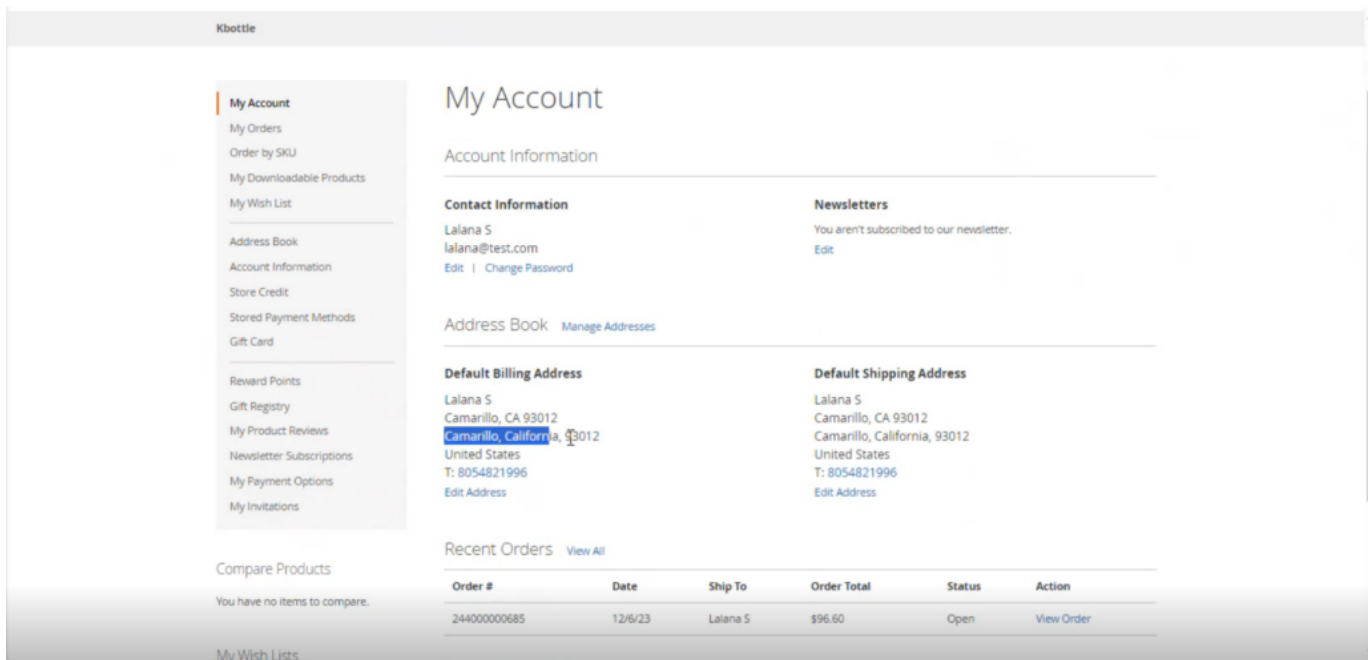


Placing Order with Tax Rate



Once you set up the Tax Rates and Rules you will be able to apply the same while placing the order in Magento Front End. In this section, you will be able to see how the tax rate is applied and synced with Acumatica.

Step 1: Log in to the Magento Front End and check the billing address. Because the tax rate depends on the Zip codes or Areas.

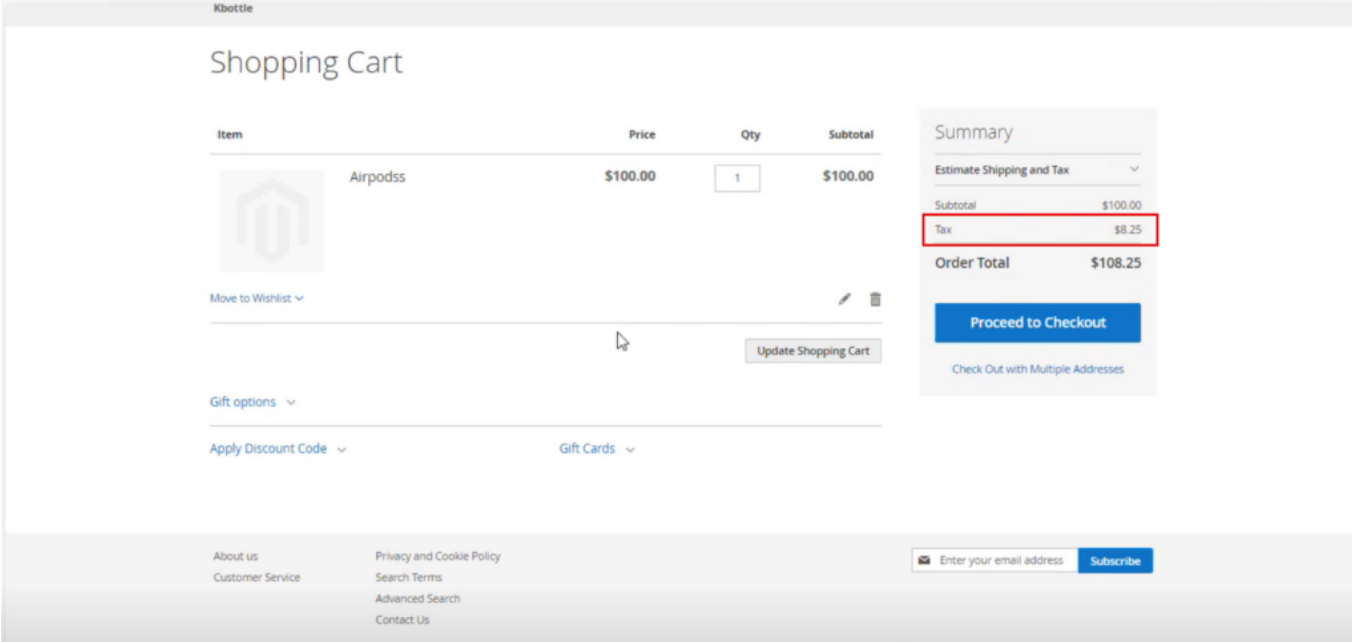


The screenshot shows the 'My Account' page in a Magento Front End. The left sidebar contains a 'My Account' menu with options like 'My Orders', 'Address Book', and 'Recent Orders'. The main content area is titled 'My Account' and includes sections for 'Account Information', 'Contact Information', 'Address Book', and 'Recent Orders'. The 'Default Billing Address' is highlighted with a red box, showing the address: 'Lalana S, Camarillo, CA 93012, United States'. The 'Default Shipping Address' is also visible, showing the same address. The 'Recent Orders' section shows a table with columns for Order #, Date, Ship To, Order Total, Status, and Action.


Order #	Date	Ship To	Order Total	Status	Action
244000000685	12/6/23	Lalana S	\$96.60	Open	View Order

My Account

Step 2: Place an order for the customer and go to the Shopping Cart. In the cart, you will be able to see the Tax Rate which you have created for the area. Follow the sequence of the screenshots as shown below.



Shopping Cart

Item	Price	Qty	Subtotal
 Airpodss	\$100.00	1	\$100.00

Move to Wishlist ▾

Update Shopping Cart

Gift options ▾

Apply Discount Code ▾

Gift Cards ▾

Summary

Estimate Shipping and Tax ▾

Subtotal \$100.00

Tax \$8.25

Order Total \$108.25

Proceed to Checkout

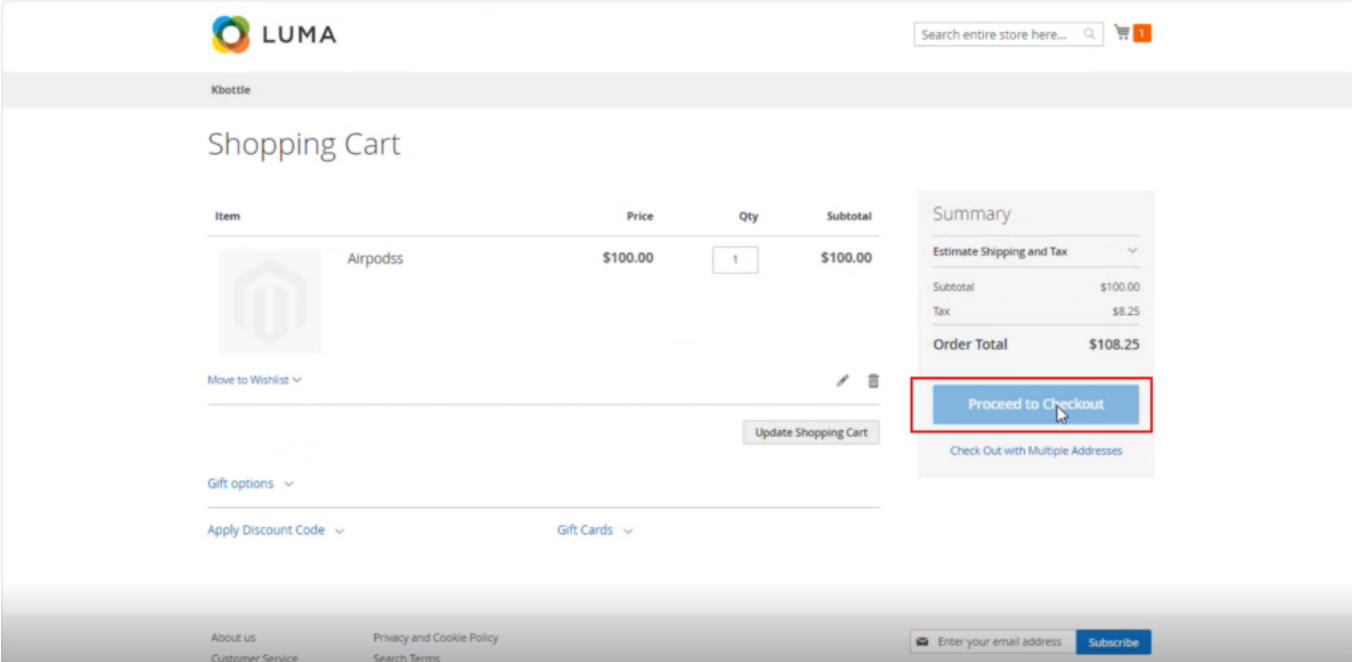
Check Out with Multiple Addresses

About us
Customer Service


Privacy and Cookie Policy
Search Terms
Advanced Search
Contact Us

Enter your email address [Subscribe](#)

Tax Amount is displayed



Shopping Cart

Item	Price	Qty	Subtotal
 Airpodss	\$100.00	1	\$100.00

Move to Wishlist ▾

Update Shopping Cart

Gift options ▾

Apply Discount Code ▾

Gift Cards ▾

Summary

Estimate Shipping and Tax ▾

Subtotal \$100.00

Tax \$8.25

Order Total \$108.25

Proceed to Checkout

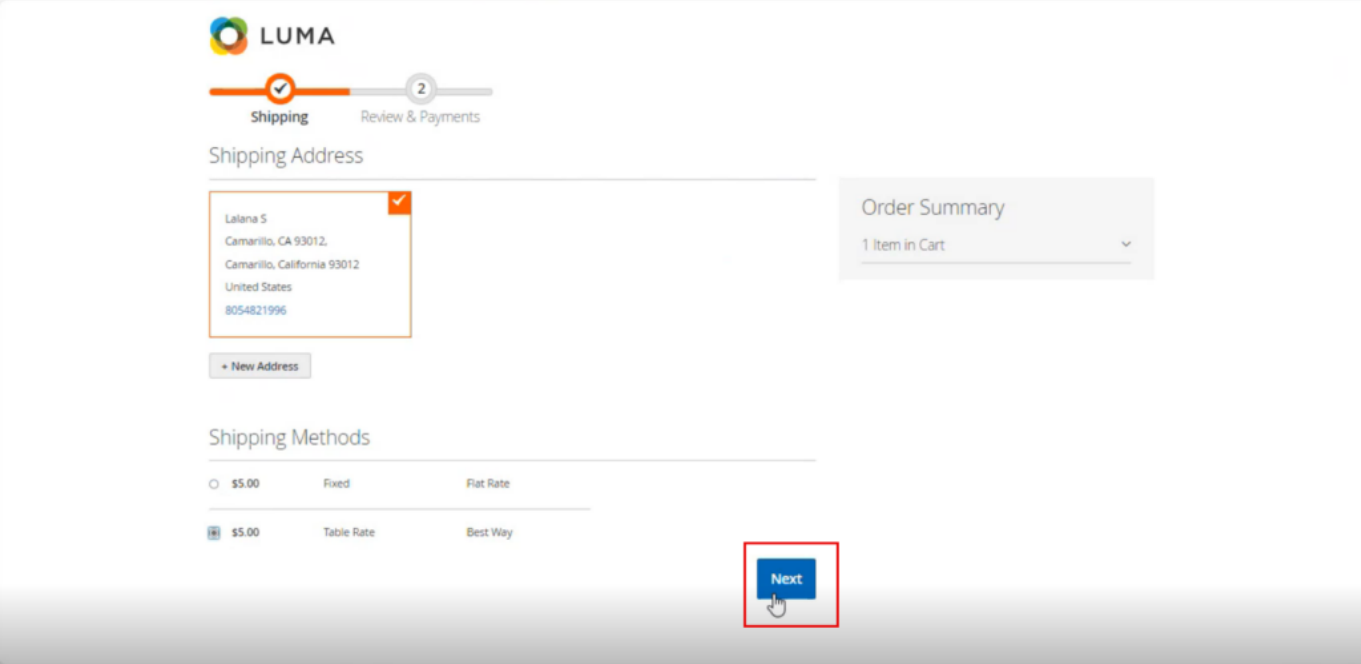
Check Out with Multiple Addresses

About us
Customer Service

Privacy and Cookie Policy
Search Terms

Enter your email address [Subscribe](#)

Proceed to checkout



LUMA

Shipping Review & Payments

Shipping Address

Lalana S
Camarillo, CA 93012,
Camarillo, California 93012
United States
8054821996

+ New Address

Shipping Methods

☐ \$5.00 Fixed Flat Rate

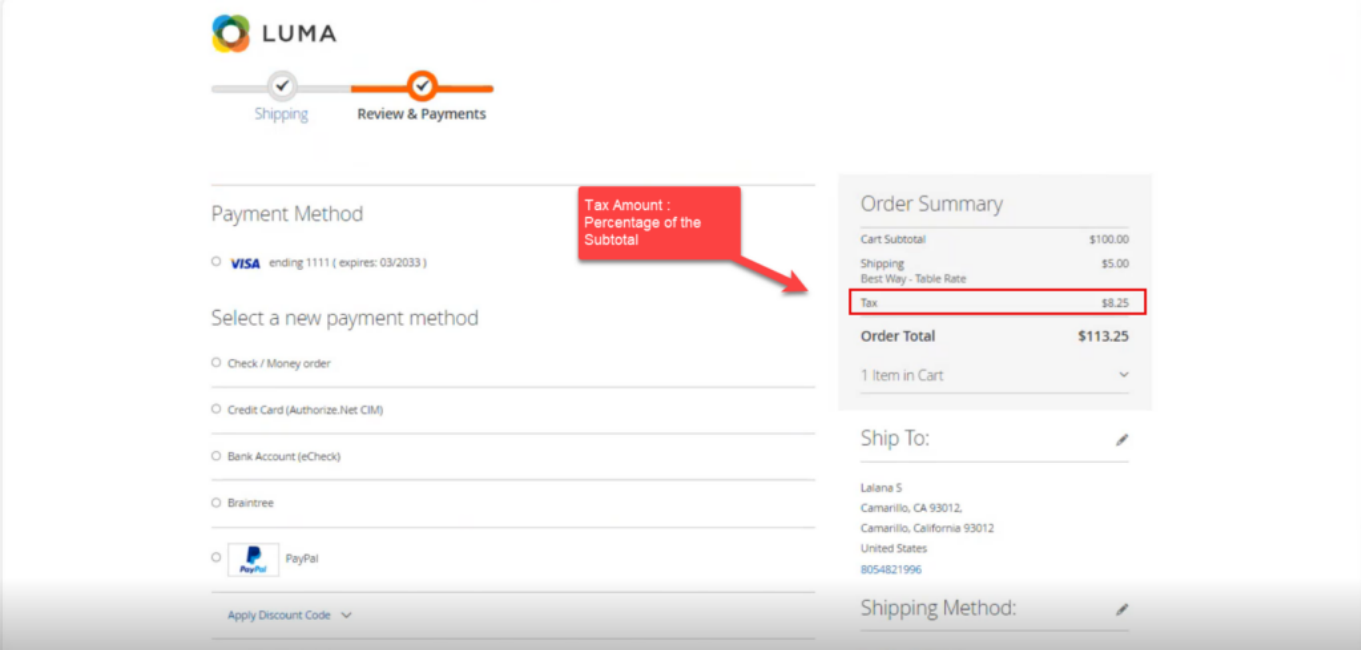
☒ \$5.00 Table Rate Best Way

Next

Order Summary

1 Item in Cart

Click on Next from the Shipping Screen



LUMA

Shipping Review & Payments

Payment Method

☒ VISA ending 1111 (expires: 03/2033)

Select a new payment method

☐ Check / Money order

☐ Credit Card (Authorize.Net CIM)

☐ Bank Account (eCheck)

☐ Braintree

☐ PayPal

Apply Discount Code

Tax Amount :
Percentage of the
Subtotal

Order Summary

Cart Subtotal \$100.00

Shipping Best Way - Table Rate \$5.00

Tax \$8.25

Order Total \$113.25

1 Item in Cart

Ship To:

Lalana S
Camarillo, CA 93012,
Camarillo, California 93012
United States
8054821996

Shipping Method:

Best Way - Table Rate

Tax percentage is calculated on the Subtotal



Payment Method

☐ VISA ending 1111 (expires: 03/2033)

Select a new payment method

☒ Check / Money order

☒ My billing and shipping address are the same

Lalana S
Camarillo, CA 93012,
Camarillo, California 93012
United States
8054821996

Place Order

☐ Credit Card (Authorize.Net CIM)

☐ Bank Account (eCheck)

☐ Braintree

☐ PayPal

Apply Discount Code

Apply Gift Card

Order Summary

Cart Subtotal	\$100.00
Shipping Best Way - Table Rate	\$5.00
Tax	\$8.25
Order Total	\$113.25

1 Item in Cart

Ship To:

Lalana S
Camarillo, CA 93012,
Camarillo, California 93012
United States
8054821996

Shipping Method:

Best Way - Table Rate

Payment Method selected

Welcome, Lalana S!

LUMA

Search entire store here...

Kbottle

Thank you for your purchase!

[Print receipt](#)

Your order number is: 244000000686.

We'll email you an order confirmation with details and tracking info.

[Continue Shopping](#)

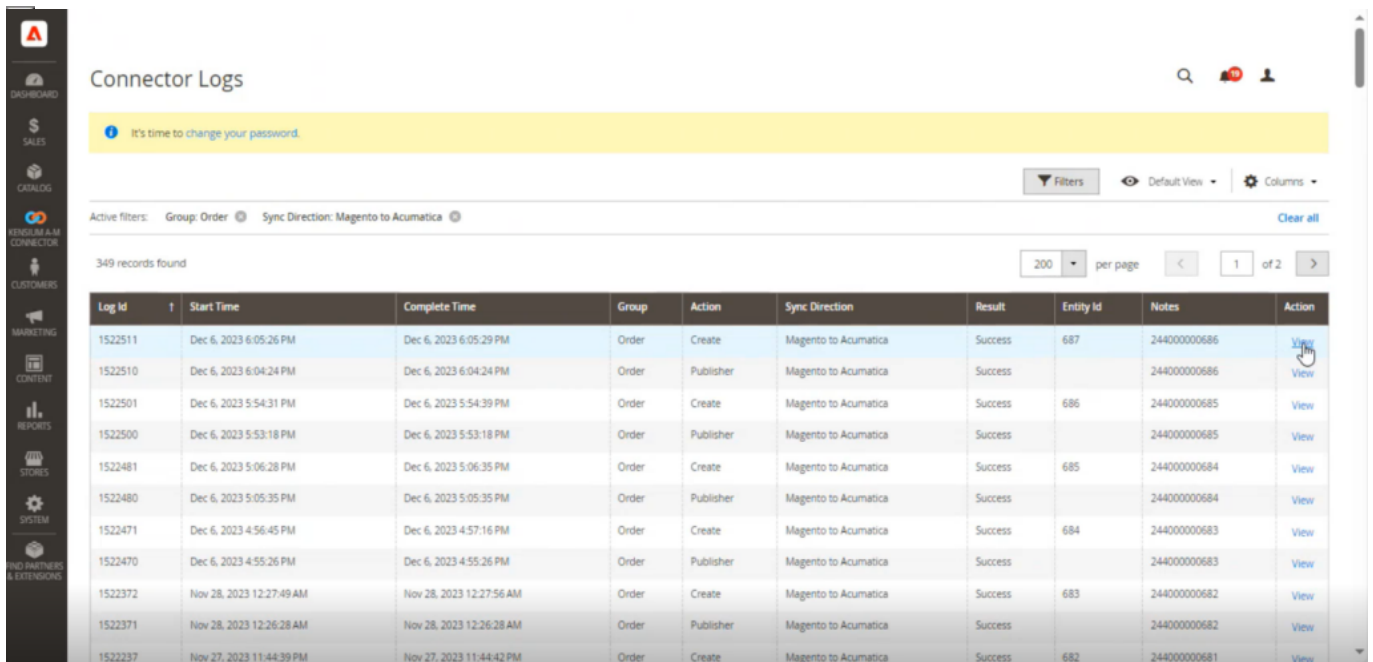
[About us](#)
[Customer Service](#)

[Privacy and Cookie Policy](#)
[Search Terms](#)
[Advanced Search](#)
[Contact Us](#)

Enter your email address [Subscribe](#)

Order Placed with Reference Number

Step 3: Go to the Connector Logs in Magento.



Connector Logs

It's time to change your password.

Filters Default View Columns

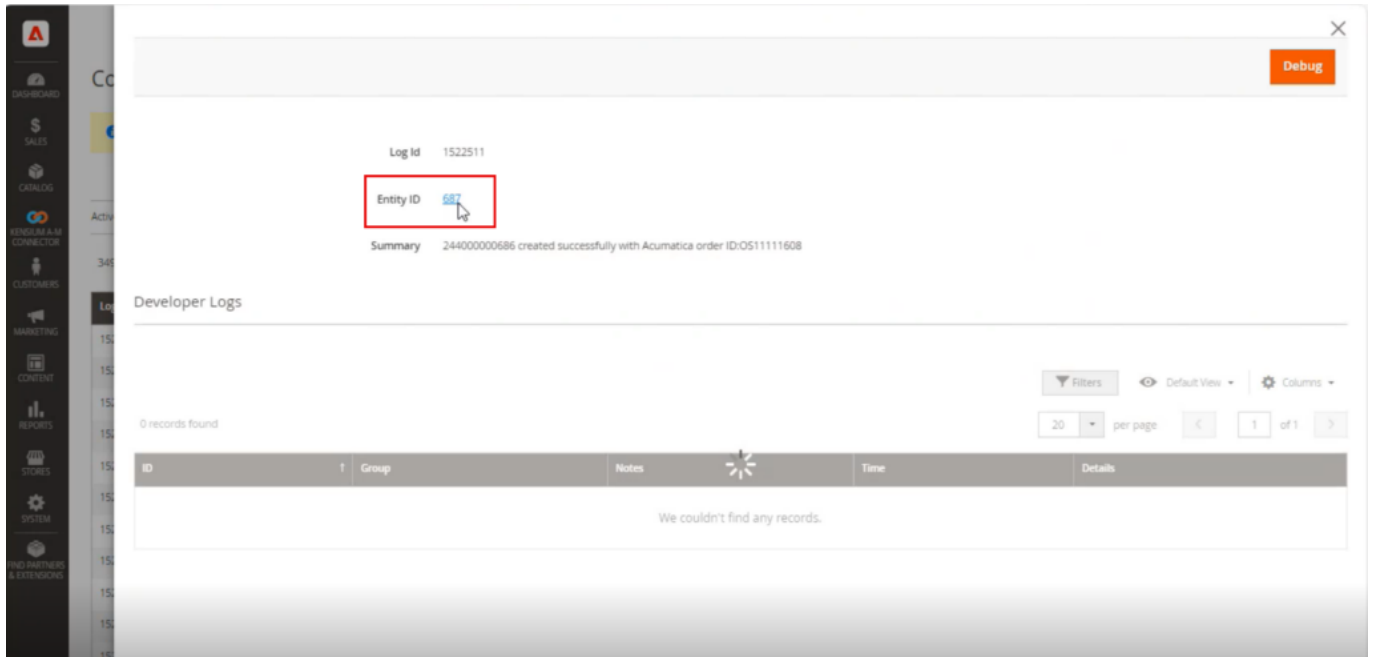
Active filters: Group: Order Sync Direction: Magento to Acumatica Clear all

349 records found 200 per page 1 of 2

Log Id	Start Time	Complete Time	Group	Action	Sync Direction	Result	Entity Id	Notes	Action
1522511	Dec 6, 2023 6:05:26 PM	Dec 6, 2023 6:05:29 PM	Order	Create	Magento to Acumatica	Success	687	244000000686	View
1522510	Dec 6, 2023 6:04:24 PM	Dec 6, 2023 6:04:24 PM	Order	Publisher	Magento to Acumatica	Success		244000000686	View
1522501	Dec 6, 2023 5:54:31 PM	Dec 6, 2023 5:54:39 PM	Order	Create	Magento to Acumatica	Success	686	244000000685	View
1522500	Dec 6, 2023 5:53:18 PM	Dec 6, 2023 5:53:18 PM	Order	Publisher	Magento to Acumatica	Success		244000000685	View
1522481	Dec 6, 2023 5:06:28 PM	Dec 6, 2023 5:06:35 PM	Order	Create	Magento to Acumatica	Success	685	244000000684	View
1522480	Dec 6, 2023 5:05:35 PM	Dec 6, 2023 5:05:35 PM	Order	Publisher	Magento to Acumatica	Success		244000000684	View
1522471	Dec 6, 2023 4:56:45 PM	Dec 6, 2023 4:57:16 PM	Order	Create	Magento to Acumatica	Success	684	244000000683	View
1522470	Dec 6, 2023 4:55:26 PM	Dec 6, 2023 4:55:26 PM	Order	Publisher	Magento to Acumatica	Success		244000000683	View
1522372	Nov 28, 2023 12:27:49 AM	Nov 28, 2023 12:27:56 AM	Order	Create	Magento to Acumatica	Success	683	244000000682	View
1522371	Nov 28, 2023 12:26:28 AM	Nov 28, 2023 12:26:28 AM	Order	Publisher	Magento to Acumatica	Success		244000000682	View
1522237	Nov 27, 2023 11:44:39 PM	Nov 27, 2023 11:44:42 PM	Order	Create	Magento to Acumatica	Success	682	244000000681	View


Order Created Successfully

Step 4: Click on view at the extreme right grid and upon opening the screen click on the [Entity ID].



Click on the Entity ID

Step 5: Upon clicking you will be able to view the Tax Amount based on the Tax Rate and the Tax Percentage.



#244000000686

[Back](#)
[Login as Customer](#)
[Cancel](#)
[Send Email](#)
[Hold](#)
[Invoice](#)
[Ship](#)
[Reorder](#)
[Edit](#)
[Order Lookup](#)

Dashboard

Sales

Catalog

Kongum A-M Connector

Customers

Marketing

Content

Reports

Stores

System

Find Partners & Extensions

Billing Address [Edit](#)

Lalana S
Camarillo, CA 93012
Camarillo, California, 93012
United States
T: 8054821996

Shipping Address [Edit](#)

Lalana S
Camarillo, CA 93012
Camarillo, California, 93012
United States
T: 8054821996

Payment & Shipping Method

Payment Information

Check / Money order
The order was placed using USD.

Shipping & Handling Information

Best Way - Table Rate \$5.00

Items Ordered

Product	Item Status	Original Price	Price	Qty	Subtotal	Tax Amount	Tax Percen	Search	...	nt	Row Total
Airpods	Ordered	\$100.00	\$100.00	Ordered 1	\$100.00	\$8.25	8.25%				\$108.25
SKU: AIRPODS											

Order Total

Notes for this Order

Status
Pending

Order Totals


Subtotal
\$100.00

Tax Amount

Tax Percentage

Tax Amount and the Tax Percentage

Step 6: From the same screen check the Acumatica Order Number.



Dashboard
Sales
Catalog
Kongum A.M. Connector
Customers
Marketing
Content
Reports
Stores
System
Find Partners & Extensions

Back
Login as Customer
Cancel
Send Email
Hold
Invoice
Ship
Reorder
Edit
Order Lookup

It's time to change your password.

ORDER VIEW
Information
Invoices
Credit Memos
Shipments
Comments History

Order & Account Information

Order # 244000000686 (The order confirmation email was sent)

Order Date	Dec 6, 2023, 6:04:21 PM
Order Status	Pending
Purchased From	Main Website Main Website Store Default Store View
Placed from IP	49.204.10.187

Account Information

Acumatica order number: OS11111608

Customer Name	Lalana S
Email	lalana@test.com
Customer Group	General

Address Information

Billing Address

Lalana S
Camarillo, CA 93012
Camarillo, California, 93012
United States
T: 8054821996

Shipping Address

Lalana S
Camarillo, CA 93012
Camarillo, California, 93012
United States
T: 8054821996

Payment & Shipping Method

Payment Information

Shipping & Handling Information

Acumatica Order Number

Step 7: Go to the **[Connector Logs]** of Acumatica to view the details of the order.

Acumatica		Search...	Revision Two Products Products Wholesale	12/6/2023 1:06 AM	admin admin
Connector Logs		CUSTOMIZATION TOOLS			
Action Type: <input type="text"/> Level: <input type="text"/> Message: <input type="text"/>		From Date: <input type="text"/> From Time: <input type="text"/> To Date: <input type="text"/> To Time: <input type="text"/>			
	Level	Action Type	Message	Magento Endpoint Url	Description
	INFO	Inventory Sync	["count":1,"products":[{"sku":"AIRPODS","InventoryDetails":{"Invent...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/inventory	Inventory(S
	INFO	Sales Order Update Sync	["orders":[{"OrderType":"SO","OrderNb":"OS11111608","Status":"O...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderlookup	Order upda
	INFO	Order Status Sync	["orders":[{"acumatica_order_id":"OS11111608","magento_order_id...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderstatus	Order Stau
	INFO	Data Retrieval	OS11111608	KN.MC.50.37	Received th
	INFO	Sales Order Update Sync	["orders":[{"acumatica_order_id":"OS11111608","magento_order_id...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderlookup	Order upda
	INFO	Data Retrieval	OS11111607	KN.MC.50.37	Received th
	INFO	Inventory Sync	["count":1,"products":[{"sku":"AIRPODS","InventoryDetails":{"Invent...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/inventory	Inventory(S
	INFO	Order Status Sync	["orders":[{"acumatica_order_id":"OS11111607","magento_order_id...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderstatus	Order Stau
	INFO	Sales Order Update Sync	["orders":[{"OrderType":"SO","OrderNb":"OS11111607","Status":"O...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/orderlookup	Order upda
	INFO	Data Retrieval	ECUS000071	KN.MC.50.40	Received th
	INFO	Data Retrieval	ECUS000071	KN.MC.50.40	Received th
	INFO	Data Retrieval	ECUS000071	KN.MC.50.40	Received th
	INFO	Customer Sync	["customers":[{"CustomerID":"ECUS000071","Email":"talana@test...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/customer	Customer(S
	INFO	Customer Sync	["customers":[{"CustomerID":"ECUS000071","Email":"talana@test...	https://magento244beta4.kensiumcommerce.com/rest/V1/acumaticaconnector/customer	Customer(S

Connector Logs

Step 8: go to the respective Sales Order in the Acumatica and click on the TAXES tab you can view the Taxable Amount and Tax Amount.

Acumatica

Search...

Revision Two Products
Products Wholesale

12/6/2023
1:06 AM

admin admin

Sales Orders
SO OS11111608 - Lalana S

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

QUICK PROCESS CREATE SHIPMENT HOLD

Order Type: SO Order Nbr.: OS11111608 Status: Open Date: 12/6/2023 Requested On: 12/6/2023 Customer Ord.: 24400000088 External Refer...

Customer: ECU5000071 - Lalana S Location: MCL587172 - MCL587172 Contact: Currency: USD 1.00 Project: X - Non-Project Code

Ordered Qty.: 1.00 Discount Total: 0.00 VAT Exempt T...: 0.00 VAT Taxable T...: 0.00 Tax Total: 8.25 Order Total: 113.25

DESCRIPTION:

TAXES

Tax ID	Tax Rate	Taxable Amount	Tax Amount
MANUALID	0.000000	100.00	8.25

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS MAGENTO CONNECTOR DATA

Magento Connector

Taxable Amount and Tax Amount

Step 9: As per the Mapping in the Magento under manual ID you can view the TAXABLE category.

Acumatica

Search

Revision Two Products
Products Wholesale

12/6/2023
1:07 AM

admin admin

NOTES FILES CUSTOMIZATION TOOLS

Taxes

MANUALID

TAX SETTINGS

* Tax ID: **MANUALID**

Description: **MANUALID**

Tax Type: **Sales**

☐ Partially Deductible VAT

☐ Reverse VAT

☐ Statistical VAT

☐ Include in VAT Exempt Total

☐ Include in VAT Taxable Total

☐ Pending VAT

☐ Direct-Entry Tax

Calculation Rule: **Exclusive Document-Level**

Cash Discount: **Does Not Affect Taxable Amount**

☐ Exclude from Tax-on-Tax Calculation

Tax Agency: **AVALLARA - Avalara Tax Agency**

Not Valid After:

MAGENTO CONNECTOR ORDERS

TAX SCHEDULE CATEGORIES ZONES GLACCOUNTS

* Tax Category	Exclude Listed Taxes	Description
TAXABLE	<input type="checkbox"/>	Taxable Goods and Services

Taxbale Categories