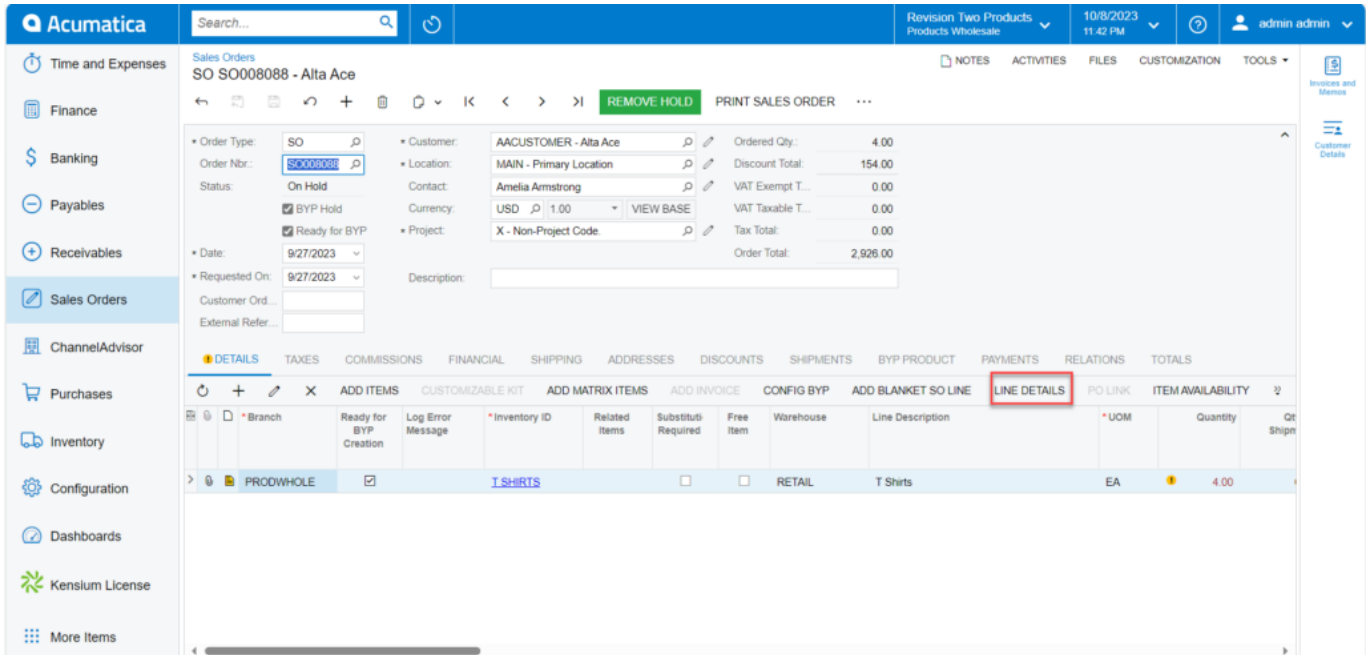


Managing Sales Order



If you refresh the sales order screen, a lot serial number is automatically assigned to the **[Sales Order]** as shown below.



The screenshot displays the Acumatica Sales Order interface. The top navigation bar includes the Acumatica logo, a search bar, and user information (admin admin). The left sidebar lists various modules: Time and Expenses, Finance, Banking, Payables, Receivables, Sales Orders (highlighted), ChannelAdvisor, Purchases, Inventory, Configuration, Dashboards, Kensium License, and More Items. The main content area shows the Sales Order details for 'SO SO008088 - Alta Ace'. The 'DETAILS' tab is active, and the 'LINE DETAILS' sub-tab is highlighted with a red box. The line details table shows a single line item for 'T SHIRTS' with a quantity of 4.00 and a unit of measure (UOM) of EA. The line is associated with the 'PRODWHOLE' branch and is marked as 'Ready for BYP Creation'.

Branch	Ready for BYP Creation	Log Error Message	Inventory ID	Related Items	Substituted Required	Free Item	Warehouse	Line Description	UOM	Quantity	OT Ship
PRODWHOLE	Ready for BYP Creation						RETAIL	T Shirts	EA	4.00	

Sales order screen with Link Details

On selecting the **[Link Details]**, the new screen will be displayed as shown below.

Acumatica

Search

Revision Two Products
Products Wholesale

9/20/2023
4:13 AM

admin admin

Favorites

Data Views

Time and Expenses

Finance

Banking

Projects

Payables

Receivables

Sales Orders

Purchases

Inventory

Payroll

Dashboards

Sales Orders

SO SO006774 - Alta Ace

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

QUICK PROCESS CREATE SHIPMENT HOLD

Line Details

Ship On

Allocated

Alloc. Warehouse

Completed

Lot/Serial Nbr.

Quantity

Qty. On Shipments

Qty. Received

UOM

Mark for PO

Related Document

9/20/2023

☒

RETAIL

☐

BYP000003

1.00

0.00

0.00

EA

☐

Lot serial No generated in the Receipts.

Active

OK

Lot/serial Nbr. Screen