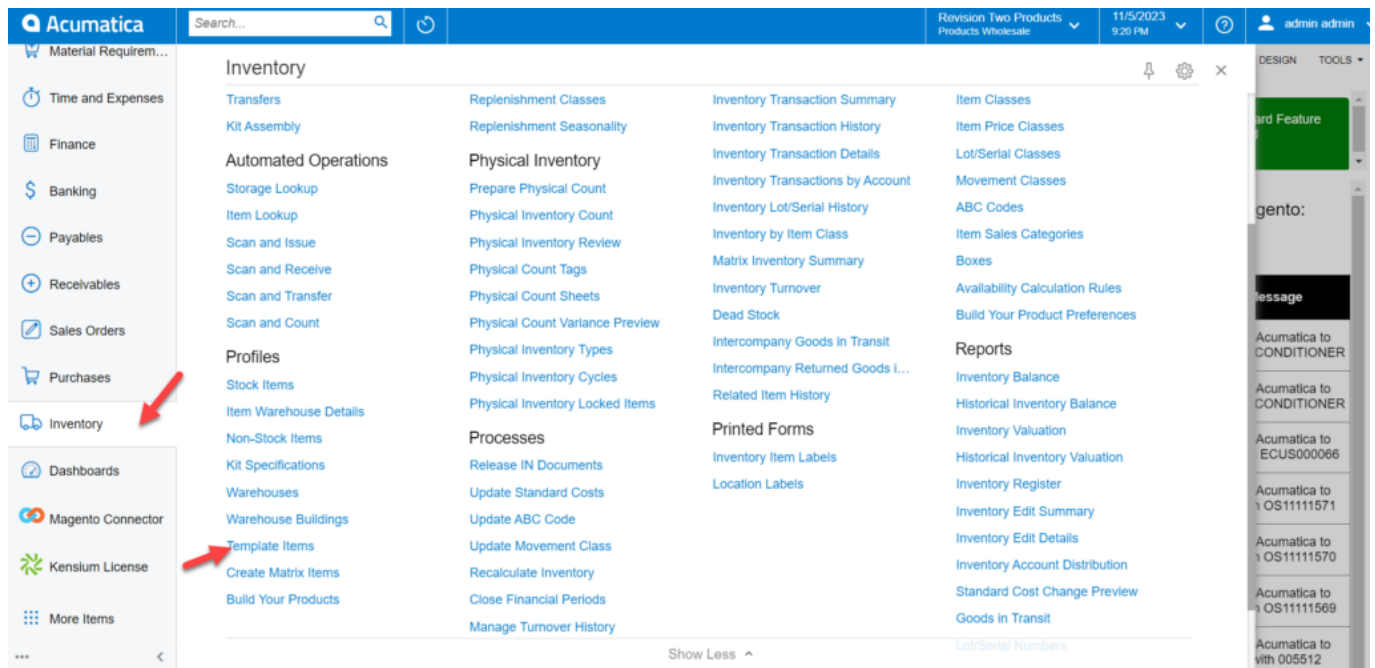


# Template Items



In the Template Items you can use the same item class which you have created before. This feature allows you to create different combinations of a particular product. To access the Template Items, you need to go to [Inventory] on the left panel of Acumatica and click on [Template Items] under [Profiles].



## Access Template Items

Upon clicking on the Template Items, you will be redirected to the following screen where you can create the product with the same item class.



Acumatica

Search...

Revision Two Products

Products Wholesale

11/5/2023

9:24 PM

?

admin admin

★ Favorites

📊 Data Views

📦 Material Requirements Planning

🕒 Time and Expenses

💰 Finance

🏦 Banking

💵 Payables

💵 Receivables

📦 Sales Orders

📦 Purchases

📦 Inventory

📊 Dashboards

🔗 Magento Connector

Template Items

PUMASHIRTS - Puma Shirts

←

📄

📄

↶

+

🗑️

📄

↷

⏪

⏩

⏮

⏭

CREATE MATRIX ITEMS

UPDATE MATRIX ITEMS

...

• Template ID:

PUMASHIRTS

🔍

☒ Stock Item

Description:

Puma Shirts

GENERAL

FULFILLMENT

PRICE/COST

VENDORS

GLACCOUNTS

DESCRIPTION

CONFIGURATION

KENSIMUM COMMERCE

ITEM CREATION

UPDATE SETTINGS

MATRIX ITEMS

ITEM DEFAULTS

Item Status:

Active

▼

• Item Class:

SCIDEMOCLASS

🔍

Type:

Finished Good

▼

Valuation Method:

Average

▼

• Tax Category:

EXEMPT - Exempt Tax Category

🔍

• Posting Class:

ACL - All Other Items

🔍

• Lot/Serial Class:

NOTTRACKED - Not Tracked

🔍

Country Of Origin:

US - United States of America

🔍

UNIT OF MEASURE

• Base Unit:

EA

🔍

🔗

☒ Divisible Unit

• Sales Unit:

EA

🔍

🔗

☒ Divisible Unit

• Purchase Unit:

EA

🔍

🔗

☒ Divisible Unit

🔄

+

×

• From Unit

Multiply/Divide

Conversion Factor

To Unit

WAREHOUSE DEFAULTS

Default Warehouse:

RETAIL - Retail Warehouse

🔍

Default Issue From:

STORAGE - Storage and receiving

🔍

Default Receipt To:

STORAGE - Storage and receiving

🔍

PHYSICAL INVENTORY

PI Cycle:

🔍

ABC Code:

🔍

☐ Fixed ABC Code

Movement Class:

🔍

☐ Fixed Movement Class

## Item class in Template Items

The check box or text box will not allow you to create the combination. So, a Combo and multi-select combo will allow you to create the combination.

Acumatica

Search...

Revision Two Products  
Products Wholesale

11/5/2023  
9:29 PM

admin admin

Template Items  
PUMASHIRTS - Puma Shirts

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

← → + - K < > CREATE MATRIX ITEMS UPDATE MATRIX ITEMS


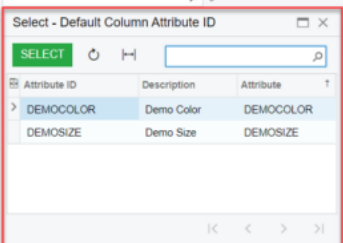
Template ID: PUMASHIRTS Stock Item

Description: Puma Shirts

GENERAL FULFILLMENT PRICE/COST VENDORS GL ACCOUNTS DESCRIPTION **CONFIGURATION** KENSUM COMMERCE ITEM CREATION UPDATE SETTINGS MATRIX ITEMS

ATTRIBUTES

Attribute	Requ	Category	Value	
Demo Color	<input type="checkbox"/>	Variant		<input checked="" type="checkbox"/>
Demo Size	<input type="checkbox"/>	Variant		<input checked="" type="checkbox"/>
Oct Date	<input type="checkbox"/>	Attribute		<input checked="" type="checkbox"/>
Oct text	<input type="checkbox"/>	Attribute		<input checked="" type="checkbox"/>

Default Column:  

Select - Default Column Attribute ID

Attribute ID	Description	Attribute	
DEMOCOLOR	Demo Color	DEMOCOLOR	
DEMOSIZE	Demo Size	DEMOSIZE	

INVENTORY ID SEGMENT SETTINGS

Segment Type	Attribute ID	Constant	Numbering ID	Number of Charact	Use Space as Separator	Separator	Add Spaces

DESCRIPTION SEGMENT SETTINGS

Segment Type	Attribute ID	Constant	Numbering ID	Number of Charact	Use Space as Separator	Separator	Add Spaces

Select the Default column Attribute

Acumatica

Search...

Revision Two Products  
Products Wholesale

11/5/2023  
9:33 PM

admin admin

Template Items  
PUMASHIRTS - Puma Shirts

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

← → + - K < > CREATE MATRIX ITEMS UPDATE MATRIX ITEMS

Template ID: PUMASHIRTS Stock Item

Description: Puma Shirts

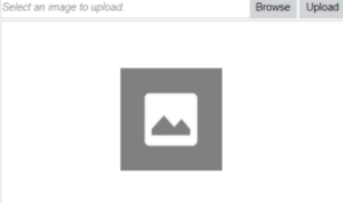
GENERAL FULFILLMENT PRICE/COST VENDORS GL ACCOUNTS DESCRIPTION **CONFIGURATION** KENSUM COMMERCE ITEM CREATION UPDATE SETTINGS MATRIX ITEMS

ATTRIBUTES

Attribute	Requ	Category	Value	
Demo Color	<input type="checkbox"/>	Variant		<input checked="" type="checkbox"/>
Demo Size	<input type="checkbox"/>	Variant		<input checked="" type="checkbox"/>
Oct Date	<input type="checkbox"/>	Attribute		<input checked="" type="checkbox"/>
Oct text	<input type="checkbox"/>	Attribute		<input checked="" type="checkbox"/>

Default Column: DEMOCOLOR - Demo Color

Default Row At: DEMOSIZE - Demo Size

Image: 

Select an image to upload. Browse Upload


INVENTORY ID SEGMENT SETTINGS

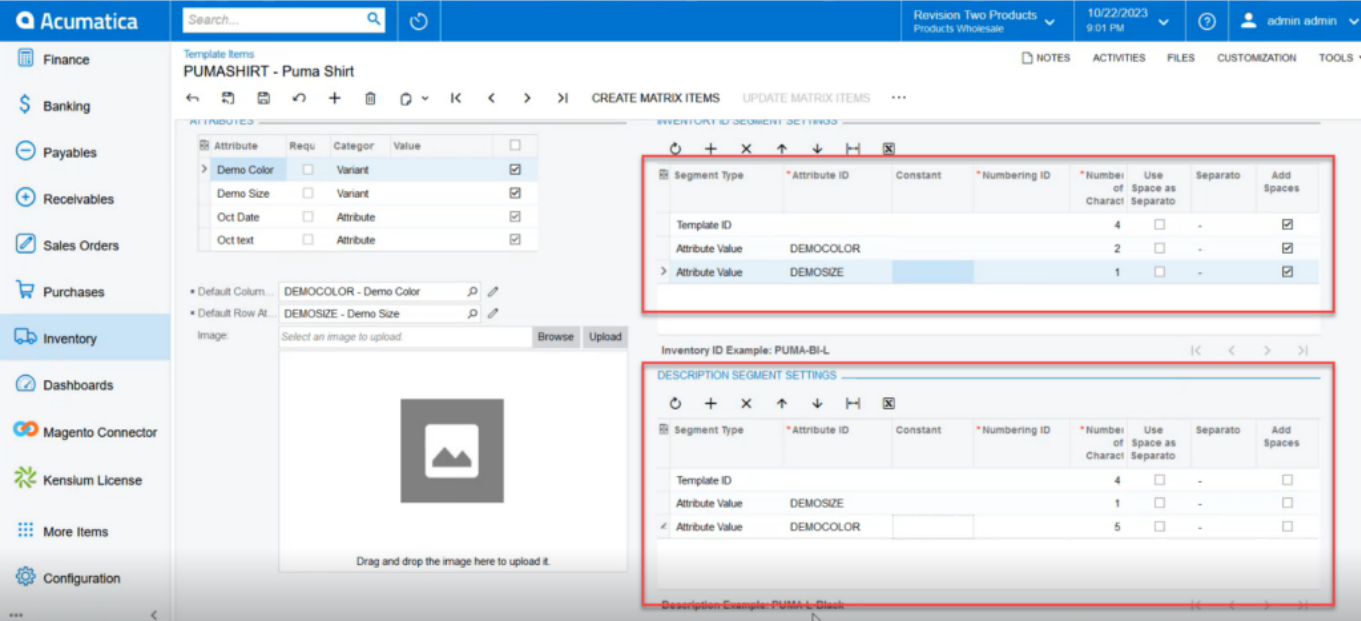
Segment Type	Attribute ID	Constant	Numbering ID	Number of Charact	Use Space as Separator	Separator	Add Spaces

DESCRIPTION SEGMENT SETTINGS

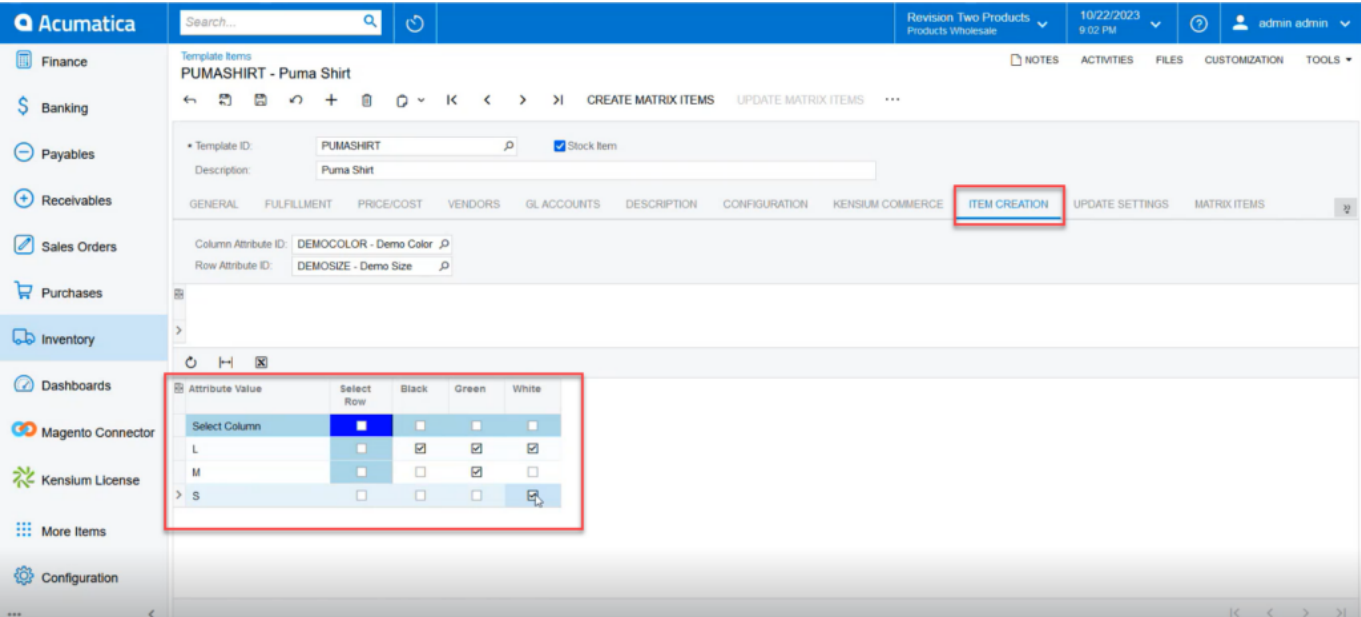
Segment Type	Attribute ID	Constant	Numbering ID	Number of Charact	Use Space as Separator	Separator	Add Spaces

## Attributes under the Configuration





## Attribute Screen



## Item Creation Screen

The screenshot shows the Acumatica interface with the 'Create Matrix Items' dialog box open. The dialog lists the following items:

Selected	Inventory ID	Description	Stock Item	Item Class	Type	Valuation Method	Lot
<input checked="" type="checkbox"/>	PUMA-BL-L	PUMA-L-Black	<input checked="" type="checkbox"/>	OCTDEMOCLA-SS -	Finished Good	Average	NC
<input checked="" type="checkbox"/>	PUMA-GR-L	PUMA-L-Green	<input checked="" type="checkbox"/>	OCTDEMOCLA-SS -	Finished Good	Average	NC
<input checked="" type="checkbox"/>	PUMA-WH-L	PUMA-L-White	<input checked="" type="checkbox"/>	OCTDEMOCLA-SS -	Finished Good	Average	NC
<input checked="" type="checkbox"/>	PUMA-GR-M	PUMA-M-Green	<input checked="" type="checkbox"/>	OCTDEMOCLA-SS -	Finished Good	Average	NC
<input checked="" type="checkbox"/>	PUMA-WH-S	PUMA-S-White	<input checked="" type="checkbox"/>	OCTDEMOCLA-SS -	Finished Good	Average	NC

A 'CONFIRMATION' button is located at the bottom right of the dialog.

## Create Matrix Items

The screenshot shows the Acumatica interface with the 'MATRIX ITEMS' tab selected. The tab displays the following items:

Inventory ID	Description	Default Warehouse	Demo Color	Demo Size	Item Class	Tax Category	MSRP	Last
<input type="checkbox"/> PUMA-BL-L	PUMA-L-Black	RETAIL	Black	L	OCTDEMOCLA-SS -	EXEMPT	0.00	
<input type="checkbox"/> PUMA-GR-L	PUMA-L-Green	RETAIL	Green	L	OCTDEMOCLA-SS -	EXEMPT	0.00	
<input type="checkbox"/> PUMA-GR-M	PUMA-M-Green	RETAIL	Green	M	OCTDEMOCLA-SS -	EXEMPT	0.00	
<input type="checkbox"/> PUMA-WH-L	PUMA-L-White	RETAIL	White	L	OCTDEMOCLA-SS -	EXEMPT	0.00	
<input type="checkbox"/> PUMA-WH-S	PUMA-S-White	RETAIL	White	S	OCTDEMOCLA-SS -	EXEMPT	0.00	

A message box at the top right states: 'The operation has completed.'

Simple Stock Item Created in Acumatica

