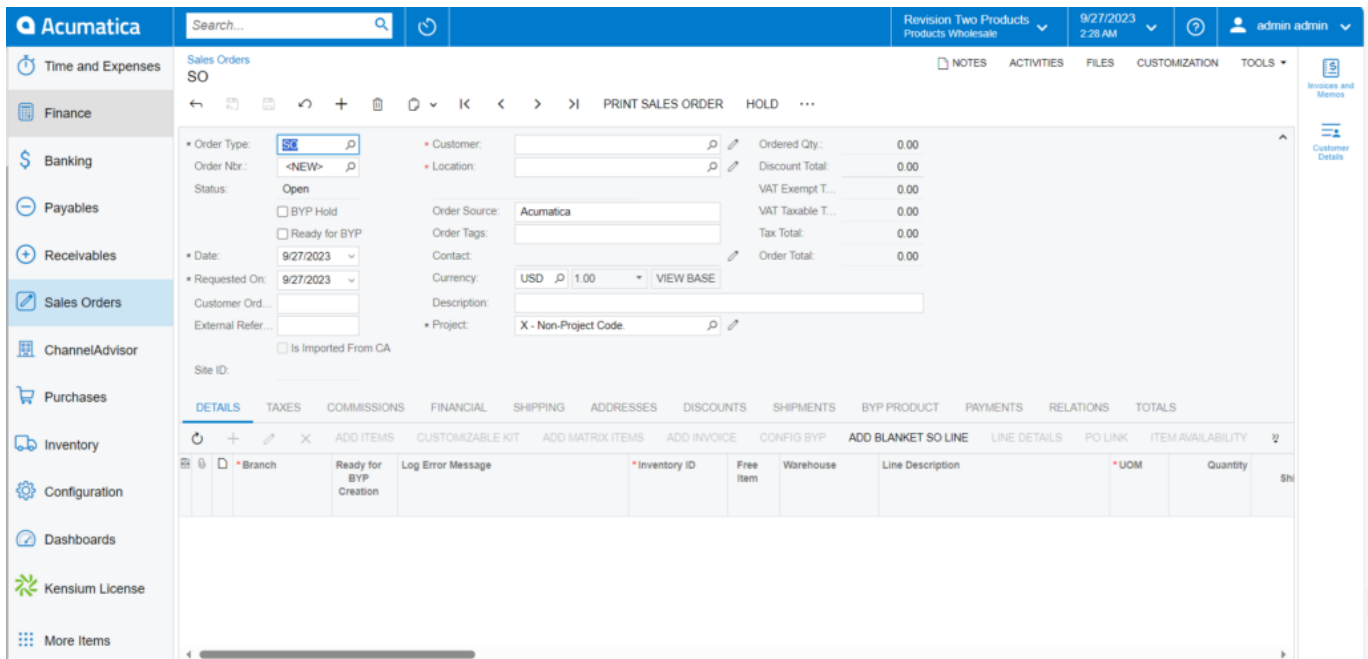


Configuring BYP in Sales Order



To Configure BYP in sales order, go to the **[Sales Order]** section on the left panel. Click on the **[Sales Order]**.

By clicking on the [+] sign, a new Sales Order browse will appear on your screen.

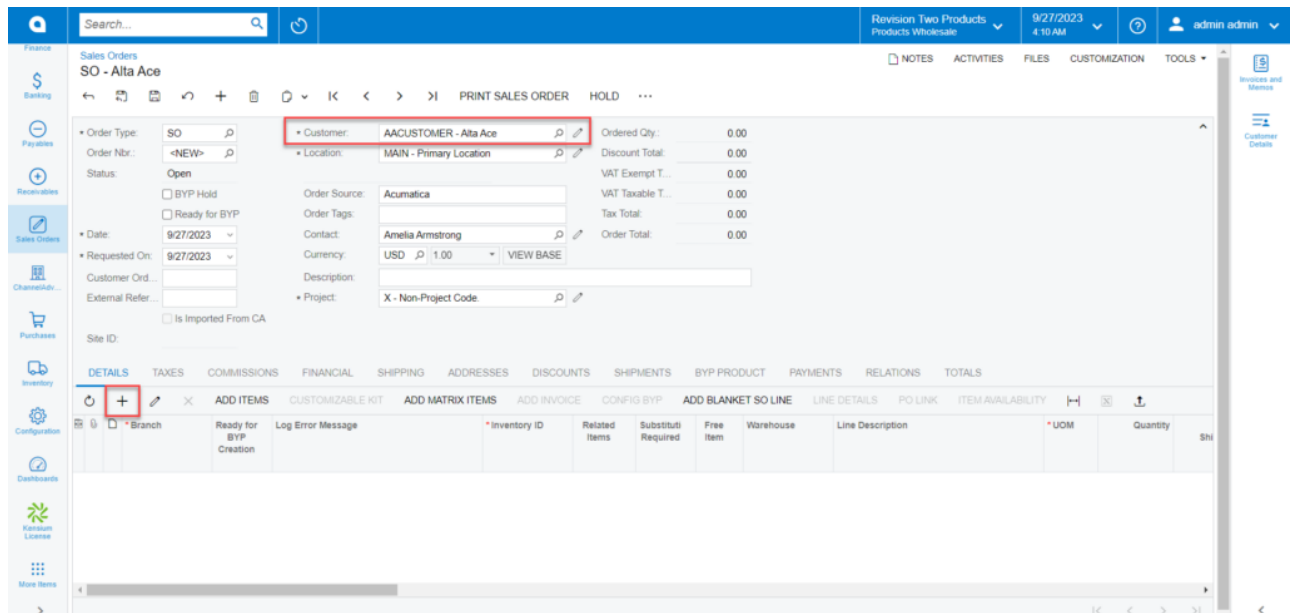


The screenshot shows the Acumatica Sales Order form. The left sidebar contains navigation options: Time and Expenses, Finance, Banking, Payables, Receivables, Sales Orders (selected), ChannelAdvisor, Purchases, Inventory, Configuration, Dashboards, Kensium License, and More Items. The main form area is titled 'Sales Orders' and includes a search bar, a refresh button, and a 'PRINT SALES ORDER' button. The form is divided into several sections: Order Type (set to 'SO'), Order Nbr. (<NEW>), Status (Open), Date (9/27/2023), Requested On (9/27/2023), Customer Ord..., External Refer..., Site ID, Customer, Location, Order Source (Acumatica), Order Tags, Contact, Currency (USD 1.00), Description, Project (X - Non-Project Code), Ordered Qty. (0.00), Discount Total (0.00), VAT Exempt T... (0.00), VAT Taxable T... (0.00), Tax Total (0.00), and Order Total (0.00). Below these sections is a table with columns: Branch, Ready for BYP Creation, Log Error Message, Inventory ID, Free Item, Warehouse, Line Description, UOM, Quantity, and SH. The table is currently empty.

Sales Orders in the BYP browse

On the Sales Order, you need to follow the steps.

1. You need to search for the Customer.



Search...

Revision Two Products
Products Wholesale

9/27/2023
4:10 AM

admin admin

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Finance
Banking
Payables
Receivables
Sales Orders
Channel Sales
Purchases
Inventory
Configuration
Dashboard
Kiosk
More Items

Sales Orders
SO - Alta Ace

PRINT SALES ORDER HOLD ...

* Order Type: SO
Order Nbr: <NEW>
Status: Open
BYP Hold
Ready for BYP
Date: 9/27/2023
Requested On: 9/27/2023
Customer Ord:
External Refer:
Is Imported From CA

* Customer: AACUSTOMER - Alta Ace
* Location: MAIN - Primary Location
Order Source: Acumatica
Order Tags:
Contact: Amelia Armstrong
Currency: USD 1.00
Description:
Project: X - Non-Project Code

Ordered Qty: 0.00
Discount Total: 0.00
VAT Exempt T...: 0.00
VAT Taxable T...: 0.00
Tax Total: 0.00
Order Total: 0.00

Site ID:

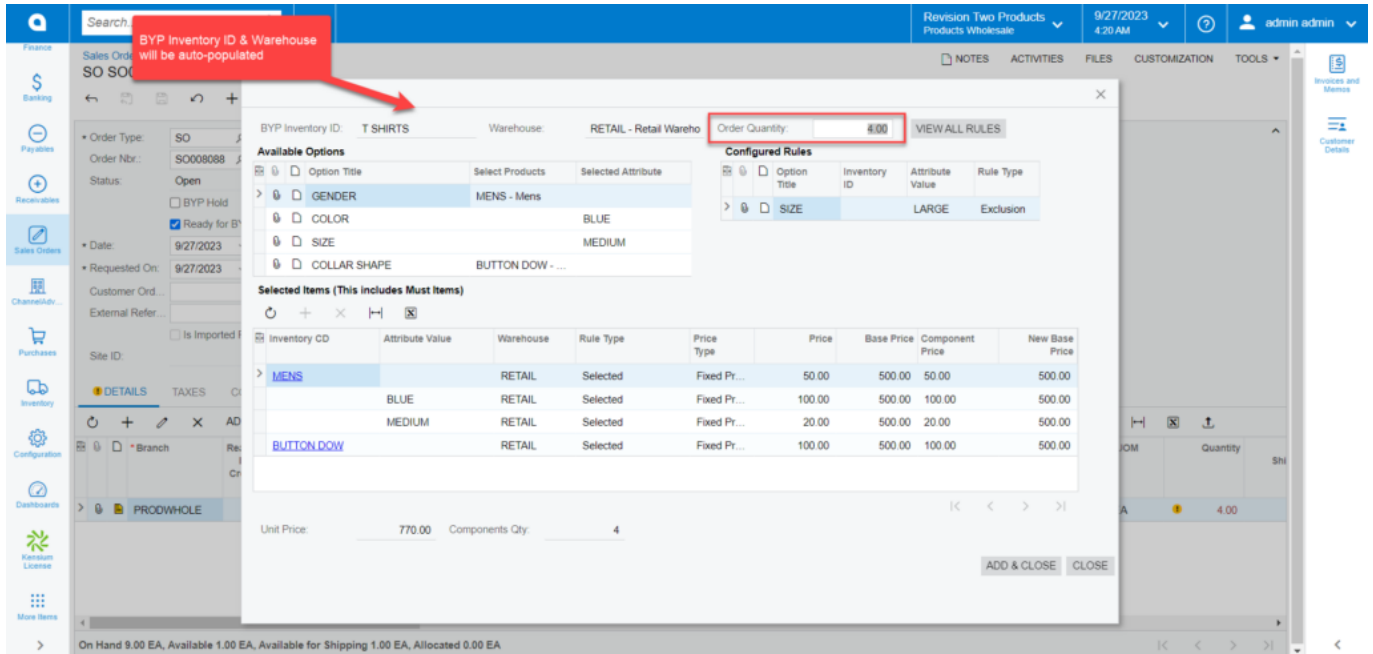
DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS BYP PRODUCT PAYMENTS RELATIONS TOTALS

ADD ITEMS CUSTOMIZABLE KIT ADD MATRIX ITEMS ADD INVOICE CONFIG BYP ADD BLANKET SO LINE LINE DETAILS PO LINK ITEM AVAILABILITY

Branch	Ready for BYP Creation	Log Error Message	Inventory ID	Related Items	Substituted Required	Free Item	Warehouse	Line Description	UOM	Quantity	Shi

Sales Order Screen

- You need to click on the [+] sign under the site ID and search for the Inventory ID.
- After the selection of the Inventory ID [Save] the Sales Order to enable **[Configure BYP]**.
- Click on **[Configure BYP Product]** a new screen will appear.
- [BYP Inventory ID]** and the **[Warehouse]** will be auto-populated based on the entry that you entered in the BYP browser.
- You need to enter the **[Order Quantity]**.



BYP Inventory ID & Warehouse will be auto-populated

BYP Inventory ID: T SHIRTS Warehouse: RETAIL - Retail Wareho Order Quantity: 4.00 VIEW ALL RULES

Available Options

Option Title	Select Products	Selected Attribute
GENDER	MENS - Mens	
COLOR		BLUE
SIZE		MEDIUM
COLLAR SHAPE	BUTTON DOW - ...	

Configured Rules

Option Title	Inventory ID	Attribute Value	Rule Type
SIZE		LARGE	Exclusion

Selected Items (This includes Must Items)

Inventory CD	Attribute Value	Warehouse	Rule Type	Price Type	Price	Base Price	Component Price	New Base Price
MENS		RETAIL	Selected	Fixed Pr...	50.00	500.00	50.00	500.00
BLUE		RETAIL	Selected	Fixed Pr...	100.00	500.00	100.00	500.00
MEDIUM		RETAIL	Selected	Fixed Pr...	20.00	500.00	20.00	500.00
BUTTON DOW		RETAIL	Selected	Fixed Pr...	100.00	500.00	100.00	500.00

Unit Price: 770.00 Components Qty: 4

ADD & CLOSE CLOSE

On Hand 9.00 EA, Available 1.00 EA, Available for Shipping 1.00 EA, Allocated 0.00 EA

Configure BYP in the BYP browse




Enhancements: On clicking **[Config BYP]**, a pop-up window will show on the screen. After selecting BYP Products, choose the products from the menu. If you select a product available for BYP Products, the application will display its **availability as On Hand, Available, or Available for Shipping**. To know more, go through the **BYP RELEASE NOTES FOR DEC 2023**.


- In the BYP Inventory Screen **[Sales Price]** column has been incorporated beside the price column under **[Selected Items]**. To know more, go through the **BYP RELEASE NOTES FOR DEC 2023**.

On clicking the **[Configure BYP]** tab, you will have 3 major sections as follows:

- Available Options
- Configured Rules
- Selected Items

Field	Field Type	Description
Available Options (1)		
Option Title	Text-Field	The [Option Title] will display all the items which are configured in BUILD YOUR PRODUCT .

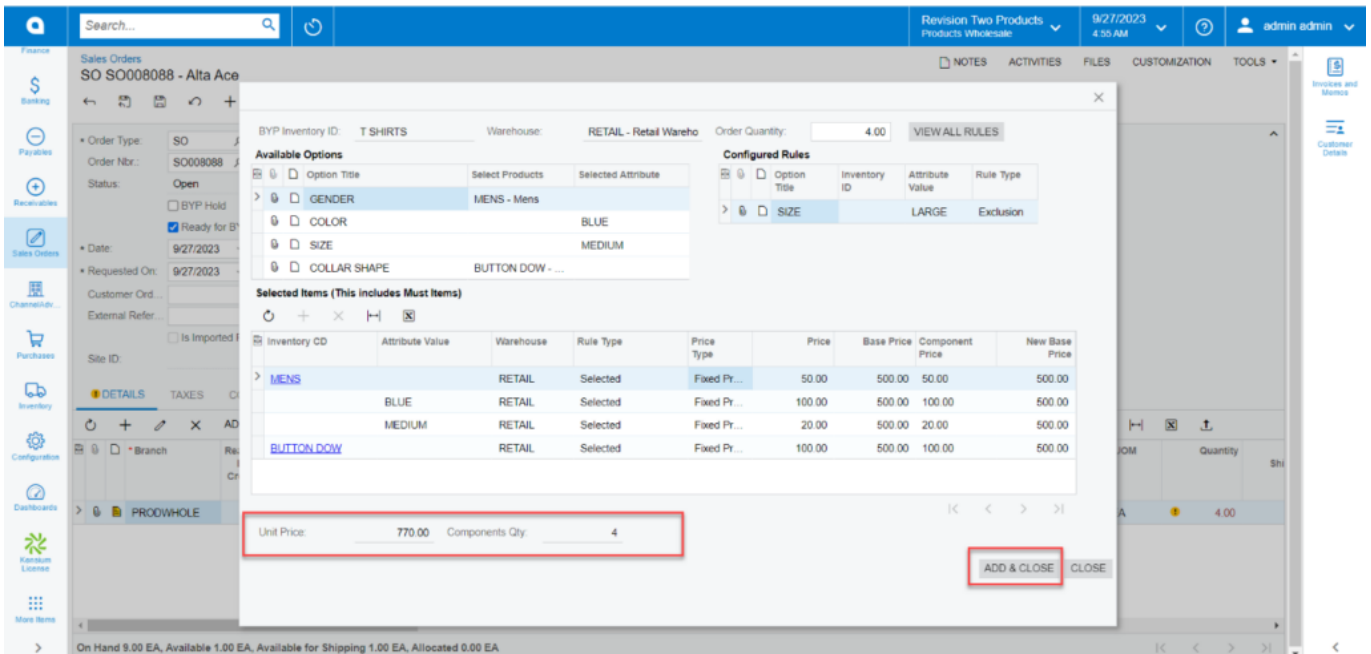
Field	Field Type	Description
 Selected Products	Drop-down/ Multi Combo	The selected products related to the Option title are displayed here.
Selected Attributes	Drop-down/ Multi Combo	If you have selected any attribute against the Option Title, that is displayed here.
Field	Field Type	Description
Configured Rules (2)		
Inventory ID		The preconfigured Inventory ID is displayed here.
Attribute Value		The preconfigured attribute value is displayed.
Rule Type		<p>There are two types of rules as follows:</p> <ul style="list-style-type: none"> • Must • Exclusion <p>Based on the selection in the BYP browse it will be shown here.</p>
Field	Field Type	Description
Selected Items (3)		
Inventory ID	Mandatory	Once you click on [Select Products] the inventory ID is displayed. However, if you have opted for the [Must] rule method, then also Inventory ID is displayed.
Attribute Value	Text-field	The selected attribute's value is displayed here.
Warehouse	Text-field	Based on your BYP configuration, the warehouse is auto-populated.
Rule Type	Text-field	The rule type associated with the attributes is displayed here
Price Type	Text-field	Based on the price type that you have configured for the attributes in the Option Values in the BYP browse is reflected here.
Base Price	Numeric field	The base price that you have defined for the product is displayed here.
Component Price	Text-field	Based on the default price, the option you have selected to calculate the component price is shown here. For, the component price could be a fixed price, % on the Base Price or % of the Component Price.

Field	Field Type	Description
 New Base Price	Numeric field	In the BYP browser, if the [Affected Base Price] is checked, then the sum of the base price and the component price is displayed. If the [Affected Base Price] is unchecked then there will be no effect on the component price, only the Base Price is displayed.

Unit Price & Component Quantity:

The **[Unit Price]** and **[Component Quantity]** are shown after the Calculations. To save the configuration then click on **[ADD & CLOSE]**.

Note that if you click on the [Close] button the Configuration will not be saved.



The screenshot displays the Fusion BYP configuration interface. A configuration window is open for 'T SHIRTS' in the 'RETAIL - Retail Wareho' warehouse. The 'Available Options' section shows selected options: GENDER (MENS - Mens), COLOR (BLUE), SIZE (MEDIUM), and COLLAR SHAPE (BUTTON DOW - ...). The 'Configured Rules' section shows a rule for SIZE (LARGE) with an exclusion. The 'Selected Items (This includes Must Items)' table lists 4 items with their respective prices and base prices. The 'Unit Price' is 770.00 and the 'Components Qty' is 4. The 'ADD & CLOSE' button is highlighted in red.

Unit Price and Component Quantity in Config BYP



Enhancement: you can view the updated option **[LOAD DEFAULT OPITIONS]** in the sales Orders. To know more, go through the **BYP RELEASE NOTES FOR DEC 2023**.

- In the **[Selected Items]** section beside **[Attribute Value]** an option called **[Description]** has been included in the Sales Orders Screen.