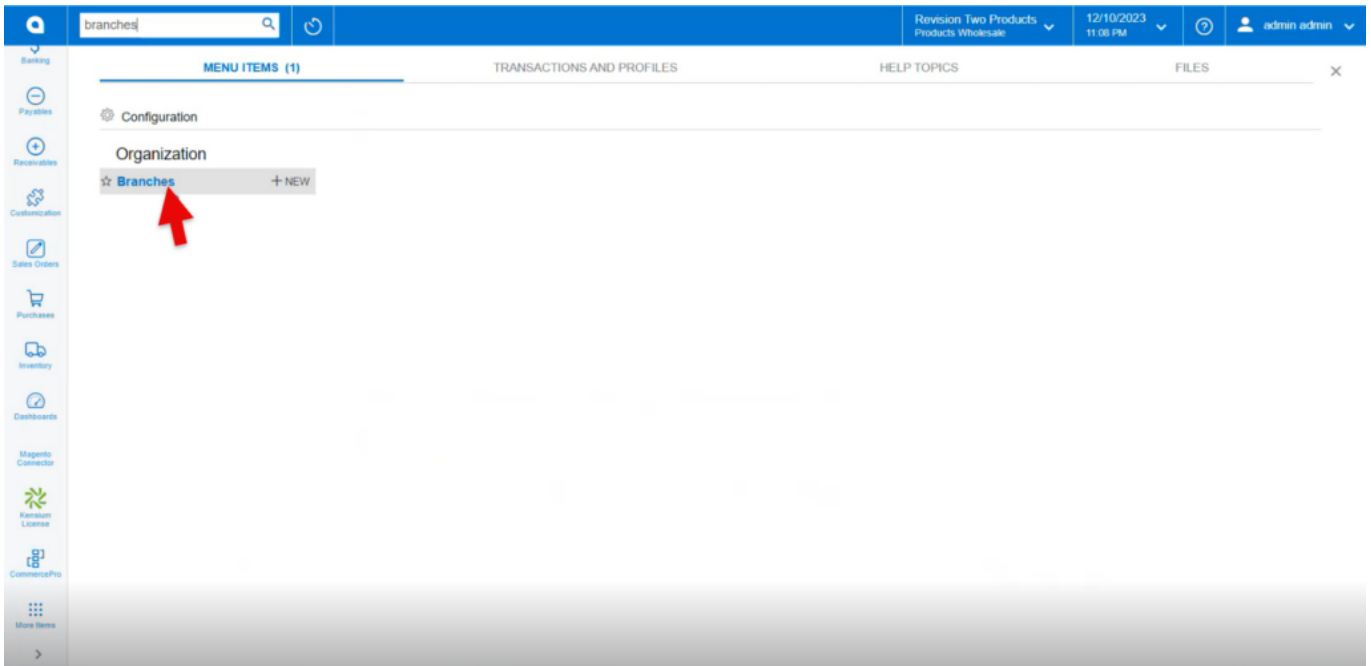


Branches



It is possible to create more than one branch and designate any warehouse for the branch. Then the websites will only show this branch ID.

- You need to search for **[Branch Wise Inventory Association]** in Global search bar.
- Click on **[Branch Wise Inventory Association]** under **[Profiles]**.



Branches

Search... Revision Two Products Products Wholesale 12/10/2023 11:09 PM admin admin

Branches CUSTOMIZATION TOOLS

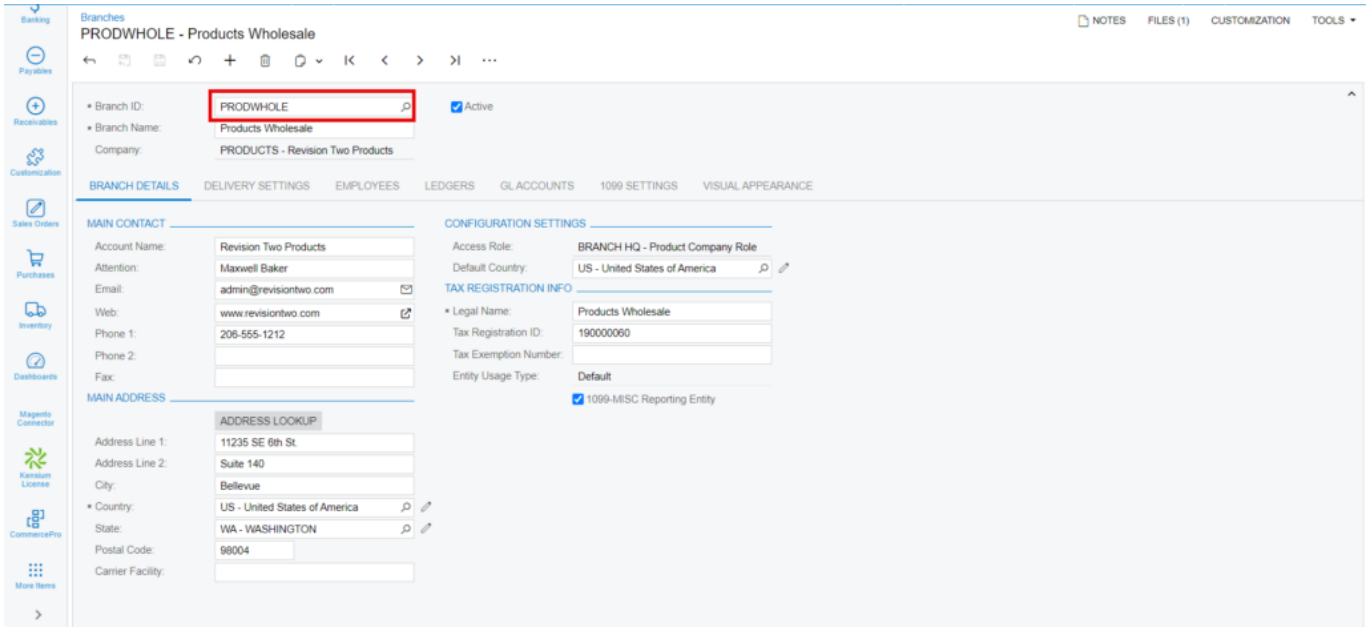
Drag column header here to configure filter

Branch ID	Branch Name	Country	City	Active	Account Name	Created On
BARNCH01	BARNCH01	US		<input checked="" type="checkbox"/>	BARNCH01	7/10/2023
CAPITAL	Revision Two Capital	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Capital	2/5/2018
JCOMART	Jio Mart	US	Bellevue	<input checked="" type="checkbox"/>	Jio Mart	12/7/2023
PROORETAIL	Products Retail	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Products	2/5/2018
PROOWHOLE	Products Wholesale	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Products	2/5/2018
SERVEAST	Services East	US	McLean	<input checked="" type="checkbox"/>	Revision Two Services	2/5/2018
SERVWEST	Services West	US	McLean	<input checked="" type="checkbox"/>	Revision Two Services	2/5/2018
TESTRANCH	Revision Two Capital	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Capital	8/21/2023

1-8 of 8 records

Branches

- You can create multiple **[Branch ID]** with warehouses.
- Click on **[+]** icon.
- Create a **[Branch ID]**.



Branches
PRODWHOLE - Products Wholesale

NOTES FILES (1) CUSTOMIZATION TOOLS

Branch ID: PRODWHOLE Active
Branch Name: Products Wholesale
Company: PRODUCTS - Revision Two Products

BRANCH DETAILS DELIVERY SETTINGS EMPLOYEES LEDGERS GLACCOUNTS 1099 SETTINGS VISUAL APPEARANCE

MAIN CONTACT

Account Name: Revision Two Products
Attention: Maxwell Baker
Email: admin@revisiontwo.com
Web: www.revisiontwo.com
Phone 1: 206-555-1212
Phone 2:
Fax:

CONFIGURATION SETTINGS

Access Role: BRANCH HQ - Product Company Role
Default Country: US - United States of America

TAX REGISTRATION INFO

Legal Name: Products Wholesale
Tax Registration ID: 190000060
Tax Exemption Number:
Entity Usage Type: Default
 1099-MISC Reporting Entity

MAIN ADDRESS

ADDRESS LOOKUP

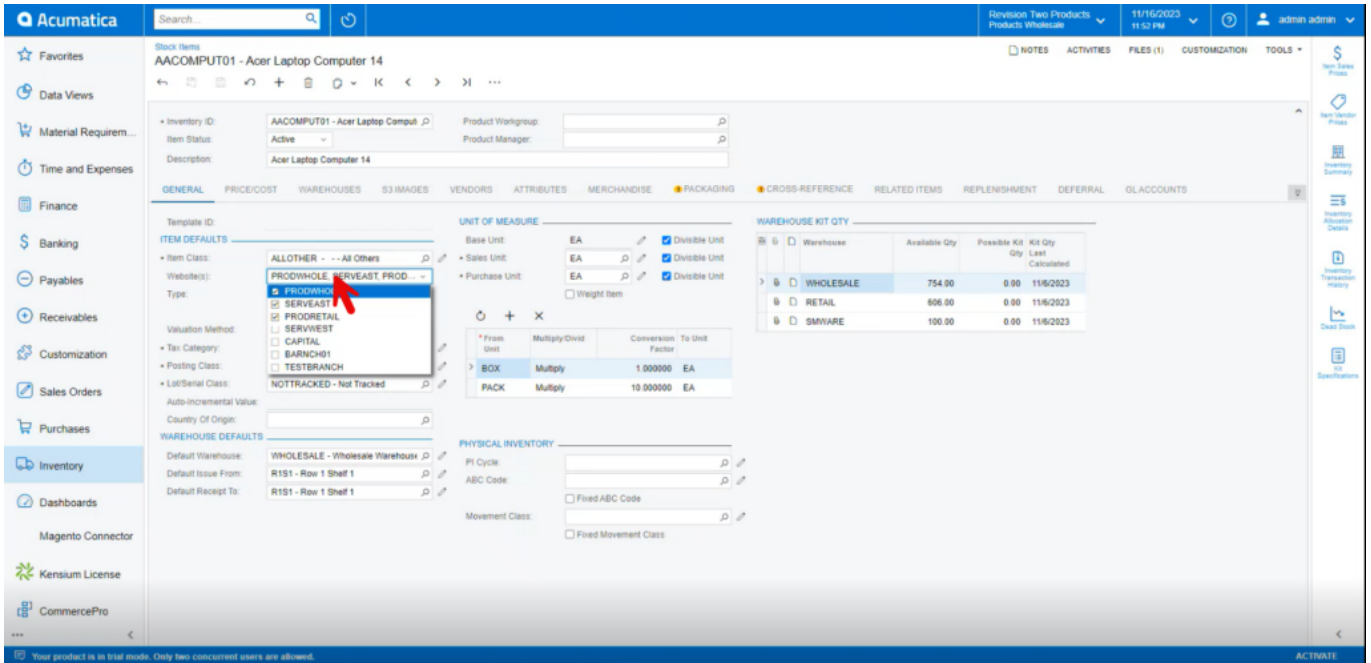
Address Line 1: 11235 SE 6th St.
Address Line 2: Suite 140
City: Bellevue
Country: US - United States of America
State: WA - WASHINGTON
Postal Code: 98004
Carrier Facility:

Branches

- All the branches created will be reflected on the website.

Stock Items

- The created branches [**Website**] reflected in stock items.



Acumatica

Stock Items
AACOMPUT01 - Acer Laptop Comput 14

Inventory ID: AACOMPUT01 - Acer Laptop Comput | Product Workgroup: | Item Status: Active | Product Manager: | Description: Acer Laptop Computer 14

GENERAL PRICE/COST WAREHOUSES S3 IMAGES VENDORS ATTRIBUTES MERCHANDISE PACKAGING CROSS-REFERENCE RELATED ITEMS REPLENISHMENT DEFERRAL GLACCOUNTS

Template ID: | UNIT OF MEASURE: Base Unit: EA [Disble Unit] | Sales Unit: EA [Disble Unit] | Purchase Unit: EA [Disble Unit]

ITEM DEFAULTS: Item Class: ALLOTHER - -- All Others | Website(s): PROVWHOLE, SERVEAST, PRODRETAIL, SERWEST, CAPITAL, BARNCH01, TESTBRANCH | Type: [] | Valuation Method: | Tax Category: | Posting Class: | Lot/Serial Class: NOTTRACKED - Not Tracked | Auto-Incremental Value: | Country Of Origin: | WAREHOUSE DEFAULTS: Default Warehouse: WHOLESALE - Wholesale Warehouse | Default Issue From: R1S1 - Row 1 Shelf 1 | Default Receipt To: R1S1 - Row 1 Shelf 1 | PHYSICAL INVENTORY: PI Cycle: | ABC Code: | [] Fixed ABC Code | Movement Class: | [] Fixed Movement Class

Warehouse	Available Qty	Possible Kit Qty	Kit Qty Last Calculated
WHOLESALE	754.00	0.00	11/6/2023
RETAIL	806.00	0.00	11/6/2023
SMIWARE	100.00	0.00	11/6/2023

UNIT OF MEASURE:

From Unit	Multiply/Divid	Conversion Factor	To Unit
BOX	Multiply	1.000000	EA
PACK	Multiply	10.000000	EA

WAREHOUSE KIT QTY:

Warehouse	Available Qty	Possible Kit Qty	Kit Qty Last Calculated
WHOLESALE	754.00	0.00	11/6/2023
RETAIL	806.00	0.00	11/6/2023
SMIWARE	100.00	0.00	11/6/2023

Physical Inventory:

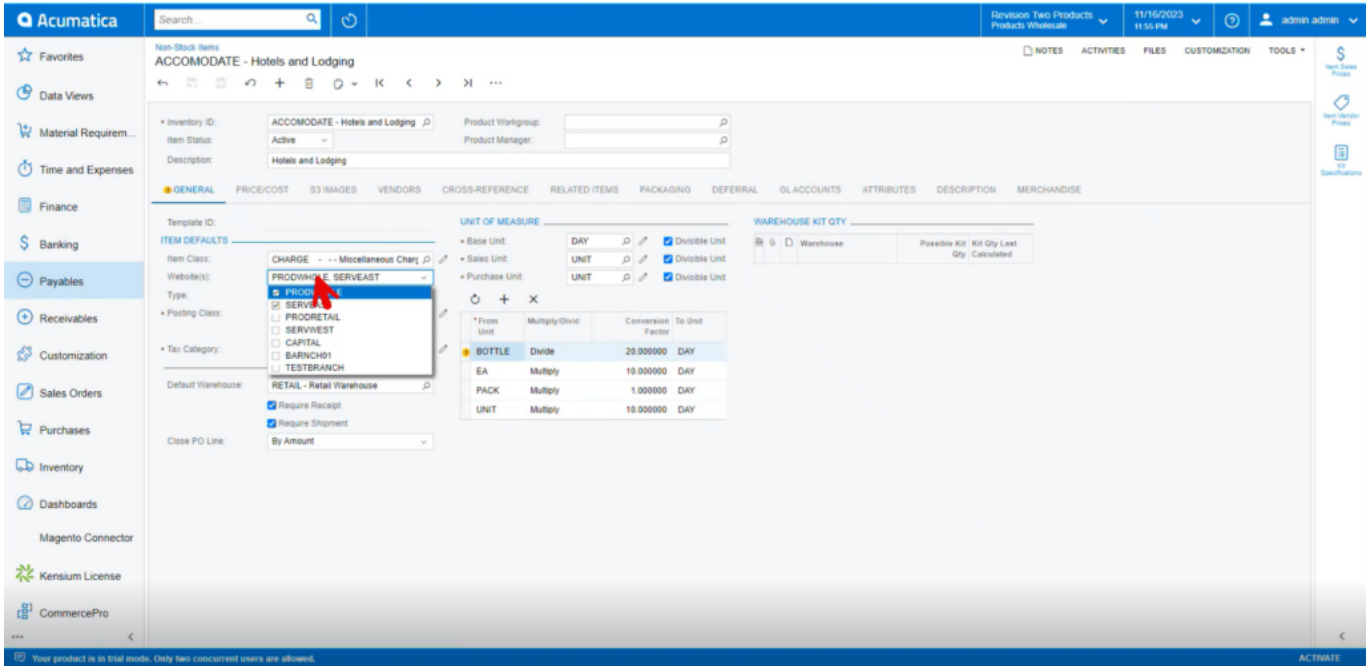
PI Cycle: | ABC Code: | [] Fixed ABC Code | Movement Class: | [] Fixed Movement Class

Your product is in trial mode. Only two concurrent users are allowed. ACTIVATE

Stock Items

Non-Stock Items

- The created branches [**Website**] reflected in non-stock items.



Acumatica | Search | Revision Two Products | Product: Wholesale | 11/16/2023 11:55 PM | admin admin

Non-Stock Items
ACCOMODATE - Hotels and Lodging
 NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Inventory ID: ACCOMODATE - Hotels and Lodging | Product Workgroup: |
 Item Status: Active | Product Manager: |
 Description: Hotels and Lodging

GENERAL PRICE/COST S3 IMAGES VENDORS CROSS-REFERENCE RELATED ITEMS PACKAGING DEFERRAL GLACCOUNTS ATTRIBUTES DESCRIPTION MERCHANDISE

Template ID: | UNIT OF MEASURE: | WAREHOUSE KIT QTY: |
 Base Unit: DAY | Divisible Unit:
 Sales Unit: UNIT | Divisible Unit:
 Purchase Unit: UNIT | Divisible Unit:

ITEM DEFAULTS
 Item Class: CHARGE - -- Miscellaneous Chart |
 Website(s): **PRODUCTION** |
 Type: PRODUCTION |
 SERVEAST |
 PROCRETAIL |
 SERVWEST |
 CAPITAL |
 BARNCH01 |
 TESTBRANCH |
 Posting Class: |
 Tax Category: |
 Default Warehouse: RETAIL - Retail Warehouse |
 Require Receipt |
 Require Shipment |
 Close PO Line: By Amount

*From Unit	Multiply/Divide	Conversion Factor	To Unit
BOTTLE	Divide	29.000000	DAY
EA	Multiply	10.000000	DAY
PACK	Multiply	1.000000	DAY
UNIT	Multiply	10.000000	DAY

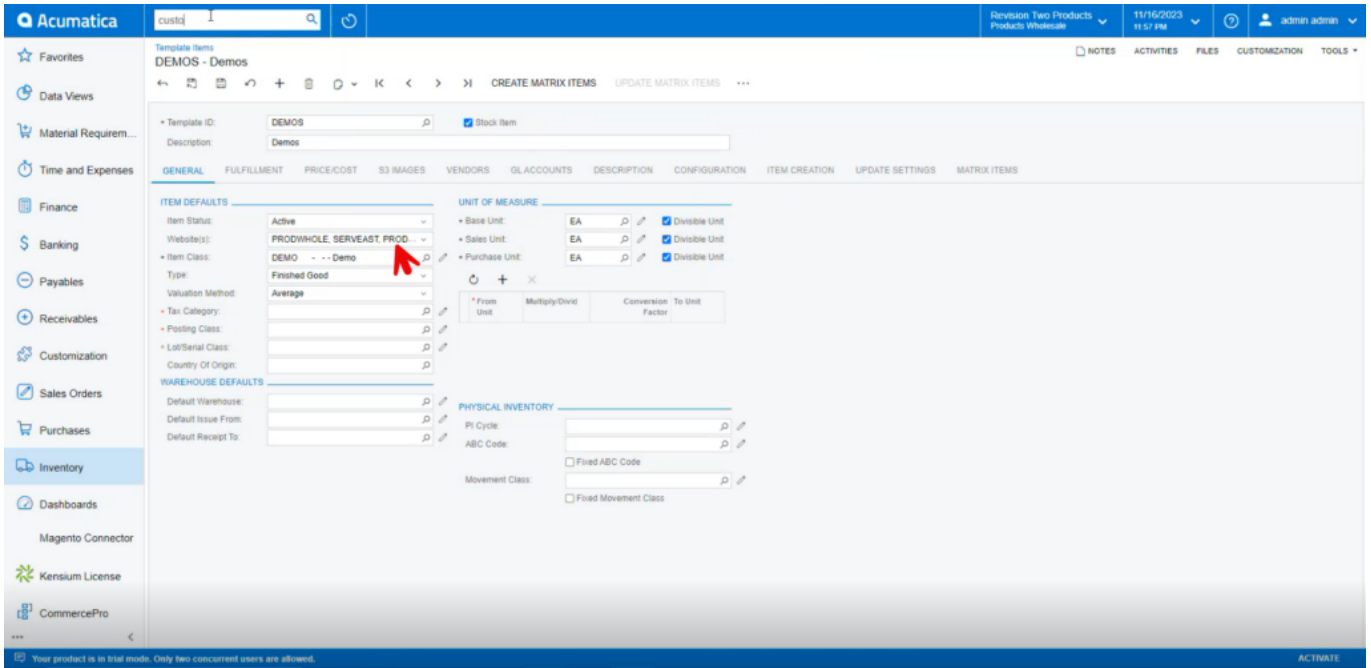
Warehouse: Warehouse | Possible Kit: Kit Qty Last Qty Calculated

*** Your product is in trial mode. Only two concurrent users are allowed. ACTIVATE

Non-Stock Items

Template Items

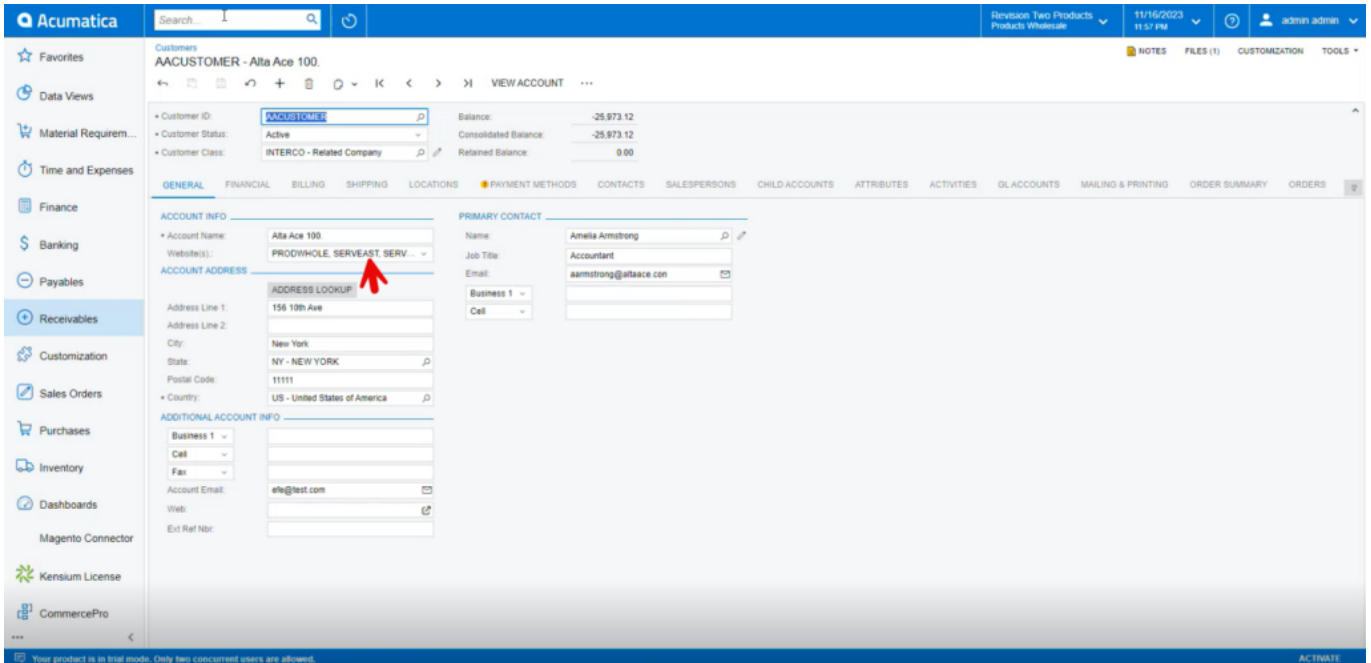
- The created branches [**Website**] reflected in Template items.



Template Items

Customer

- The created branches [**Website**] reflected in Customer.



Acumatica

Customers
AACUSTOMER - Alta Ace 100

Customer ID: AACUSTOMER Balance: -25,973.12
 Customer Status: Active Consolidated Balance: -25,973.12
 Customer Class: INTERCO - Related Company Retained Balance: 0.00

GENERAL FINANCIAL BILLING SHIPPING LOCATIONS PAYMENT METHODS CONTACTS SALESPERSONS CHILD ACCOUNTS ATTRIBUTES ACTIVITIES GL ACCOUNTS MAILING & PRINTING ORDER SUMMARY ORDERS

ACCOUNT INFO
 Account Name: Alta Ace 100
 Website(s): PRODWHOLE, SERVEAST, SERV...
 ACCOUNT ADDRESS
 ADDRESS LOOKUP
 Address Line 1: 156 10th Ave
 Address Line 2:
 City: New York
 State: NY - NEW YORK
 Postal Code: 11111
 Country: US - United States of America

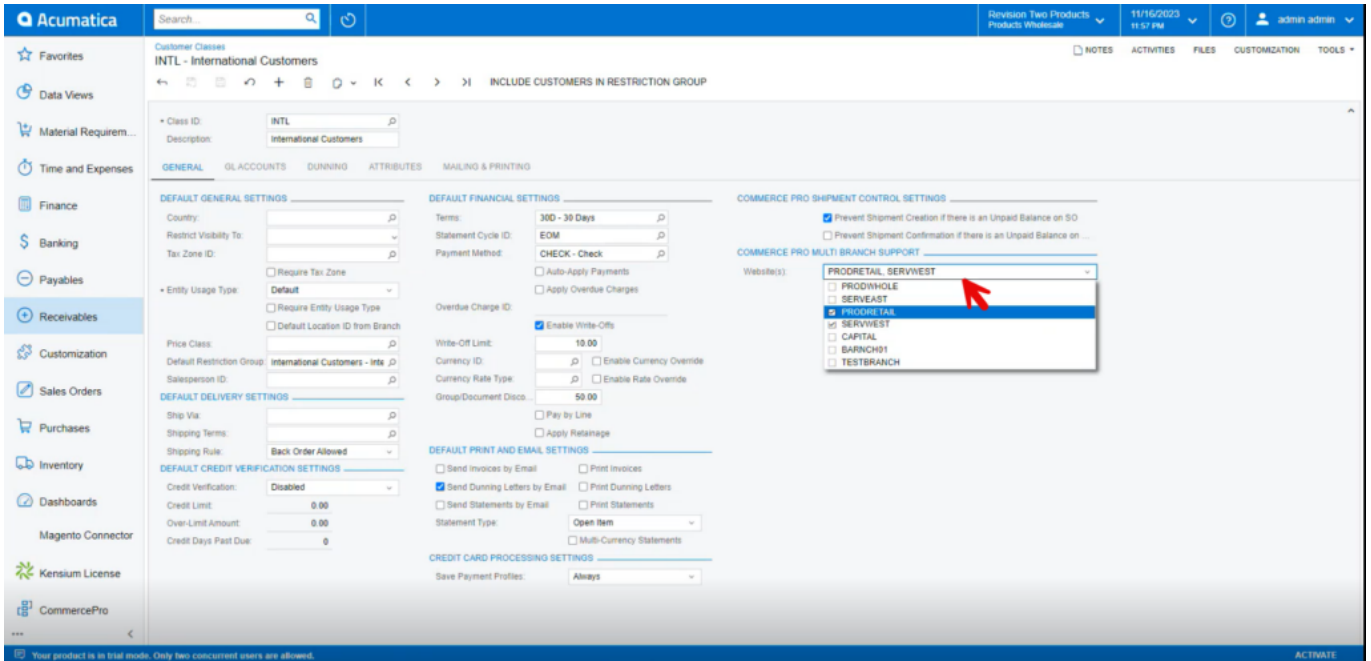
PRIMARY CONTACT
 Name: Amelia Armstrong
 Job Title: Accountant
 Email: aarmstrong@altaace.com
 Business 1
 Cell

ADDITIONAL ACCOUNT INFO
 Business 1
 Cell
 Fax
 Account Email: ela@test.com
 Web:
 Ext Ref Nbr:

Customer

Customer Classes

- The created branches [**Website**] reflected in Customer items.



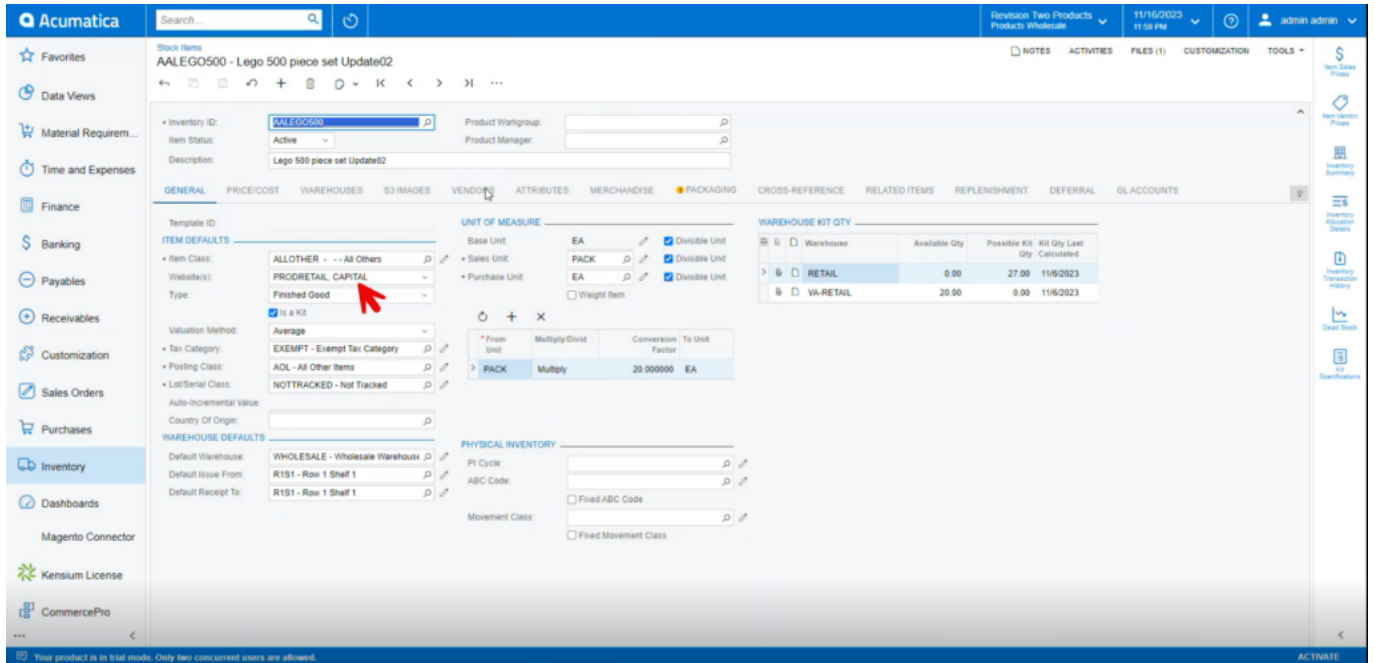
The screenshot shows the Acumatica interface for configuring a Customer Class. The class is named 'INTL - International Customers'. The 'COMMERCE PRO MULTI BRANCH SUPPORT' section is expanded, showing a dropdown menu for 'Website(s)'. The dropdown menu is open, and 'PRODRETAIL, SERVWEST' is selected, indicated by a red arrow. Other options in the dropdown include 'PRODWHOLE', 'SERVCAST', 'SERVWEST', 'CAPITAL', 'BARANCH01', and 'TESTBRANCH'. The interface also shows various other settings like 'DEFAULT GENERAL SETTINGS', 'DEFAULT FINANCIAL SETTINGS', and 'DEFAULT DELIVERY SETTINGS'.

Customer Items

Sales Orders

The error alert will show up if you place a sales orders for the stock items, customer, or items on two different websites.

Stock items- PRODRETAIL, CAPITAL



Acumatica | Search... | Revision Two Products | 11/16/2023 11:33 PM | admin admin

Stock Items
AALOGO500 - Lego 500 piece set Update02

Inventory ID: AALOGO500 | Product Workgroup: | Item Status: Active | Product Manager: | Description: Lego 500 piece set Update02

GENERAL | PRICE/COST | WAREHOUSES | S3 IMAGES | VENDORS | ATTRIBUTES | MERCHANDISE | PACKAGING | CROSS-REFERENCE | RELATED ITEMS | REPLENISHMENT | DEFERRAL | GLACCOUNTS

Template ID: | UNIT OF MEASURE: Base Unit: EA [Dismissible Unit] | Sales Unit: PACK [Dismissible Unit] | Purchase Unit: EA [Dismissible Unit]

ITEM DEFAULTS: Item Class: ALLOTHER - -- All Others | Website(s): PRODRETAIL_CAPITAL | Type: Finished Good | Valuation Method: Average | Tax Category: EXEMPT - Exempt Tax Category | Posting Class: AOL - All Other Items | Lot/Serial Class: NOTTRACKED - Not Tracked

WAREHOUSE KIT QTY:

Warehouse	Available Qty	Possible Kit Qty	Kit Qty Last Calculated
RETAIL	0.00	27.00	11/6/2023
VA-RETAIL	20.00	0.00	11/6/2023

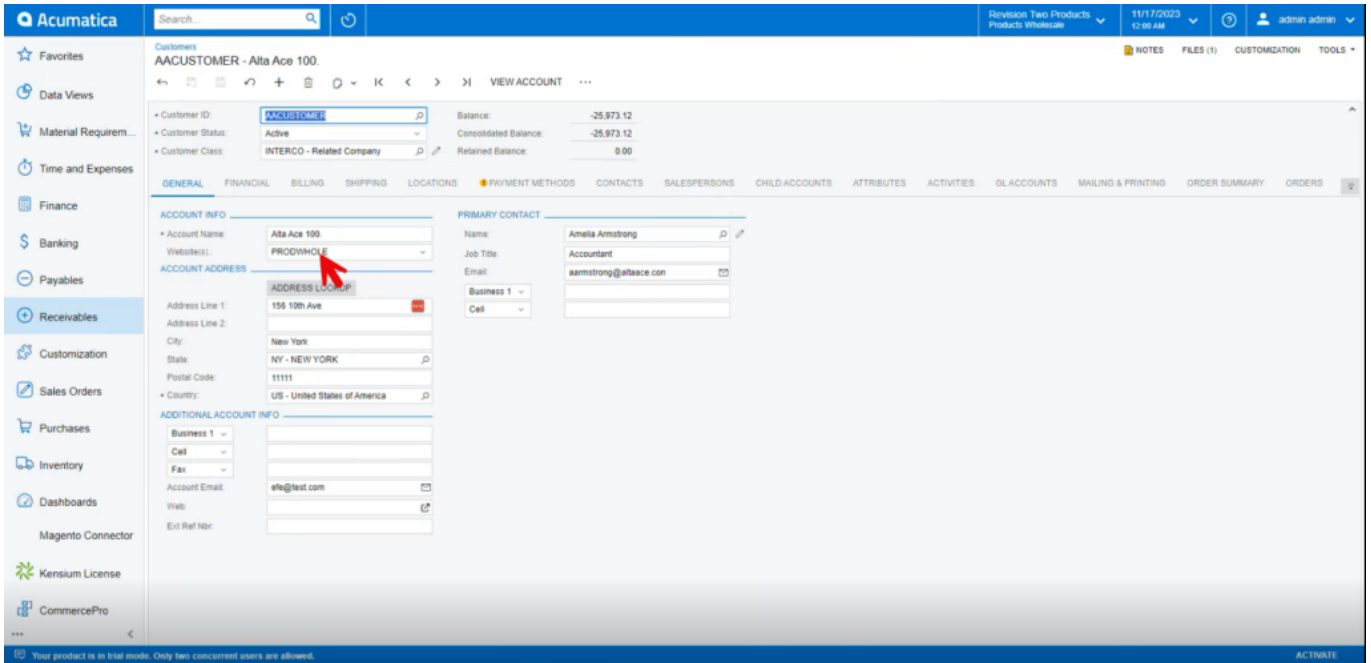
PHYSICAL INVENTORY: PI Cycle: | ABC Code: | Movement Class: [Fixed ABC Code] [Fixed Movement Class]

Magento Connector | Kensium License | CommercePro

Your product is in trial mode. Only two concurrent users are allowed. | ACTIVATE

Sales Orders

Customer-PRODRETAIL



Acumatica

Customers
AACUSTOMER - Alta Ace 100

Customer ID: AACUSTOMER Balance: -25,973.12
 Customer Status: Active Consolidated Balance: -25,973.12
 Customer Class: INTERCO - Related Company Retained Balance: 0.00

GENERAL FINANCIAL BILLING SHIPPING LOCATIONS PAYMENT METHODS CONTACTS SALESPERSONS CHILD ACCOUNTS ATTRIBUTES ACTIVITIES GLACCOUNTS MAILING & PRINTING ORDER SUMMARY ORDERS

ACCOUNT INFO
 Account Name: Alta Ace 100
 Website(s): PRODWHOLES

ACCOUNT ADDRESS
 ADDRESS LOOKUP
 Address Line 1: 156 10th Ave
 Address Line 2:
 City: New York
 State: NY - NEW YORK
 Postal Code: 11111
 Country: US - United States of America

PRIMARY CONTACT
 Name: Amelia Armstrong
 Job Title: Accountant
 Email: aarmstrong@altaace.com
 Business 1:
 Cell:

ADDITIONAL ACCOUNT INFO
 Business 1:
 Cell:
 Fax:
 Account Email: efe@test.com
 Web:
 Ext Ref Nbr:

Your product is in trial mode. Only two concurrent users are allowed. ACTIVATE

Customer

- You get an error message that selected websites are different.

Acumatica

Revision Two Products Product: Wholesale 11/16/2023 11:51 PM admin admin

Sales Orders SO - Alta Ace 100

Order Type: SO Customer: AACUSTOMER - Alta Ace 100 Ordered Qty: 0.00
 Order Nbr.: <NEW> Location: MAIN - Primary Location Discount Total: 0.00
 Status: Open Contact: Amelia Armstrong VAT Exempt T...: 0.00
 Date: 11/16/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T...: 0.00
 Requested On: 11/16/2023 Project: X - Non-Project Code Tax Total: 0.00
 Customer Ord. Order Total: 0.00
 External Refer. Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

	ADD BLANKET SO LINE	LINE DETAILS	ADD INVOICE	LINE ITEM ENHANCEMENT	ADD ITEMS	ADD MATRIX ITEMS	PO LINK								
		Related Items	Substituted Required	Warehouse	Line Description	UOM	Quantity	Qty. On Shipments	Open Qty.	Unit Price	Manual Price	Est. Price	Discount Percent		
							0.00	0.00	0.00	0.00		0.00	0.00000		

As an error occurred during processing of 1. Add Inventory ID: AALES0050 Item selected is not available for the customer website. Please review.

Your product is in trial mode. Only two concurrent users are allowed. ACTIVATE

Error Message