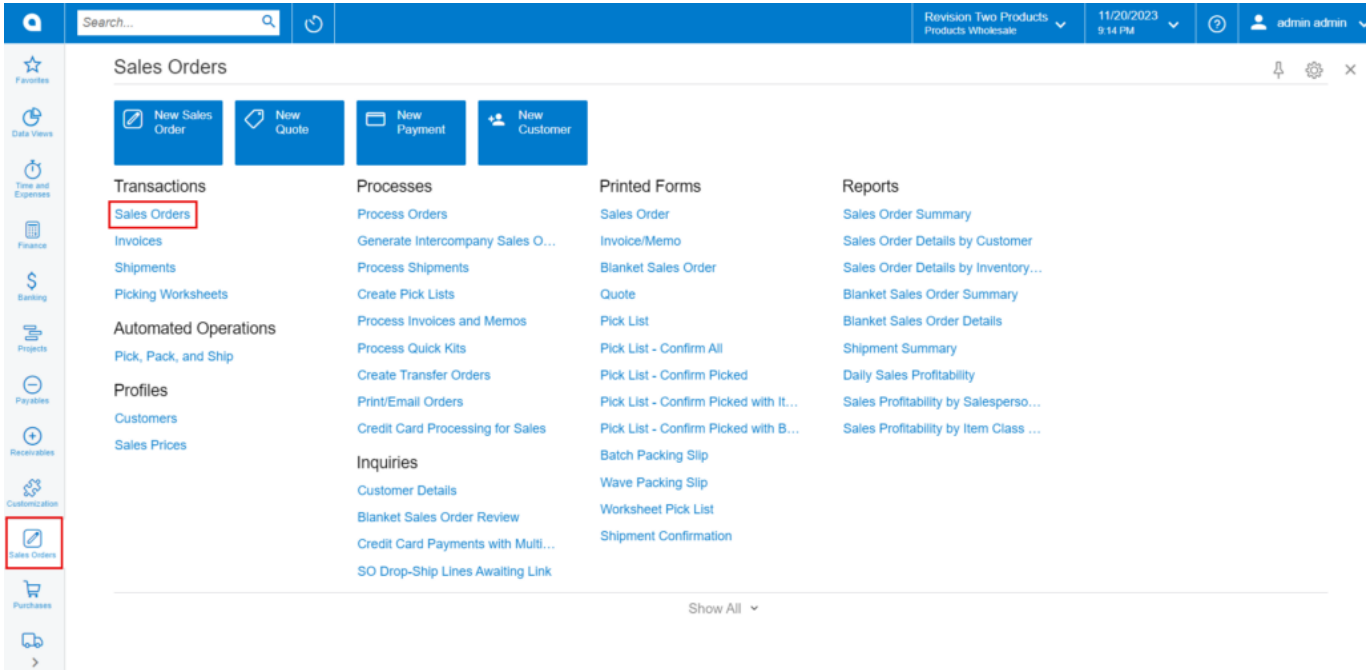


Sales Orders

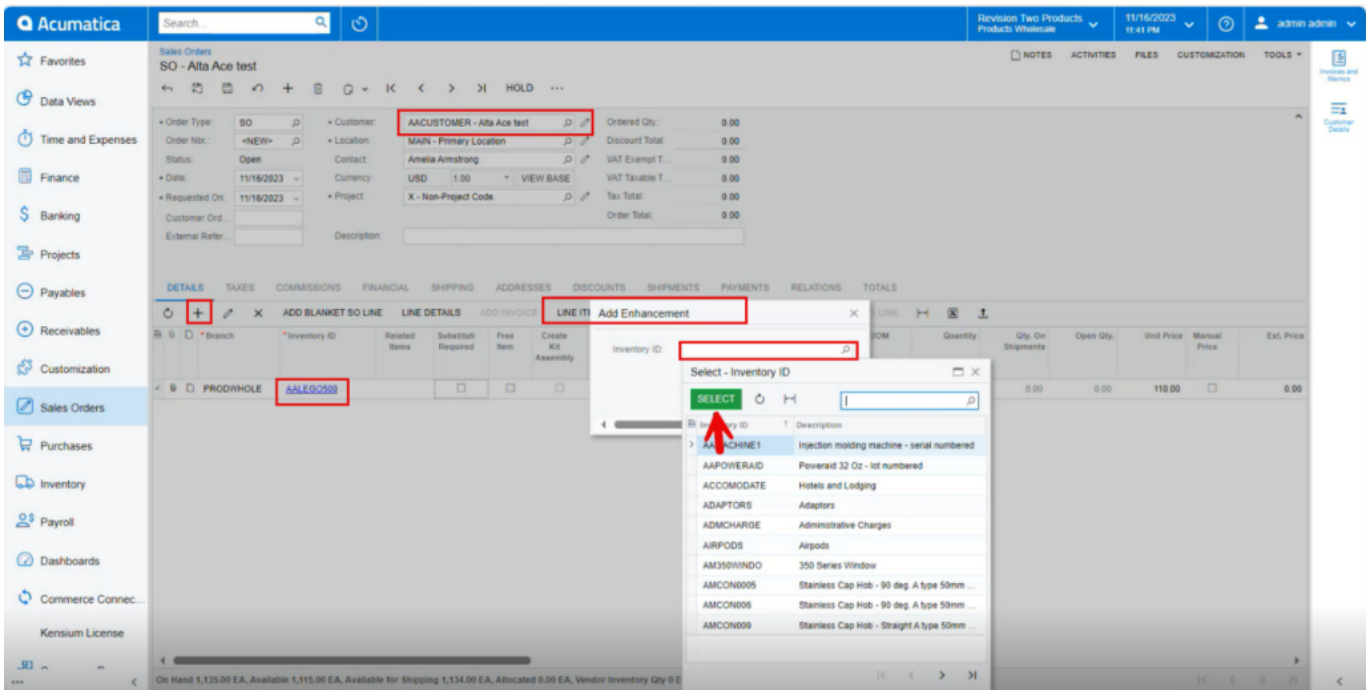


- You must navigate to the left panel of Acumatica and click on **[Sales Orders]** and then click on **[Sales Orders]** under **[Transactions]**.



Sales Orders

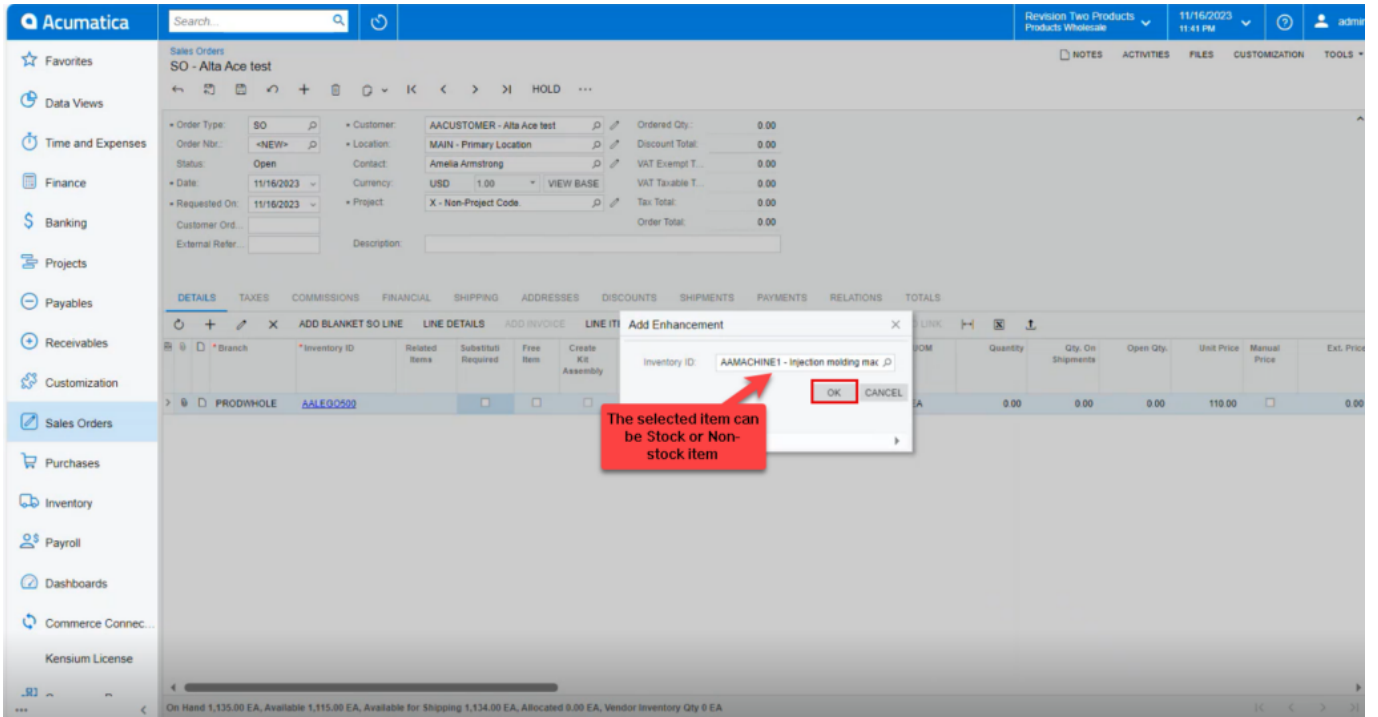
- Click on the **[+]** icon, then you will be redirected to the Sales Orders screen.
- You need to search for **[Customer]**.
- Click on **[+]** icon under **[Details]** and search for the created **[Inventory ID]**.



The screenshot shows the Acumatica software interface for a Sales Order (SO) titled "SO - Alta Ace test". The interface includes a sidebar with navigation options such as Favorites, Data Views, Time and Expenses, Finance, Banking, Projects, Payables, Receivables, Customization, Sales Orders, Purchases, Inventory, Payroll, Dashboards, and Commerce Connect. The main area displays order details including Order Type (SO), Order Number (SO - Alta Ace test), Status (Open), Date (11/16/2023), and Customer (AACUSTOMER - Alta Ace test). A "LINE ITEM Add Enhancement" dialog box is open, showing a search for "Inventory ID" with a list of items including "AA-MACHINE1 Injection molding machine - serial numbered". A red arrow points to the "SELECT" button in the dialog.

Sales Orders (1)

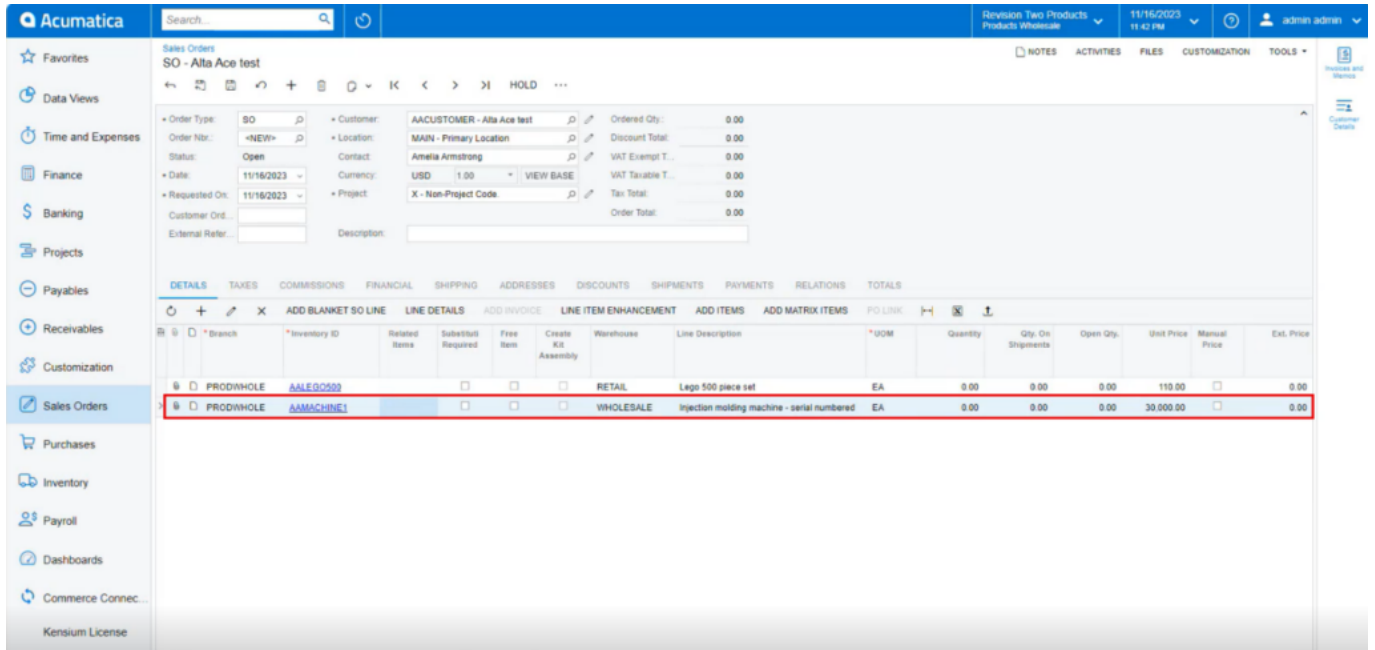
- Click on **[Line-Item Enhancement]**.
- A pop-up will appear with **[Add Enhancement]** then search for **[Inventory ID]** from the stock items and click on **[Select]**.



The screenshot shows the Acumatica Sales Order interface. The main window displays order details for 'SO - Alta Ace test'. A dialog box titled 'Add Enhancement' is open, showing 'Inventory ID' as 'AAMACHINE1 - Injection molding mac'. The 'OK' button is highlighted with a red box, and a red callout box points to it with the text 'The selected item can be Stock or Non-stock item'.

Add Enhancement

- Click on **[Ok]**.



The screenshot shows the Acumatica Sales Order interface for 'SO - Alta Ace test'. The 'DETAILS' tab is active, displaying order information such as Order Type (SO), Order Number (-NEW), Status (Open), Date (11/16/2023), and Customer (AACUSTOMER - Alta Ace test). Below this, a table lists line items:

Branch	Inventory ID	Related Item	Substituted Required	Free Item	Create Kit Assembly	Warehouse	Line Description	UOM	Quantity	Qty. On Shipments	Open Qty.	Unit Price	Manual Price	Ext. Price
	PRODWHOLE	AALG0050					RETAIL Lego 500 piece set	EA	0.00	0.00	0.00	110.00		0.00
	PRODWHOLE	AMMACHINE1					WHOLESALE Injection molding machine - serial numbered	EA	0.00	0.00	0.00	30,000.00		0.00

The second line item, 'AMMACHINE1', is highlighted with a red border, indicating it is the newly added item.

Add Enhancement(1)

- The new line item will be added below the parent item with **[Associated SKU ID]**.

Acumatica

Search

Revision Two Products
Products Wholesale

11/16/2023
11:42 PM

admin admin

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Sales Orders
SO - Alta Ace test

Order Type: SO Customer: AACUSTOMER - Alta Ace test Ordered Qty: 0.00
 Order Nbr.: <NEW> Location: MAIN - Primary Location Discount Total: 0.00
 Status: Open Contact: Amella Armstrong VAT Exempt T.: 0.00
 Date: 11/16/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T.: 0.00
 Requested On: 11/16/2023 Project: X - Non-Project Code Tax Total: 0.00
 Customer Ord. Order Total: 0.00
 External Refer. Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

PO	Drop-Ship PO Line Nbr.	PO Linked	Reason Code	Salesperson ID	Tax Category	Entity Usage Type	Commiss	Blanket SO Ref. Nbr.	Alternate ID	Project Task	Associated SKU	Child Component of Kit Item	Account	Subaccount
		<input type="checkbox"/>		SP0001	TAXABLE	Default	<input checked="" type="checkbox"/>						40000	CON-000
		<input type="checkbox"/>		SP0001	EXEMPT	Default	<input checked="" type="checkbox"/>				AALE00500		40000	IND-000

On Hand 0.00 EA, Available -4.00 EA, Available for Shipping 0.00 EA, Allocated 0.00 EA, Vendor Inventory Qty 0 EA

Associated SKU ID