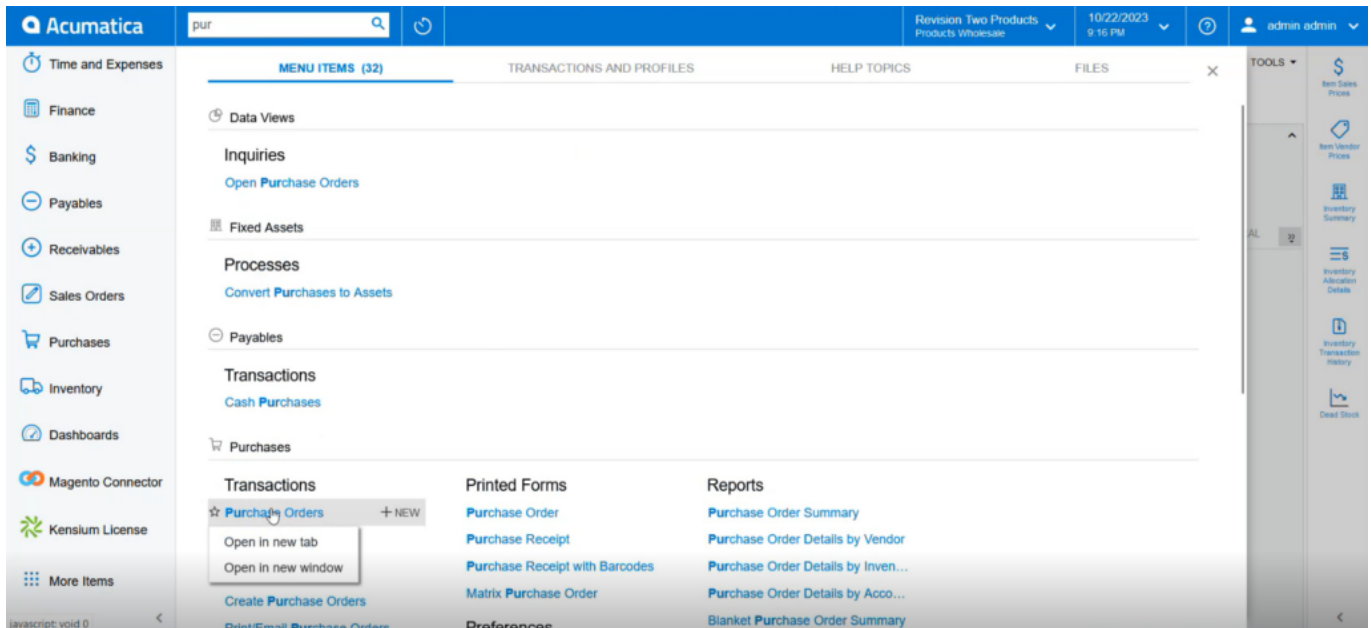


Inventory in Acumatica Through PO Receipts



To access the inventory through PO Receipt you need to go to Payables on the left panel and click on Purchase Orders under [Transaction].



Purchase Orders under [Transaction]

Click on the [New] or + sign to create the purchase order. The logic of warehouse i.e., Wholesale and Retail remains the same. In the Setup Parameter of Acumatica, these two warehouse types are defined.

To create the PO receipt, follow the steps.

Step 1. Create the PO with all the details including the Warehouse details as shown below. In the following screenshot apart from Wholesale and Retail another warehouse has been selected.

Acumatica

Search...

Revision Two Products
Products Wholesale

10/22/2023
9:18 PM

admin admin

Purchase Orders

Normal - Acitai Systems - Computer Services For Business

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

REMOVE HOLD

Type: Normal
Order Nbr: <NEW>
Status: On Hold
Date: 10/22/2023
Promised On: 10/22/2023
Description:

Vendor: ACITASYST - Acitai Systems - Comp.
Location: MAIN - Primary Location
Owner: EP00000002 - Maxwell Baker
Currency: USD 1.00
Vendor Ref:

Line Total: 0.00
Discount Total: 0.00
VAT Exempt To: 0.00
VAT Taxable To: 0.00
Tax Total: 0.00
Order Total: 0.00

DETAILS TAXES SHIPPING VENDOR INFO APPROVALS DISCOUNTS PO HISTORY PREPAYMENTS CHANGE ORDERS OTHER

ADD ITEMS ADD MATRIX ITEMS ADD BLANKET PO ADD BLANKET PO LINE VIEW SO DEMAND

Branch	Inventory ID	Line Type	Warehouse	Line Description	UOM	Order Qty.	Qty. On Receipts	Unit Cost	Ext. Cost	Kit Inventor ID
PRODWHOLE	LAPTOPCHARGER	Goods for IN	RETAIL	Laptop Charger 1235	EA	5.00	0.00	0.00	0.00	
PRODWHOLE	LAPTOPCHARGER	Goods for IN	WHOLESALE	Laptop Charger 1235	EA	6.00	0.00	0.00	0.00	
PRODWHOLE	LAPTOPCHARGER	Goods for IN	SMWARE	Laptop Charger 1235	EA	10.00	0.00	0.00	0.00	

P.O Receipt for Inventory

Step 2: Click on [Remove Hold] to remove the P.O.

Acumatica

Search...

Revision Two Products
Products Wholesale

10/22/2023
9:18 PM

admin admin

Purchase Orders

Normal - Acitai Systems - Computer Services For Business

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

REMOVE HOLD

Type: Normal
Order Nbr: <NEW>
Status: On Hold
Date: 10/22/2023
Promised On: 10/22/2023
Description:

Vendor: ACITASYST - Acitai Systems - Comp.
Location: MAIN - Primary Location
Owner: EP00000002 - Maxwell Baker
Currency: USD 1.00
Vendor Ref:

Line Total: 0.00
Discount Total: 0.00
VAT Exempt To: 0.00
VAT Taxable To: 0.00
Tax Total: 0.00
Order Total: 0.00

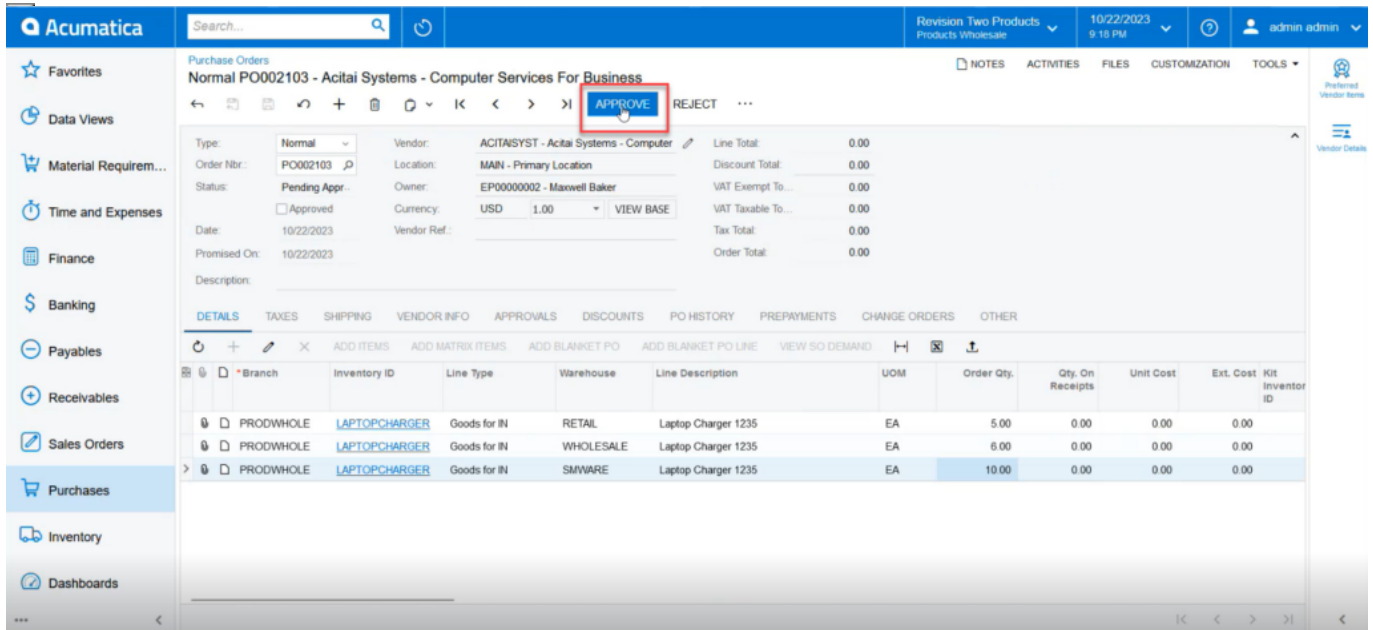
DETAILS TAXES SHIPPING VENDOR INFO APPROVALS DISCOUNTS PO HISTORY PREPAYMENTS CHANGE ORDERS OTHER

ADD ITEMS ADD MATRIX ITEMS ADD BLANKET PO ADD BLANKET PO LINE VIEW SO DEMAND

Branch	Inventory ID	Line Type	Warehouse	Line Description	UOM	Order Qty.	Qty. On Receipts	Unit Cost	Ext. Cost	Kit Inventor ID
PRODWHOLE	LAPTOPCHARGER	Goods for IN	RETAIL	Laptop Charger 1235	EA	5.00	0.00	0.00	0.00	
PRODWHOLE	LAPTOPCHARGER	Goods for IN	WHOLESALE	Laptop Charger 1235	EA	6.00	0.00	0.00	0.00	
PRODWHOLE	LAPTOPCHARGER	Goods for IN	SMWARE	Laptop Charger 1235	EA	10.00	0.00	0.00	0.00	

Remove Hold P.O

Step 3: Click on the [Approve] button to proceed.



Acumatica

Search...

Revision Two Products
Products Wholesale

10/22/2023
9:18 PM

admin admin

Notes ACTIVITIES FILES CUSTOMIZATION TOOLS

Normal PO002103 - Acitai Systems - Computer Services For Business

APPROVE REJECT

Type: Normal Vendor: ACITAIYST - Acitai Systems - Computer Line Total: 0.00
 Order Nbr: PO002103 Location: MAIN - Primary Location Discount Total: 0.00
 Status: Pending Appr. Owner: EP00000002 - Maxwell Baker VAT Exempt To: 0.00
 Date: 10/22/2023 Currency: USD 1.00 VIEW BASE VAT Taxable To: 0.00
 Promised On: 10/22/2023 Vendor Ref: Tax Total: 0.00
 Order Total: 0.00

Description:

DETAILS TAXES SHIPPING VENDOR INFO APPROVALS DISCOUNTS PO HISTORY PREPAYMENTS CHANGE ORDERS OTHER

Branch	Inventory ID	Line Type	Warehouse	Line Description	UOM	Order Qty.	Qty. On Receipts	Unit Cost	Ext. Cost	Kit Inventor ID
PRODWHOLE	LAPTOPCHARGER	Goods for IN	RETAIL	Laptop Charger 1235	EA	5.00	0.00	0.00	0.00	
PRODWHOLE	LAPTOPCHARGER	Goods for IN	WHOLESALE	Laptop Charger 1235	EA	6.00	0.00	0.00	0.00	
PRODWHOLE	LAPTOPCHARGER	Goods for IN	SMWARE	Laptop Charger 1235	EA	10.00	0.00	0.00	0.00	

Approve Hold P.O

Step 4: Click on the [Enter PO Receipt].

Acumatica Search... Revision Two Products Products Wholesale 10/22/2023 9:18 PM admin admin

Purchase Orders Normal PO002103 - Acitai Systems - Computer Services For Business NOTES ACTIVITY

ENTER PO RECEIPT

Executing. Press to abort 00:00:02 CANCEL

Type: Normal Vendor: ACITAI/ST - Acitai Systems - Computer Line Total: 0.00
 Order Nbr.: PO002103 Location: MAIN - Primary Location Discount Total: 0.00
 Status: Open Owner: EP00000002 - Maxwell Baker VAT Exempt To: 0.00
 Date: 10/22/2023 Currency: USD 1.00 VIEW BASE VAT Taxable To: 0.00
 Promised On: 10/22/2023 Vendor Ref: Tax Total: 0.00
 Description: Order Total: 0.00

DETAILS TAXES SHIPPING VENDOR INFO APPROVALS DISCOUNTS PO HISTORY PREPAYMENTS CHANGE ORDERS OTHER

Branch	Inventory ID	Line Type	Warehouse	Line Description	UOM	Order Qty.	Qty. On Receipts	Unit Cost	Ext. Cost	Kit Inventor ID
PRODWHOLE	LAPTOPCHARGER	Goods for IN	RETAIL	Laptop Charger 1235	EA	5.00	0.00	0.00	0.00	
PRODWHOLE	LAPTOPCHARGER	Goods for IN	WHOLESALE	Laptop Charger 1235	EA	6.00	0.00	0.00	0.00	
PRODWHOLE	LAPTOPCHARGER	Goods for IN	SMWARE	Laptop Charger 1235	EA	10.00	0.00	0.00	0.00	

Click on [Enter PO Receipt]

Step 5: Enter the Reference Number and click on the [Release] button to proceed. The application will execute the release procedure.

Acumatica Search... Revision Two Products Products Wholesale 10/22/2023 9:18 PM admin admin

Purchase Receipts Receipt - Acitai Systems - Computer Services For Business NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

RELEASE

Type: Receipt Vendor: ACITAI/ST - Acitai Systems - Computer Total Qty: 21.00
 Receipt Nbr.: <NEW> Location: MAIN - Primary Location Unbilled Quantity: 21.00
 Status: Balanced Currency: USD 1.00 VIEW BASE Total Cost: 0.00
 Date: 10/22/2023 Create Bill
 Post Period: 10-2023 Vendor Ref: 12456
 Workgroup:
 Owner:

DETAILS ORDERS PUT AWAY HISTORY BILLING LANDED COSTS OTHER

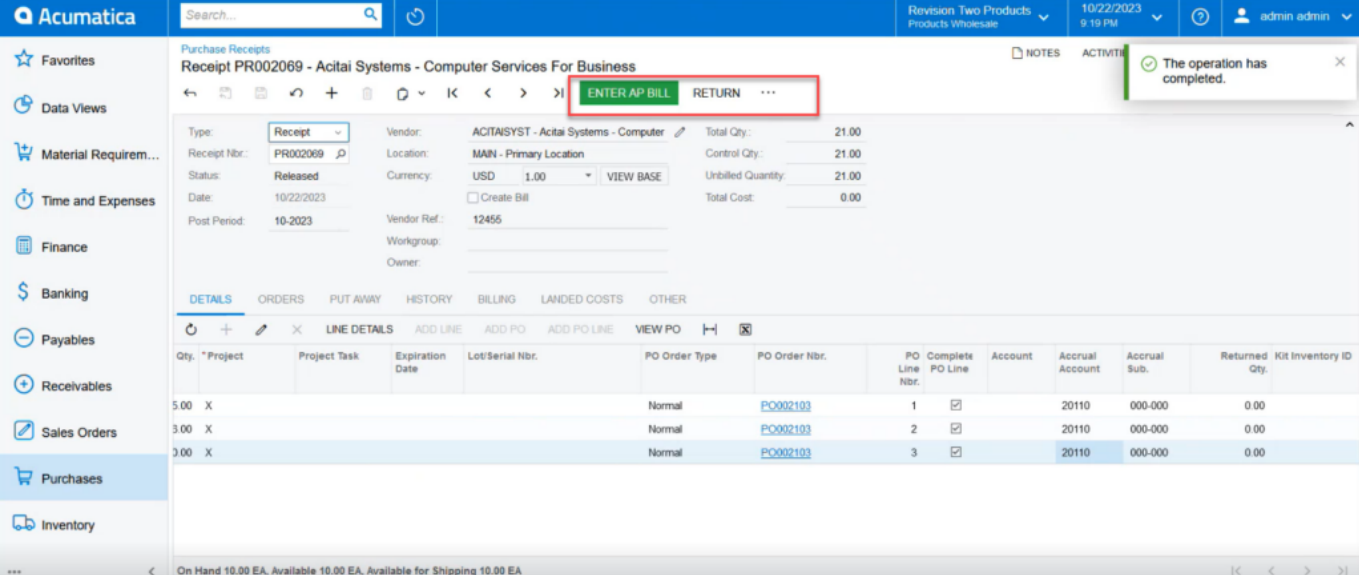
Branch	Inventory ID	Line Type	Warehouse	Location	Transaction Descr.	UOM	Ordered Qty.	Open Qty.	Receipt Qty.	*Project
PRODWHOLE	LAPTOPCHARGER	Goods for IN	RETAIL	STORAGE	Laptop Charger 1235	EA	5.00	0.00	5.00	X
PRODWHOLE	LAPTOPCHARGER	Goods for IN	WHOLESALE	R1S1	Laptop Charger 1235	EA	6.00	0.00	6.00	X
PRODWHOLE	LAPTOPCHARGER	Goods for IN	SMWARE	SMLOCATION	Laptop Charger 1235	EA	10.00	0.00	10.00	X

On Hand 0.00 EA, Available 0.00 EA, Available for Shipping 0.00 EA

Click on the [Release] button to proceed.



Step 6: After successful [Release] you will be redirected to the following screen.



Acumatica

Search...

Revision: Two Products
Products: Wholesale

10/22/2023
9:10 PM

admin admin

Purchase Receipts

Receipt PR002069 - Acitai Systems - Computer Services For Business

NOTES ACTIVITY

The operation has completed.

ENTER AP BILL RETURN ...

Type: Receipt
Receipt Nbr.: PR002069
Status: Released
Date: 10/22/2023
Post Period: 10-2023

Vendor: ACITAI/ST - Acitai Systems - Computer
Location: MAIN - Primary Location
Currency: USD 1.00
VIEW BASE
Create Bill
Vendor Ref.: 12455
Workgroup:
Owner:

Total Qty.: 21.00
Control Qty.: 21.00
Unbilled Quantity: 21.00
Total Cost: 0.00

DETAILS ORDERS PUT AWAY HISTORY BILLING LANDED COSTS OTHER

Qty.	Project	Project Task	Expiration Date	Lot/Serial Nbr.	PO Order Type	PO Order Nbr.	PO Line Nbr.	Complete	Account	Accrual Account	Accrual Sub.	Returned Qty.	Kit Inventory ID
5.00	X				Normal	PO002103	1	<input checked="" type="checkbox"/>	20110	000-000	0.00		
3.00	X				Normal	PO002103	2	<input checked="" type="checkbox"/>	20110	000-000	0.00		
3.00	X				Normal	PO002103	3	<input checked="" type="checkbox"/>	20110	000-000	0.00		

On Hand 10.00 EA, Available 10.00 EA, Available for Shipping 10.00 EA

Enter AP Bill and Return Screen

Step 7. Now go to the Acumatica Connector Log. The connector log will show the quantity of Warehouse Wholesale and Retail.

Acumatica		Search...	Revision Two Products Products Wholesale	10/22/2023 9:19 PM	admin admin
Time and Expenses	Connector Logs				
Finance					
Banking					
Payables					
Receivables					
Sales Orders					
Purchases					
Inventory					
Dashboards					
Magento Connector					
Kensium License					
More Items					

Action Type	From Date	From Time	To Date	To Time	Message
Inventory Sync					["count":1,"products":[{"sku":"LAPTOPCHARGER","inventoryDetails":{"inventory":{"type":"Warehouse","qtyavl":6.00,"qtyavlshipping":6.00,"qtyonhand":... https://image
Inventory Sync					["count":1,"products":[{"sku":"LAPTOPCHARGER","inventoryDetails":{"inventory":{"type":"Warehouse","qtyavl":6.00,"qtyavlshipping":6.00,"qtyonhand":... https://image
Product Sync					["Products":[{"InventoryID":"LAPTOPCHARGER","inventoryDetails":{"inventory":{"type":"Warehouse","qtyavl":6.00,"qtyavlshipping":6.00,"qtyonhand":... https://image
Inventory Sync					["count":1,"products":[{"sku":"LAPTOPCHARGER","inventoryDetails":{"inventory":{"type":"Warehouse","qtyavl":6.00,"qtyavlshipping":6.00,"qtyonhand":... https://image
Inventory Sync					["count":1,"products":[{"sku":"LAPTOPCHARGER","inventoryDetails":{"inventory":{"type":"Warehouse","qtyavl":6.00,"qtyavlshipping":6.00,"qtyonhand":... https://image
Data Retrieval					PUMA-Gr-M
Data Retrieval					PUMA-Wh-L
Data Retrieval					PUMA-Wh-S
Data Retrieval					PUMA-Bi-L
Data Retrieval					PUMA-Gr-L
Data Retrieval					PUMA-Gr-M
Data Retrieval					PUMA-Wh-L
Data Retrieval					PUMA-Wh-S


Quantity shows as 11 (6+5)

Step 8: Go to the Magento Connector Log. The connector log will show the Inventory is published.

Connector Logs									
It's time to change your password.									
90544 records found									
Log Id	Start Time	Complete Time	Group	Action	Sync Direction	Result	Entity Id	Notes	Action
1520382	Oct 23, 2023 2:19:33 PM	Oct 23, 2023 2:19:33 PM	Inventory	Publisher	Acumatica to Magento	Success		LAPTOPCHARGER	View
1520381	Oct 23, 2023 2:19:32 PM	Oct 23, 2023 2:19:32 PM	Inventory	Publisher	Acumatica to Magento	Success		LAPTOPCHARGER	View
1520380	Oct 23, 2023 2:19:32 PM	Oct 23, 2023 2:19:32 PM	Product	Publisher	Acumatica to Magento	Success		LAPTOPCHARGER	View
1520379	Oct 23, 2023 2:19:20 PM	Oct 23, 2023 2:19:20 PM	Inventory	Update	Acumatica to Magento	Success	432792	LAPTOPCHARGER	View
1520378	Oct 23, 2023 2:19:19 PM	Oct 23, 2023 2:19:20 PM	Inventory	Update	Acumatica to Magento	Success	432792	LAPTOPCHARGER	View
1520377	Oct 23, 2023 2:18:18 PM	Oct 23, 2023 2:18:18 PM	Inventory	Publisher	Acumatica to Magento	Success		LAPTOPCHARGER	View
1520376	Oct 23, 2023 2:18:18 PM	Oct 23, 2023 2:18:18 PM	Inventory	Publisher	Acumatica to Magento	Success		LAPTOPCHARGER	View
1520375	Oct 23, 2023 2:18:13 PM	Oct 23, 2023 2:18:14 PM	Inventory	Update	Acumatica to Magento	Success	432792	LAPTOPCHARGER	View

Inventory Published in the Connector Log

Step 9: Upon refreshing the screen, you will be able to view that the inventory is updated in Magento.



DASHBOARD
SALES
CATALOG
KENDRA A.M. CONNECTOR
CUSTOMERS
MARKETING
CONTENT
REPORTS
STORES
SYSTEM

Connector Logs

It's time to change your password.

Filters
Default View
Columns

90547 records found

100 per page
1 of 906

Log Id	Start Time	Complete Time	Group	Action	Sync Direction	Result	Entity Id	Notes	Action
1520385	Oct 23, 2023 2:20:17 PM	Oct 23, 2023 2:20:18 PM	Product	Update	Acumatica to Magento	Success	432792	LAPTOPCHARGER	View
1520384	Oct 23, 2023 2:20:17 PM	Oct 23, 2023 2:20:17 PM	Inventory	Update	Acumatica to Magento	Success	432792	LAPTOPCHARGER	View
1520383	Oct 23, 2023 2:20:16 PM	Oct 23, 2023 2:20:17 PM	Inventory	Update	Acumatica to Magento	Success	432792	LAPTOPCHARGER	View
1520382	Oct 23, 2023 2:19:33 PM	Oct 23, 2023 2:19:33 PM	Inventory	Publisher	Acumatica to Magento	Success		LAPTOPCHARGER	View
1520381	Oct 23, 2023 2:19:32 PM	Oct 23, 2023 2:19:32 PM	Inventory	Publisher	Acumatica to Magento	Success		LAPTOPCHARGER	View
1520380	Oct 23, 2023 2:19:32 PM	Oct 23, 2023 2:19:32 PM	Product	Publisher	Acumatica to Magento	Success		LAPTOPCHARGER	View
1520379	Oct 23, 2023 2:19:20 PM	Oct 23, 2023 2:19:20 PM	Inventory	Update	Acumatica to Magento	Success	432792	LAPTOPCHARGER	View
1520378	Oct 23, 2023 2:19:19 PM	Oct 23, 2023 2:19:20 PM	Inventory	Update	Acumatica to Magento	Success	432792	LAPTOPCHARGER	View

Inventory Updated in the Connector Logs

Step 10: Click on view and go to the Product Details. The page displays the Quantity and Stock Status (In-Stock). When the quantity becomes 0 the stock status will change to out of stock.



DASHBOARD

SALES

CATALOG

KENDUUM A-M CONNECTOR

CUSTOMERS

MARKETING

CONTENT

REPORTS

STORES

SYSTEM

FIND PARTNERS & EXTENSIONS

Laptop Charger 1235

← Back

Add Attribute

Save

SKU *
[global]

LAPTOPCHARGER

Price *
[global]

\$ 1,500.00

Tax Class
[website]

EXEMPT

Quantity
[global]

11

Advanced Inventory

Stock Status
[global]

In Stock

Weight
[global]

lbs

This item has weight

Visibility
[store view]

Catalog, Search

Categories
[global]

Select...

New Category

Set Product as New
[website]

No

Country of Manufacture

Quantity and Stock Status



When the Child Items quantity becomes zero then the Parent Item automatically becomes zero in terms of quantity and the stock status will change to out of stock automatically.