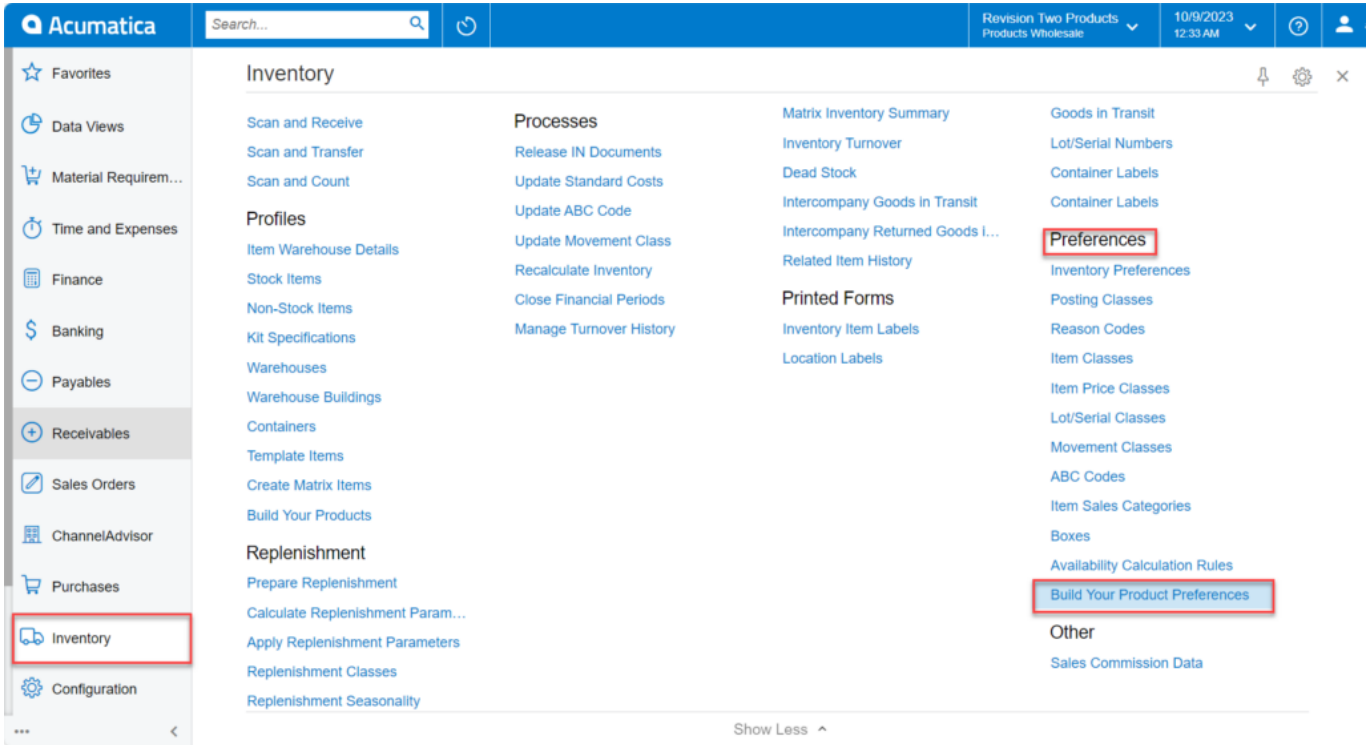


Reports in BYP



To access the Reports, go to [Inventory] on the left panel and click on **[BUILD YOUR Product PREFERENCES]** under preferences as shown below.

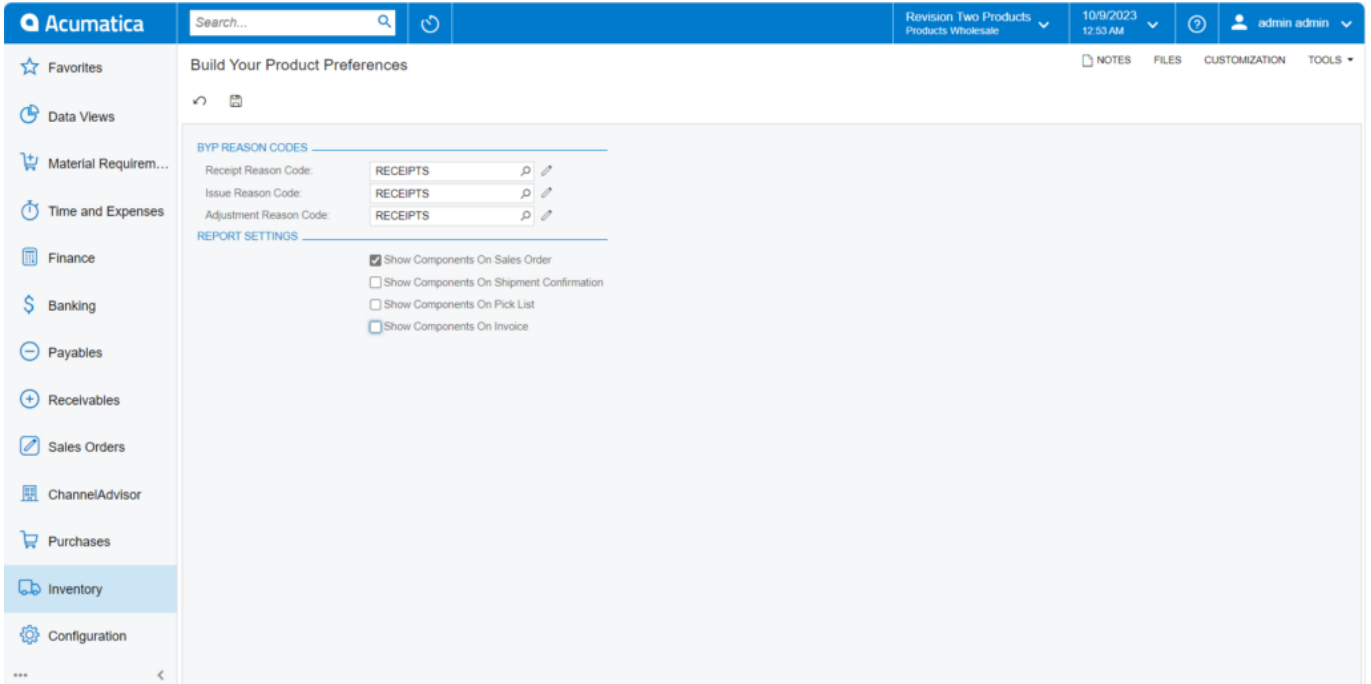


The screenshot displays the Acumatica software interface. The top navigation bar includes the 'Acumatica' logo, a search bar, and user information. The left sidebar contains a list of menu items, with 'Inventory' highlighted. The main content area shows a grid of options under the 'Inventory' heading. The 'Preferences' section is expanded, and 'Build Your Product Preferences' is highlighted with a red box.

Inventory	Processes	Matrix Inventory Summary	Goods in Transit
Scan and Receive	Release IN Documents	Inventory Turnover	Lot/Serial Numbers
Scan and Transfer	Update Standard Costs	Dead Stock	Container Labels
Scan and Count	Update ABC Code	Intercompany Goods In Transit	Container Labels
Profiles	Update Movement Class	Intercompany Returned Goods I...	Preferences
Item Warehouse Details	Recalculate Inventory	Related Item History	Inventory Preferences
Stock Items	Close Financial Periods	Printed Forms	Posting Classes
Non-Stock Items	Manage Turnover History	Inventory Item Labels	Reason Codes
Kit Specifications		Location Labels	Item Classes
Warehouses			Item Price Classes
Warehouse Buildings			Lot/Serial Classes
Containers			Movement Classes
Template Items			ABC Codes
Create Matrix Items			Item Sales Categories
Build Your Products			Boxes
Replenishment			Availability Calculation Rules
Prepare Replenishment			Build Your Product Preferences
Calculate Replenishment Param...			Other
Apply Replenishment Parameters			Sales Commission Data
Replenishment Classes			
Replenishment Seasonality			

Option for Build Your Product Preferences

On selecting **[BUILD YOUR PRODUCT PREFERENCES]** the following screen will display.




Build Your Product Preferences screen

On Enabling and Disabling the above Report Setting components we can generate the following reports.

- On Enabling the **[Show Components on Sales Order]** check box.

Sales Order TOOL



Type your query here

Acumatica		Sales Order				
The Cloud ERP						
Products Wholesale 11235 SE 6th St Suite 140 Bellevue, WA, 98004 Phone: 206-555-1212 Web: www.revisontwo.com		Order No.: 90088102 Order Date: 10/11/2023 Delivery Date: 10/11/2023 Customer ID: AACUSTOMER Currency: USD For: Amelia Armstrong				
FOR: Aba Ace 156 10th Ave New York NY 10011 United States of America	SHIP TO: Aba Ace 156 10th Ave New York NY 10011 United States of America Attn: Amelia Armstrong	BILL TO: Aba Ace 156 10th Ave New York NY 10011 United States of America Attn: Amelia Armstrong				
CUSTOMER P.O. NO. FOB POINT	TERMS 30 Days SHIPPING TERMS	CONTACT Maxwell Baker mbaker@revisontwo.com SHIP VIA				
NO.	ITEM	QTY.	UOM	PRICE	DISC.	EXTENDED PRICE
BYP Item:	T Shirts, T Shirts	1.00	EA	750.00	0%	750.00
Components						
1	NECK	1.00		50.00		50.00
2	BUTTON DOWN	1.00		100.00		100.00
NOTE: BLUE						

Sales Order Report

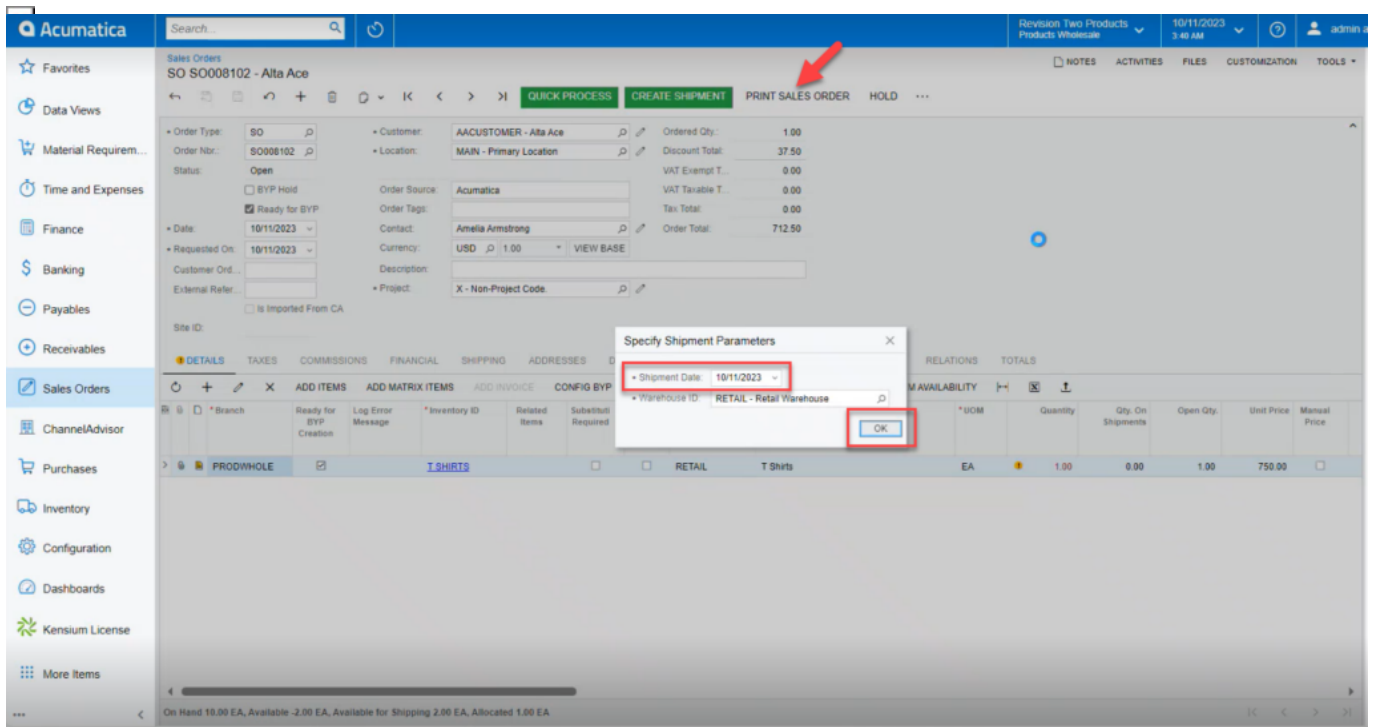
- Disabling the **[Show Components on Sales Order]** check box the Sales Order will appear as follows.

Sales Order TOOL


Type your query here

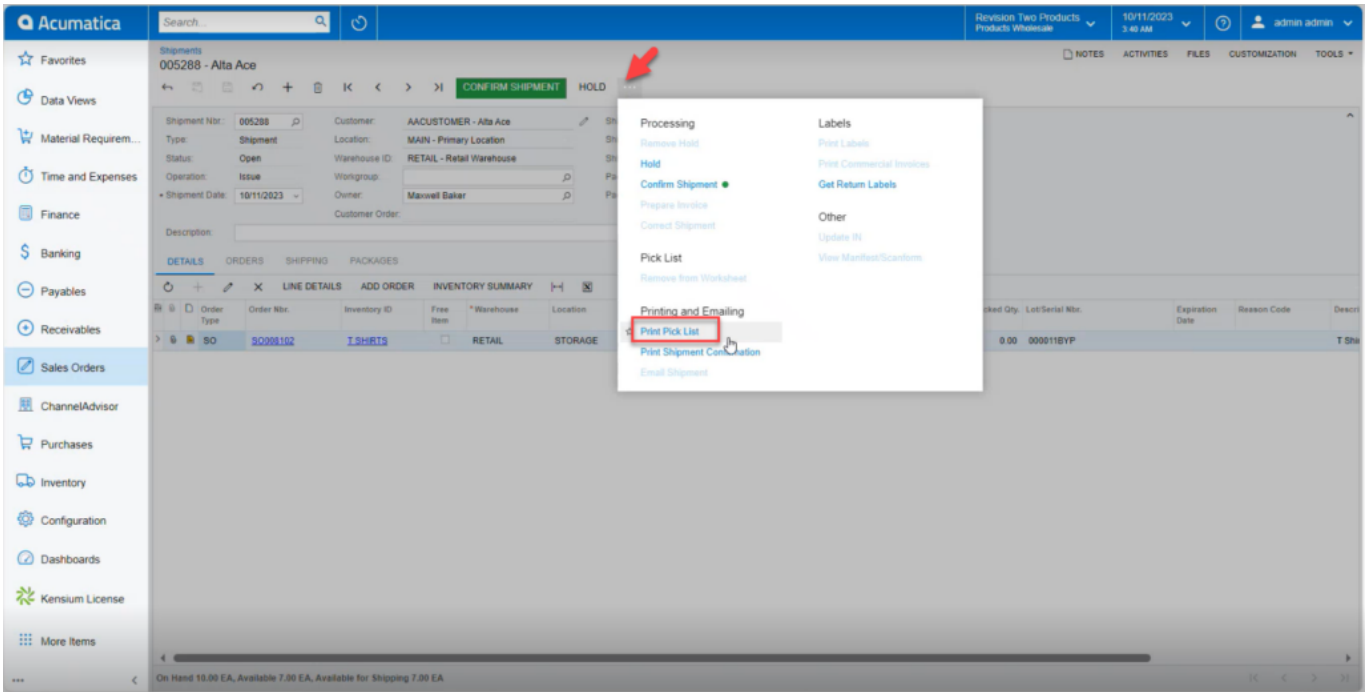
Acumatica		Sales Order				
The Cloud ERP						
Products Wholesale 11235 SE 6th St Suite 140 Bellevue, WA, 98004 Phone: 206-555-1212 Web: www.revisontwo.com		Order No.: 90088102 Order Date: 10/11/2023 Delivery Date: 10/11/2023 Customer ID: AACUSTOMER Currency: USD For: Amelia Armstrong				
FOR: Aba Ace 156 10th Ave New York NY 10011 United States of America	SHIP TO: Aba Ace 156 10th Ave New York NY 10011 United States of America Attn: Amelia Armstrong	BILL TO: Aba Ace 156 10th Ave New York NY 10011 United States of America Attn: Amelia Armstrong				
CUSTOMER P.O. NO. FOB POINT	TERMS 30 Days SHIPPING TERMS	CONTACT Maxwell Baker mbaker@revisontwo.com SHIP VIA				
NO.	ITEM	QTY.	UOM	PRICE	DISC.	EXTENDED PRICE
1	T Shirts, T Shirts	1.00	EA	750.00	0%	750.00
NOTE: BLUE						

- Go to Sales order. Click on [Print Sales Order] a pop-up will appear add Date and click on **[Ok]**.

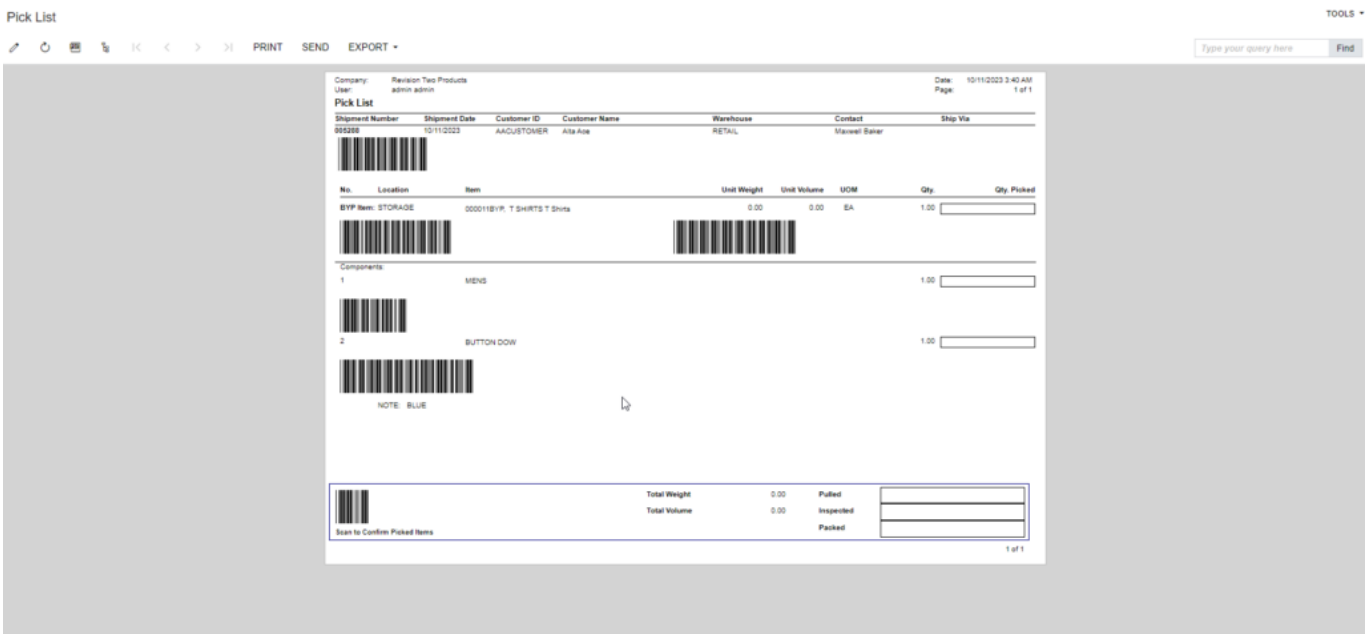


Sales Order

- A New screen will redirect click on [...] and a pop-up will appear and then click on **[Print Pick List]**.

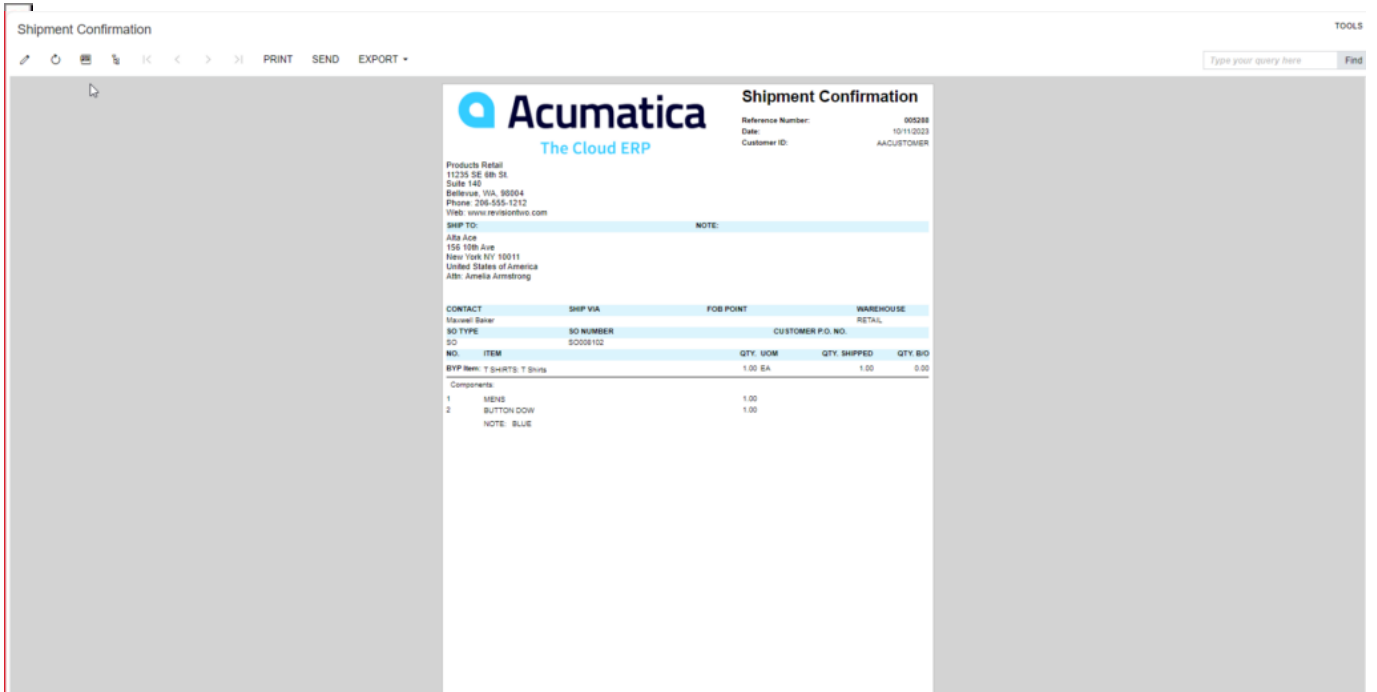


- On Enabling the **[Pick List]** check box you will get the following report.



Pick List

- On Enabling the **[Shipment]** Check box you will get the Shipment Confirmation Report.



Shipment Confirmation

Acumatica
The Cloud ERP

Products Retail
11235 SE 4th St
Suite 140
Bellevue, WA, 98004
Phone: 206-555-1212
Web: www.revisorbvo.com

Shipment Confirmation

Reference Number: 005288
Date: 10/11/2023
Customer ID: AACUSTOMER

SHIP TO:

NOTE:

Alta Ace
156 10th Ave
New York NY 10011
United States of America
Attn: Amelia Armstrong

CONTACT	SHIP VIA	FOB POINT	WAREHOUSE	
Sharon Stone			RETAIL	
SO TYPE	SO NUMBER	CUSTOMER P.O. NO.		
SO	SO008102			
NO.	ITEM	QTY. UOM	QTY. SHIPPED	QTY. BLD
BYP Item:	T SHIRTS, T Shirts	1.00 EA	1.00	0.00
Components				
1	MENS	1.00		
2	BUTTON DOW	1.00		
	NOTE: BLUE			

Shipment Confirmation

- On Disabling the **[Shipment]** Check box the Shipment Confirmation will appear as follows:

Shipment Confirmation TOOLS

PRINT SEND EXPORT

Type your query here

Acumatica
The Cloud ERP

Products Retail
11235 SE 4th St
Suite 140
Bellevue, WA 98004
Phone: 206-555-1212
Web: www.revisiontwo.com

SHP TO:

Alta Ace
156 10th Ave
New York NY 10011
United States of America
Attn: Amelia Armstrong

Shipment Confirmation

Reference Number: 005288
Date: 10/11/2023
Customer ID: AACUSTOMER

NOTE:

CONTACT	SHP VIA	FOB POINT	WAREHOUSE
Harmer Sales			RETAIL

SO TYPE	SO NUMBER	CUSTOMER P.O. NO.
SO	SO008102	

NO.	ITEM	QTY. UOM	QTY. SHIPPED	QTY. BLD
1	T SHIRTS: T Shirts	1.00 EA	1.00	0.00

NOTE: BLUE

Shipment Confirmation

- On Enabling the **[Invoice]** Check box the Invoice preview will be as shown below:

Invoice/Memo

TOOLS

PRINT SEND EXPORT

Type your query here Find



Acumatica
The Cloud ERP

Products Wholesale
11235 SE 8th St.
Suite 140
Bellevue, WA, 98004
Phone: 206-555-1212
Web: www.acumatica.com

Invoice

Reference No.: AR012236
Date: 11-Oct-2023
Due Date: 10-Nov-2023
Customer ID: AACUSTOMER
Currency: USD

BILL TO:
Alta Ace
155 10th Ave
New York NY 10011
United States of America
Alta Amela Armstrong

SHIP TO:
Alta Ace
155 10th Ave
New York NY 10011
United States of America
Alta Amela Armstrong

CUSTOMER REF. NUMBER	TERMS	CONTACT				
	30 Days					
SO TYPE	SO NUMBER	SHIPMENT NUMBER	CUSTOMER P.O. NO.			
SO	SO018102	20230				
NO.	ITEM	QTY.	UOM	UNIT PRICE	DISC.	EXTENDED PRICE
BYP Item	T SHIRTS: T Shirts	1.00	EA	750.00	0%	750.00
Components:						
1	MENS	1.00				
2	BUTTON DOWN	1.00				
	NOTE: BLUE					

Invoice Confirmation

- On Disabling the **[Invoice]** Check box the Invoice is displayed as follows:

Invoice/Memo TOOLS ▾

🔍 ⏪ ⏩ ⏴ ⏵ PRINT SEND EXPORT - Type your query here Find



Acumatica
The Cloud ERP

Products Wholesale
11235 SE 6th St
Suite 140
Bellevue, WA, 98004
Phone: 206-555-1312
Web: www.revisiontwo.com

Invoice

Reference No.: AR912235
Date: 11-Oct-2023
Due Date: 10-Nov-2023
Customer ID: AAKCUST00001
Currency: USD

BILL TO:
Alfa Ace
156 10th Ave
New York NY 10011
United States of America
Attn: Amelia Armstrong

SHIP TO:
Alfa Ace
156 10th Ave
New York NY 10011
United States of America
Attn: Amelia Armstrong

CUSTOMER REF. NUMBER	TERMS	CONTACT				
	30 Days					
SO TYPE	SO NUMBER	SHIPMENT NUMBER	CUSTOMER P.O. NO.			
SO	SO000102	000000				
NO.	ITEM	QTY	UOM	UNIT PRICE	DISC	EXTENDED PRICE
1	T SHIRTS, T Shirts NOTE: BLUE	1.00	EA	750.00	0%	750.00

Invoice Confirmation