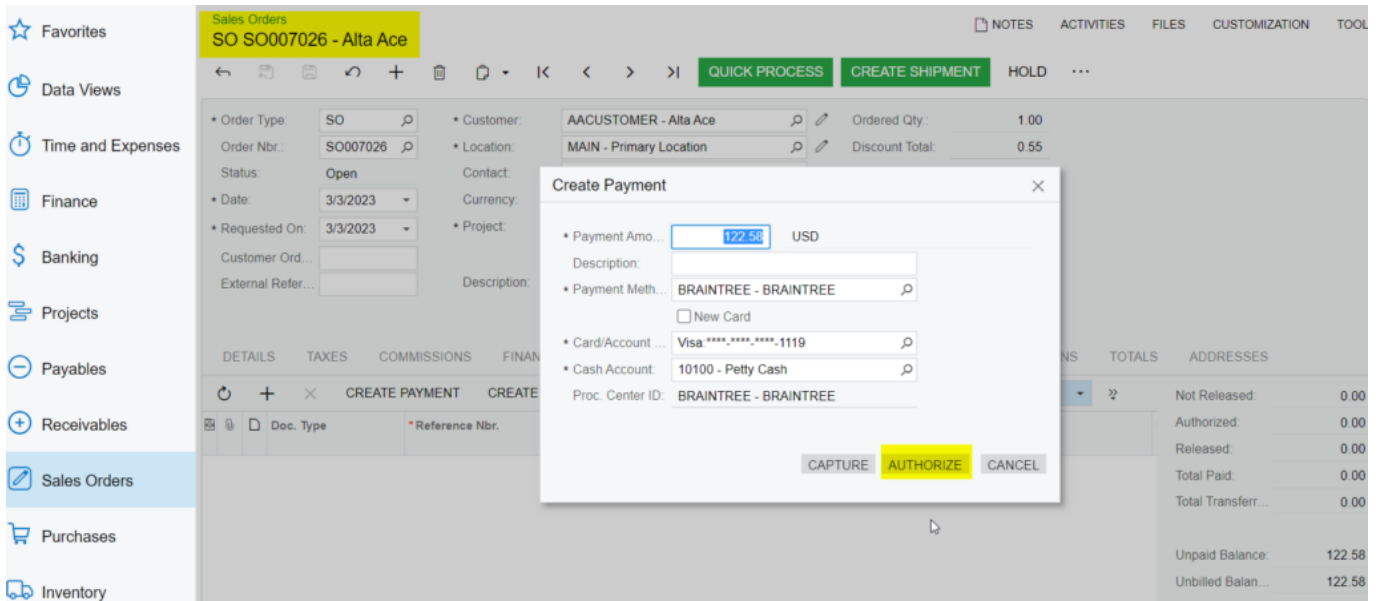


# Authorize CC Payment Action at Invoices Screen

- Create a Sales Order with Braintree payment method and invoice the same order by clicking on **[Create Shipment]**, **[Confirm Shipment]** and **[Prepare Invoice]**.
- **[Authorize CC payment]** and **[Captured CC payment]** actions will be enabled if the record is not authorized at the Sales order /Process screens.



The screenshot displays the Fusion Software interface. On the left is a sidebar with navigation icons for Favorites, Data Views, Time and Expenses, Finance, Banking, Projects, Payables, Receivables, Sales Orders (highlighted), Purchases, and Inventory. The main area shows a 'Sales Orders' screen for 'SO SO007026 - Alta Ace'. A 'Create Payment' dialog box is open in the center, containing the following fields:

- Payment Amount: 122.58 USD
- Description: BRAINTREE - BRAINTREE
- Payment Method: BRAINTREE - BRAINTREE
- Card/Account: Visa \*\*\*\* \* 1119
- Cash Account: 10100 - Petty Cash
- Proc. Center ID: BRAINTREE - BRAINTREE

At the bottom of the dialog are three buttons: CAPTURE, AUTHORIZE (highlighted in yellow), and CANCEL. The background Sales Order screen shows details like Order Type (SO), Customer (AACUSTOMER - Alta Ace), Location (MAIN - Primary Location), Status (Open), Date (3/3/2023), and Requested On (3/3/2023). A table on the right shows financial totals: Not Released (0.00), Authorized (0.00), Released (0.00), Total Paid (0.00), Total Transferr... (0.00), Unpaid Balance (122.58), and Unbilled Balan... (122.58).

## Authorize Action at Sales Order Screen

- Click on the **[Authorize CC payment]** action and the transaction id can be found in **[Proc. Center Auth. Nbr.]** column.

☆ Favorites

📊 Data Views

🕒 Time and Expenses

📊 Finance

💰 Banking

📁 Projects

⊖ Payables

⊕ Receivables

**📄 Sales Orders**

🛒 Purchases

🚚 Inventory

Sales Orders

SO SO007026 - Alta Ace

NOTES

ACTIVITY

👍 The operation has completed.

QUICK PROCESS

CREATE SHIPMENT

HOLD

...

\* Order Type:

SO

\* Customer:

AACUSTOMER - Alta Ace

Ordered Qty:

1.00

Order Nbr.:

SO007026

\* Location:

MAIN - Primary Location

Discount Total:

0.55

Status:

Open

Contact:

Amelia Armstrong

VAT Exempt T...:

0.00

\* Date:

3/3/2023

Currency:

USD 1.00

VIEW BASE

VAT Taxable T...:

109.45

\* Requested On:

3/3/2023

\* Project:

X - Non-Project Code.

Tax Total:

13.13

Customer Ord...

Order Total:

122.58

External Refer...

Description:

DETAILS

TAXES

COMMISSIONS

FINANCIAL

SHIPPING

DISCOUNTS

SHIPMENTS

**PAYMENTS**

RELATIONS

TOTALS

ADDRESSES

🔄

+

×

CREATE PAYMENT

CREATE PREPAYMENT

CAPTURE

VOID CARD PAYMENT

Active

?

Balance	Status	Payment Ref.	Payment Method	Cash Account	Payment Amount	Currency	Proc. Status
0.00	Pending Processing	4dznx9d5	BRAINTREE	10100	122.58	USD	Pre-Authorized

Not Released:

0.00

Authorized:

122.58

Released:

0.00

Total Paid:

122.58

Total Transferr...

0.00

Unpaid Balance:

0.00

Unbilled Balan...

122.58

Authorize Action at Sales Order Screen



## Transaction Detail For ID: 4dznx9d5

Receipt

Void

### Transaction Information

Merchant	Kensium
Merchant Account	kensium
Transaction Type	sale
Amount	\$122.58 USD
Transaction Date <span>?</span>	Mar 03 2023, 06:17 AM CST
Tax Amount	\$13.13 USD
Shipping Amount	\$0.00 USD
Discount Amount	\$0.55 USD
Order ID	SO-SO007026
Status	Authorized
Authorization Expires At	Mar 10 2023, 06:17 AM CST

Authorized Transaction on Braintree