

# Stock Items



- You need to create a Kit item with Child items.
- If the specific stock items is a kit item, then only the stock items screen will display **[Kit Quantity Display]**.
- Enable the **[is a Kit]** check box then only the **[Warehouse Kit Quantity]** will display.
- **Parent Item**

Stock Items  
KIT - Kit

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Inventory ID: **KIT** Product Workgroup: Item Status: Active Description: Kit

GENERAL PRICE/COST WAREHOUSES S3 IMAGES VENDORS ATTRIBUTES MERCHANDISE PACKAGING CROSS-REFERENCE RELATED ITEMS REPLENISHMENT DEFERRAL GL ACCOUNTS

Template ID: Item Class: ALLOTHER - All Others Website(s): PRODDHOLE, SERVEAST, PROD... Type: Finished Good ☒ is Kit Valuation Method: Average Tax Category: EXEMPT - Exempt Tax Category Posting Class: AOL - All Other Items Lot/Serial Class: NOTTRACKED - Not Tracked Auto-Incremental Value: Country Of Origin:

UNIT OF MEASURE: Base Unit: ITEM Divisible Unit Sales Unit: PACK Divisible Unit Purchase Unit: EA Divisible Unit Weight Item

WAREHOUSE KIT QTY: Warehouse Available Qty Possible Kit Qty Kit Qty Last Calculated

PHYSICAL INVENTORY: PI Cycle: ABC Code: Movement Class: Fixed ABC Code Fixed Movement Class

From Unit	Multiply/Divide	Conversion Factor	To Unit
EA	Multiply	1.000000	ITEM
PACK	Multiply	1.000000	ITEM

## Stock Items

- **Kit Child 1**

Stock Items  
KITITEM1 - Kit Item 1

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Inventory ID: KITITEM1  
Item Status: Active  
Description: Kit Item 1

Product Workgroup:  
Product Manager:

GENERAL PRICE/COST WAREHOUSES S3 IMAGES VENDORS ATTRIBUTES MERCHANDISE PACKAGING CROSS-REFERENCE RELATED ITEMS REPLENISHMENT DEFERRAL GL ACCOUNTS

Template ID:  
ITEM DEFAULTS  
Item Class: ALL OTHER  
Website(s): PRODWHALE, SERVEAST, PROD...  
Type: Finished Good  
Valuation Method: Average  
Tax Category: EXEMPT - Exempt Tax Category  
Posting Class: AOL - All Other Items  
Lot/Serial Class: NOTTRACKED - Not Tracked  
Auto-Incremental Value:  
Country Of Origin:

UNIT OF MEASURE  
Base Unit: ITEM  
Sales Unit: PACK  
Purchase Unit: EA  
Divisible Unit: ☒ Divisible Unit  
Weight Item: ☐ Weight Item

From Unit	Multiply/Divide	Conversion Factor	To Unit
EA	Multiply	1.000000	ITEM
PACK	Multiply	1.000000	ITEM

WAREHOUSE DEFAULTS  
Default Warehouse: RETAIL - Retail Warehouse  
Default Issue From: STORAGE - Storage and receiving  
Default Receipt To: STORAGE - Storage and receiving

PHYSICAL INVENTORY  
PI Cycle:  
ABC Code:  
Movement Class:

## Stock Items

- Kit Child 2

Stock Items  
KITITEM2 - Kit Item 2

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Inventory ID: KITITEM2 Product Workgroup:   
 Item Status: Active Product Manager:   
 Description: Kit Item 2

GENERAL PRICE/COST WAREHOUSES S3 IMAGES VENDORS ATTRIBUTES MERCHANDISE PACKAGING CROSS-REFERENCE RELATED ITEMS REPLENISHMENT DEFERRAL GL ACCOUNTS

Template ID:   
 ITEM DEFAULTS   
 Item Class: ALLOTHER...   
 Website(s): PRODWOLE, SERVEAST, PROD...   
 Type: Finished Good   
 Valuation Method: Average   
 Tax Category: EXEMPT - Exempt Tax Category   
 Posting Class: AOL - All Other Items   
 Lot/Serial Class: NOTTRACKED - Not Tracked   
 Auto-Incremental Value:   
 Country Of Origin:   
 WAREHOUSE DEFAULTS   
 Default Warehouse: RETAIL - Retail Warehouse   
 Default Issue From: STORAGE - Storage and receiving   
 Default Receipt To: STORAGE - Storage and receiving

UNIT OF MEASURE   
 Base Unit: ITEM   
 Sales Unit: PACK   
 Purchase Unit: EA   
 Divisible Unit:   
 Weight Item:   

From Unit	Multiply/Div	Conversion Factor	To Unit
EA	Multiply	1.000000	ITEM
PACK	Multiply	1.000000	ITEM

PHYSICAL INVENTORY   
 PI Cycle:   
 ABC Code:   
 Fixed ABC Code:   
 Movement Class:   
 Fixed Movement Class:

## Stock Items

### Kit Specifications

- You need search for existing Stock Items with kit in **[Kit specifications]** under **[Profiles]** in **[Inventory]**.
- Search for **[Inventory ID]**.
- Click on **[+]** icon.
- Select the **[Component ID]**.
- Enter the **[Component Quantity]**.

**Acumatica** Search... Revision Two Products Products Wholesale 11/30/2023 10:13 PM admin admin

**Kit Specifications** NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Kit Inventory ID: **KIT - KIT** Active ☒ KIT PRICING Type:

☐ Non-Stock ☒ Quick Kit ☐ Allow Component Addition

Revision: 1 Description: Kit Spec Branch(es): PRODWHOLE, SERVEAST, PRC

**STOCK COMPONENTS** NON STOCK COMPONENTS

Component ID	Description	*UOM	Component Qty.	Allow Component Qty. Variance	Min. Component Qty.	Max. Component Qty.	Disassembly Coeff.	Allow Component Substitution
KITITEM1	Kit Item 1	ITEM	2.00	<input type="checkbox"/>			1.000000	<input type="checkbox"/>
KITITEM2	Kit Item 2	ITEM	1.00	<input type="checkbox"/>			1.000000	<input type="checkbox"/>

### Kit Specifications

- Navigate to the receipts screen to add the inventory quantity for warehouse.
- You can add multiple warehouses.

**Acumatica** Search... Revision Two Products Products Wholesale 11/30/2023 10:14 PM admin admin

**Receipts** NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

**New Record** REMOVE HOLD

Reference Nbr.: <NEW> Transfer Nbr.: Total Qty.: 40.00  
Status: On Hold External Ref.: Total Cost: 0.00  
Date: 11/30/2023 Description:  
Post Period: 11-2023

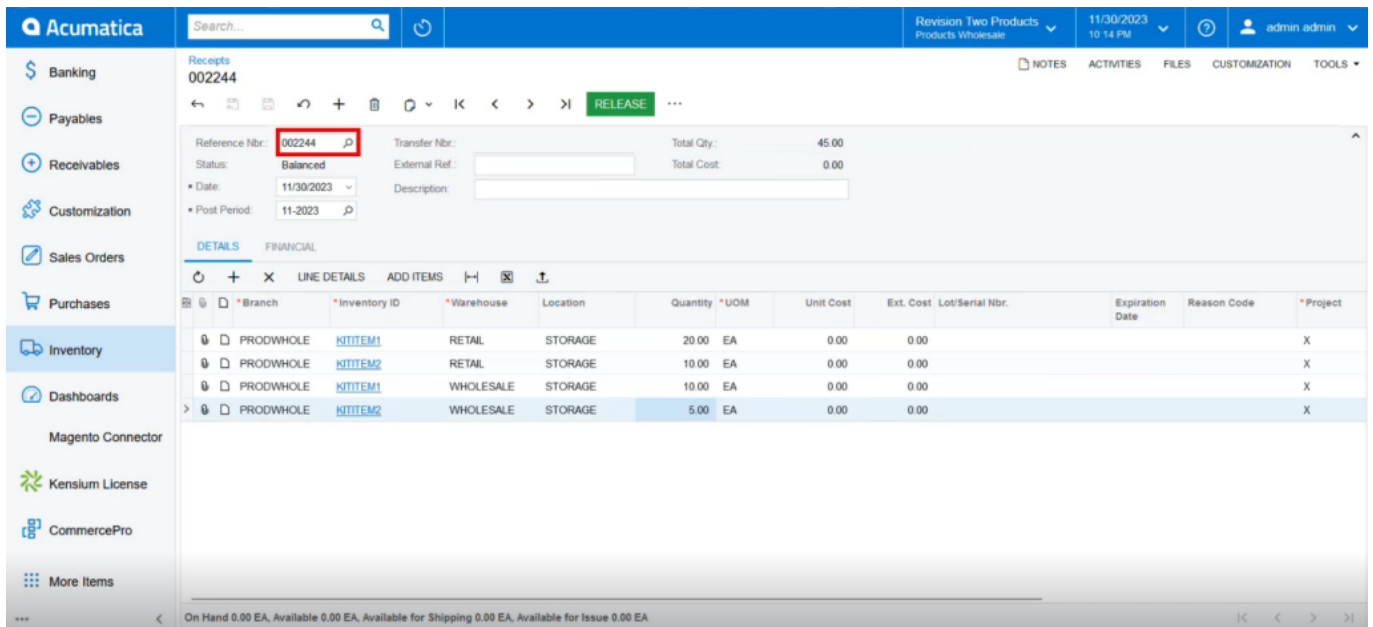
**DETAILS** FINANCIAL

	*Branch	*Inventory ID	*Warehouse	Location	Quantity	*UOM	Unit Cost	Ext. Cost	Lot/Serial Nbr.	Expiration Date	Reason Code	*Project
<input type="checkbox"/>	PRODWHOLE	KITITEM1	RETAIL	STORAGE	20.00	EA	0.00	0.00				X
<input type="checkbox"/>	PRODWHOLE	KITITEM2	RETAIL	STORAGE	10.00	EA	0.00	0.00				X
<input type="checkbox"/>	PRODWHOLE	KITITEM1	WHOLESALE	STORAGE	10.00	EA	0.00	0.00				X
<input type="checkbox"/>	PRODWHOLE	KITITEM2	WHOLESALE	STORAGE	5.00	EA	0.00	0.00				X

On Hand 0.00 EA, Available 0.00 EA, Available for Shipping 0.00 EA, Available for Issue 0.00 EA

## Receipts

- Upon adding the quantity click on **[Remove hold]**.
- You can view the **[Reference Nbr.]**.



Receipts

Reference Nbr.: **002244** Transfer Nbr.: Total Qty: 45.00  
 Status: **Balanced** External Ref.: Total Cost: 0.00  
 Date: 11/30/2023 Description:  
 Post Period: 11-2023

**DETAILS** FINANCIAL

Branch	Inventory ID	Warehouse	Location	Quantity	UOM	Unit Cost	Ext. Cost	Lot/Serial Nbr.	Expiration Date	Reason Code	Project
PRODWHOLE	NTITEM1	RETAIL	STORAGE	20.00	EA	0.00	0.00				X
PRODWHOLE	NTITEM2	RETAIL	STORAGE	10.00	EA	0.00	0.00				X
PRODWHOLE	NTITEM1	WHOLESALE	STORAGE	10.00	EA	0.00	0.00				X
PRODWHOLE	NTITEM2	WHOLESALE	STORAGE	5.00	EA	0.00	0.00				X

On Hand 0.00 EA, Available 0.00 EA, Available for Shipping 0.00 EA, Available for Issue 0.00 EA

## Receipts

- Upon Release navigate to stock Items screen and check for **[Possible Kit Qty]** under **[Warehouse Kit Qty]**.

Stock Items  
KIT - Kit

Inventory ID: KIT - Kit  
Item Status: Active  
Description: Kit

Product Workgroup:  
Product Manager:

GENERAL PRICE/COST WAREHOUSES S3 IMAGES VENDORS ATTRIBUTES MERCHANDISE PACKAGING CROSS-REFERENCE RELATED ITEMS REPLENISHMENT DEFERRAL GL ACCOUNTS

Template ID:  
ITEM DEFAULTS  
Item Class: ALLOTHER - All Others  
Website(s): PRODWOLE, SERVEAST, PROD...  
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Valuation Method: Average  
Tax Category: EXEMPT - Exempt Tax Category  
Posting Class: AOL - All Other Items  
Lot/Serial Class: NOTTRACKED - Not Tracked  
Auto-Incremental Value:  
Country Of Origin:

UNIT OF MEASURE  
Base Unit: ITEM  
Sales Unit: PACK  
Purchase Unit: EA  
Divisible Unit: ☒ Divisible Unit  
Weight Item: ☐

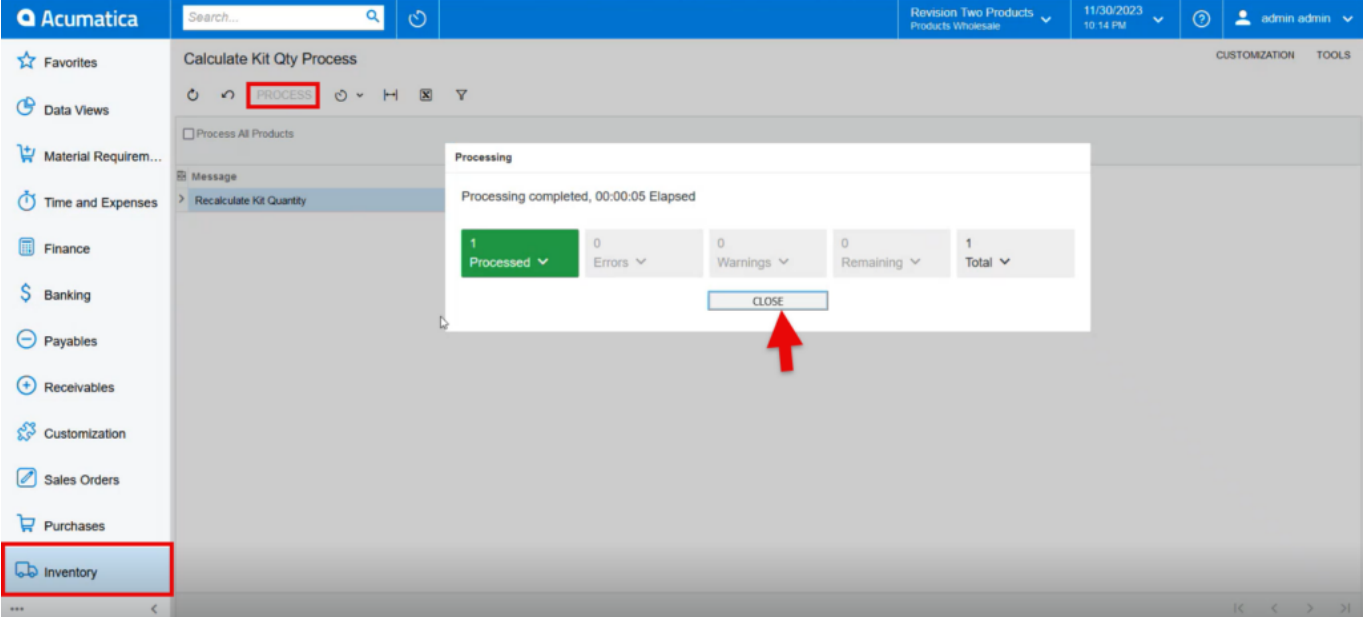
WAREHOUSE KIT QTY

Warehouse	Available Qty	Possible Kit Qty	Kit Qty Last Calculated
RETAIL	0.00	10.00	11/30/2023
WHOLESALE	0.00	5.00	11/30/2023

PHYSICAL INVENTORY  
PI Cycle:  
ABC Code:  
Movement Class:

## Stock Items

- If the Kit Qty is not automatically updated for the above screen items, you need to manually refresh the process.
- To Refresh you must navigate to the left side panel of **[Acumatica]** select **[CommercePro]**, and then select **[Refresh Kit Price Process]** under **[Processes]**.



Acumatica

Search...

Revision Two Products  
Products Wholesale

11/30/2023  
10:14 PM

admin admin

Calculate Kit Qty Process

PROCESS

Process All Products

Message

Recalculate Kit Quantity

Processing

Processing completed, 00:00:05 Elapsed

1 Processed	0 Errors	0 Warnings	0 Remaining	1 Total
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CLOSE

Inventory

## Calculate Kit QTY Process

- Configurations needed to display the kit in sales orders.