

Template Items **▼**

You need to search for **[Inventory Preferences]** in Global search bar and then click on **[Inventory Preferences]** under Preferences.

| ٩ | Inventory Q | | | | Revision Two Products Products Wholesale | 11/21/2023 3:25 AM | 0 | 💄 admin adn | nin 🔹 |
|------------------------|--|---|------------------------------|-------------|---|-----------------------|------|-------------|-------|
| • | MENU ITEMS (44) | TRANSACTION | S AND PROFILES | HELF | PTOPICS | F | ILES | | × |
| Receivables | Data Views Inquiries | | | | | | | | |
| Sales Orders | Available Quantity by Inventory | | | | | | | | |
| Purchases | Zales Orders | | | | | | | | |
| Inventory | Reports Sales Order Details by Inventor | | | | | | | | |
| Payroll | Shipment Details by Inventory It | | | | | | | | |
| \bigcirc | ☐ Purchases | | | | | | | | |
| Deshboards | Profiles | Reports | | | | | | | |
| Converter Convector | Vendor Inventory | Purchase Order Details by Inven Blanket Purchase Order Details | | | | | | | |
| Kensium License | D Inventory | | | | | | | | |
| | Physical Inventory | Inquiries | Printed Forms | Preference | es | | | | |
| Commerce Pro | Physical Inventory Count | Inventory Summary | Inventory Item Labels | Inventory P | | | | | |
| | Physical Inventory Review | Inventory Allocation Details | Reports | Vendor Inve | ntory | | | | |
| More Items | Physical Inventory Types | Inventory Transaction Summary | Inventory Balance | | | | | | |
| > | Physical Inventory Cycles | Inventory Transaction History | Historical Inventory Balance | | | | | | |
| | Physical Inventory Locked Items | Inventory Transaction Details | | | | | | | |

Inventory Preferences





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|--|-----------------------|---|---|------------------------|------|-----------|---------|
| Receivables | Inventory Preferences | MAILING & PRINTING WAREHOUSE MANAGEMENT GS1 UNITS AMAZON SETTINGS | | | CUST | OMIZATION | TOOLS - |
| Sales Orders Purchases Provensery Prove | | US East (Ohio) | | | | | |
| Commerce Connector Kensum License | | | | | | | |
| More Rems | | | | | | | |

Inventory Preferences

- Click on [Amazon Settings] tab then you need to fill out the details.
 - $\circ~$ Search for the item class
 - Non-Stock items: You must select All Others stock items.
- You need to search for [Template Items] in the Global search bar.





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|--|---|---------------------------|---|------------------------------|---------------|
| • | MENU ITEMS (7) | TRANSACTIONS AND PROFILES | HELP TOPICS | FILES | × |
| Receivables | Projects | | | | |
| Customization Sales Orders | Project Templates Project Template Tasks | | | | |
| Purchases | I Contract Management | | | | |
| Inventory Payroll | Profiles Contract Templates | | | | |
| \bigcirc | 🖓 Inventory | | | | |
| Dashboards | Profiles Template Items | | | | |
| Connector Connector Konsium License | () System Management | | | | |
| Kensum License | -, | Preferences Templates | | | |
| Commerce Pro | Commerce Connector | | | | |
| More Items | Real Time-Processes Template Items | | | | |

Template Items

- Click on the [+] icon, then you will be redirected to the stock items screen.
- You need to create an [Inventory ID].
- Select the Item status as [Active] from the drop-down.
- You can add the **[Description].**
- Select the **[Item class]** as **[Active]** from the options menu.
- Click on [Save].





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|--------------------|---|---------------------------------|------|-----------------|-------------|----------------|------------|----------------|-------|---------------|--------------------------------|------------|-----------------------|-----------|---------------|-----------|
| (+) Receivables | Template Items POLOSHIRTS - Pol | | > | >I REFRE | ESH S3 IMA | GES N | AVIGATEI | MAGEURL C | REATE | MATRIX ITEMS | UPDATE MATR | D NOTES | ACTIVITIES | FILES | CUSTOMIZATION | TOOLS - |
| Lustomization | * Template ID: POLOSHIRTS - Polo Shirts 🖉 | | | | | | | | | | | | | | | |
| Sales Orders | GENERAL FULFILL | MENT PRICE/COST S3 IMAG | ES \ | VENDORS GI | ACCOUNT | S DES | RIPTION | CONFIGURA | TION | ITEM CREATION | UPDATE SET | TINGS MATE | IX ITEMS | KENSIUM C | OMMERCE | |
| Purchases | ITEM DEFAULTS | | | UNIT OF MEAS | URE | | | | _ | | | | | | | |
| - | Item Status: | Active | ~ | Base Unit: | | EA | 0 | Divisible Unit | | | | | | | | |
| Inventory | Website(s): | | ~ | Sales Unit: | | BOX10 | 0 | Divisible Unit | | | | | | | | |
| | Item Class: | ALLOTHER All Others | 0 | Purchase Unit | | EA | 0 | Divisible Unit | | | | | | | | |
| 2\$ | Type: | Finished Good | ~ | Ċ + | × | | | | | | | | | | | |
| Payroll | Valuation Method: | Average | ~ | *From | Multiply/Di | vid | Conversi | on To Unit | | | | | | | | |
| \bigcirc | * Tax Category: | EXEMPT - Exempt Tax Category | P 0 | | manophyrion | 10 | Fact | | | | | | | | | |
| Dashboards | * Posting Class: | AOL - All Other Items | 20 | > BOX10 | Multiply | | 10.00000 | 0 EA | | | | | | | | |
| 0 | * Lot/Serial Class: | NOTTRACKED - Not Tracked | 20 | | | | | | | | | | | | | |
| Commerce | Country Of Origin: | | ,p | | | | | | | | | | | | | |
| Connector | WAREHOUSE DEFAULTS | ; | _ | | | | | | | | | | | | | |
| 從 | Default Warehouse: | RETAIL - Retail Warehouse | 20 | PHYSICAL INV | ENTORY | | | | _ | | | | | | | |
| Kensium License | Default Issue From: | STORAGE - Storage and receiving | 00 | PI Cycle: | | | | 2 | 0 0 | | | | | | | |
| | Default Receipt To: | STORAGE - Storage and receiving | 20 | ABC Code: | | | | م | 0 0 | | | | | | | |
| සි | | | | | i i | Fixed ABC Code | | | | | | | | | | |
| Commerce Pro | | | | Movement Class: | | 0 | | | | | | | | | | |
| | | | | | (| Fixed Mov | ement Clas | 8 | | | | | | | | |
| More Items | | | | | | | | | | | | | | | | |
| - > | | | | | | | | | | | | | | | | |

Template Items

• Click on **[S3 IMAGES]** tab.





| Q Acumatica | Search Q 🔊 |
|--------------------|--|
| Finance | Template Items POLOSHIRTS - Polo Shirts PILes CUSTOMIZATION TOOLS - |
| \$ Banking | |
| Payables | Template ID: POLOSHIRTS ,0 Stock Item Description: Polo Shirts |
| + Receivables | GENERAL FULFILLMENT PRICE/COST SIMAGES VENDORS GLACCOUNTS DESCRIPTION CONFIGURATION ITEM CREATION UPDATE SETTINGS MATRIX ITEMS |
| 🕺 Customization | C + X REFRESH S3 IMAGES ⊨ ⊠ |
| Sales Orders | 記 S5Image S3 Image Un |
| Purchases | |
| D Inventory | |
| Dashboards | |
| Magento Connector | |
| 🔆 Kensium License | |
| CommercePro | |
| More Items | |
| < | |

S3 Images

• To add images to the Template Item screen, you must follow the same procedures that you did for the stock items.



