

## **Product Schema in Acumatica**

By clicking on the Product Schema Acumatica will open the [Product Schema] screen which includes **[Refresh Schema]** and **[Clear Schema]**. In the first place, the screen should appear blank. All the tabs like [General Settings], [Price/Cost Information], [Attributes], [Ecommerce Data], [Related Items], [Packaging], and [Cross Reference Details] should be banked. They should not contain records under all these columns.

٩	Search Q	Revision Two Products Products Wholesale	9/24/2023 11:49 PM	0	💄 admin	admin 🗸
Finance \$	Product CLEAR SCHEMA CLEAR SCHEMA			CUST	OMIZATION	TOOLS -
Banking	GENERAL SETTINGS PRICE/COST INFORMATION ATTRIBUTES ECOMMERCE DATA RELATED ITEMS PACKAGING CROSS REFERENCE DET	TAILS				
Payables	O     Imit		All R	ecords		• 7
(+) Receivables	Active Schema Name Display Name					
Sales Orders						
Purchases						
<b>D</b> Inventory						
Dashboards	No records found.					
Magento Connector						
Kensium License						
More Items						
>					$\langle \rangle$	>1

In the first place, the columns should be blank

• **Refresh Schema:** By clicking on this option, the application will run a process and pull up all the fields. This will retrieve all the field names which have been used in the application. Under the General Settings, the application will show the Schema Name and Display Name. Display Name is the field label name used in Acumatica.





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	Product		CLEAR SCHEMA	C The operation completed.	in has $ imes$
•	GENERA	L SETTINGS PRICE/COST	TINFORMATION ATTRIBUTES ECOMME	E DATA RELATED ITEMS PACKAGING CROSS REFERENCE DETAILS	
	Ů [⊷]			All Records	• 7
	Active	Schema Name	Display Name		
>		Stock Item Summary	Inventory ID		
les	P	Stock Item Summary	Description		
		Stock Item Summary	Product Workgroup		
lers		Stock Item Summary	Product Manager		
		Stock Item Summary	Product Manager Contact		
•		Stock Item Summary	chkEquipmentManagement		
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y		Stock Item Summary	Add Pop-Up Note		
		Stock Item Summary	Pop-Up Note Text		
ds -	2	General -> Item Defaults	Item Class		
		General -> Item Defaults	Туре		
		General -> Item Defaults	ls a Kit		
or		General -> Item Defaults	Valuation Method		
		General -> Item Defaults General -> Item Defaults	Tax Category		
		General -> Item Defaults	Posting Class Lot/Serial Class		
		General -> Item Defaults	Auto-Incremental Value		
		General -> Item Defaults	Country Of Origin		
ns					

After refreshing the schema the fields are displayed

## Once the **[Refresh Schema]** routine is performed, you will get a message **[The operation has completed].**

For, if you open the stock item browse in Acumatica, you will have General, Price/Cost, Warehouses, Vendors, Attributes, Ecommerce Data, Packaging, Cross-References, Related Items, Replenishment, Deferral, GL Accounts etc. tabs. At the same time, you will have some mandatory fields like Inventory ID, Item Class etc. as shown below.





ו	Search	ৎ গু		Revision Two Products Products Wholesale	9/25/2023 6:37 AM ❤ ⑦	💄 admin admin
•	Stock Items New Record	+ 0 0 - 14 4	> >	☐ NOTES ACTIVITIES	FILES CUSTOMIZATION	TOOLS - S Hen S Price
é ents 9	Inventory ID:     Item Status:     Description:	Active ~	Product Workgroup. p Product Manager: p			Rem \
d	GENERAL PRICE/CO	OST WAREHOUSES VENDOR	UNIT OF MEASURE	TED ITEMS REPLENISHMENT	DEFERRAL GLACCOUNTS	
	ITEM DEFAULTS     Item Class:					(
19 18 19 19 19 19 19 19 19 19 19 19 19 19 19	Type: Valuation Method: • Tax Category: • Posting Class: • LotSerial Class: Auto-Incremental Value: Country Of Origin: WAREHOUSE DEFAULTS Default Issue From: Default Issue From: Default Issue From:	Is a Kit Standard	Purchase Unit:     Purchase Unit:     Weight Item     Weight Item     Weight Item     Po     P			L Transition Creat
ory			ABC Code: Fixed ABC Code Movement Class: Fixed Movement Class			

Stock items browse with different tabs

In both columns, you can view the Schema names and the Display Name which indicates the field label name as shown in the above figure.

• **Clear Schema:** By clicking on the Clear Schema option, the application will clear all the [Schema Name] and the [Display Name].





٩	Search Q	Revision Two Products Products Wholesale	9/25/2023 6:45 AM	0	💄 admin	admin 🗸
Favorites	Product			CUS	TOMIZATION	TOOLS .
Data Views	C PREFRESH SCHEMA CLEAR SCHEMA					
	GENERAL SETTINGS PRICE/COST INFORMATION ATTRIBUTES ECOMMERCE DATA RELATED ITEMS PACKAGING CROSS REFERENCE DET	TAILS				
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Time and Expenses						
Finance						
\$ Banking						
Payables	No records found.					
(+) Receivables						
Sales Orders						
Purchases						
Inventory						
>					< )	

Clear Schema option will clear all the Schema & and Display Name

• **Column Configuration:** This option will allow you to configure the columns. You can customize the column by clicking the [Active] button on the left of the grid. A popup will appear on the screen for [Column Configuration]. You can include or exclude columns as per your requirement.





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Favorites	Product					CUSTOMIZA	NTION TOOL	s •
Data Views	GENERAL SETTINGS PRICE/COST INFORMATION ATTRI	UTES ECOMMERCE DATA RELATE	DITEMS PACKAGING CROSS REFEREN	CE DETAILS				
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Time and Expenses		Column Configuration Available Columns	Selected Columns	× م				
Finance			Active Schema Name Display Name	•				
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Payables								
(+) Receivables								
Sales Orders								
Purchases			ULT CONFIGURATION OK	CANCEL				
Inventory								
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Option to configure the column

• **Price/Cost Information:** The [Price/Cost Information] followed by the [General Settings] will show all the Price Management-related schema names along with the display name. See the following figures.





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	Produc	t							CU	STOMIZATION	TOOL	LS
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	ΟH							4	I Records			
ents D E	B Active	Schema Name	Display Name									
)		Price/Cost -> Price Management	Price Class									
		Price/Cost -> Price Management	Price Workgroup									
		Price/Cost -> Price Management	Price Manager									
		Price/Cost -> Price Management	Price Manager Contact									
		Price/Cost -> Price Management	Subject to Commission									
		Price/Cost -> Price Management	Min. Markup %									
		Price/Cost -> Price Management	Markup %									
		Price/Cost -> Standard Cost	Pending Cost									
		Price/Cost -> Standard Cost	Pending Cost Date									
		Price/Cost -> Standard Cost	Current Cost									
		Price/Cost -> Standard Cost	Effective Date									
		Price/Cost -> Cost Statistics	Last Cost									
		Price/Cost -> Cost Statistics	Average Cost									
		Price/Cost -> Cost Statistics	Min. Cost		All the Schema							
		Price/Cost -> Cost Statistics	Max. Cost		is reflection in	the Price/ Co	ost tab.					
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## Price / Cost Information in Product Schema

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Pro	duct						CU	STOMIZATION	TOOL
8	ŝ	REFRESH SCHEMA CLEAR	SCHEMA						
GE	NERA	L SETTINGS PRICE/COST INFOR	ATTRIBUTES	ECOMMER	EMS PACKAGING CROSS REFERENCE DETAILS				
Ċ	H						All Records		٠
E Act	tive	Schema Name	Display Name						
>		Price/Cost -> Price Management	Price Class						
		Price/Cost -> Price Management	Price Workgroup						
		Price/Cost -> Price Management	Price Manager						
		Price/Cost -> Price Management	Price Manager Contact						
		Price/Cost -> Price Management	Subject to Commission						
		Price/Cost -> Price Management	Min. Markup %						
		Price/Cost -> Price Management	Markup %						
		Price/Cost -> Standard Cost	Pending Cost						
		Price/Cost -> Standard Cost	Pending Cost Date						
		Price/Cost -> Standard Cost	Current Cost						
		Price/Cost -> Standard Cost	Effective Date						
		Price/Cost -> Cost Statistics	Last Cost						
		Price/Cost -> Cost Statistics	Average Cost						
		Price/Cost -> Cost Statistics	Min. Cost		the Schema Name and Display Name				
		Price/Cost -> Cost Statistics	Max. Cost		eflection in the Price/ Cost tab.				

Price / Cost tab includes all the schema and display name





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• Attributes: The [Attributes] in the Product Schema section is followed by the [Price/Cost Information]. This will show the Attribute ID, Substitute ID, Description, Attribute Types, and attribute values. The [Active] check box in the schema indicates the active attributes which are reflected in the in-stock item browse while creating a new product.

The Attributes which are selected as Active will be displayed in the Product browse. You need to define the attributes you want to see in the Product browse.

	Search.		<mark>&lt;</mark> ව			Revision Two Products 9/25/ Products Wholesale 9/25/ 10:141		💄 admin	admin
	Produc	:t					CL	ISTOMIZATION	TOOL
		REFRESH SCHEMA	A CLEAR SCHEMA						
•	GENER	AL SETTINGS PRICE/	COST INFORMATION ATTRIBUTES	ECOMMERCE DATA RELATED ITEMS	PACKAGING CROSS REFERE	NCE DETAILS			
	0 ⊢						All Record	3	
8	B Active	AttributeID	Substitute ID	Description	Attribute Type	Attribute Values			
>		ACOLOUR	kcolour	ACOLOUR	Combo	Blue, Green, Yellow			
		ASCOLOUR		ASCOLOUR	Combo	Blue, Green, White			
	~	ASIZE	ksize	ASIZE	Combo	L,M,X			
•		ASSEMBLED		Assembled or Boxed	Combo	Assembled,Boxed			
		ASSIZE		ASSIZE	Combo	L,M,X			
	1	CCOOL		Color	Combo	Blue,Green,Red			
	1	CHCOLOR		CHCOLOR	Combo	Blue,Pink,White			
	2	CHSIZE		CHSIZE	Combo	L,M,S			
		COLO		Colours	Combo	Blue,Green,Red			
	1	COLOPWA		Colopwa	Combo	Black, Pink, Yellow			
es	1	COLOR		Color	Combo	BLACK, BLUE, GREY, RED, WHITE			
		COLOUR26		Colour26	Combo	BLACK, BLUE, RED			
·*		COLOURTS		COLOURTS	Combo	BLACK, BLUE, RED			
		CONFIGURAB		Configurable Attributes	Text				
•		CUSTCLASS		CUSTCLASS	Combo	NY,Y			
		CUSTOMCLR	COLOR	CLR	Combo				
	~	EECOLOUR		EECOLOUR	Combo	Blue,Green,Red			
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Attributes in the Product Schema





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Time and Expenses	Non-Stock Items New Record				► NOTES	ACTIVITIES	FILES CUSTOM	IZATION	tools •	\$ Rem Sales
Finance	€ Ω Ω Ω	) + 0 0 • K < )	м							Prices
\$	· Inventory ID:	٩	Product Workgroup:	٩						Nem Vendor Prices
Banking	Item Status:	Active *	Product Manager:	٩,	Activate License					
2	Description:						_			
Projects	GENERAL PRICE/	COST S3 IMAGES	ROSS-REFERENCE ECOMMERCE DATA	RELATED ITEMS PACKAG	SING DEFERRAL GLACCOU	NTS ATTRIB	UTES DESCRIP	TION	22	
Payables	Attributes		Select an image to upload.	Browse Upload						
÷	Attribute Re	equin Category Value								
Sales Orders	Sales Categories Č + ×		-		Active Attrib			oduct		
Inventory	E Category ID	Rule ID	Drag and drop the image	have to unleased a	Schema are	display	ed nere.			
A Payroll			Drag and drop the image	nere to upload it.					- 1	
Dashboards										
$\overset{\bullet}{\rightarrow}$										<

Active Attributes in the Stock Item Browse

• **E-Commerce Data:** The [E-Commerce Data] in the Product Schema section is followed by the [Attributes]. This will show the Schema name and the Display name. The same will be displayed in the Product browser when you click on the E-commerce Data tab.





٩	Search	<u>২</u> ৩					Revision Two Products Products Wholesale	9/25/2023 10:32 PM	0	💄 admin	admin	~
Favorites	Product		SCHEMA						cu	STOMIZATION	TOOL	.S •
Data Weeks	GENER/	IL SETTINGS PRICE/COST INFORM	ATION ATTRIBUTES ECOMMERC	E DATA RELATED ITE	IS PACKAGING	CROSS REFERENCE D	ETAILS		All Records		•	Y
		Schema Name	Display Name		1							
	>	Ecommerce Data	Description (Short)									
Finance		Ecommerce Data	Meta Title									
\$		Ecommerce Data	Meta Description									
Banking		Ecommerce Data	Meta Keywords									
3		Ecommerce Data	Alternate Search Keywords									
Projects		Ecommerce Data	URL Key									
0		Ecommerce Data	Create Permanent Redirect for old URL									
Payables		Ecommerce Data	CategoryID									
~		Ecommerce Data -> Magento	Visibility									
(+) Receivables		Ecommerce Data -> Magento	Enabled for Magento Sync									
		Ecommerce Data -> Magento	Enable UOM based sales on Magento									
Sales Orders		Ecommerce Data -> Note Text	Note Text									
Sales Orders		Ecommerce Data -> Last Sync to Mag	Last Sync to Magento									
Purchases												
Co.												
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## Schema Names and Display Names in E-Commerce Data

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Time and Expenses	Non-Stock Items New Record					NOTES ACTIVITIES	FILES CUSTOMIZ	ATION TOOLS	S Rem Sales
Finance	← □ □	↔ + □ □ • K < >	> ···						Prices
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Banking	Last Modified On:	9/25/2023 10:10:11 PM					1		
Projects	Description (Short):								
Payables	Meta Title:				R				
(the second seco	Meta Description:								
	Meta Keywords:				h				
Sales Orders	Alternate Search								
Þ	URL Key:	Create Permanent Redirect for old URL							
Purchases		_ create remaining redirect for our one							
CD Inventory	MAGENTO				The S	Schema Names	and Descr	iption	
	Visibility:	Enabled for Magento Sync	•			description) is		under	
Payroll					the E	E COMMERCE E	ATA tab		
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E-commerce Data in the non-stock Browse





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• **Related Items:** The [Related Items] in the Product Schema section is followed by the [Ecommerce Data]. The [**Schema Names**] and the [**Display Names**] are displayed here. The same is reflected in the Stock Item browse under the [**Related Items**] tab. See the following screenshots.

GE C B Act	ENERAL Ctive	REFRESH SCHEMA CLEAR S SECTINGS PRICE/COST INFORM Schema Name Related Items -> RELATED ITEMS		ICE DATA RELATED ITEMS	PACKAGING	CROSS REFERENCE I	DETAILS	CU	STOMIZATION	TOOL
GE C Act	ctive	Schema Name		ICE DATA RELATED ITEMS	PACKAGING	CROSS REFERENCE I	DETAILS			
B Act	ctive		Display Name							
E Act			Display Name					All Records		٠
		Related Items -> RELATED ITEMS								
			Relation							
		Related Items -> RELATED ITEMS	Rank							
		Related Items -> RELATED ITEMS	Tag							
		Related Items -> RELATED ITEMS	Inventory ID							
		Related Items -> RELATED ITEMS	Description							
		Related Items -> RELATED ITEMS	UOM							
		Related Items -> RELATED ITEMS	Quantity							
		Related Items -> RELATED ITEMS	Effective Date							
		Related Items -> RELATED ITEMS	Expiration Date							
		Related Items -> RELATED ITEMS	Customer Approval Not Needed							
		Related Items -> RELATED ITEMS	Required							
		Related Items -> RELATED ITEMS	Active							
		Related Items -> RELATED ITEMS	Note Text							
		Related Items -> FREE ITEMS	Inventory ID (FreeInventoryID)							
		Related Items -> FREE ITEMS	Order Type(s)							
		Related Items -> FREE ITEMS	Active							
		Related Items -> FREE ITEMS	Can Define Qty							

Schema Names and Display Names under the Related Items





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Time and Expenses	Non-Stock Items New Record								NOTES	ACTIVITIES	FILES	CUSTOMIZATION	TOOLS .	\$ Rem Sales
Finance	ς Ξ Ξ ν	+ 0 0 • K	< > > ···											Prices
\$ Banking	<ul> <li>Inventory ID: Item Status:</li> </ul>	Active *		Workgroup: Manager:		م م	Activate Lie	cense						Nom Vendor Prices
Projects	Description:													
Projects	GENERAL PRICE/CO		NDORS CROSS-REFER	ENCE ECOMMERC	CE DATA RELATED IT	EMS PACE	KAGING [	DEFERRAL	GLACCOUNT	'S ATTRIBL	ITES DE	SCRIPTION	22	
	B B D Relation	Rank Tag	* Inventory ID	Description *I	UOM Quantity	* Effective Date	Expiration Date	Customer Approval Not Needed	Required	Active				1
Sales Orders														
Purchases														
Inventory						e Scher ler the				lay Nar	nes al	re show	n	
Payroll														
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$\sim$												IC C	$\rightarrow$ $\rightarrow$	<

Related Items on the Stock Item Browse

• **Packaging:** The [Packaging] in the Product Schema section is followed by the [Related Items]. The [Schema Names] and the [Display Names] are displayed here. The same is reflected in the Stock Item browse under the [Packaging] tab.





	Search	<u></u>						Revision Two Products Products Wholesale	9/25/2023 11:31 PM	0	💄 admin	ı admin
F	Produc	t								cu	ISTOMIZATION	тоо
	8 4	D REFRESH SCHEMA CLEAR S	CHEMA									
	GENER	AL SETTINGS PRICE/COST INFORM	ATION ATTRIBUTES	ECOMMERCE	DATA RELATED	ITEMS PACKAGING	CROSS REFERENCE D	ETAILS				
	0 F	4							1	All Records		٠
8	Active	Schema Name	Display Name									
•	1	Packaging -> Dimensions	Weight									
•	2	Packaging -> Dimensions	Weight UOM									
115		Packaging -> Dimensions	Volume									
		Packaging -> Dimensions	Volume UOM									
		Packaging -> International Shipping	Commodity Code Type									
·		Packaging -> International Shipping	Commodity Code									
		Packaging -> Automatic Packaging	Packaging Option									
'		Packaging -> Automatic Packaging	Pack Separately									
		Packaging -> Automatic Packaging ->	Box ID									
		Packaging -> Automatic Packaging ->	Description									
		Packaging -> Automatic Packaging ->	UOM									
•		Packaging -> Automatic Packaging ->	Qty.									
		Packaging -> Automatic Packaging ->	Max. Weight									
		Packaging -> Automatic Packaging ->	Max Volume									
DF		Packaging -> Automatic Packaging ->	Max. Qty									
											K K	5

Schema Name and Display Name under the Packaging tab

٩	Search	٩ ٣	)						Re Pro	vision Two P ducts Wholesa	roducts 🗸	9/25/202 11:23 PM		💄 adm	in admin 🗸
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Finance	ς Ω Β ν	+ 🛈 O •	K < >	> ···											Prices
\$ Banking	<ul> <li>Inventory ID: Item Status;</li> </ul>	Active *	م	Product Workgrou Product Manager:		م م		Activate License	c						Item Vendor Prices
Projects	Description:														
Θ	GENERAL PRICE/CO	IST S3 IMAGES		ROSS-REFERENCE	ECOMMERCE DATA	RELATED ITEMS	PACKA	GING DEFE	ERRAL	GLACCOUNT	S ATTRIBU	JTES D	ESCRIPTION	3	2
Payables	DIMENSIONS		EXCLUSION ZONE			_									
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Receivables	Volume:	0.000000					- I								
	Volume UOM:	0.00000	E ZonelD	Description			- I								
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Purchases	Overship Threshold (%):	100.00					- I								
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品	Commodity Code Type:						- I						ame an		ау
Inventory	Commodity Code:						- I		Name	is dis	played	unde	r Packa	iging	
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Under Packaging the Schema Name and Display Name are shown





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• **Cross Reference Details:** The [Cross Reference Details] in the Product Schema section is followed by the [Packaging]. The [**Schema Names**] and the [**Display Names**] are displayed here. The same is reflected in the Stock Item browse under the [**Cross-Reference**] tab in the Stock browse.

٩	Search	৭ ৩					Revision Two Products Products Wholesale	9/26/2023 12:01 AM	0	💄 admin	ıadmin	~
S Banking	Product	IA CLEAR SCHEMA							cu	STOMIZATION	TOOL	.S •
Projects		COST INFORMATION ATTRIBUTES	ECOMMER	CE DATA RELATED ITEN	IS PACKAGING	CROSS REFERENCE	DETAILS					
Payables	С H							4	Il Records		•	Y
$\odot$	Active Schema Name	Display Name										
Receivables	Cross-Reference	Subitem										
	Cross-Reference	Alternate Type Vendor/Customer										
Sales Orders	Cross-Reference	Alternate ID										
R	Cross-Reference	UOM										
Purchases	Cross-Reference	Description										
G	Cross-Reference	Use for Braintree Level	3									
Inventory				-								
<u>o</u> s												
AS Payroll												
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Dashboards												
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Magento Connector												
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Schema Name and Display Name in Cross Reference Details





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Finance	Non-Stock Items New Record				NOTES ACTIVITIES	FILES CUSTOMIZATION	Bern Sales
\$ Banking	6 0 0 K	о + 🗈 О • К < с	>> >				Prices
3	Inventory ID:	م		Q			Hem Vendor Prices
Projects	Item Status: Description:	Active *	Product Manager:	Q			
Payables	GENERAL PRICE	COST S3 IMAGES VENDORS (	CROSS-REFERENCE ECOMMERCE DATA	RELATED ITEMS PACKAGING DE	FERRAL GLACCOUNTS ATTRIB	UTES DESCRIPTION	22
+ Receivables	Ů + × ⊢	· X					
	E Alternate Type	Vendor/Customer *Alternate ID	UOM Description	Use for Braintree Level 3			
Sales Orders							
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Magento Connector							
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Under Cross-References, the Schema Name and Display Name are shown

