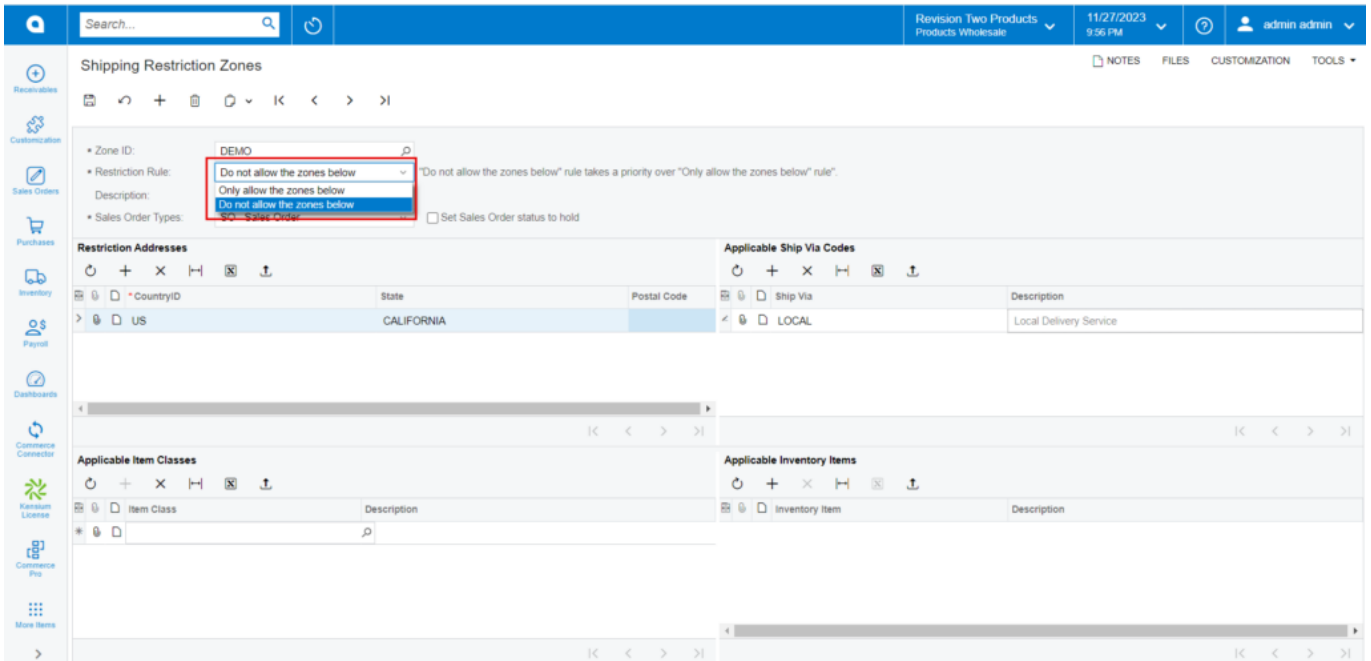


Do not allow the zones below



- Select **[Do not allow the zones below]** from the Restriction Rule.

It will check the requirements, and if a sales orders meets any of them, shipment will not be produced because it is not permitted.



Shipping Restriction Zones

Zone ID: DEMO

Restriction Rule: Do not allow the zones below

Description: Do not allow the zones below

Sales Order Types: Do not allow the zones below

Set Sales Order status to hold

CountryID	State	Postal Code
US	CALIFORNIA	

Ship Via	Description
LOCAL	Local Delivery Service

Restriction Rule

Restriction Addresses:

- Click on **[+]** icon.
- Search for **[Country ID]**.
- Search for **[State]**.
- Enter **[Postal Code]**.

Applicable Ship Via Codes:

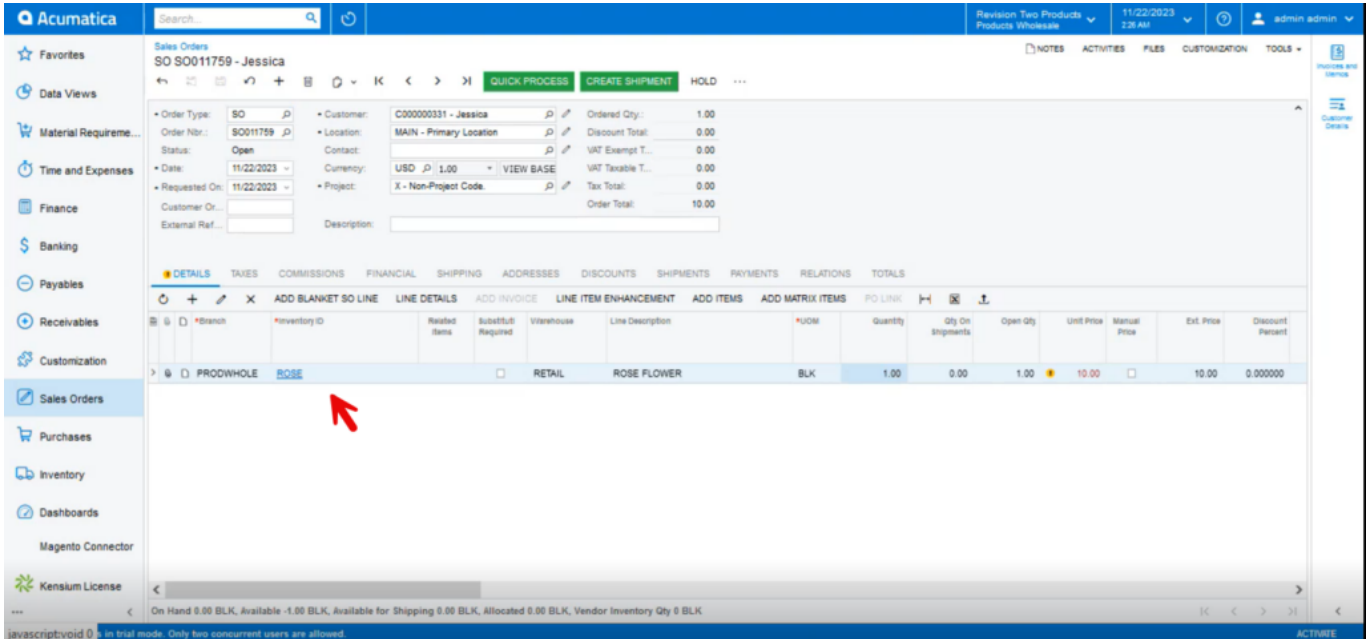
- Search for **[Ship Via]**.
- You can add the Description.

Note: If the product is classified as an item class or item grid the restriction will apply based on Address

and ShipVia.

Sales orders

- You need to navigate to the sales order screen.
- Search for the customer.
- Search for **[Inventory ID]**.
- Enter the **[Quantity]**.



Sales Orders

Before clicking on shipment check for shipping and addresses details that should be same as Restriction Addresses, Applicable Ship Via Codes details.

Note: The system will automatically prioritize the **[Don't Allow Restriction]** if both the allow and do not allow restriction are added for the same product.



Acumatica

Search

Revision Two Products Products Wholesale 11/22/2023 1:27 AM admin admin

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Sales Orders
SO SO011759 - Jessica

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Customer: C00000331 - Jessica Ordered Qty: 1.00
Order Nbr.: SO011759 Location: MAIN - Primary Location Discount Total: 0.00
Status: Open Contact: VAT Exempt T... 0.00
Date: 11/22/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T... 0.00
Requested On: 11/22/2023 Project: X - Non-Project Code Tax Total: 0.00
Customer Cr... Order Total: 10.00
External Ref... Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

DELIVERY SETTINGS

Ship Via: LOCAL - Li SHOP FOR RATES
WHL Call

Delivery Confirmation:
Endorsement:
FOB Point:
Priority: 0
Shipping Terms:
Shipping Zone:
☐ Residential Delivery
☐ Saturday Delivery
☐ Insurance
☐ Use Customer's Account

ORDER SHIPPING SETTINGS

Sched. Shipment: 11/22/2023
☐ Ship Separately
Shipping Rule: Back Order Allowed
Cancel By: 11/22/2023 ☐ Canceled
Preferred Warehouse:

Your product is in trial mode. Only two concurrent users are allowed. ACTIVATE

Shipping

Addresses

Acumatica

Search...

Revision Two Products Wholesale 11/22/2023 11:27 AM admin admin

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Sales Orders

SO 90011759 - Jessica

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Order Nbr: SO011759 Status: Open Date: 11/22/2023 Requested On: 11/22/2023 Customer: C00000331 - Jessica Location: MAIN - Primary Location Contact: Currency: USD 1.00 Project: X - Non-Project Code

Ordered Qty: 1.00 Discount Total: 0.00 VAT Exempt T: 0.00 VAT Taxable T: 0.00 Tax Total: 0.00 Order Total: 10.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

SHIP-TO CONTACT

Override Contact Account Name: Jessica Attention: Phone 1: 3333333333 Email: jessica@test.com

SHIP-TO ADDRESS

Override Address ADDRESS LOOKUP Address Line 1: 390 W Holt Ave City: Pomona Country: US - United States of America State: CA - CALIFORNIA Postal Code: 91768

BILL-TO CONTACT

Override Contact Account Name: Jessica Attention: Phone 1: 3333333333 Email: jessica@test.com

BILL-TO ADDRESS

Override Address ADDRESS LOOKUP Address Line 1: 390 W Holt Ave City: Pomona Country: US - United States of America State: CA - CALIFORNIA Postal Code: 91768

Your product is in trial mode. Only two concurrent users are allowed. ACTIVATE

Addresses

Acumatica

Search...

Revision Two Products Wholesale 11/22/2023 11:31 AM admin admin

NOTES FILES CUSTOMIZATION TOOLS

Shipping Restriction Zones

Zone ID: DEMO - DEMO Restriction Rule: Do not allow the zones below Description: DEMO Sales Order Types: SO - Sales Order

Restriction Addresses

CountryID	State	Postal Code
US	CALIFORNIA	

Applicable Ship Via Codes

Ship Via	Description
LOCAL	Local Delivery Service

Applicable Item Classes

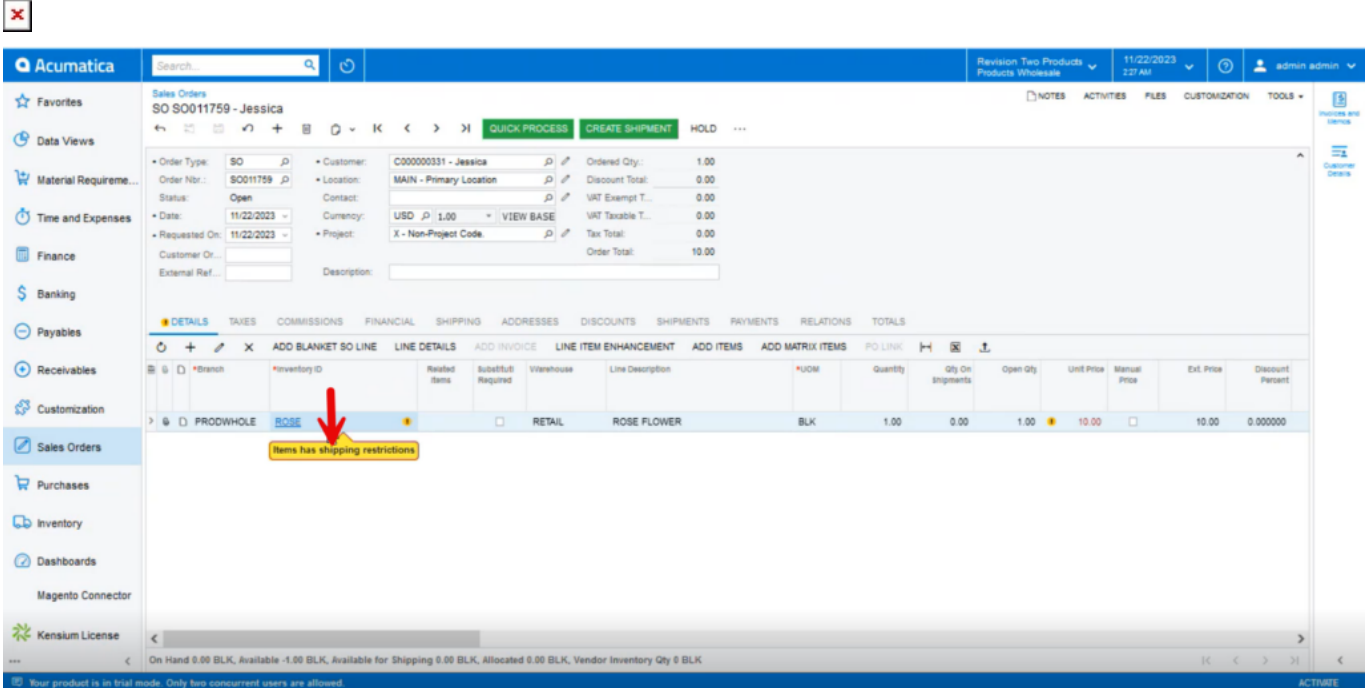
Item Class	Description
ALL OTHER	All Others
CONSUMER 400GARDENPATI	Garden & Patio

Applicable Inventory Items

Inventory Item	Description
ROSE	ROSE FLOWER

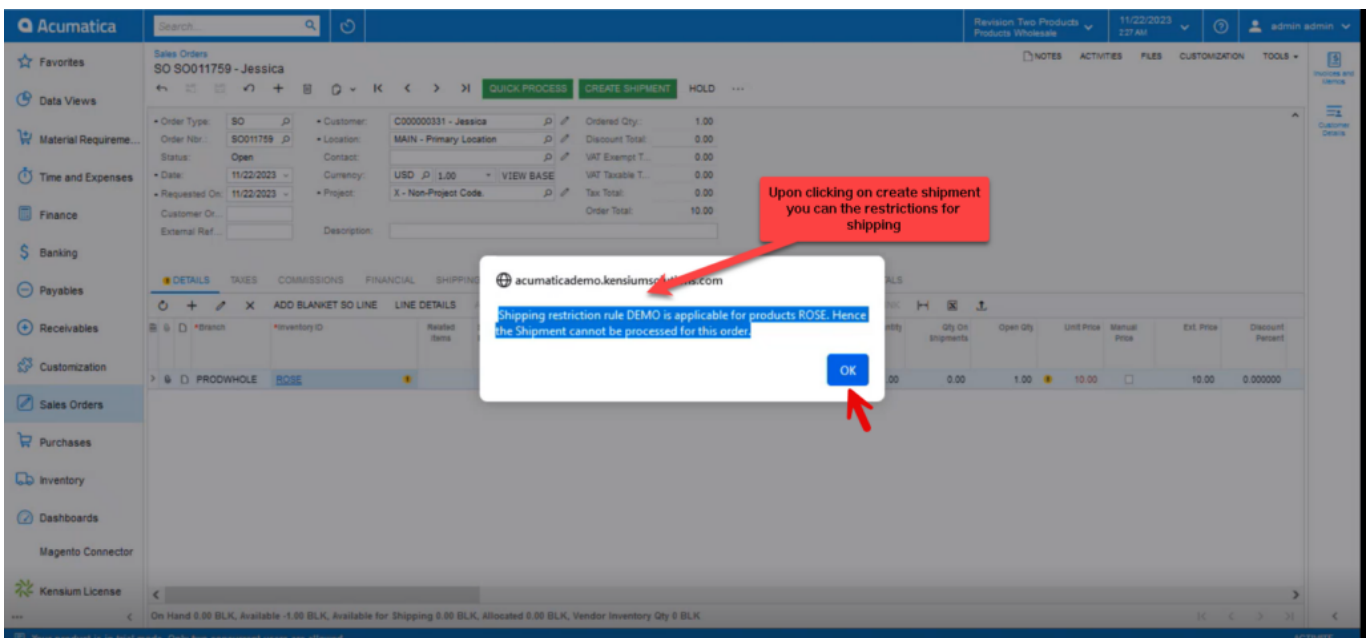
Inventory Item

- Shipping will not be permitted to the zone below since the specified restriction rule is **[Do not allow the zones below]**, but it will be permitted to all other zones.



The screenshot shows the Acumatica Sales Order interface for order SO0011759 - Jessica. The 'DETAILS' tab is active, and the 'SHIPPING' section is expanded. A red arrow points to a yellow warning message that says 'Items has shipping restrictions'. The table below shows a single line item for 'ROSE FLOWER' with a quantity of 1.00 and a unit price of 10.00. The 'On Hand' quantity is 0.00, and the 'Available' quantity is 1.00. The 'Vendor Inventory Qty' is 0.00.

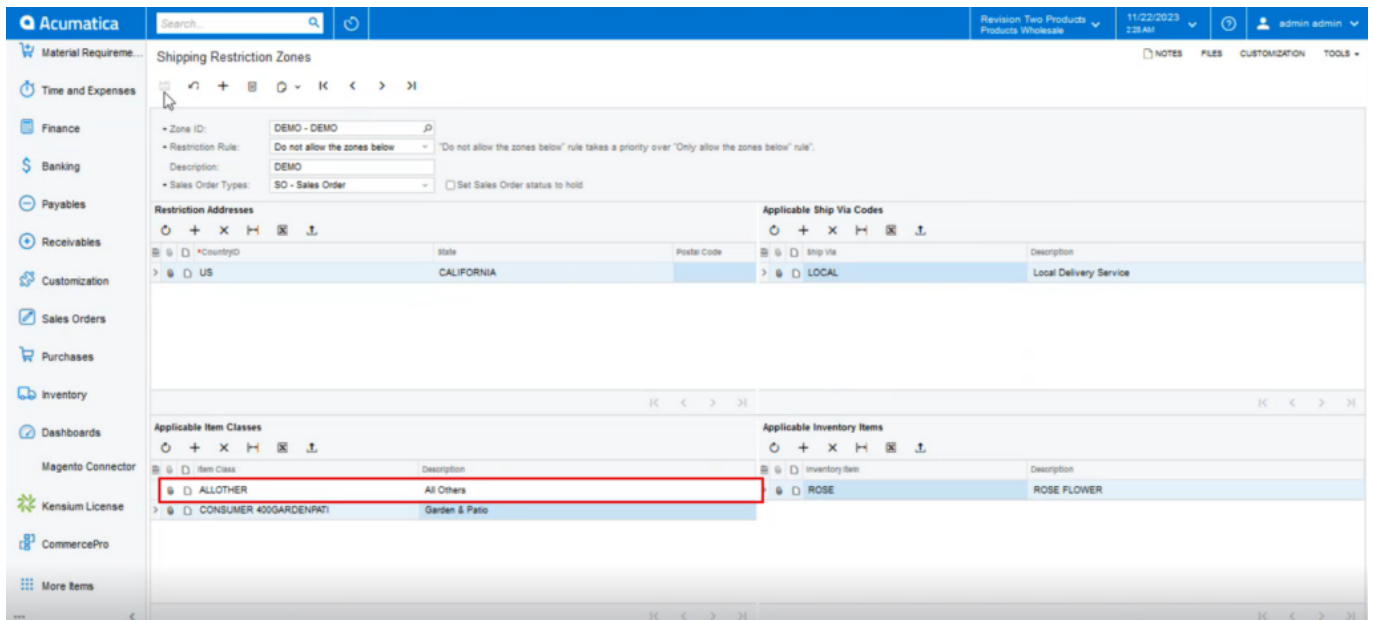
Sales Orders (1)



The screenshot shows the same Acumatica Sales Order interface, but with a dialog box open. The dialog box contains the text: 'Shipping restriction rule DEMO is applicable for products ROSE. Hence the Shipment cannot be processed for this order'. A red arrow points to the 'OK' button in the dialog box. Another red arrow points to the 'CREATE SHIPMENT' button in the top right corner of the interface, with a red callout box saying 'Upon clicking on create shipment you can the restrictions for shipping'.

Sales Orders (2)

- ✖ You can also check the rules for Item classes.
- Select the item classes under Applicable Item Classes.



The screenshot shows the 'Shipping Restriction Zones' configuration in Acumatica. The 'Applicable Item Classes' section is highlighted with a red box, showing the following item classes:

Item Class	Description
ALLOTHER	All Others
CONSUMER 400GARDENPAT	Garden & Patio

Item Classes

- Select the **[Inventory ID]** in stock items screen.
- Enter the **[Quantity]**.

Acumatica

Search...

Revision Two Products Wholesale 11/22/2023 2:1 AM admin admin

Sales Orders

SO SO011759 - Jessica

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Order Nbr.: SO011759 Status: Open Date: 11/22/2023 Requested On: 11/22/2023 Customer Cr.: External Ref.: Description:

Customer: C00000331 - Jessica Location: MAIN - Primary Location Contact: Currency: USD 1.00 Project: X - Non-Project Code

Ordered Qty.: 1.00 Discount Total: 0.00 VAT Exempt T.: 0.00 VAT Taxable T.: 0.00 Tax Total: 0.00 Order Total: 10.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

ADD BLANKET SO LINE	LINE DETAILS	ADD INVOICE	LINE ITEM ENHANCEMENT	ADD ITEMS	ADD MATRIX ITEMS	PO LINK	Quantity	Qty On Hand	Open Qty	Unit Price	Manual Price	Ext. Price	Discount Percent
PRODWHOLE ROSE	RETAIL	ROSE FLOWER	BLK	1.00	0.00	1.00	10.00	0.00	0.00	10.00	0.000000		
PRODWHOLE AACOMPUTER	WHOLESALE	Acer Laptop Computers	PACK	1.00	0.00	0.00	4,750.00	0.00	0.00	0.00	0.000000		

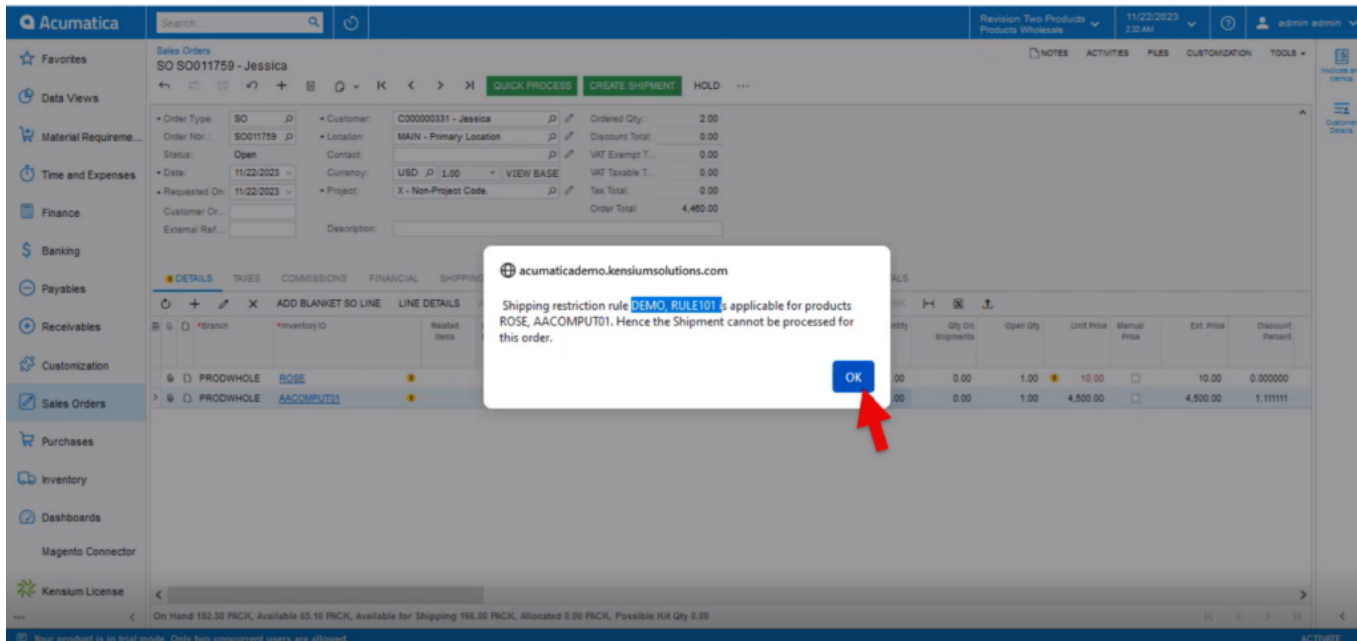
On Hand 192.50 PACK, Available 65.10 PACK, Available for Shipping 166.00 PACK, Allocated 0.00 PACK, Possible Kit Qty 0.00

Your product is in trial mode. Only two concurrent users are allowed.

ACTIVITIES

Stock Items

- Shipping will not be permitted to the zone below since the specified restriction rule is **[Do not allow the zones below]**, but it will be permitted to all other zones.



The screenshot displays the Acumatica Sales Orders interface. A modal dialog box is open, displaying the following text:

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Shipping restriction rule **DEMO, RULE101** is applicable for products ROSE, AACOMPUT01. Hence the Shipment cannot be processed for this order.

An "OK" button is visible in the bottom right corner of the dialog box, with a red arrow pointing to it.

The background interface shows the Sales Orders list for "SO SO011759 - Jessica". The order details include:

- Order Type: SO
- Order Nbr.: SO011759
- Status: Open
- Date: 11/22/2023
- Requested On: 11/22/2023
- Customer: C00000331 - Jessica
- Location: MAIN - Primary Location
- Contact: [blank]
- Currency: USD 1.00
- Project: X - Non-Project Code
- Ordered Qty: 2.00
- Discount Total: 0.00
- VAT Exempt T...: 0.00
- VAT Taxable T...: 0.00
- Tax Total: 0.00
- Order Total: 4,450.00

The interface also shows a table of items with columns: Qty On Hand, Qty On Order, Open Qty, Unit Price, Manual Price, Est. Price, and Discount Percent. The table contains two rows of data for product ROSE.

Sales Orders (3)