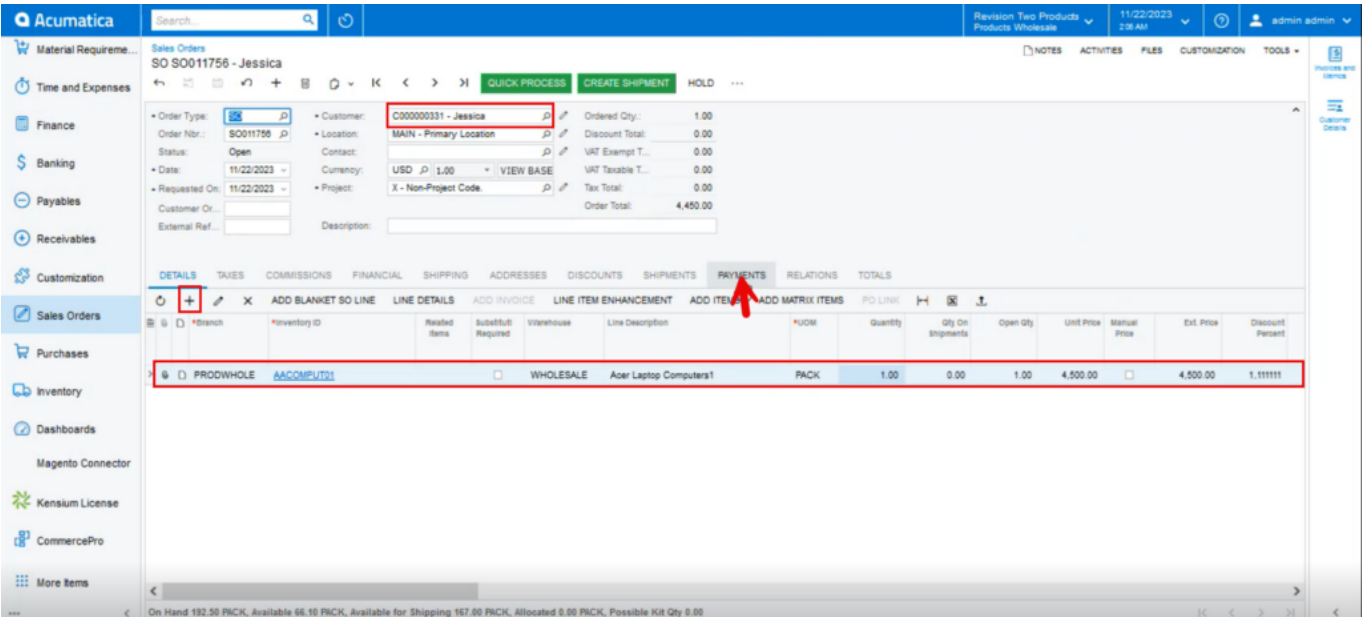


# Prevent Shipment Creation



- Preventing Shipment Creation at Sales Order screen.
- You need to enable the radio button **[Prevent Shipment Creation]** in customer classes and credit terms.
- You need to Create a sales orders
- by selecting the customer.
- Click on **[+]** icon.
- Select the **[Inventory ID]**.
- Enter the **[Quantity]**.



The screenshot shows the Acumatica Sales Order screen for order SO0011756 - Jessica. The 'PAYMENTS' tab is selected, and a red box highlights the 'ADD ITEM' button. Below the tab, a table lists the items in the order:

Branch	Inventory ID	Related Item	Substitutable	Warehouse	Line Description	UOM	Quantity	Qty On Hand	Open Qty	Unit Price	Manual Price	Ext. Price	Discount Percent
PRODWHOLE	AACOMPUTER1			WHOLESALE	Acer Laptop Computers1	PACK	1.00	0.00	1.00	4,500.00		4,500.00	1.111111

The bottom of the screen shows a status bar: "On Hand 132.50 PCK, Available 66.10 PCK, Available for Shipping 167.00 PCK, Allocated 0.00 PCK, Possible Kit Qty 0.00".

## Sales Orders

- Click on **[Payments]** tab and check for unpaid balance. If you have order total and still clicking on **[Create Shipment]**

Acumatica

Search

Revision Two Products  
Products Wholesale

11/22/2023  
2:38 AM

admin admin

Material Requirements Planning

Time and Expenses

Finance

Banking

Payables

Receivables

Customization

Sales Orders

Purchases

Inventory

Dashboards

Magento Connector

Kensium License

CommercePro

More Items

SO SO011756 - Jessica

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO  
Order Nbr.: SO011756  
Status: Open  
Date: 11/22/2023  
Requested On: 11/22/2023  
Customer Cr.:  
External Ref.:  
Description:

Customer: C00000331 - Jessica  
Location: MAIN - Primary Location  
Contact:  
Currency: USD 1.00  
Project: X - Non-Project Code

Ordered Qty.: 1.00  
Discount Total: 0.00  
VAT Exempt T.: 0.00  
VAT Taxable T.: 0.00  
Tax Total: 0.00  
Order Total: 4,450.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

CREATE PAYMENT CREATE PREPAYMENT CAPTURE VOID CARD PAYMENT IMPORT CARD PAYMENT

Active

Doc. Type	Reference Nbr.	Applied To Order	Transferred to Invoice	Balance	Status	Payment Ref.	Proc. Status	Payment Method	Cash account	Payment Amount	Cum. Amount

Not Released: 0.00  
Authorized: 0.00  
Released: 0.00  
Total Paid: 0.00  
Total Transfer: 0.00  
Unpaid Balan.: 4,450.00  
Unbilled Balan.: 4,450.00

Your product is in trial mode. Only two concurrent users are allowed.

ACTIVATE

## Create shipment

- You can view an alert message on the top corner, this will not allow you for shipment at creation level.

Acumatica

Search

Revision Two Products  
Products Wholesale

11/22/2023  
2:07 AM

admin admin

Material Requirements Planning

Time and Expenses

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Sales Orders

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CommercePro

More Items

SO SO011756 - Jessica

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Order Nbr.: SO011756 Status: Open Date: 11/22/2023 Requested On: 11/22/2023 Customer Cr.: External Ref.: Description:

Customer: C00000331 - Jessica Location: MAIN - Primary Location Contact: Currency: USD 1.00 Project: X - Non-Project Code

Ordered Qty.: 1.00 Discount Total: 0.00 VAT Exempt T.: 0.00 VAT Taxable T.: 0.00 Tax Total: 0.00 Order Total: 4,450.00

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

CREATE PAYMENT CREATE PREPAYMENT CAPTURE VOID CARD PAYMENT IMPORT CARD PAYMENT

Active

Doc. Type	Reference Nbr.	Applied To Order	Transferred to Invoice	Balance	Status	Payment Ref.	Proc. Status	Payment Method	Cash Account	Payment Amount	Cum. Amount
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Not Released: 0.00  
Authorized: 0.00  
Released: 0.00  
Total Paid: 0.00  
Total Transfer: 0.00  
Unpaid Balan: 4,450.00  
Unbilled Balan: 4,450.00

The Shipment cannot be created. The credit limit has been exceeded.

Alert Message