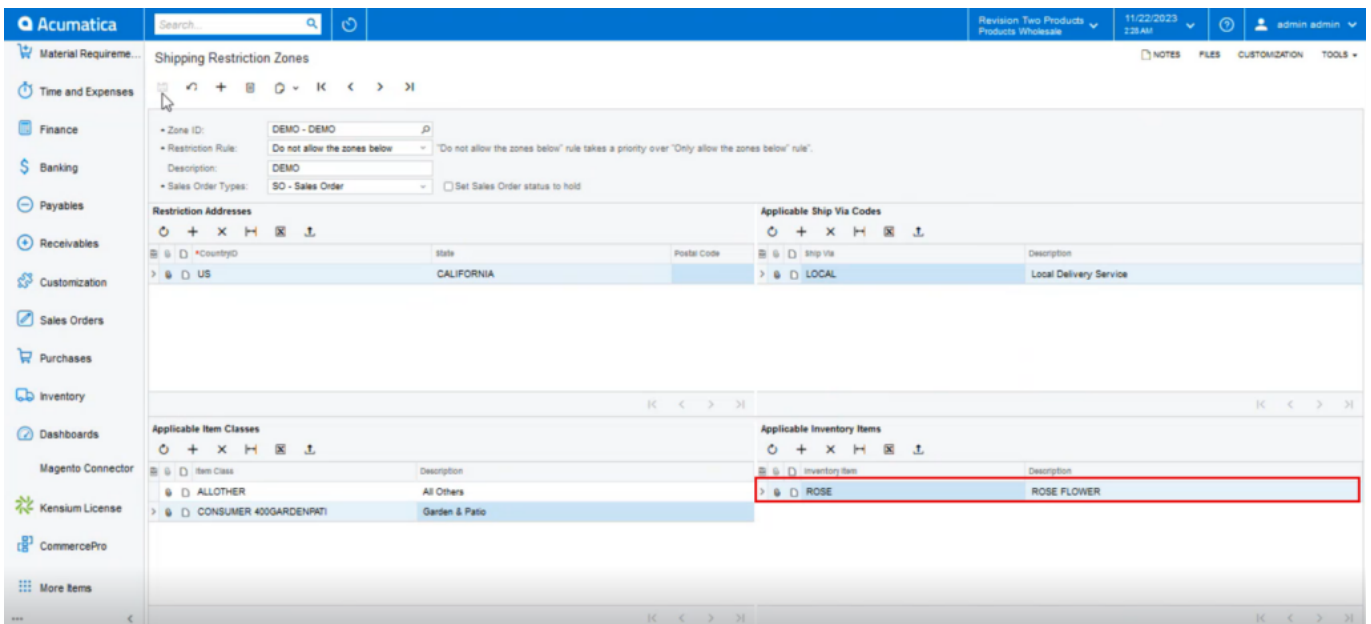
1



The screenshot shows the 'Addresses' tab for a sales order. It is divided into four sections: SHIP-TO CONTACT, BILL-TO CONTACT, SHIP-TO ADDRESS, and BILL-TO ADDRESS. The SHIP-TO ADDRESS section is highlighted with a red box, showing an 'ADDRESS LOOKUP' button and the following details:

Address Line 1:	390 W Holt Ave
Address Line 2:	
City:	Pomona
Country:	US - United States of America
State:	CA - CALIFORNIA
Postal Code:	91768
Latitude:	
Longitude:	

### Addresses



The screenshot shows the 'Shipping Restriction Zones' configuration page. It includes fields for Zone ID, Restriction Rule, and Description. Below these are two tables: 'Restriction Addresses' and 'Applicable Ship Via Codes'. The 'Restriction Addresses' table shows a row for US, CALIFORNIA, and 91768. The 'Applicable Ship Via Codes' table shows a row for LOCAL, Local Delivery Service. At the bottom, there are two more tables: 'Applicable Item Classes' and 'Applicable Inventory Items'. The 'Applicable Inventory Items' table has a row for ROSE, ROSE FLOWER, which is highlighted with a red box.

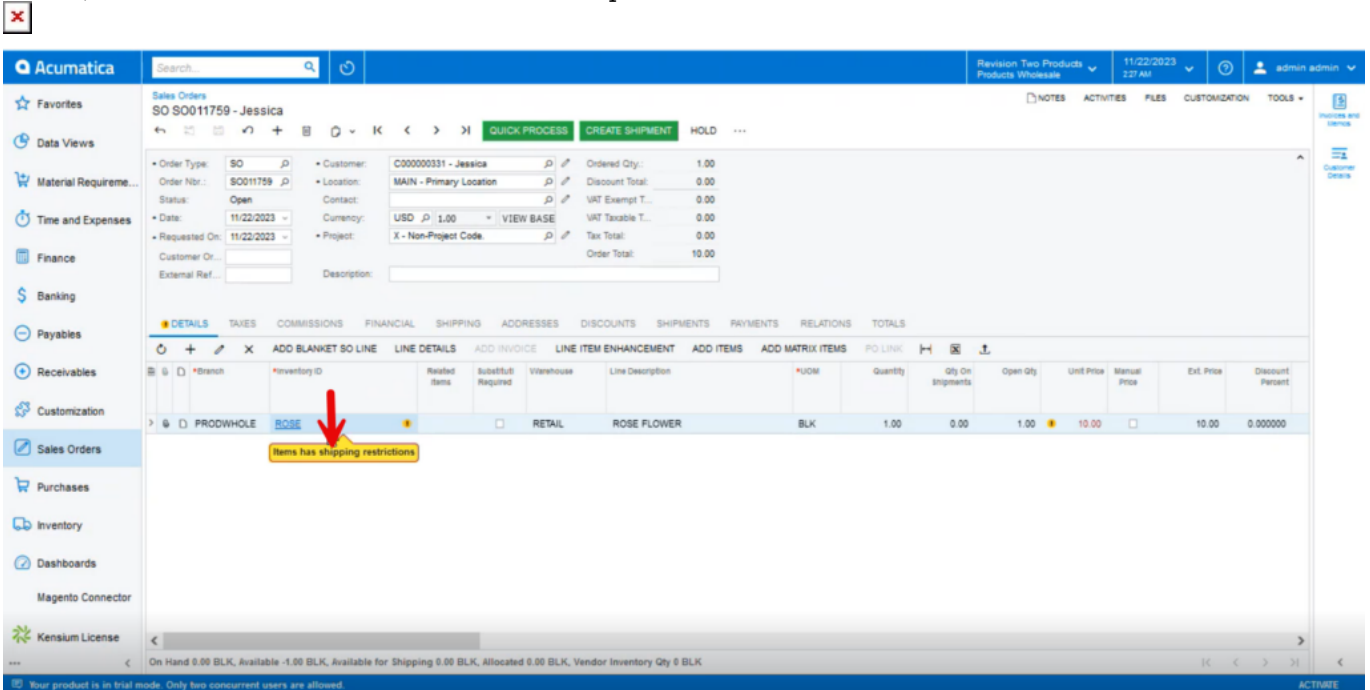
CountryID	State	Postal Code
US	CALIFORNIA	91768

Ship Via	Description
LOCAL	Local Delivery Service

Inventory Item	Description
ROSE	ROSE FLOWER

### Inventory Item

- Shipping will not be permitted to the zone below since the specified restriction rule is **D** but it will be permitted to all other zones.

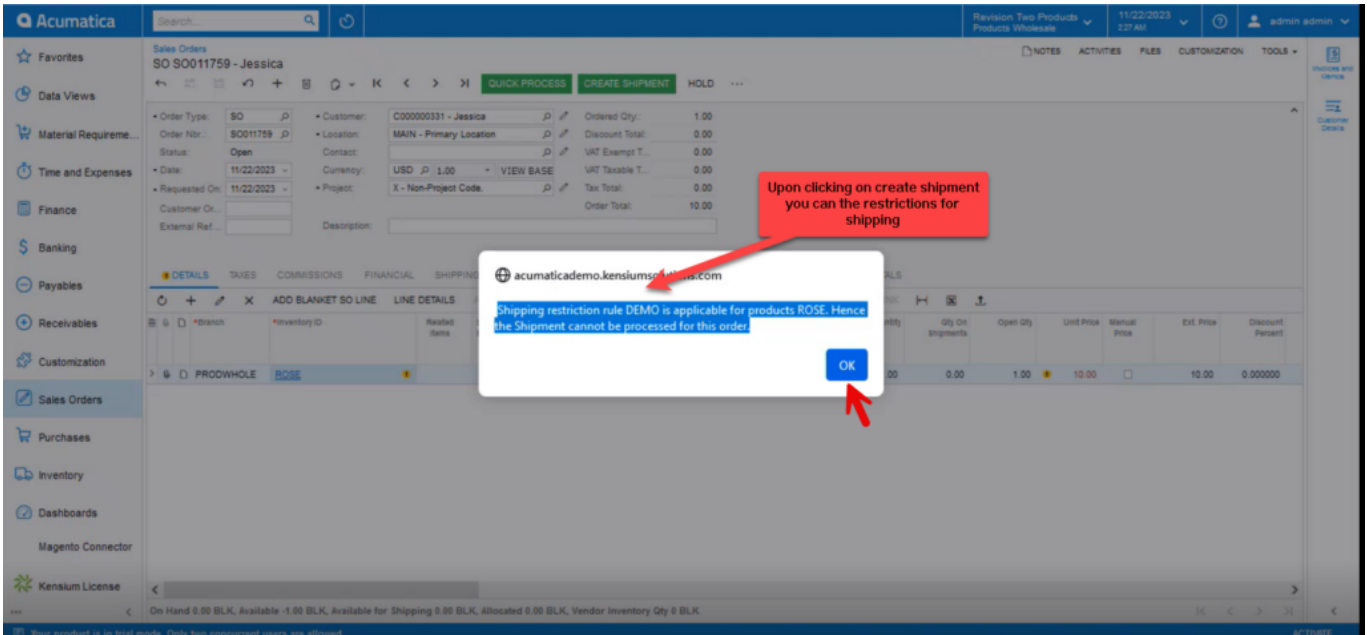


The screenshot shows the Acumatica Sales Order interface for order SO 0011759 - Jessica. The 'DETAILS' tab is active, and the 'SHIPPING' sub-tab is selected. A table lists the order items, with the following data visible:

Branch	Inventory ID	Revised Item	Substituted Required	Warehouse	Line Description	UOM	Quantity	Qty On Hand	Open Qty	Unit Price	Manual Price	Ext. Price	Discount Percent
PRODWHOLE	ROSE			RETAIL	ROSE FLOWER	BLK	1.00	0.00	1.00	10.00		10.00	0.000000

A red arrow points to the 'ROSE' inventory ID, and a yellow callout box below it states: "Items has shipping restrictions".

Sales Orders (1)



This screenshot shows the same Acumatica Sales Order interface, but with a modal dialog box open. The dialog box contains the following text:

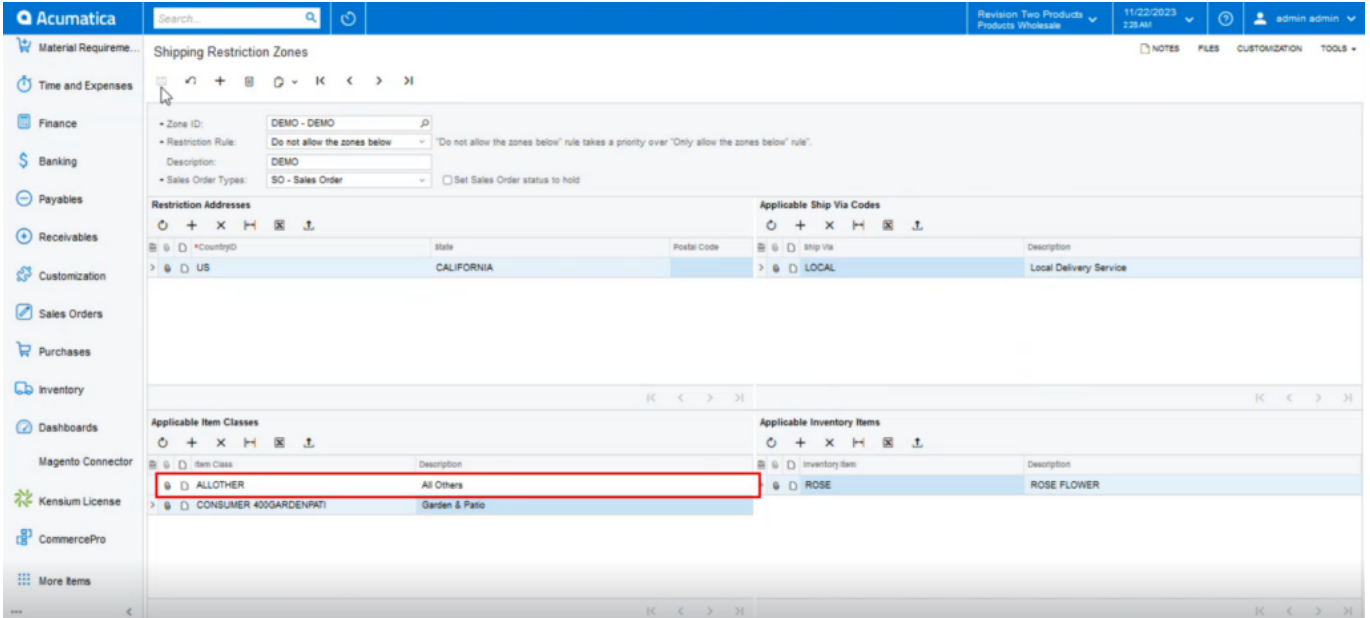
acumaticademo.kensiumsoft.com

Shipping restriction rule DEMO is applicable for products ROSE. Hence the Shipment cannot be processed for this order.

An 'OK' button is visible at the bottom right of the dialog box. A red callout box above the dialog box states: "Upon clicking on create shipment you can the restrictions for shipping".

## Sales Orders (2)


- ✘ You can also check the rules for Item classes.
- Select the item classes under Applicable Item Classes.

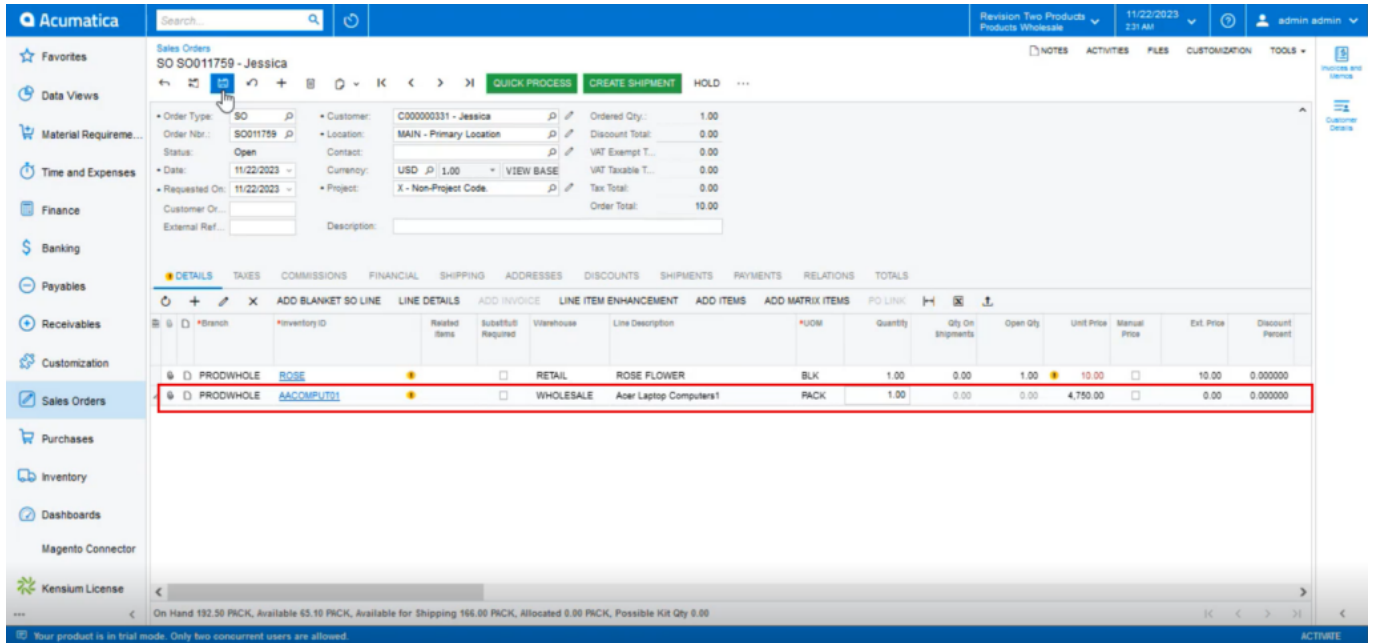


The screenshot shows the 'Shipping Restriction Zones' configuration page in Acumatica. The 'Applicable Item Classes' table is highlighted with a red box. The table has two columns: 'Item Class' and 'Description'. The rows are:

Item Class	Description
ALLOTHER	All Others
CONSUMER 400GARDENPAT	Garden & Patio

## Item Classes

- Select the  in stock items screen.
- Enter the 



Acumatica Sales Orders SO SO011759 - Jessica

Order Type: SO Customer: C00000331 - Jessica Ordered Qty: 1.00  
 Order Nbr.: SO011759 Location: MAIN - Primary Location Discount Total: 0.00  
 Status: Open Contact: VAT Exempt T.: 0.00  
 Date: 11/22/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T.: 0.00  
 Requested On: 11/22/2023 Project: X - Non-Project Code Tax Total: 0.00  
 Customer Cr.: Order Total: 10.00  
 External Ref.: Description:

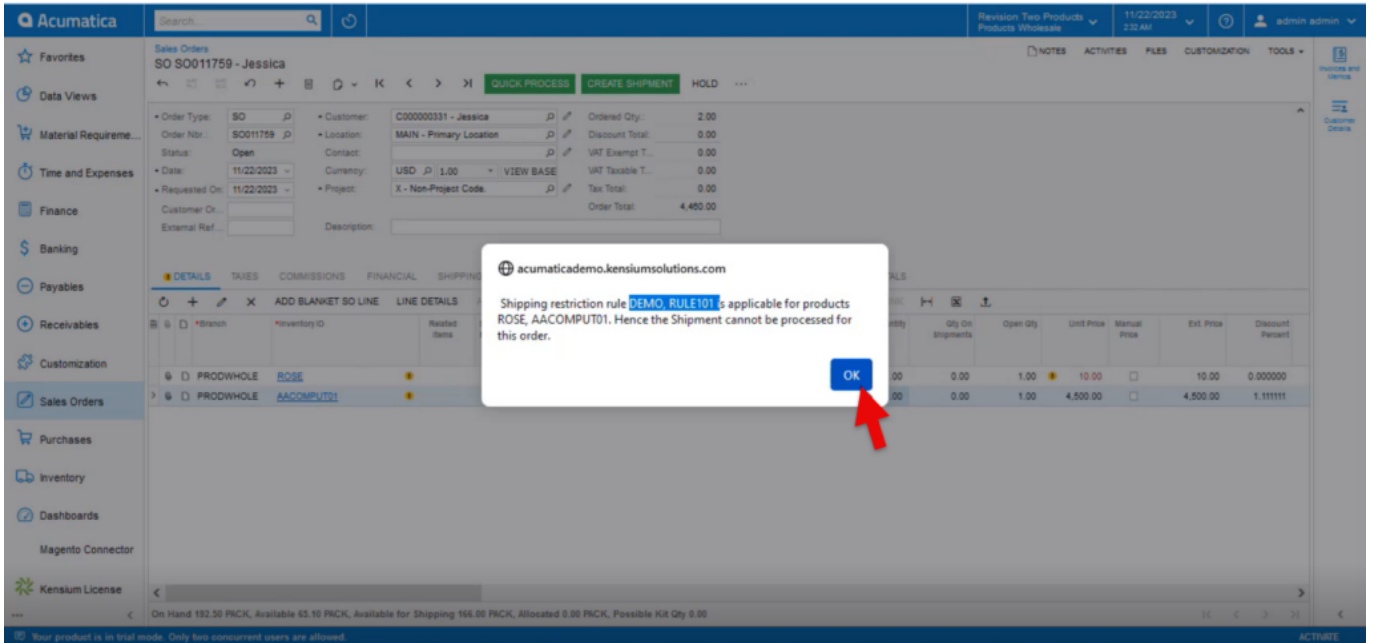
	ADD BLANKET SO LINE	LINE DETAILS	ADD INVOICE	LINE ITEM ENHANCEMENT	ADD ITEMS	ADD MATRIX ITEMS	PO LINK							
		Related Items	Substituted Required	Warehouse	Line Description	UOM	Quantity	Qty On Shipments	Open Qty	Unit Price	Manual Price	Ext. Price	Discount Percent	
				RETAIL	ROSE FLOWER	BLK	1.00	0.00	1.00	10.00		10.00	0.000000	
				WHOLESALE	Acer Laptop Computers	RACK	1.00	0.00	0.00	4,750.00		0.00	0.000000	

On Hand 192.50 PRCK, Available 65.10 PRCK, Available for Shipping 146.00 PRCK, Allocated 0.00 PRCK, Possible KR Qty 0.00

Your product is in trial mode. Only two concurrent users are allowed. ACTIVE

### Stock Items

- Shipping will not be permitted to the zone below since the specified restriction rule is **D** but it will be permitted to all other zones.



The screenshot shows the Acumatica Sales Order interface for order SO SO011759. A dialog box from acumaticademo.kensiumolutions.com is displayed, stating: "Shipping restriction rule DEMO\_RULE101 is applicable for products ROSE, AACOMPUT01. Hence the Shipment cannot be processed for this order." A red arrow points to the "OK" button on the dialog. The background shows order details and a table of items.

Qty On Hand	Open Qty	Unit Price	Manual Price	Ext. Price	Discount Percent
00	0.00	1.00	10.00	10.00	0.000000
00	0.00	1.00	4,500.00	4,500.00	1.111111

### Sales Orders (3)