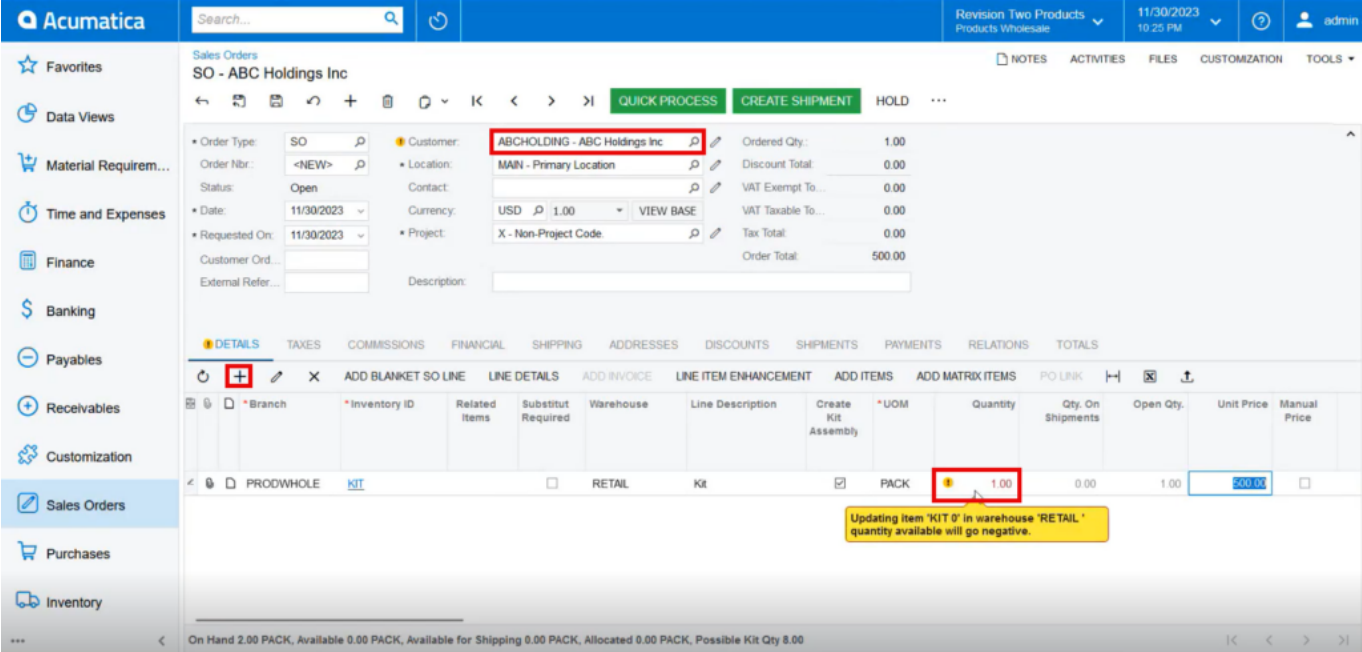


Creating the order with Negative



Since you have not completed this shipping, you must place one more order.

- You will see the available quantity as zero, it is because two quantities were allotted to a Previous Order.
- Next add one more order and click on save and do not process the order.



The screenshot shows the Acumatica Sales Order form for ABC Holdings Inc. The form includes a sidebar with navigation options like Favorites, Data Views, Material Requirements, Time and Expenses, Finance, Banking, Payables, Receivables, Customization, Sales Orders, Purchases, and Inventory. The main form area displays order details such as Order Type (SO), Order Number (<NEW>), Status (Open), Date (11/30/2023), Requested On (11/30/2023), Customer (ABCHOLDING - ABC Holdings Inc.), Location (MAIN - Primary Location), Contact, Currency (USD), Project (X - Non-Project Code), and Order Total (500.00). Below the details, there is a table of line items with columns for Branch, Inventory ID, Related Items, Substituted Required, Warehouse, Line Description, Create Kit Assembly, UOM, Quantity, Qty. On Shipments, Open Qty., Unit Price, and Manual Price. A line item for 'KIT' is highlighted, showing a quantity of 1.00 and a unit price of 500.00. A warning message at the bottom of the table states: 'Updating Item "KIT 0" in warehouse "RETAIL" quantity available will go negative.'

Sales Orders

- Upon adding the quantity, you get an error that [updating item **"KIT 0"** in warehouse **"RETAIL"** quantity available will go negative].
- If you would like to order the same product again, it is now available. you have not Process anything regarding the previous order, just you have placed one order for the kit item.

This explains kit available is -1, shipping 0 and Possible kit Qty 8.

- Next place the order with 3 as quantity and process it.

Acumatica

Search...

Revision Two Products
Products Wholesale

11/30/2023
10:26 PM

admin admin

Sales Orders
SO - Alta Ace 100.

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Order Type: SO
Order Nbr: <NEW>
Status: Open
Date: 11/30/2023
Requested On: 11/30/2023
Customer Ord:
External Refer:

Customer: AACUSTOMER - Alta Ace 100.
Location: MAIN - Primary Location
Contact: Amelia Armstrong
Currency: USD 1.00
Project: X - Non-Project Code

Ordered Qty: 0.00
Discount Total: 0.00
VAT Exempt To: 0.00
VAT Taxable To: 0.00
Tax Total: 0.00
Order Total: 0.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

ADD BLANKET SO LINE LINE DETAILS ADD INVOICE LINE ITEM ENHANCEMENT ADD ITEMS ADD MATRIX ITEMS PO LINK

Branch	Inventory ID	Related Items	Substitut Required	Warehouse	Line Description	Create Kit Assembly	*UOM	Quantity	Qty. On Shipments	Open Qty.	Unit Price	Manual Price
PRODWHOLE	KIT			RETAIL	Kit		PACK	3.00	0.00	0.00	500.00	

On Hand 2.00 PACK, Available -1.00 PACK, Available for Shipping 0.00 PACK, Allocated 0.00 PACK, Possible Kit Qty 8.00

Sales Orders

Acumatica

Search...

11/30/2023
10:30 PM

admin admin

Sales Orders
SO SO011825 - Alta Ace 100.

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Line Details

Order: SO
Order Status: Open
Date: 11/30/2023
Requested On: 11/30/2023
Customer Ord:
External Refer:

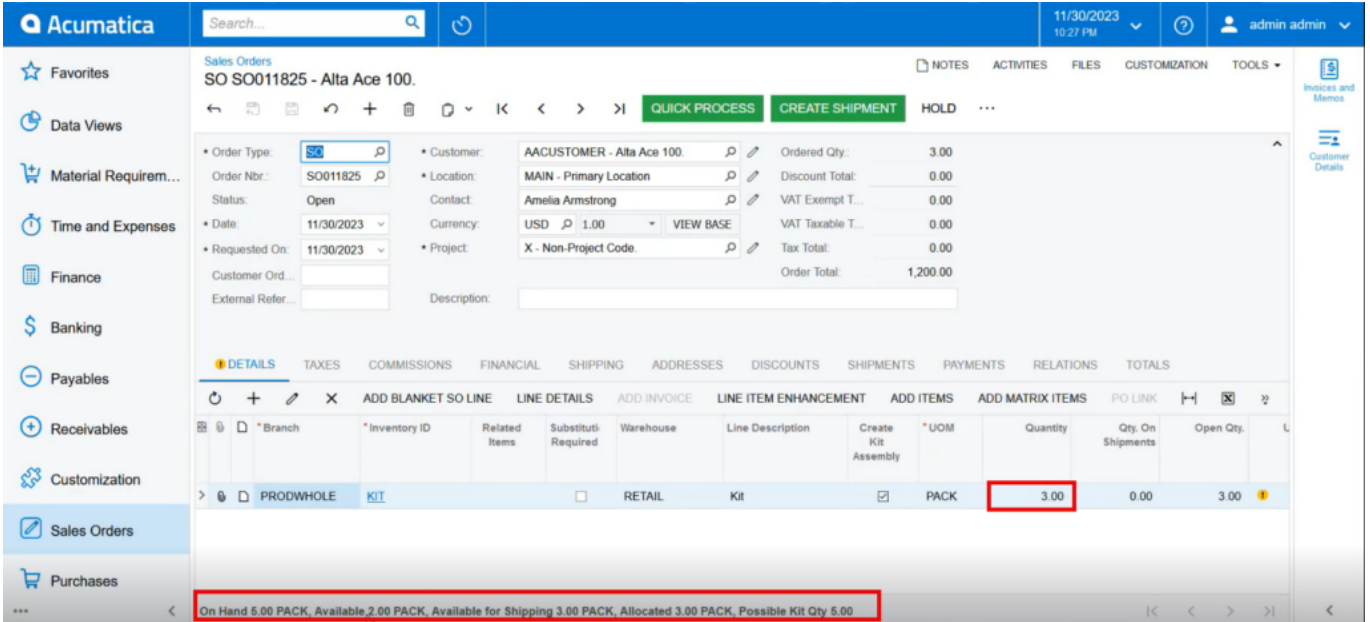
Order: SO
Ship On: 11/30/2023
Allocated: 3.00
Alloc. Warehouse: RETAIL
Complete: ☐
Lot/Serial Nbr.

Quantity	Qty. On Shipments	Qty. Received	UOM	Mark for PO	Related Docum
3.00	0.00	0.00	PACK	<input type="checkbox"/>	

On Hand 5.00 PACK, Available 2.00 PACK, Available for Shipping 3.00 PACK, Allocated 3.00 PACK, Possible Kit Qty 5.00

Sales Orders

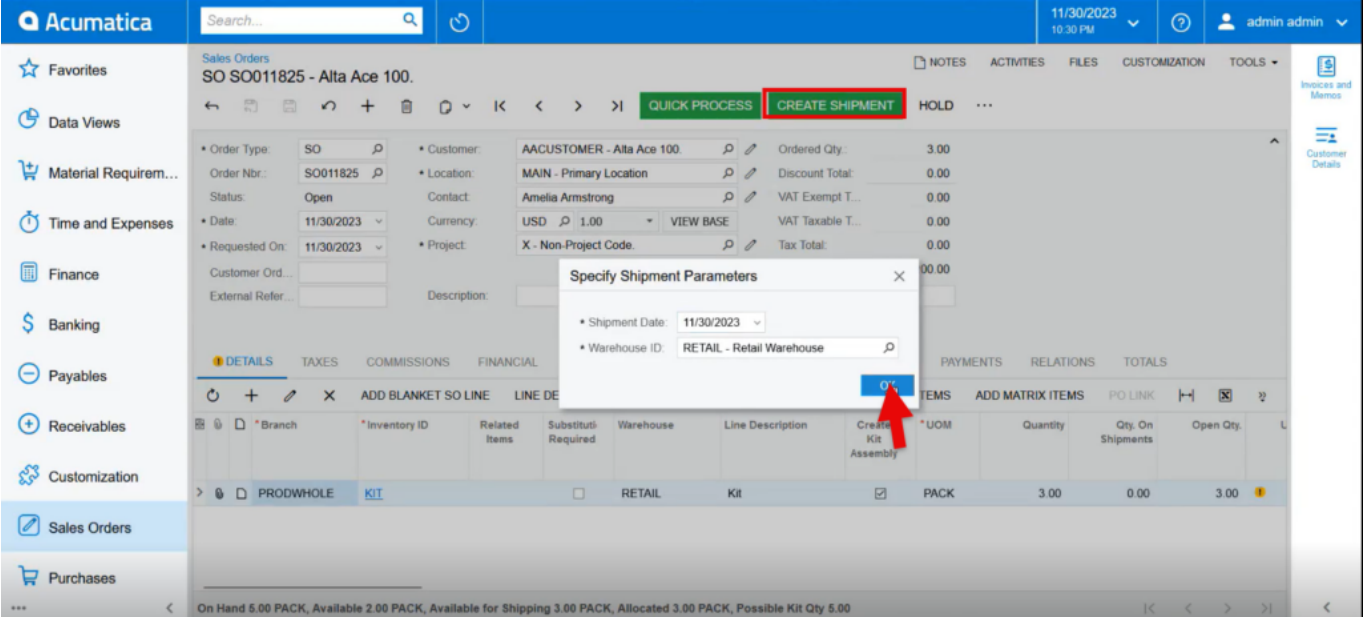
- The allocated Kit quantity will be 3.
- In Line details the allocated checkboxes define how much quantity is available for shipping.
- ✗ • If you process the order the quantity will allocate to Available for shipping and the possible Kit Qty will decrease.



The screenshot shows the Acumatica Sales Order interface for order SO0011825. The order is for a kit named 'Alta Ace 100'. The kit is composed of one item, 'KIT', which is a 'PACK' with a quantity of 3.00. The interface shows various tabs for order details, including 'DETAILS', 'TAXES', 'COMMISSIONS', 'FINANCIAL', 'SHIPPING', 'ADDRESSES', 'DISCOUNTS', 'SHIPMENTS', 'PAYMENTS', 'RELATIONS', and 'TOTALS'. The 'DETAILS' tab is active, showing the order's status as 'Open' and the date as '11/30/2023'. The kit item is highlighted in blue, and its quantity is shown as 3.00. A red box highlights the 'Quantity' field for the kit item, showing 3.00. Another red box highlights the status bar at the bottom, which reads: 'On Hand 5.00 PACK, Available 2.00 PACK, Available for Shipping 3.00 PACK, Allocated 3.00 PACK, Possible Kit Qty 5.00'.

Sales Orders

- The quantity for shipping in the Quick kit scenario will show as available for shipping, meaning that amount of the quantity will be shipped.
- Click on **[Create Shipment]**.
- A pop-up will appear on the screen **[Specify Shipment Date]** and **[Warehouse ID]**.
- Click on **[OK]**.



Acumatica

Search...

11/30/2023 10:30 PM admin admin

Sales Orders

SO0011825 - Alta Ace 100.

QUICK PROCESS **CREATE SHIPMENT** HOLD ...

Order Type: SO Customer: AACUSTOMER - Alta Ace 100. Ordered Qty: 3.00

Order Nbr.: SO011825 Location: MAIN - Primary Location Discount Total: 0.00

Status: Open Contact: Amelia Armstrong VAT Exempt T... 0.00

Date: 11/30/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T... 0.00

Requested On: 11/30/2023 Project: X - Non-Project Code Tax Total: 0.00

Customer Ord... External Refer... Description:

DETAILS TAXES COMMISSIONS FINANCIAL

ADD BLANKET SO LINE LINE DE

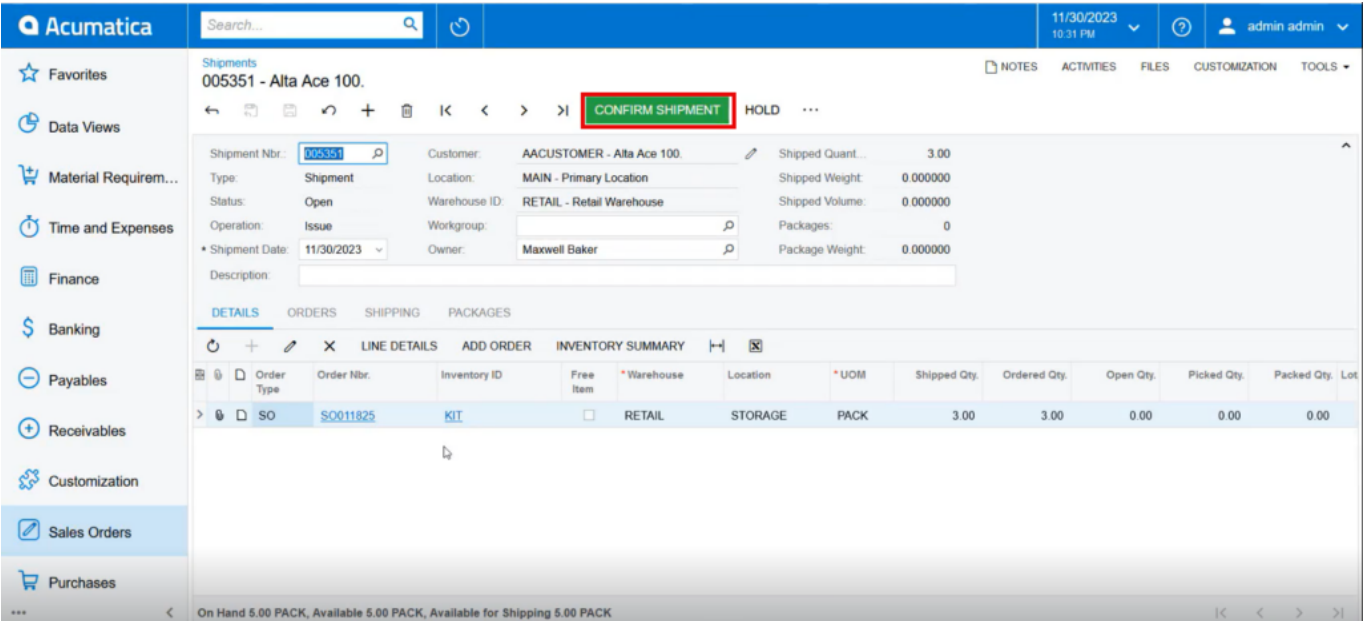
Branch Inventory ID Related Substituti Warehouse Line Description Create UOM Quantity Qty. On Open Qty. L

PRODWHOLE KIT RETAIL Kit PACK 3.00 0.00 3.00

On Hand 5.00 PACK, Available 2.00 PACK, Available for Shipping 3.00 PACK, Allocated 3.00 PACK, Possible Kit Qty 5.00

Sales Orders

- Click on **[Confirm Shipment]**.



Acumatica

Search...

11/30/2023 10:31 PM admin admin

Shipments

005351 - Alta Ace 100.

CONFIRM SHIPMENT HOLD ...

Shipment Nbr.: 005351 Customer: AACUSTOMER - Alta Ace 100. Shipped Quant... 3.00

Type: Shipment Location: MAIN - Primary Location Shipped Weight: 0.000000

Status: Open Warehouse ID: RETAIL - Retail Warehouse Shipped Volume: 0.000000

Operation: Issue Workgroup: Packages: 0

Shipment Date: 11/30/2023 Owner: Maxwell Baker Package Weight: 0.000000

Description:

DETAILS ORDERS SHIPPING PACKAGES

LINE DETAILS ADD ORDER INVENTORY SUMMARY

Order Type Order Nbr. Inventory ID Free Warehouse Location UOM Shipped Qty. Ordered Qty. Open Qty. Picked Qty. Packed Qty. Lot

SO SO011825 KIT RETAIL STORAGE PACK 3.00 3.00 0.00 0.00 0.00

On Hand 5.00 PACK, Available 5.00 PACK, Available for Shipping 5.00 PACK

Shipments

Acumatica

Search...

11/30/2023 10:31 PM

admin admin

Favorites

Data Views

Material Requirem...

Time and Expenses

Finance

Banking

Payables

Receivables

Customization

Sales Orders

Purchases

Shipments

005351 - Alta Ace 100.

NOTES

ACTIVITY

The operation has completed.

PREPARE INVOICE

UPDATE IN

Shipment Nbr.: 005351

Customer: AACUSTOMER - Alta Ace 100

Shipped Quant... 3.00

Type: Shipment

Location: MAIN - Primary Location

Control Quantity: 3.00

Status: Confirmed

Warehouse ID: RETAIL - Retail Warehouse

Shipped Weight: 0.000000

Operation: Issue

Workgroup:

Shipped Volume: 0.000000

Shipment Date: 11/30/2023

Owner: Maxwell Baker

Packages: 0

Package Weight: 0.000000

Description:

DETAILS

ORDERS

SHIPPING

PACKAGES

LINE DETAILS

ADD ORDER

INVENTORY SUMMARY

Order Type	Order Nbr.	Inventory ID	Free Item	Warehouse	Location	UOM	Shipped Qty.	Ordered Qty.	Open Qty.	Picked Qty.	Packed Qty.	Lot
SO	SO011825	KIT		RETAIL	STORAGE	PACK	3.00	3.00	0.00	0.00	0.00	

On Hand 5.00 PACK, Available 5.00 PACK, Available for Shipping 5.00 PACK

Shipments