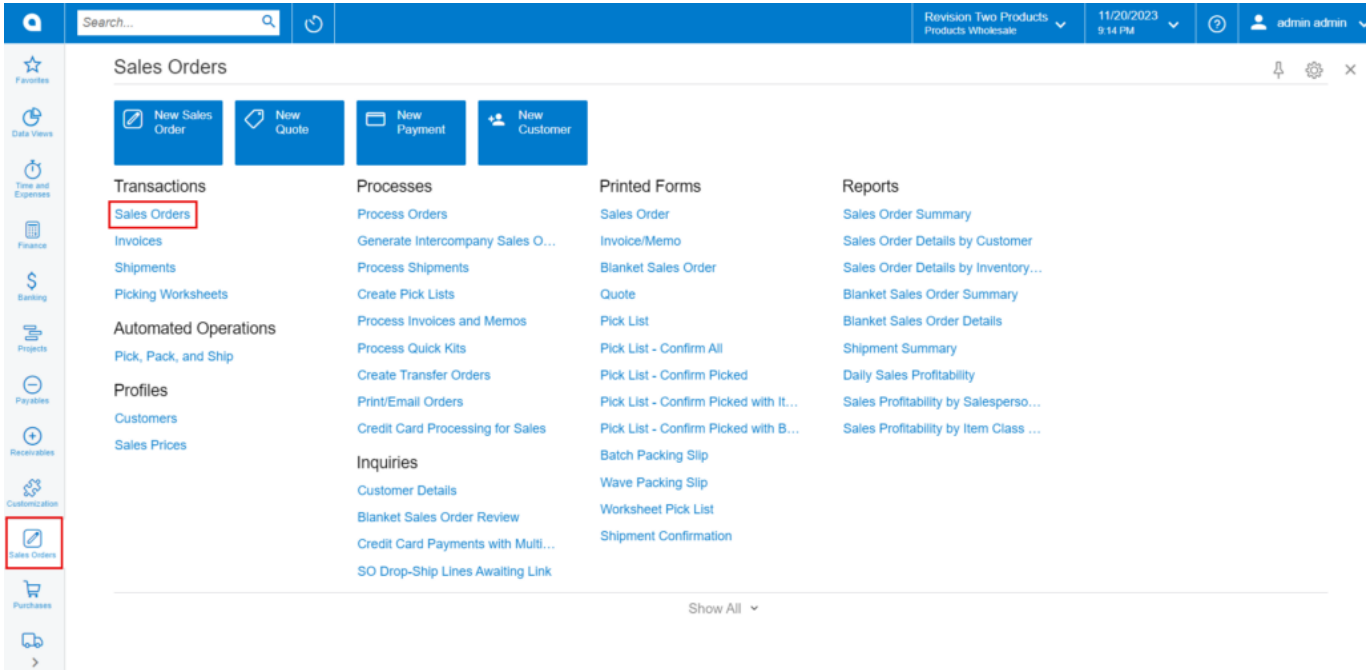


Sales Orders

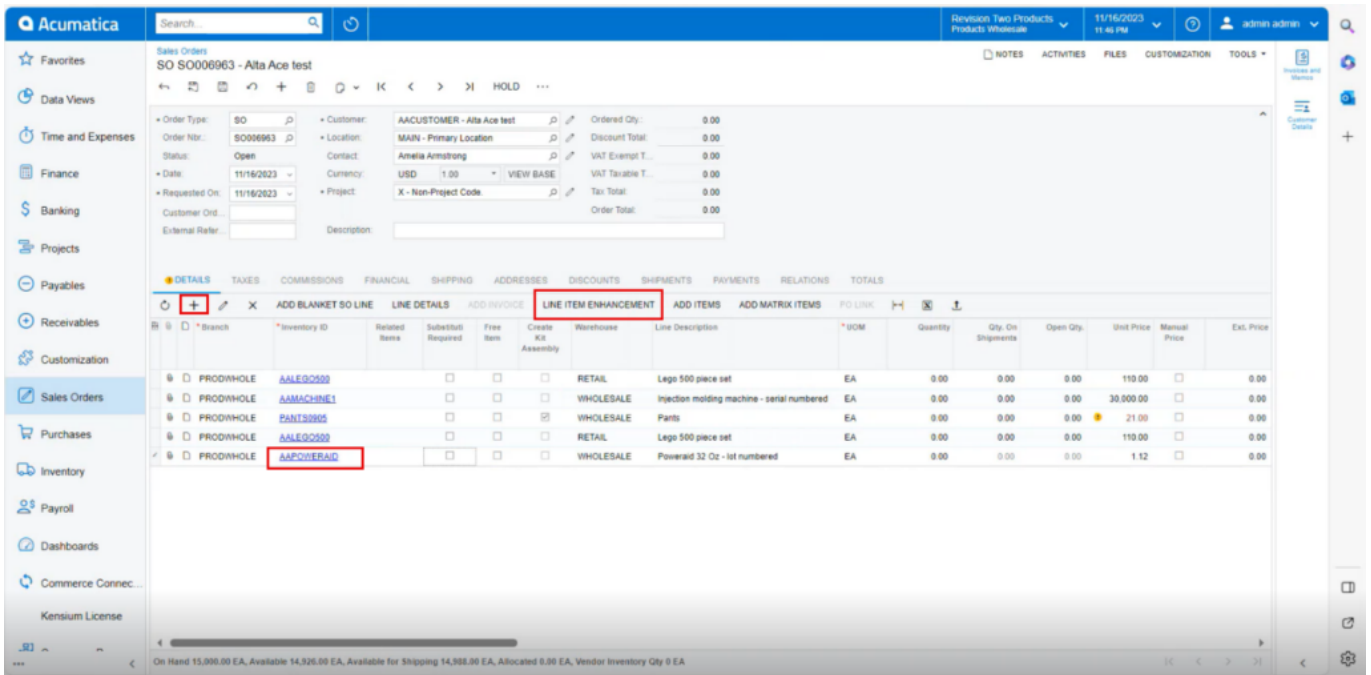


- You must navigate to the left panel of Acumatica and click on **[Sales Orders]** and then click on **[Sales Orders]** under **[Transactions]**.



Sales Orders

- Click on the **[+]** icon, then you will be redirected to the Sales Orders screen.
- You need to search for **[Customer]**.
- Click on **[+]** icon under **[Details]** and search for the created **[Inventory ID]**.



Sales Order: SO SO000003 - Alta Ace test

Order Type: SO | Customer: AACUSTOMER - Alta Ace test | Order Qty: 0.00
 Order No.: SO000003 | Location: MAIN - Primary Location | Discount Total: 0.00
 Status: Open | Contact: Amelia Armstrong | VAT Exempt T.: 0.00
 Date: 11/16/2023 | Currency: USD 1.00 | VIEW BASE | VAT Taxable T.: 0.00
 Requested On: 11/16/2023 | Project: X - Non-Project Code | Tax Total: 0.00
 Customer Ord.: | Order Total: 0.00
 External Ref.: | Description:

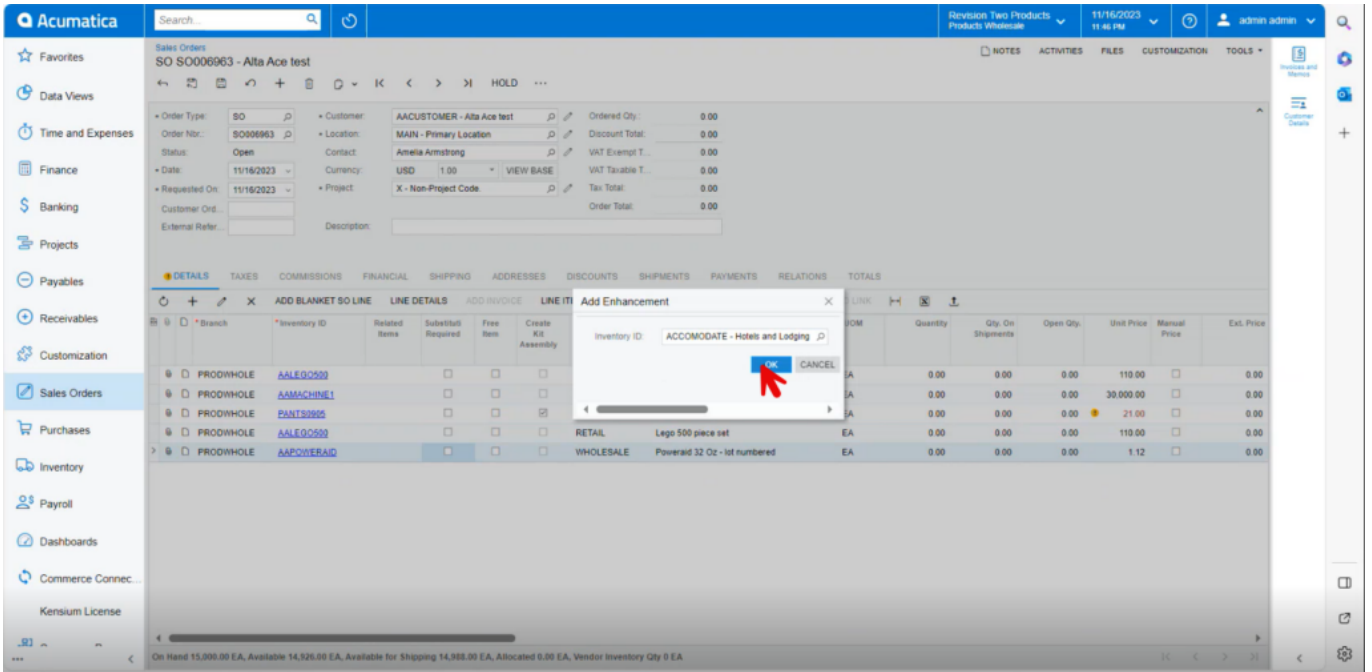
DETAILS | TAXES | COMMISSIONS | FINANCIAL | SHIPPING | ADDRESSES | DISCOUNTS | SHIPMENTS | PAYMENTS | RELATIONS | TOTALS

Branch	Inventory ID	Related Item	Substitutable	Free Item	Create Kit Assembly	Warehouse	Line Description	UOM	Quantity	Qty. On Shipments	Open Qty.	Unit Price	Manual Price	Est. Price
	AALE02500					RETAIL	Lego 500 piece set	EA	0.00	0.00	0.00	110.00		0.00
	AAMACHINE1					WHOLESALE	Injection molding machine - serial numbered	EA	0.00	0.00	0.00	30,000.00		0.00
	PARTS0905					WHOLESALE	Parts	EA	0.00	0.00	0.00	21.00		0.00
	AALE02500					RETAIL	Lego 500 piece set	EA	0.00	0.00	0.00	110.00		0.00
	AAP0018A0					WHOLESALE	Poweraid 32 Oz - lot numbered	EA	0.00	0.00	0.00	1.12		0.00

On Hand 15,000.00 EA, Available 14,926.09 EA, Available for Shipping 14,888.00 EA, Allocated 0.00 EA, Vendor Inventory Qty 0 EA

Sales Orders (1)

- Click on **[Line-Item Enhancement]**.
- A pop-up will appear with **[Add Enhancement]** then search for **[Inventory ID]** from the Non-Stock items and click on **[Select]**.



Acumatica Sales Order: SO SO006963 - Alta Ace test

Order Type: SO, Customer: AACUSTOMER - Alta Ace test, Location: MAIN - Primary Location, Status: Open, Date: 11/16/2023, Requested On: 11/16/2023, Currency: USD 1.00, Project: X - Non-Project Code.

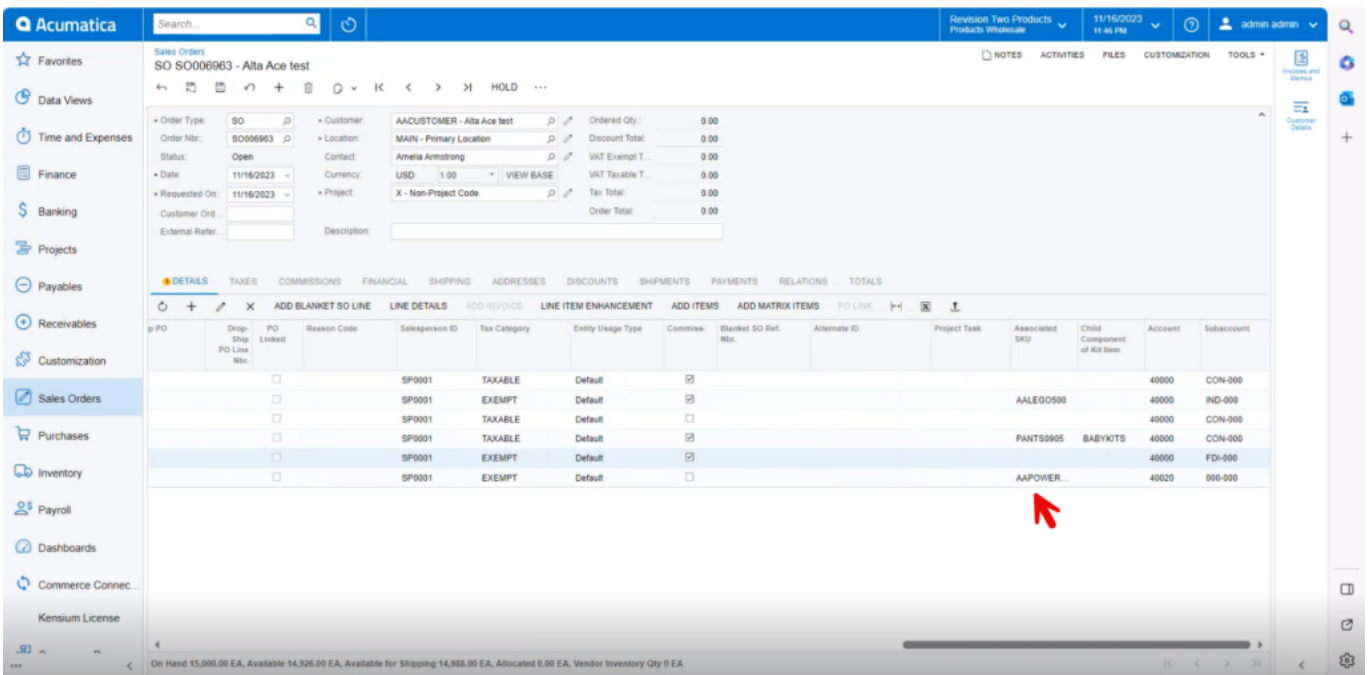
Order Total: 0.00

ADD BLANKET SO LINE LINE DETAILS ADD INVOICE LINE ITEM ADD ENHANCEMENT

Inventory ID: ACCOMODATE - Hotels and Lodging

Item	Quantity	Qty. On Shipments	Open Qty.	Unit Price	Manual Price	Ext. Price
EA	0.00	0.00	0.00	110.00		0.00
EA	0.00	0.00	0.00	30,000.00		0.00
EA	0.00	0.00	0.00	21.00		0.00
EA	0.00	0.00	0.00	110.00		0.00
EA	0.00	0.00	0.00	1.12		0.00

Add Enhancement



Acumatica Sales Order: SO SO006963 - Alta Ace test


Order Type: SO, Customer: AACUSTOMER - Alta Ace test, Location: MAIN - Primary Location, Status: Open, Date: 11/16/2023, Requested On: 11/16/2023, Currency: USD 1.00, Project: X - Non-Project Code.

Order Total: 0.00

ADD BLANKET SO LINE LINE DETAILS ADD INVOICE LINE ITEM ENHANCEMENT ADD ITEMS ADD MATRIX ITEMS PG LINK

PO	Drop-Ship PO Line Nbr.	Reason Code	Salesperson ID	Tax Category	Entity Usage Type	Commiss.	Blanket SO Ref. Nbr.	Alternate ID	Project Task	Associated SKU	Child Component of Kit Item	Account	Subaccount
			SP0001	TAXABLE	Default	<input checked="" type="checkbox"/>				AALEGO590		40000	CON-000
			SP0001	EXEMPT	Default	<input checked="" type="checkbox"/>				AALEGO590		40000	IND-000
			SP0001	TAXABLE	Default	<input type="checkbox"/>						40000	CON-000
			SP0001	TAXABLE	Default	<input checked="" type="checkbox"/>				PANTS9905	BABYKITS	40000	CON-000
			SP0001	EXEMPT	Default	<input checked="" type="checkbox"/>						40000	FDI-000
			SP0001	EXEMPT	Default	<input type="checkbox"/>				AAPOWER...		40020	900-000

Associated SKU

-  • The new line item will be added below the parent item with **[Associated SKU ID]**.