

Managing Roles from B2B



Company User(s)]b

The screenshot displays the 'Company Detail' page for 'TCS' (status: APPROVED). The 'Company User(s)' tab is active, showing a table with one user: 'sachin k' (Phone Number: 3333333333, Email: sachin@mailnator.com, Role: Primary Admin, Updated At: Nov 22nd 2023). A context menu is open over the user, with options: Edit, Login, and Sync User to Acumatica. The interface includes a sidebar with navigation options like 'Dashboard', 'Companies', 'Invoices', and 'Users', and a top navigation bar with 'Sync Company To Acumatica'.



[Edit]b



The screenshot displays the 'Edit Company User' page within the KENSUM dashboard. The left sidebar contains navigation links for Dashboard, Companies, Invoices, Quotes, Payment Mapping, Users, Queues, Logs, Acumatica Configurations, and Settings. The main content area features a form with the following fields:

- Email Address *: sachin@mailinator.com
- Role *: Admin (indicated by a green checkmark)
- First Name *: sachin
- Last Name *: k
- Phone Number *: 3333333333

At the bottom right of the form area, there are 'CANCEL' and 'SAVE' buttons.

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