

Placing Order with Tax Rate

Once you set up the Tax Rates and Rules you will be able to apply the same while placing the order in Magento Front End. In this section, you will be able to see how the tax rate is applied and synced with Acumatica.

Step 1: Log in to the Magento Front End and check the billing address. Because the tax rate depends on the Zip codes or Areas.

Kbottle								
My Account My Orders Order by SKU My Downloadable Products My Wish List Address Book Account Information Store Credit	My Account Account Information Lalana S Ialana@test.com Edit Change Password	nt		Newsletters You aren't subscrib Edit	ed to our newsletter	c.		
Stored Payment Methods Gift Card Reverd Points Gift Registry My Product Reviews Nevaletter Subscriptions My Payment Options My Invitations	Address Book M Default Billing Address Lalana S Camarillo, CA 93012 Camarillo, CA 93012 United States T: 8054821996 Edit Address		Default Shippin, Lalana S Camarillo, CA 931 Camarillo, CAlfor United States T: 8054821996 Edit Address	Default Shipping Address Lalana S Camarillo, CA 93012 Camarillo, California, 93012 United States T: 8054821996 Edit Address				
Compare Products	Recent Orders vi	ew All Date	Ship To	Order Total	Status	Action		
You have no items to compare. My Wish Lists	24400000685	12/6/23	Lalana S	\$96.60	Open	View Order		

My Account

Step 2: Place an order for the customer and go to the Shopping Cart. In the cart, you will be able to see the Tax Rate which you have created for the area. Follow the sequence of the screenshots as shown below.





Kbottle						
Shopping C	art					
Item		Price	Qty	Subtotal	Summary	
Air	podss	\$100.00	1	\$100.00	Estimate Shipping and Tax	~
					Subtotal	\$100.00
					Tax	\$8.25
					Order Total	\$108.25
Move to Wishlist \sim				/ 8		_
		2	Update S	ihopping Cart	Check Out with Multiple A	kout kidresses
Gift options 🖂						
Apply Discount Code 🖂		Gift Cards 🖂				
About us	Privacy and Cookie Policy				Enter your email address	Subscribe
Customer Service	Search Terms					
	Contact Us					

Tax Amount is displayed

1	🔾 LUMA				Search entire store here Q
Ю	bottle				
S	Shopping Cart				
1	tem	Price	Qty	Subtotal	Summary
Ma	Airpodss ove to Wishlist ~	\$100.00	1 Update	\$100.00	Estimate Shipping and Tax Subtotal \$100.00 Tax \$8.25 Order Total \$108.25 Proceed to Creckout Check Out with Multiple Addresses
Ap	oply Discount Code 🤝	Gift Cards 🤝			
At Co	bout us Privacy and Cookie ustomer Service Search Terms	Policy		_	Enter your email address Subscribe

Proceed to checkout





	MA g Review &	2 Payments			
Shipping A	ddress				
Lalana S Camarillo, CA 9 Camarillo, Califi United States 8054821996 + New Address	9012. brnia 93012			Order Summary 1 Item in Cart	~
Shipping N	lethods				
O \$5.00	Fixed	Flat Rate			
■ \$5.00	Table Rate	Best Way	Next	I	

Click on Next from the Shipping Screen

🖸 LUMA	
Shipping Review & Payments	
Payment Method	Order Summary
VISA ending 1111 (expires: 03/2033)	Cart Subtotal \$100.00 Shipping \$5.00 Best Way - Table Rate
Select a new payment method	Tax \$8.25 Order Total \$113.25
O Check / Money order	1 ltern in Cart 🗸 🗸
 Credit Card (Authorize.Net CIM) 	Ship To:
Bank Account (eCheck)	Lelana S
O Braintree	Camarillo, CA 93012, Camarillo, California 93012
C PayPal	United States 8054821996
Apply Discount Code 🗸 🗸	Shipping Method:

Tax percentage is calculated on the Subtotal





Payment Method		Order Summary	
VISA ending 1111 (expires: 03/2033)		Cart Subtotal Shipping Best Way - Table Rate	\$100.00 \$5.00
Select a new payment method		Tax Order Total	\$8.25 \$113.25
Check / Money order My billing and shipping address are the same		1 Item in Cart	~
Lalana S Camarillo, CA 93012, Camarillo, California 93012		Ship To:	/
United States 8054821996	Place Order	Lalana S Camarillo, CA 93012, Camarillo, California 93012 United States	
 Credit Card (Authorize Net CIM) 		Shipping Method:	/
O Bank Account (eCheck)	}	Best Way - Table Rate	
O Braintree			
C RayPal			
Apply Discount Code 🗸			
Apply Gift Card 🗸			

Payment Method selected

	Wekcome, Lalana SI 🗸
🚫 LUMA	Search entire store here Q
Kbottle	
Thank you for your pur Your order number is: 24400000686. We'll email you an order confirm ation with details and tracking Continue Shopping.	chase! Print receipt
About us Privacy and Cookie Policy Customer Service Search Terms Advanced Search Contact Us	Enter your email address Subscribe

Order Placed with Reference Number





Step 3: Go to the Connector Logs in Magento.

Connec	tor Logs							Q 📣	Ŧ
1t's tin	ne to change your password.								
							Filters	⊙ Default View •	Columns
Active filters:	Group: Order 🔘 Sync Direction: Mag	gento to Acumatica 🔘							Clear
349 records f	found						200 • per p	age < 1] of 2
Log Id	† Start Time	Complete Time	Group	Action	Sync Direction	Result	Entity Id	Notes	Acti
1522511	Dec 6, 2023 6:05:26 PM	Dec 6, 2023 6:05:29 PM	Order	Create	Magento to Acumatica	Success	687	244000000686	V
1522510	Dec 6, 2023 6:04:24 PM	Dec 6, 2023 6:04:24 PM	Order	Publisher	Magento to Acumatica	Success		244000000686	Vi
1522501	Dec 6, 2023 5:54:31 PM	Dec 6, 2023 5:54:39 PM	Order	Create	Magento to Acumatica	Success	686	244000000685	Vie
1522500	Dec 6, 2023 5:53:18 PM	Dec 6, 2023 5:53:18 PM	Order	Publisher	Magento to Acumatica	Success		24400000685	V
1522481	Dec 6, 2023 5:06:28 PM	Dec 6, 2023 5:06:35 PM	Order	Create	Magento to Acumatica	Success	685	244000000684	Vie
1522480	Dec 6, 2023 5:05:35 PM	Dec 6, 2023 5:05:35 PM	Order	Publisher	Magento to Acumatica	Success		244000000684	Vie
1522471	Dec 6, 2023 4:56:45 PM	Dec 6, 2023 4:57:16 PM	Order	Create	Magento to Acumatica	Success	684	244000000683	Vie
1522470	Dec 6, 2023 4:55:26 PM	Dec 6, 2023 4:55:26 PM	Order	Publisher	Magento to Acumatica	Success		244000000683	Vie
1522372	Nov 28, 2023 12:27:49 AM	Nov 28, 2023 12:27:56 AM	Order	Create	Magento to Acumatica	Success	683	244000000682	Vie
1522371	Nov 28, 2023 12:26:28 AM	Nov 28, 2023 12:26:28 AM	Order	Publisher	Magento to Acumatica	Success		244000000682	Vie
1522237	Nov 27, 2023 11:44:39 PM	Nov 27, 2023 11:44:42 PM	Order	Create	Magento to Acumatica	Success	682	244000000681	Vie

Order Created Successfully

Step 4: Click on view at the extreme right grid and upon opening the screen click on the [Entity ID].





	6	Debug
DASHEGARD SALES	•	
otalog	Activ	Entity ID 507
CONNECTOR	345	Summary 244000000686 created successfully with Acumatica order ID:0511111608
	Log 153	Developer Logs
сомтеня пероята	15	Thites Celuit Vew + Columns + 0 records found 20 + per page 1 of 1 >
STORES	153	ID 1 Group Notes 7
SYSTEM	153	We couldn't find any records.
	15	

Click on the Entity ID

Step 5: Upon clicking you will be able to view the Tax Amount based on the Tax Rate and the Tax Percentage.





Δ	#24400000686	+	Back	Login as Customer	Cancel	Send Email	Hold	Invoice	Ship	Reorder	Edit	Order Lookup		
DASHEGARD SALES CATALOG		Billing Address Lalana S Camarillo, CA 9301 Camarillo, CAliforn United States T: 8054821996	S Edit 12 iia, 93012				Shippin Lalana S Camarillo, Camarillo, United Sta T: 805482	g Address Edi , CA 93012 , California, 93012 stes 1996	t					
KENSIUM A-M CONNECTOR		Payment & S	hipping N	Method			Shinnin	g & Handling	Informati	00				
		Check / Money ord The order was pla	der ced using US	Best Way - Table Rate \$5.00										
CONTENT														
II. REPORTS		Product	Item Statu	original Price	Price	Qty	Subtotal	Tax Amount	Tax Percen	Q Search	nt Amount	Row Total		
STORES		Airpodss SKU: AIRPODS	Ordered	\$100.00	\$100.00	Ordered 1	\$100.00	\$8.25	8.25%	\$0.00		\$108.25		
SISTEM						Tax Amount				Тах	Percentag	e		
FIND PARTNERS & EXTENSIONS		Order Total								_		_		
		Notes for this	Order				Order T	otals						
		Pending *				Subtotal						\$100.00		

Tax Amount and the Tax Percentage

Step 6: From the same screen check the Acumatica Order Number.





		← Back	Login as Customer	Cancel	Send Email	Hold	Invoice	Ship	Reorder	Edit	Order Lookup			
\$ SALES	It's time to change your password.													
CATALOG	ORDER VIEW	Order & Account Information												
KENSIUM A-M CONNECTOR	Information	Order # 2440000006	86 (The order confirm	il was sent) 5. 2023, 6:04:21 PM	Accou	unt Informa	number:	OS1111160	3					
CUSTOMERS	Invoices	Order Status			Pending	Custo	mer Name				Lalana S			
	Credit Memos	Purchased From			Main Website Main Website Store Default Store View	Email	mer Group	lalana@test						
CONTENT	Shipments	Placed from IP			49.204.10.187									
EPORTS	Comments History	Address Informatic	n											
STORES		Billing Address Edit				Shipp	ing Addres	S Edit						
SYSTEM SYSTEM SYSTEM FIND PARTNERS A EXTENSIONS		Lalana S Camarillo, CA 93012 Camarillo, California, 93012 United States T: 8054821996	2			Lalana Camari Camari United T: 8054	S Ilo, CA 93012 Ilo, California, I States 821996	93012						
		Payment & Shippin	ng Method											
		Payment Informatio	n			Shipp	ing & Hand	lling Infor	mation					

Acumatica Order Number

Step 7: Go to the **[Connector Logs]** of Acumatica to view the details of the order.





Acumatica	S	earcl	h	٩ 🖒					Revision Two Products Products Wholesale	12/6/2023 1:08 AM	0	💄 admin	admin 🗸
Tavorites	С	onne	ector Lo	ogs							CL.	USTOMIZATION	TOOLS *
🕑 Data Views	C		0	⊢ ⊠ …									
Haterial Requirem		Action	Туре:		v v	From Date: To Date:		From Time: To Time:					Â
Time and Expenses		Message											
Finance	8	6 D	Level	Action Type	Message			Magento Endpoint Url					Description
0.0-11-0		6 0	INFO	Inventory Sync	{"count":1,"product	ts":[["sku":"AIRPODS","Invent	oryDetails":("Invent	https://magento244beta	4.kensiumcommerce.com/rest/V1/acun	aticaconnector/inventor	У		Inventory(s
Banking	>	6 0	INFO	Sales Order Update Sync	{"orders":[["OrderT	ype":"SO","OrderNbr":"OS111	111606","Status":"O	https://magento244beta	4.kensiumcommerce.com/rest/V1/acun	naticaconnector/orderloc	kup		Order upda
Pavablas		6 0	INFO	Order Status Sync	{"orders":[{"acumat	tica_order_id":"OS11111808".	"magento_order_id	https://magento244beta	4.kensiumcommerce.com/rest/V1/acun	naticaconnector/ordersta	tus		Order Stau
- rayables		6 0	INFO	Data Retrieval	OS1111 {"orders"			KN.MC.50.37					Received th
Receivables		6 0	INFO	Sales Order Update Sync	{"orders {{"acumatica_order_id":"O\$11111608","magento s***0 _order_id":"24400000686","status":"Open"}}}			https://magento244beta	4.kensiumcommerce.com/rest/V1/acun	naticaconnector/orderloc	kup		Order upda
•		6 0	INFO	Data Retrieval	OS11111607		2	KN.MC.50.37					Received th
Sales Orders		6 0	INFO	Inventory Sync	{"count":1,"product	ts":[["sku":"AIRPODS","Invent	oryDetails":("Invent	https://magento244beta	4.kensiumcommerce.com/rest/V1/acun	naticaconnector/inventor	¥		Inventory(s
0		6 0	INFO	Order Status Sync	{"orders":[{"acumat	tica_order_id":"OS11111607";	"magento_order_id	https://magento244beta	4.kenslumcommerce.com/rest/V1/acun	naticaconnector/ordersta	tus		Order Stau:
Purchases		6 0	INFO	Sales Order Update Sync	{"orders":[{"OrderT	ype":"SO","OrderNbr":"OS111	111607","Status":"O	https://magento244beta	4.kensiumcommerce.com/rest/V1/acun	naticaconnector/orderloc	kup		Order upda
		0 0	INFO	Data Retrieval	ECUS000071			KN.MC.50.40					Received th
Inventory		6 0	INFO	Data Retrieval	ECUS000071			KN.MC.50.40					Received th
		6 0	INFO	Data Retrieval	ECUS000071			KN.MC.50.40					Received th
Dashboards		6 0	INFO	Customer Sync	{"oustomers":[{"Cu	stomerID":"ECUS000071","Er	mail":"lalana@test	https://magento244beta	4.kensiumcommerce.com/rest/V1/acun	naticaconnector/custome	e		Customer(s
		6 0	INFO	Customer Syno	("oustomers":[{"Cu	stomerID":"ECUS000071","E	mail":"lalana@test	https://magento244beta	4.kensiumcommerce.com/rest/V1/acun	naticaconnector/custome	e		Customer(s
Magento Connector	4	_	_		_		_						
<													> >

Connector Logs

Step 8: go to the respective Sales Order in the Acumatica and click on the TAXES tab you can view the Taxable Amount and Tax Amount.





Acumatica	Search	<u>م</u> ی							Revision Two Pro Products Wholesale	oducts 🗸	12/6/202 1:06 AM	³ • 0	💄 admir	admin 🗸
Tavorites	Sales Orders SO OS11111608 - Lalana	s							L) NOTES	ACTIVITIES	FILES	CUSTOMIZATIO	N TOOLS *	Environment
🕒 Data Views	6 □ □ 0 +	⊞ D • K	< > >	QUICK PROCES	S	CREATE SHIPMENT	HOLD							-
H Material Requirem	* Order Type: 50 ,0 Order Nbr.: 051111160€ ,0	Customer: Location:	ECUS000071 - Lalar MCL587172 - MCL5	na S ,0 87172 ,0	0	Ordered Qty.: Discount Total:	1.00						^	Customer Details
Time and Expenses	Status: Open * Date: 12/6/2023 ~	Contact: Currency:	USD ,0 1.00	,0 VIEW BASE	0	VAT Exempt T VAT Taxable T	0.00							
Finance	* Requested On: 12/8/2023 ~ Customer Ord 244000000688	 Project: 	X - Non-Project Code	م ه	0	Tax Total: Order Total:	8.25							
\$ Banking	External Refer	Description:												
Payables		IMISSIONS FINA	NCIAL SHIPPING	ADDRESSES	DIS	COUNTS SHIPMENT	S PAY	MENTS	RELATIONS	TOTALS	MAGENT	CONNECTOR D	ATA	
Receivables		Tax Rate	Taxable Tax A	Amount										
Sales Orders	> MANUALID	0.000000	100.00	8.25										
Purchases														
Inventory														
Dashboards														
Magento Connector														
<														<

Taxable Amount and Tax Amount

Step 9: As per the Mapping in the Magento under manual ID you can view the TAXABLE category.





Acumatica	Search Q		Revision Two Products Products Wholesale	12/6/2023 v 🕐 💄 admin admin v
Data Views	Taxes MANUALID			NOTES FILES CUSTOMIZATION TOOLS .
Material Requirem				
Time and Expenses	Tax ID: MANUALID	Calculation Rule: Exclusive Document-Level ~		
Finance	Description: MANUALID Tax Type: Sales v	Cash Discount: Does Not Affect Taxable Amount		
\$ Banking	Partially Deductible VAT Reverse VAT Pending VAT	Tax Agency: AVALARA - Avalars Tax Agency D		
Payables	Statistical VAT Direct-Entry Tax	MAGENTO CONNECTOR ORDERS		
Receivables	Include in VAT Taxable Total			
Sales Orders	TAX SCHEDULE CATEGORIES ZONES GLACCOUNTS			
Purchases	R *Tax Category Exclude Description Listed Taxes			
Co Inventory	P100000 P100000 TAXABLE Taxable Goods and Services			
🕜 Dashboards				
Magento Connector				
More Items				
<				

Taxbale Categories

