

Void CC Payment at Sales Order Screen

Scenario 1: Transaction voided only when the payment is not settled in Braintree or else payment will be refunded.

• Create a Sales order by selecting Customer and inventory line item with quantity and price.

☆ Favorites	Sales Orders	2 - Alta Ac	е									D	NOTES	ACTIVIT	\odot	The operation has	×
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	Status:	Open		Contact:		Amelia	Armstron	g		00	VAT Exe	mpt T	0.00				
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Sales Order

- After performing **[AUTHORIZE CC PAYMENT]** and **[CAPTURE CC PAYMENT]** actions will be enabled once the transaction is successfully authorized / captured. And the Processing status will be "pre-authorized".
- Perform [VOID CC PAYMENT] action.



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-0-	Braintree Plugin

Payment 004179 - Alta Ace

NOTES	ACTIVITIES	FILES	CUSTOMIZATION	TOOLS

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	512	BRAINTREE	Capture Authorized	Approved	110.0000		511	9y8tptyp		HVFYG7	SUBMITTED_FOR_SETTLEMENT	3/5/2023	
	511	RDAINTDEE	Authorize Only	Approved	440.0000			0.00		10/52/07	411711001250		

Void Action at Payments and Applications Screen

Scenario 2: Transaction refunded only when the captured payment is settled in Braintree.

- Create a Sales order by selecting Customer and inventory line item with quantity and price.
- After performing [AUTHORIZE CC PAYMENT] and [CAPTURE CC PAYMENT] actions will be enabled once the transaction is successfully authorized / captured. And the Processing status will "pre-authorized".
- Perform [VOID CC PAYMENT] action after payment is settled at Braintree.
- On Braintree sandbox, only Purchase Order Number (Customer Order Nbr in Acumatica), Order Total, Tax Amount, Status, ordered values will be displayed in the Braintree sandbox.





Transaction Detail For ID: 9y8tptyp

Receipt

Transaction Information

Merchant	Kensium
Merchant Account	kensium
Transaction Type	sale
Amount	\$110.00 USD
Transaction Date 🥐	Mar 05 2023, 02:10 AM CST
Tax Amount	\$0.00 USD
Order ID	004179
Status	Voided
Processor Authorization Code	HVFYG7

Basic Fraud Tools Information

Void Transaction on Braintree

• Payment will be refunded and can be found the status update at Payments tab; on opening Payment record refund transaction details can be found and refund record is visible in Braintree with Credit Status.

Note: Level2 transactions will work the same for all transactions screens of Invoices, payments and Applications and Case Sales screens. New Card option on Payment and Applications screen.

• Enable New Card option at Processing Center screen and create a Sales order by selecting Customer and inventory line item with quantity and price.





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Payments and Applications Screen

• Assign Sales order to Payments and application screen at 'Orders to Apply' tab. And Select New Card checkbox and click on Authorize CC Payment action.

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Finance	Application Date 3/5/2023 Application Pair 03-2023 Application Pe 03-2023 Proc. Center ID: BRAINTREE - BRAINT Application Pe 03-2023 Proc. Center ID: BRAINTREE - BRAINT	Hold Inquiries Release Customer Details	
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Authorize and Capture Actions under Payments and Application

• Now, the system will navigate to the hosted form of the Braintree and one can enter card details and submit it.





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Entering Credit Card details under the Payments and Applications

• According to the action performed in Payments and Application by enabling New Card option, Payment status will be displayed at Credit Card Processing Info tab.

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Authorized action in Payments and Applications

