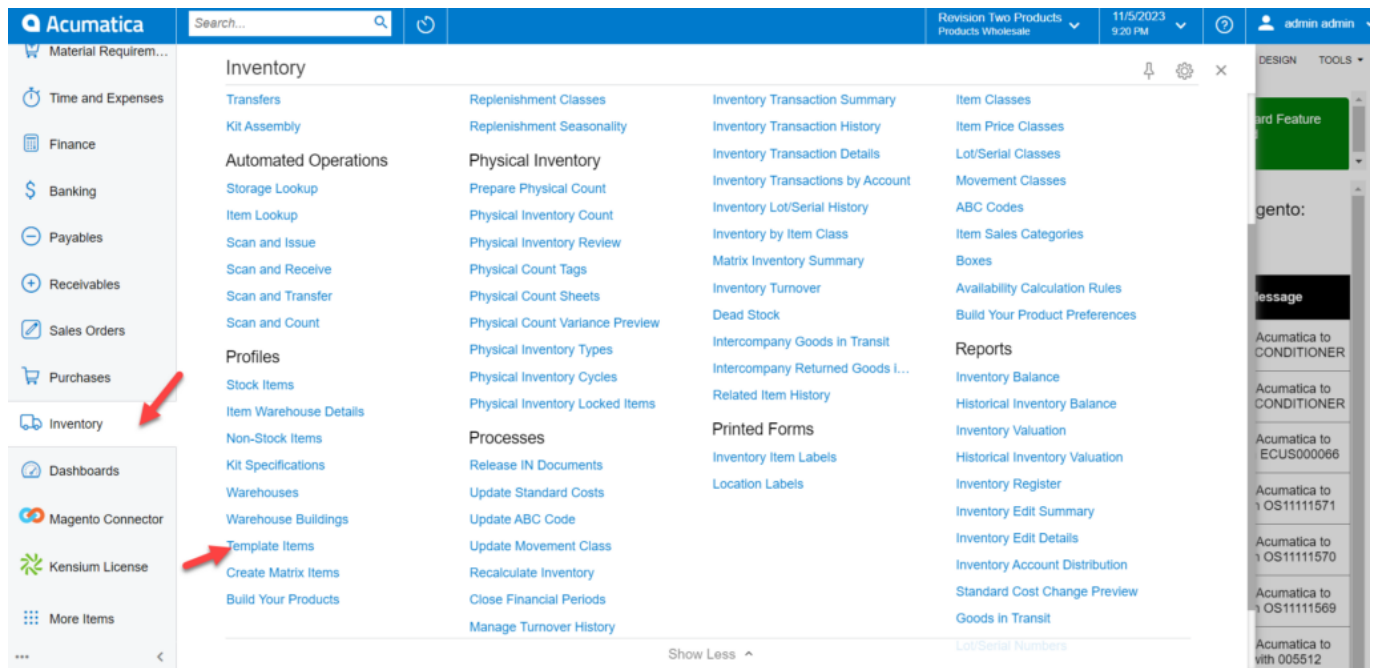


Template Items



In the Template Items you can use the same item class which you have created before. This feature allows you to create different combinations of a particular product. To access the Template Items, you need to go to [Inventory] on the left panel of Acumatica and click on [Template Items] under [Profiles].



Access Template Items

Upon clicking on the Template Items, you will be redirected to the following screen where you can create the product with the same item class.

Acumatica

Search... [icon] [icon]

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[icon] admin admin

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

PUMASHIRTS - Puma Shirts

← ↻ 📄 + 🗑️ ⌵ ⏪ < > ⏩ CREATE MATRIX ITEMS UPDATE MATRIX ITEMS ...

• Template ID: PUMASHIRTS ⌵ ☒ Stock Item

Description: Puma Shirts

GENERAL FULFILLMENT PRICE/COST VENDORS GLACCOUNTS DESCRIPTION CONFIGURATION KENSUUM COMMERCE ITEM CREATION UPDATE SETTINGS MATRIX ITEMS

ITEM DEFAULTS

Item Status:	Active ⌵
• Item Class:	⚙️ DEMOCCLASS ⌵ ⌵
Type:	Finished Good ⌵
Valuation Method:	Average ⌵
• Tax Category:	EXEMPT - Exempt Tax Category ⌵ ⌵
• Posting Class:	ACL - All Other Items ⌵ ⌵
• Lot/Serial Class:	NOTTRACKED - Not Tracked ⌵ ⌵
Country Of Origin:	US - United States of America ⌵

UNIT OF MEASURE

• Base Unit:	EA ⌵ ⌵	<input checked="" type="checkbox"/> Divisible Unit
• Sales Unit:	EA ⌵ ⌵	<input checked="" type="checkbox"/> Divisible Unit
• Purchase Unit:	EA ⌵ ⌵	<input checked="" type="checkbox"/> Divisible Unit

+ ×

* From Unit	Multiply/Divide	Conversion Factor	To Unit

WAREHOUSE DEFAULTS

Default Warehouse:	RETAIL - Retail Warehouse ⌵ ⌵
Default Issue From:	STORAGE - Storage and receiving ⌵ ⌵
Default Receipt To:	STORAGE - Storage and receiving ⌵ ⌵

PHYSICAL INVENTORY

PI Cycle:	⌵ ⌵
ABC Code:	⌵ ⌵
	<input type="checkbox"/> Fixed ABC Code
Movement Class:	⌵ ⌵
	<input type="checkbox"/> Fixed Movement Class

Item class in Template Items

The check box or text box will not allow you to create the combination. So, a Combo and multi-select combo will allow you to create the combination.

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Template Items
PUMASHIRTS - Puma Shirts

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

← → + - K < > CREATE MATRIX ITEMS UPDATE MATRIX ITEMS

Template ID: PUMASHIRTS Stock Item

Description: Puma Shirts

GENERAL FULFILLMENT PRICE/COST VENDORS GL ACCOUNTS DESCRIPTION **CONFIGURATION** KENSUM COMMERCE ITEM CREATION UPDATE SETTINGS MATRIX ITEMS

ATTRIBUTES

Attribute	Requ	Category	Value	
Demo Color	<input type="checkbox"/>	Variant		<input checked="" type="checkbox"/>
Demo Size	<input type="checkbox"/>	Variant		<input checked="" type="checkbox"/>
Oct Date	<input type="checkbox"/>	Attribute		<input checked="" type="checkbox"/>
Oct text	<input type="checkbox"/>	Attribute		<input checked="" type="checkbox"/>

Default Column: **Select - Default Column Attribute ID**

Default Row At: Image:

Select

Attribute ID	Description	Attribute	
DEMOCOLOR	Demo Color	DEMOCOLOR	1
DEMOSIZE	Demo Size	DEMOSIZE	

INVENTORY ID SEGMENT SETTINGS

Segment Type	Attribute ID	Constant	Numbering ID	Number of Charact	Use Space as Separator	Separator	Add Spaces

DESCRIPTION SEGMENT SETTINGS

Segment Type	Attribute ID	Constant	Numbering ID	Number of Charact	Use Space as Separator	Separator	Add Spaces

Select the Default column Attribute

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Template Items
PUMASHIRTS - Puma Shirts

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

← → + - K < > CREATE MATRIX ITEMS UPDATE MATRIX ITEMS

Template ID: PUMASHIRTS Stock Item

Description: Puma Shirts

GENERAL FULFILLMENT PRICE/COST VENDORS GL ACCOUNTS DESCRIPTION **CONFIGURATION** KENSUM COMMERCE ITEM CREATION UPDATE SETTINGS MATRIX ITEMS

ATTRIBUTES

Attribute	Requ	Category	Value	
Demo Color	<input type="checkbox"/>	Variant		<input checked="" type="checkbox"/>
Demo Size	<input type="checkbox"/>	Variant		<input checked="" type="checkbox"/>
Oct Date	<input type="checkbox"/>	Attribute		<input checked="" type="checkbox"/>
Oct text	<input type="checkbox"/>	Attribute		<input checked="" type="checkbox"/>

Default Column: DEMOCOLOR - Demo Color

Default Row At: DEMOSIZE - Demo Size

Image: Select an image to upload. Browse Upload


INVENTORY ID SEGMENT SETTINGS

Segment Type	Attribute ID	Constant	Numbering ID	Number of Charact	Use Space as Separator	Separator	Add Spaces

DESCRIPTION SEGMENT SETTINGS

Segment Type	Attribute ID	Constant	Numbering ID	Number of Charact	Use Space as Separator	Separator	Add Spaces

Attributes under the Configuration



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Finance Banking Payables Receivables Sales Orders Purchases Inventory Dashboards Magento Connector Kensium License More Items Configuration

Template Items
PUMASHIRT - Puma Shirt

Attributes

Attribute	Requ	Category	Value
Demo Color	<input type="checkbox"/>	Variant	<input checked="" type="checkbox"/>
Demo Size	<input type="checkbox"/>	Variant	<input checked="" type="checkbox"/>
Oct Date	<input type="checkbox"/>	Attribute	<input checked="" type="checkbox"/>
Oct text	<input type="checkbox"/>	Attribute	<input checked="" type="checkbox"/>

Default Column: DEMOCOLOR - Demo Color
Default Row At: DEMOSIZE - Demo Size

Image:  Drag and drop the image here to upload it.

Inventory ID Example: PUMA-BI-L

INVENTORY SEGMENT SETTINGS

Segment Type	Attribute ID	Constant	Numbering ID	Number of Charact	Use of Space as Separato	Separato	Add Spaces
Template ID			4	<input type="checkbox"/>	-	<input checked="" type="checkbox"/>	
Attribute Value	DEMOCOLOR		2	<input type="checkbox"/>	-	<input checked="" type="checkbox"/>	
Attribute Value	DEMOSIZE		1	<input type="checkbox"/>	-	<input checked="" type="checkbox"/>	

DESCRIPTION SEGMENT SETTINGS

Segment Type	Attribute ID	Constant	Numbering ID	Number of Charact	Use of Space as Separato	Separato	Add Spaces
Template ID			4	<input type="checkbox"/>	-	<input type="checkbox"/>	
Attribute Value	DEMOSIZE		1	<input type="checkbox"/>	-	<input type="checkbox"/>	
Attribute Value	DEMOCOLOR		5	<input type="checkbox"/>	-	<input type="checkbox"/>	

Description Example: PUMA-BI-L-Stock

Attribute Screen

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Template Items
PUMASHIRT - Puma Shirt


Template ID: PUMASHIRT ☒ Stock Item
Description: Puma Shirt

GENERAL FULFILLMENT PRICE/COST VENDORS GL ACCOUNTS DESCRIPTION CONFIGURATION KENSUM COMMERCE **ITEM CREATION** UPDATE SETTINGS MATRIX ITEMS

Column Attribute ID: DEMOCOLOR - Demo Color
Row Attribute ID: DEMOSIZE - Demo Size

Attribute Value	Select Row	Black	Green	White
Select Column	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
L	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
M	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
S	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Item Creation Screen



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NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Finance

Banking

Payables

Receivables

Sales Orders

Purchases

Inventory

Dashboards

Magento Connector

Kensium License

More Items

Configuration

Template Items

PUMASHIRT - Puma Shirt

Template ID: PUMASHIRT

Description: Puma Shirt

Column Attribute ID: DEMOCOLOR

Row Attribute ID: DEMOSIZE

GENERAL FULFILLMENT

Attribute Value

Select Column

L

M

S

Create Matrix Items

Selected	Inventory ID	Description	Stock Item	Item Class	Type	Valuation Method	Lot
<input checked="" type="checkbox"/>	PUMA-BL-L	PUMA-L-Black	<input checked="" type="checkbox"/>	OCTDEMOCLA-SS	Finished Good	Average	NC
<input checked="" type="checkbox"/>	PUMA-GR-L	PUMA-L-Green	<input checked="" type="checkbox"/>	OCTDEMOCLA-SS	Finished Good	Average	NC
<input checked="" type="checkbox"/>	PUMA-WH-L	PUMA-L-White	<input checked="" type="checkbox"/>	OCTDEMOCLA-SS	Finished Good	Average	NC
<input checked="" type="checkbox"/>	PUMA-GR-M	PUMA-M-Green	<input checked="" type="checkbox"/>	OCTDEMOCLA-SS	Finished Good	Average	NC
<input checked="" type="checkbox"/>	PUMA-WH-S	PUMA-S-White	<input checked="" type="checkbox"/>	OCTDEMOCLA-SS	Finished Good	Average	NC

CONFIRMATION

Create Matrix Items

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Products Wholesale

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NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

Finance

Banking

Payables

Receivables

Sales Orders

Purchases

Inventory

Dashboards

Magento Connector

Kensium License

More Items

Configuration

Template Items

PUMASHIRT - Puma Shirt

Template ID: PUMASHIRT - Puma Shirt

Description: Puma Shirt

GENERAL FULFILLMENT PRICE/COST VENDORS GL ACCOUNTS DESCRIPTION CONFIGURATION KENSUM COMMERCE ITEM CREATION UPDATE SETTINGS

Update Only Selected Items with Template Changes

DELETE

CHANGE ID CREATE MATRIX ITEMS UPDATE MATRIX ITEMS

MATRIX ITEMS

The operation has completed.

Inventory ID	Description	Default Warehouse	Demo Color	Demo Size	Item Class	Tax Category	MSRP	Last
<input type="checkbox"/> PUMA-BL-L	PUMA-L-Black	RETAIL	Black	L	OCTDEMOCLA-SS	EXEMPT	0.00	
<input type="checkbox"/> PUMA-GR-L	PUMA-L-Green	RETAIL	Green	L	OCTDEMOCLA-SS	EXEMPT	0.00	
<input type="checkbox"/> PUMA-GR-M	PUMA-M-Green	RETAIL	Green	M	OCTDEMOCLA-SS	EXEMPT	0.00	
<input type="checkbox"/> PUMA-WH-L	PUMA-L-White	RETAIL	White	L	OCTDEMOCLA-SS	EXEMPT	0.00	
<input type="checkbox"/> PUMA-WH-S	PUMA-S-White	RETAIL	White	S	OCTDEMOCLA-SS	EXEMPT	0.00	

Simple Stock Item Created in Acumatica

