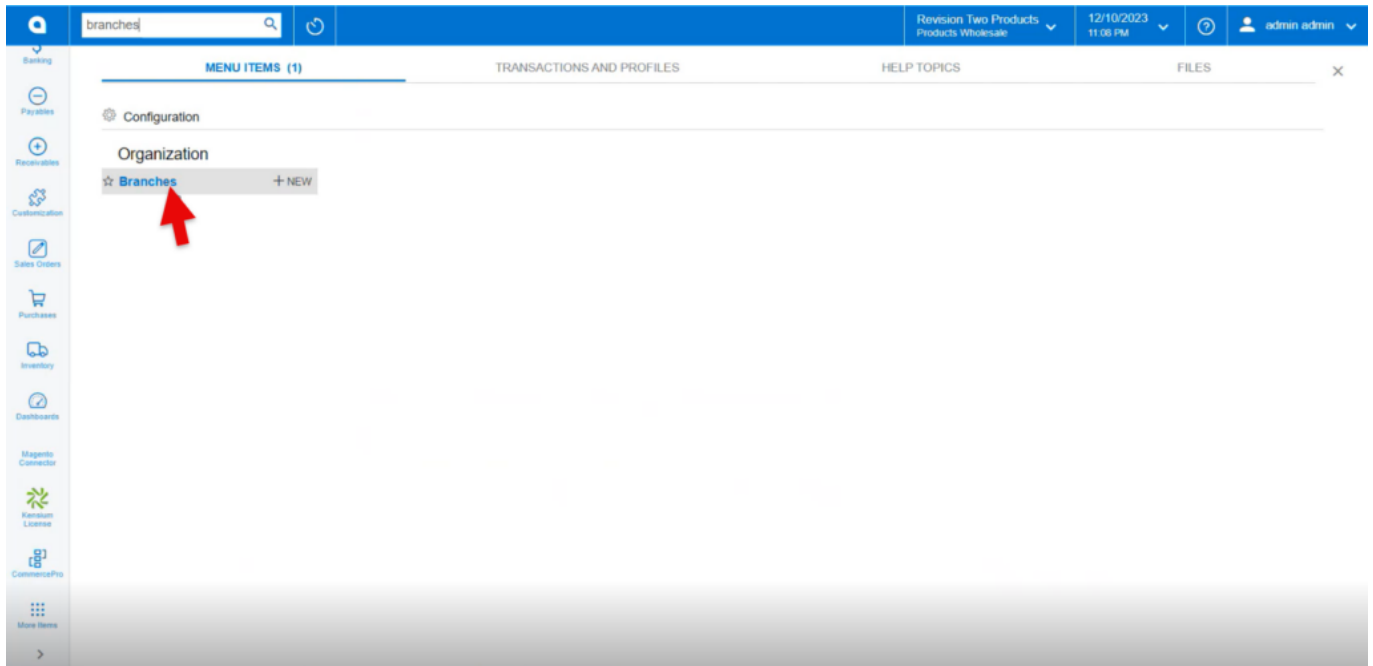


Branches



It is possible to create more than one branch and designate any warehouse for the branch. Then the websites will only show this branch ID.

- You need to search for **[Branch Wise Inventory Association]** in Global search bar.
- Click on **[Branch Wise Inventory Association]** under **[Profiles]**.



Branches

Search...

Revision Two Products
Products Wholesale

12/10/2023
11:09 PM

admin admin

CUSTOMIZATION TOOLS

Branches

Drag column header here to configure filter

Branch ID	Branch Name	Country	City	Active	Account Name	Created On
BARNCH01	BARNCH01	US		<input checked="" type="checkbox"/>	BARNCH01	7/10/2023
CAPITAL	Revision Two Capital	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Capital	2/5/2018
JOMART	Jio Mart	US	Bellevue	<input checked="" type="checkbox"/>	Jio Mart	12/7/2023
PRODRETAIL	Products Retail	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Products	2/5/2018
PRODWHOLE	Products Wholesale	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Products	2/5/2018
SERVEAST	Services East	US	McLean	<input checked="" type="checkbox"/>	Revision Two Services	2/5/2018
SERVWEST	Services West	US	McLean	<input checked="" type="checkbox"/>	Revision Two Services	2/5/2018
TESTBRANCH	Revision Two Capital	US	Bellevue	<input checked="" type="checkbox"/>	Revision Two Capital	8/21/2023

1-8 of 8 records

Branches

- You can create multiple **[Branch ID]** with warehouses.
- Click on **[+]** icon.
- Create a **[Branch ID]**.

Branches

PRODWHOLE - Products Wholesale

NOTES FILES (1) CUSTOMIZATION TOOLS

Branch ID: **PRODWHOLE** Active

Branch Name: Products Wholesale

Company: PRODUCTS - Revision Two Products

BRANCH DETAILS DELIVERY SETTINGS EMPLOYEES LEDGERS GL ACCOUNTS 1099 SETTINGS VISUAL APPEARANCE

MAIN CONTACT

Account Name: Revision Two Products

Attention: Maxwell Baker

Email: admin@revisiontwo.com

Web: www.revisiontwo.com

Phone 1: 206-555-1212

Phone 2:

Fax:

CONFIGURATION SETTINGS

Access Role: BRANCH HQ - Product Company Role

Default Country: US - United States of America

TAX REGISTRATION INFO

Legal Name: Products Wholesale

Tax Registration ID: 190000060

Tax Exemption Number:

Entity Usage Type: Default

1099-MISC Reporting Entity

MAIN ADDRESS

ADDRESS LOOKUP

Address Line 1: 11235 SE 6th St.

Address Line 2: Suite 140

City: Bellevue

Country: US - United States of America

State: WA - WASHINGTON

Postal Code: 98004

Carrier Facility:

Branches

- All the branches created will be reflected on the website.

Stock Items

- The created branches **[Website]** reflected in stock items.

Acumatica

Search...

Revision Two Products
Products Wholesale

11/16/2023
11:52 PM

admin admin

Stock Items

AACOMPUT01 - Acer Laptop Comput 14

Inventory ID: AACOMPUT01 - Acer Laptop Comput 14
Item Status: Active
Description: Acer Laptop Computer 14

Product Workgroup:
Product Manager:

GENERAL PRICE/COST WAREHOUSES SJ IMAGES VENDORS ATTRIBUTES MERCHANDISE PACKAGING CROSS-REFERENCE RELATED ITEMS REPLENISHMENT DEFERRAL GLACCOUNTS

Template ID:

ITEM DEFAULTS

Item Class: ALLOTHER - -- All Others
Website(s): PRODWHOLE, SERVEAST, PROD...
Type: PRODWHOLE, SERVEAST, PRODRETAIL, SERWEST, CAPITAL, BARNCH01, TESTBRANCH
Valuation Method:
Tax Category:
Posting Class:
Lot/Serial Class: NOTTRACKED - Not Tracked
Auto-Incremental Value:
Country Of Origin:

WAREHOUSE DEFAULTS

Default Warehouse: WHOLESALE - Wholesale Warehouse
Default Issue From: R151 - Row 1 Shelf 1
Default Receipt To: R151 - Row 1 Shelf 1

UNIT OF MEASURE

Base Unit: EA
Sales Unit: EA
Purchase Unit: EA
Divisible Unit: ☒ Divisible Unit
Weight Item: ☐ Weight Item

From Unit: BOX
Multiply/Divide: Multiply
Conversion Factor: 1.000000
To Unit: EA

PACK
Multiply
10.000000
EA

WAREHOUSE KIT QTY

Warehouse	Available Qty	Possible Kit Qty	Kit Qty Last Calculated
WHOLESALE	754.00	0.00	11/6/2023
RETAIL	806.00	0.00	11/6/2023
SMYARE	100.00	0.00	11/6/2023

PHYSICAL INVENTORY

PI Cycle:
ABC Code:
Fixed ABC Code: ☐
Fixed Movement Class: ☐

1000

Your product is in trial mode. Only two concurrent users are allowed.

ACTIVATE

Stock Items

Non-Stock Items

- The created branches **[Website]** reflected in non-stock items.

Acumatica

Non-Stock Items

ACCOMMODATE - Hotels and Lodging

Inventory ID: ACCOMMODATE - Hotels and Lodging Product Workgroup: Active
Description: Hotels and Lodging Product Manager:

GENERAL PRICE/COST 3D IMAGES VENDORS CROSS-REFERENCE RELATED ITEMS PACKAGING DEFERRAL GLACCOUNTS ATTRIBUTES DESCRIPTION MERCHANDISE

Template ID: CHARGE - Miscellaneous Chart
Item Class: CHARGE - Miscellaneous Chart
Website(s): PRODWHALE, SERVEAST
Type: PRODWHALE, SERVEAST
Posting Class: PRODWHALE, SERVEAST
Tax Category: CAPITAL, BARANCHD1, TESTBRANCH
Default Warehouse: RETAIL - Retail Warehouse
Require Receipt: ☒
Require Shipment: ☒
Close PO Line: By Amount

UNIT OF MEASURE

From Unit	Multiply/Divide	Conversion Factor	To Unit
BOTTLE	Divide	20.000000	DAY
EA	Multiply	10.000000	DAY
PACK	Multiply	1.000000	DAY
UNIT	Multiply	10.000000	DAY

WAREHOUSE KIT QTY

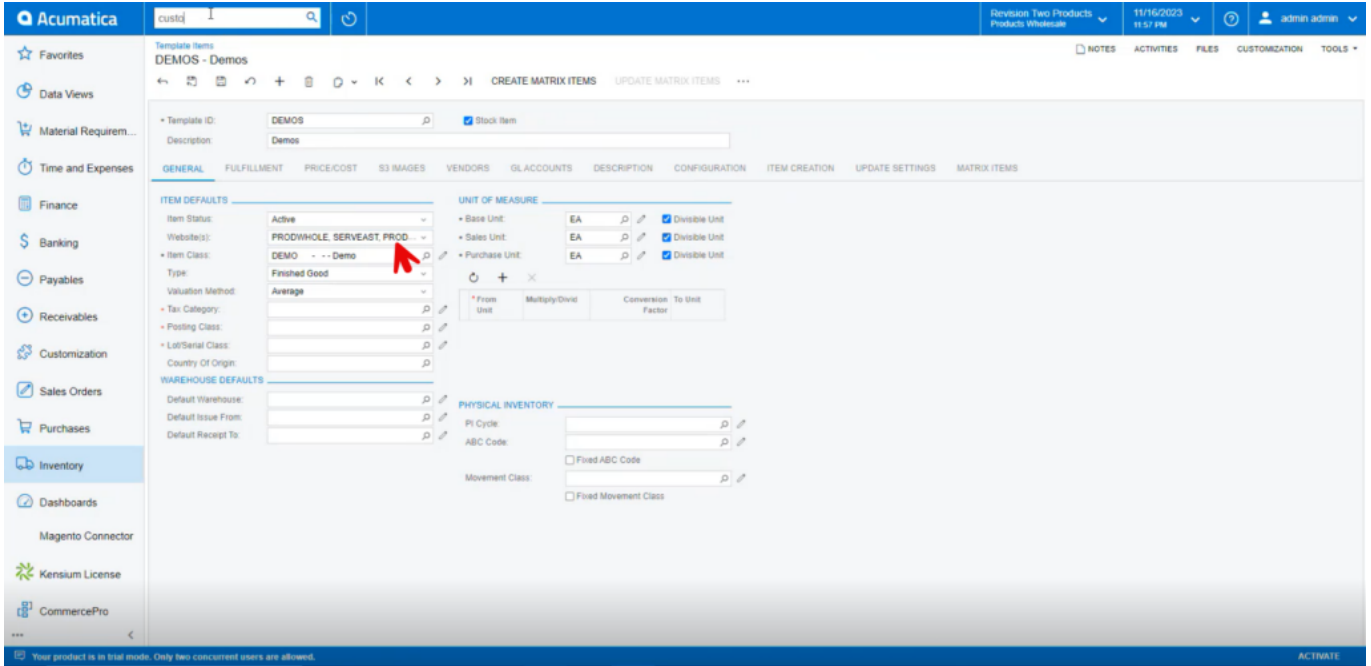
Warehouse	Kit Qty	Last Qty	Calculated
Warehouse			

ACTIVATE

Non-Stock Items

Template Items

- The created branches **[Website]** reflected in Template items.



The screenshot shows the Acumatica interface for configuring a Template Item named 'DEMOS - Demos'. The left sidebar contains navigation links for Favorites, Data Views, Material Requirements, Time and Expenses, Finance, Banking, Payables, Receivables, Customization, Sales Orders, Purchases, Inventory, Dashboards, Magento Connector, Kensium License, and CommercePro. The main area is titled 'Template Items' and 'DEMOS - Demos'. It includes a search bar with 'custo' and a 'Stock Item' checkbox. The configuration is divided into several tabs: GENERAL, FULFILLMENT, PRICE/COST, S3 IMAGES, VENDORS, GL ACCOUNTS, DESCRIPTION, CONFIGURATION, ITEM CREATION, UPDATE SETTINGS, and MATRIX ITEMS. The GENERAL tab is active, showing fields for Item Status (Active), Website(s) (PROD/WHOLE, SERVEAST, PROD...), Item Class (DEMO - -- Demo), Type (Finished Good), Valuation Method (Average), Tax Category, Posting Class, Lot/Serial Class, and Country Of Origin. The UNIT OF MEASURE section shows Base Unit (EA), Sales Unit (EA), and Purchase Unit (EA), all with 'Divisible Unit' checked. The PHYSICAL INVENTORY section shows PI Cycle (ABC Code) and Movement Class (Fixed Movement Class). A status bar at the bottom indicates 'Your product is in trial mode. Only two concurrent users are allowed.' and an 'ACTIVATE' button.

Template Items

Customer

- The created branches **[Website]** reflected in Customer.

Acumatica

Search...

Revision Two Products
Products Warehouse

11/16/2023
11:57 PM

admin admin

Customers

AACUSTOMER - Alta Ace 100

VIEW ACCOUNT

Customer ID: AACUSTOMER Balance: -25,973.12

Customer Status: Active Consolidated Balance: -25,973.12

Customer Class: INTERCO - Related Company Retained Balance: 0.00

GENERAL FINANCIAL BILLING SHIPPING LOCATIONS PAYMENT METHODS CONTACTS SALESPERSONS CHILD ACCOUNTS ATTRIBUTES ACTIVITIES GL ACCOUNTS MAILING & PRINTING ORDER SUMMARY ORDERS

ACCOUNT INFO

Account Name: Alta Ace 100

Website(s): PRODIWHOLE, SERVEAST, SERV...

ACCOUNT ADDRESS

ADDRESS LOOKUP

Address Line 1: 156 10th Ave

Address Line 2:

City: New York

State: NY - NEW YORK

Postal Code: 11111

Country: US - United States of America

ADDITIONAL ACCOUNT INFO

Business 1

Cell

Fax

Account Email: ela@test.com

Web:

Ext Ref Nbr:

PRIMARY CONTACT

Name: Amelia Armstrong

Job Title: Accountant

Email: aarmstrong@altaace.com

Business 1

Cell

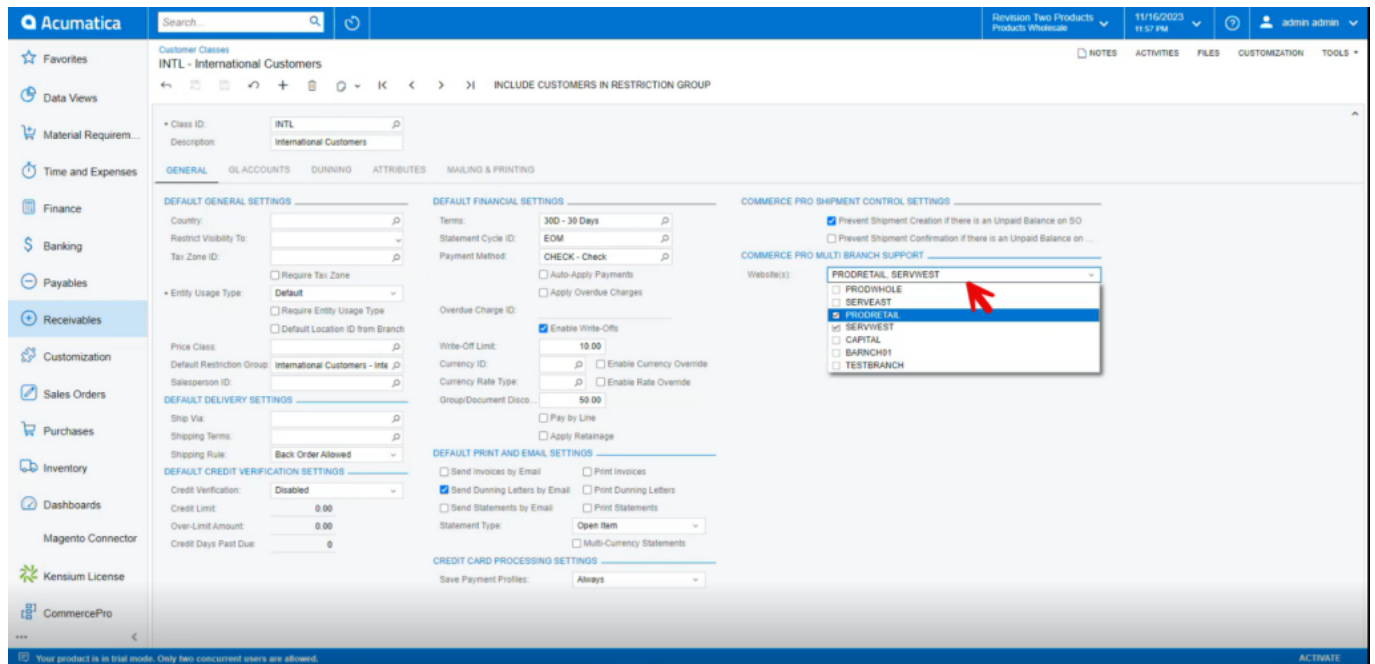
ACTIVATE

Your product is in trial mode. Only two concurrent users are allowed.

Customer

Customer Classes

- The created branches **[Website]** reflected in Customer items.



Acumatica

Search...

Revision Two Products
Products Wholesale

11/16/2023
11:57 PM

admin admin

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Customer Classes
INTL - International Customers

INCLUDE CUSTOMERS IN RESTRICTION GROUP

Class ID: INTL
Description: International Customers

GENERAL GL ACCOUNTS DUNNING ATTRIBUTES MAILING & PRINTING

DEFAULT GENERAL SETTINGS

Country:
Restrict Visibility To:
Tax Zone ID:
Entity Usage Type: Default
Require Tax Zone:
Require Entity Usage Type:
Default Location ID from Branch:
Price Class:
Default Restriction Group: International Customers - Int'l
Salesperson ID:
DEFAULT DELIVERY SETTINGS

Ship Via:
Shipping Terms:
Shipping Rule: Back Order Allowed
DEFAULT CREDIT VERIFICATION SETTINGS

Credit Verification: Disabled
Credit Limit: 0.00
Over-Limit Amount: 0.00
Credit Days Past Due: 0

DEFAULT FINANCIAL SETTINGS

Terms: 300 - 30 Days
Statement Cycle ID: EOM
Payment Method: CHECK - Check
Auto-Apply Payments:
Apply Overdue Charges:
Overdue Charge ID:
Write-Off Limit: 10.00
Currency ID:
Currency Rate Type:
Group/Document Discs: 50.00
Enable Write-Offs:
Pay by Line:
Apply Retainage:
DEFAULT PRINT AND EMAIL SETTINGS

Send Invoices by Email:
Send Dunning Letters by Email:
Send Statements by Email:
Statement Type: Open Item
Multi-Currency Statements:
CREDIT CARD PROCESSING SETTINGS

Save Payment Profiles: Always

COMMERCE PRO SHIPMENT CONTROL SETTINGS

Prevent Shipment Creation if there is an Unpaid Balance on SO:
Prevent Shipment Confirmation if there is an Unpaid Balance on ...:
COMMERCE PRO MULTI BRANCH SUPPORT

Websites: PRODRETAIL, SERVWEST
PRODWHOLE
SERVEAST
PRODSITE
SERVWEST
CAPITAL
BARNCH01
TESTBRANCH

Your product is in trial mode. Only ten concurrent users are allowed.

ACTIVATE

Customer Items

Sales Orders

The error alert will show up if you place a sales orders for the stock items, customer, or items on two different websites.

Stock items- PRODRETAIL, CAPITAL

Acumatica

Search

Revision Two Products
Products Wholesale

11/16/2023
11:30 PM

admin admin

Stock Items

AALEGO500 - Lego 500 piece set Update02

Inventory ID: AALEGO500 Product Workgroup: Item Status: Active Product Manager: Description: Lego 500 piece set Update02

GENERAL PRICE/COST WAREHOUSES S3 IMAGES VENDORS ATTRIBUTES MERCHANDISE PACKAGING CROSS-REFERENCE RELATED ITEMS REPLENISHMENT DEFERRAL GLACCOUNTS

Template ID: ITEM DEFAULTS

Item Class: ALLOTHER - -- All Others Website(s): PRODRETAIL CAPITAL Type: Finished Good Is a Kit: Valuation Method: Average Tax Category: EXEMPT - Exempt Tax Category Posting Class: AOL - All Other Items Lot/Serial Class: NOTTRACKED - Not Tracked Auto-Incremental Value: Country Of Origin: WAREHOUSE DEFAULTS

Default Warehouse: WHOLESALE - Wholesale Warehouse Default Issue From: R151 - Row 1 Shelf 1 Default Receipt To: R151 - Row 1 Shelf 1

UNIT OF MEASURE

Base Unit: EA Sales Unit: PACK Purchase Unit: EA

Divisible Unit: Divisible Unit: Divisible Unit: Divisible Unit

Weight Item: From Unit: Multiply/Divide Conversion To Unit Factor: PACK Multiply 20.000000 EA

WAREHOUSE KIT QTY

Warehouse	Available Qty	Possible Kit Qty	Kit Qty Last Calculated
RETAIL	0.00	27.00	11/6/2023
VA-RETAIL	20.00	0.00	11/6/2023

PHYSICAL INVENTORY

PI Cycle: ABC Code: Fixed ABC Code: Movement Class: Fixed Movement Class:

Magento Connector

Kensium License

CommercePro

Your product is in trial mode. Only two concurrent users are allowed.

ACTIVATE

Sales Orders

Customer-PRODRETAIL

Acumatica

Search...

Revision Two Products
Products Wholesale

11/17/2023
12:00 AM

admin admin

Customers

AACUSTOMER - Alta Ace 100.

VIEW ACCOUNT

Customer ID: AACUSTOMER Balance: -25,973.12
Customer Status: Active Consolidated Balance: -25,973.12
Customer Class: INTERCO - Related Company Retained Balance: 0.00

GENERAL FINANCIAL BILLING SHIPPING LOCATIONS PAYMENT METHODS CONTACTS SALESPERSONS CHILD ACCOUNTS ATTRIBUTES ACTIVITIES GLACCOUNTS MAILING & PRINTING ORDER SUMMARY ORDERS

ACCOUNT INFO

Account Name: Alta Ace 100
Website(s): PRODWHOLE

ACCOUNT ADDRESS

ADDRESS LOOKUP

Address Line 1: 155 10th Ave
Address Line 2:
City: New York
State: NY - NEW YORK
Postal Code: 11111
Country: US - United States of America

ADDITIONAL ACCOUNT INFO

Business 1:
Cell:
Fax:
Account Email: efe@test.com
Web:
Ext Ref Nbr:

PRIMARY CONTACT

Name: Amelia Armstrong
Job Title: Accountant
Email: aarmstrong@altaace.com
Business 1:
Cell:

in trial mode. Only two concurrent users are allowed.

ACTIVATE

Customer

- You get an error message that selected websites are different.



fusion
CommercePro

An error occurred during processing of
 Item InventoryID: AALEGO500 Item selected
 is not available for the customer website. Please
 review.

Error Message