

Void CC Payment at Sales Order Screen



Scenario 1: Transaction voided only when the payment is not settled in Braintree or else payment will be refunded.

- Create a Sales order by selecting Customer and inventory line item with quantity and price.

The screenshot displays the 'Sales Orders' interface. The main area shows details for sales order SO SO007052. The 'PAYMENTS' tab is selected, showing a table with one payment record: a voided payment of 110.00 USD. A summary panel on the right shows 'Unpaid Balance: 110.00' and 'Unbilled Balan...: 110.00'. A notification at the top right indicates 'The operation has completed.'

Sales Order

- After performing **[AUTHORIZE CC PAYMENT]** and **[CAPTURE CC PAYMENT]** actions will be enabled once the transaction is successfully authorized / captured. And the Processing status will be "pre-authorized".
- Perform **[VOID CC PAYMENT]** action.

Payments and Applications
Payment 004179 - Alta Ace

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Payment Details:

- Type: Payment
- Reference Nbr.: 004179
- Status: Voided
- Application Date: 3/5/2023
- Application Pe...: 03-2023
- Payment Ref.: 9y8tpty
- Customer: AACUSTOMER - Alta Ace
- Location: MAIN - Primary Location
- Payment Meth...: BRAINTREE - BRAINTREE
- Card/Account...: Visa **** * 1119
- Processing St.: Voided
- Cash Account: 10100 - Petty Cash
- Currency: USD 1.00 VIEW BASE
- Description:

Payment Amounts:

- Payment Amo...: 110.00
- Applied to Doc...: 0.00
- Applied to Ord...: 110.00
- Available Bala...: -110.00
- Write-Off Amo...: 0.00
- Finance Charg...: 0.00
- Deducted Cha...: 0.00

DOCUMENTS TO APPLY APPLICATION HISTORY SALES ORDERS FINANCIAL APPROVALS **CARD PROCESSING** CHARGES

Tran. Nbr.	Proc. Center	Tran. Type	Tran. Status	Tran. Amount	Expire On (Est.)	Referen. Tran. Nbr.	Proc. Center Tran. Nbr.	Proc. Center Auth. Nbr.	Proc. Center Response Reason	Tran. Time
513	BRAINTREE	Void	Approved	110.0000		512	9y8tpty	HVFG7	VOIDED	3/5/2023
512	BRAINTREE	Capture Authorized	Approved	110.0000		511	9y8tpty	HVFG7	SUBMITTED_FOR_SETTLEMENT	3/5/2023
511	BRAINTREE	Authorize Only	Approved	110.0000			9y8tpty	HVFG7	AUTHORIZED	3/5/2023

Void Action at Payments and Applications Screen

Scenario 2: Transaction refunded only when the captured payment is settled in Braintree.

- Create a Sales order by selecting Customer and inventory line item with quantity and price.
- After performing **[AUTHORIZE CC PAYMENT]** and **[CAPTURE CC PAYMENT]** actions will be enabled once the transaction is successfully authorized / captured. And the Processing status will “pre-authorized”.
- Perform **[VOID CC PAYMENT]** action after payment is settled at Braintree.
- On Braintree sandbox, only Purchase Order Number (Customer Order Nbr in Acumatica), Order Total, Tax Amount, Status, ordered values will be displayed in the Braintree sandbox.



Transaction Detail For ID: 9y8tptyp

Receipt

Transaction Information

Merchant	Kensium
Merchant Account	kensium
Transaction Type	sale
Amount	\$110.00 USD
Transaction Date [?]	Mar 05 2023, 02:10 AM CST
Tax Amount	\$0.00 USD
Order ID	004179
Status	Voided
Processor Authorization Code	HVFIG7

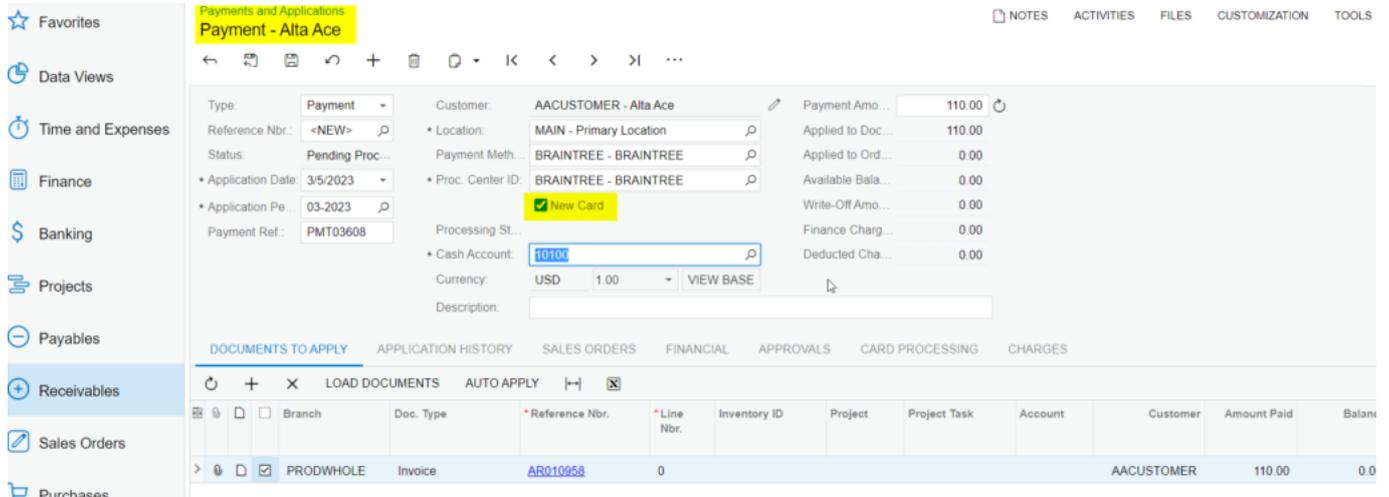
Basic Fraud Tools Information

Void Transaction on Braintree

- Payment will be refunded and can be found the status update at Payments tab; on opening Payment record refund transaction details can be found and refund record is visible in Braintree with Credit Status.

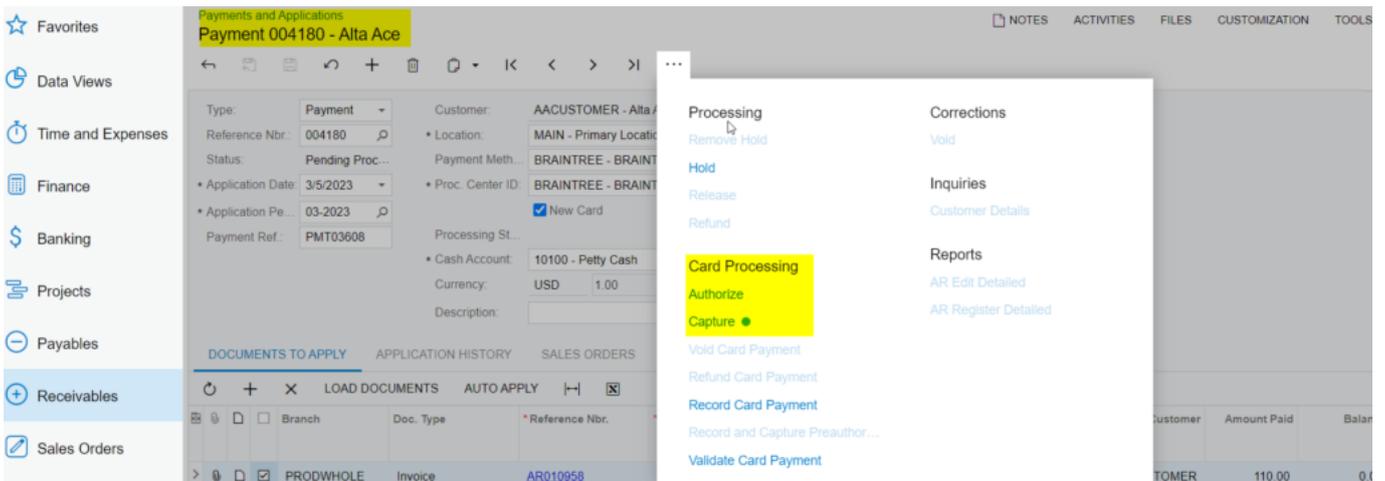
Note: Level2 transactions will work the same for all transactions screens of Invoices, payments and Applications and Case Sales screens. New Card option on Payment and Applications screen.

- Enable New Card option at Processing Center screen and create a Sales order by selecting Customer and inventory line item with quantity and price.



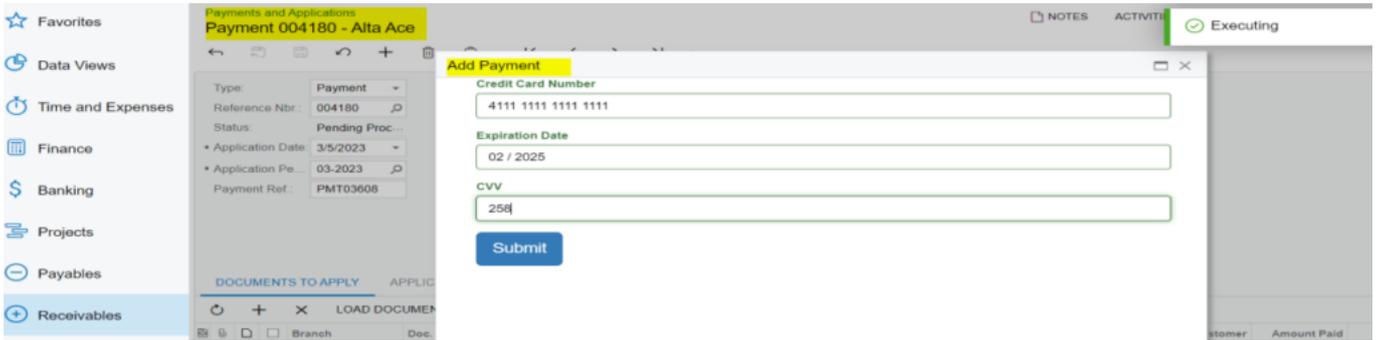
Payments and Applications Screen

- Assign Sales order to Payments and application screen at 'Orders to Apply' tab. And Select New Card checkbox and click on Authorize CC Payment action.



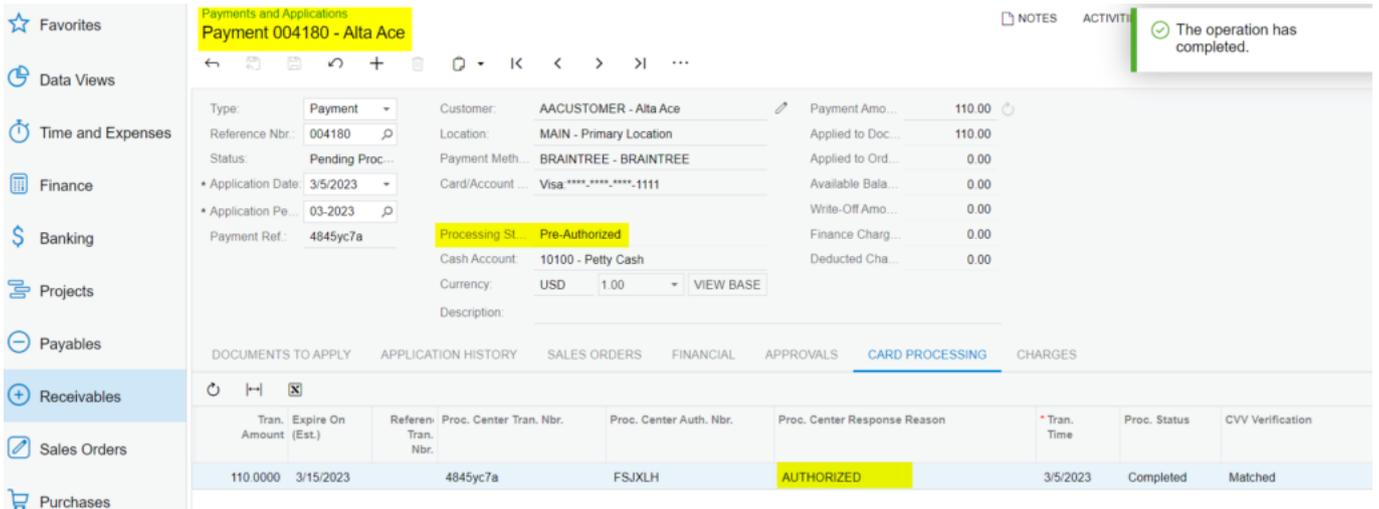
Authorize and Capture Actions under Payments and Application

- Now, the system will navigate to the hosted form of the Braintree and one can enter card details and submit it.



Entering Credit Card details under the Payments and Applications

- According to the action performed in Payments and Application by enabling New Card option, Payment status will be displayed at Credit Card Processing Info tab.



Authorized action in Payments and Applications