

Batch Process in Acumatica

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The batch process in Acumatica refers to sending bulk data from Acumatica to Magento. To access the Batch Processes, you need to click on the Magento Connector on the left panel of the screen and the Batch Process will appear.

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Finance	Magento Connector				4 ¢	×	OMIZATION TOOLS -
\$ Banking	Configuration	Real-Time Processes	Batch Processes	-			^
Projects	Initialize	Product	Product				
Payables	Magento Endpoints Manage Substitute Lists	Status Price	Sales Prices Category				
+ Receivables	License	Inventory Sales Price	Customer Sales Order				updated successfully in Ma
Sales Orders	Dashboards Sync Status Dashboard	S3 Image Sync	Shipment				updated successfully in Mag ated successfully in Magenti
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2 ^{\$} Payroll	APIs	Customer Sales Order	Sales Order				s) created/updated success a Product Data Retrieval cal
Dashboards	Product Schema	Order Status	Shipment Initial Data Management				reated/updated successfully
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More Items	Product Data Category Data	Shipment Clear Logs	Reports Entity Sync Status				reated/updated successfully
<	Customer Data	Sync Status Monitor	Show Less				×

Metadata Process All

Products: Products will have a couple of filters by which you can fetch the data. If you choose Sync Data as Product Data, you will get the following checkboxes.

- Initialize Product Data including Quantity.
- Filter by dates
- Filter by Item Class
- Filter by SKU
- Text box to enter the SKU
- Filter by Sales Category
- Filter by Attributes





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Finance	Magento Connector				우 @>	×	OMIZATION TOOLS -
 Banking Projects Payables Receivables Sales Orders 	Configuration Setup Parameters Initialize Magento Endpoints Manage Substitute Lists License Dashboards Sync Status Dashboard	Real-Time Processes Product Status Price Inventory Sales Price S3 Image Sync Update Kit Cty	Batch Processes Metadata Product to Sales Prices Category Customer Sales Order Shipment				^
 ♀ Purchases ♀ Inventory ♀ Payroll ⊘ Dashboards 	Schema Management Product Category Customer APIs Product Schema	Refresh Sales Prices Category Customer Sales Order Order Status Sales Order Update	Schedule Batch Process Product Customer Sales Order Shipment Initial Data Management				ItemStatus La MG On
Magento Connector	Category Schema Customer Schema Product Data Category Data Customer Data	RC Order Update Shipment Clear Logs	Product Data Initialization Reports Entity Sync Status Show Alf Coffor Logs				× > >

If you want to fetch the Product data with a date range, then enter the date range and click on Load. All the records during this period will be populated on your screen. The Start Date and the End Date can have a maximum difference of 15 days.

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Finance	Product								CUS	TOMIZATION	TOOLS .	
\$ Banking	¥) PROCESS PRO	OCESSALL O									^	
Projects	Sync Data: Product Data Product Data including Quantity Filter By Att Filter By Att						L'attegory utes					
Payables	From Date: 8/1/202	In Date: 8/1/2023 * To Date: 11/1/2023 *										
+ Receivables	Filter By Specific SKU	Filter By Specific SKU BROWSE Or SKU:										
Sales Orders	Please upload an excel file	with the first column containing the entity Id's a	and first row containing hea	der as 'InventoryID'.								
Purchases	ČHX	DRESET FILTER										
Diventory	InventoryID	Description	Туре	Item Class	Posting Class	Tax Category	Base Unit	Sales Unit	Default Price	ItemStatus	La Mi	
28 Payroll	PENCIL	Pencil	Finished Good	ALLOTHER	AOL	EXEMPT	EA	EA	0.00	Active	-	
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Dashboards	TSHIRT	Tshirt S3 tests	Finished Good	ALLOTHER	AOL	EXEMPT	EA	EA	300.00	Active		
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Magento Connector		Test Do	Finished Good	ALLOTHER	AOL	EXEMPT	EA	EA	100.00	Active		
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More Items	<	rearing/UU2	-maned Good	NUMULADD		LADIET	5	L-1	1,000.00	CLUVE		
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You can select the Sales Price Class ID and click on Process All. All the data will be processed in Magento.

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Finance	Sales Prices			CUSTOMIZATION TOOLS -
\$ Banking	PROCESS PROCESSALL O	\		
Projects	Sales Price Price Code Prices ID Type	Processing		
Payables	> 2_4477 Base			
+ Receivables	2_4479 Base 2_4756 Custo ABARTENDE	0 0 Processed V Errors V	0 0 0 Warnings V Remaining V Total V	
Sales Orders	2_4824 Base 2_4825 Base		CLOSE	
Purchases	2_4826 Base 2_4827 Base	CONBABY2 False 0.00	602.78 9/30/2016 9/30/2016	
Inventory	2_4838 Base 2_4839 Base	CONHEARTM1 False 0.00 CONHELMET1 False 0.00	69.07 9/30/2016 9/30/2016 722.65 9/30/2016 9/30/2016	
2\$ Pavroll	2_4847 Base	CONTABLE1 False 0.00 CONTENBAL1 False 0.00	304.12 9/30/2016 9/30/2016 878.90 9/30/2016 9/30/2016	
Dashboards	2_4851 Base	CONWEIGHT1 False 0.00	328.90 9/30/2016 9/30/2016	
(1) Dashodards	2_4876 Custo AACUSTOMER	DELLCOMP Palse 3.00 DELLCOMP False 3.00	475.00 7/11/2020 7/11/2020	
Magento Connector	□ 2_4895 Base □ 2_4910 Base	PURSE False 0.00 MAILTEST False 2.00	0.00 5/16/2023 5/16/2023 25.00 6/1/2023 6/1/2023	
More Items	2_4939 Base	DISCONNECT False 2.00	25.00 6/13/2023 6/13/2023	
<				

Category in the Batch Process.

From the Batch Process screen select the date range and the range should be within 15 days. By clicking on [Process All] your Product Category data will be processed to Magento at a single click.





Acumatica	Search Q 🕥	Revision Two Products Products Wholesale	11/1/2023 2:30 AM	(?) A admin admin ~
Finance	Category			CUSTOMIZATION TOOLS -
S Banking	ර PROCESS PROCESS ALL එ •			
Projects	From Date: 10/1/2023 * To Date: 11/1/2023 *			
	Category ID Description Exact Category Last Modified On			
Payables				
Receivables				
Ø Sales Orders				
Purchases				
D Inventory				
2 ^{\$} Payroll				
Dashboards				
Magento Connector				
More Items				
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Customer Batch Processes

The Customer batch process screen will have multiple filters. You need to check at least one of the filters and then click on the [Load] button. You can use the following filters and click on Load.

- Filters By date (Checkbox)
- Filter by Customer Classes (Checkbox)
- Filter by Specific Customer (Checkbox)





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Finance	Customer	sall O.								cu	STOMIZATION	TOOLS -
S Banking	Filter By Dates From Date: 10/16/2023 Filter By Customer Classes	• To Date:	11/1/2023 *									
Payables	Filter By Specific Customers	BROWSE Or	Customers:									
Receivables	Please upload an excel file with th	A/ A										
Sales Orders	Ů H X	AEBET FILTER										
🛱 Purchases	CustomerID	Customer Class	Country	City	CurrencyID	Terms	Status	Last Modified On				
linventory	 810MUJTABA 438JACKSP 	LOCAL KEY	US US	Chicago St Francis	USD USD	30D 30D	Active Active	10/23/2023 07 10/20/2023 04				
S Payroll												
Dashboards												
Magento Connector												
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Sales Order in Batch Process

Upon clicking on the Sales Order, you will be redirected to the following screen.

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Finance	Sales Order							CUST	OMIZATION	TOOLS *		
\$ Banking	V) PROCESS PROCES	SALL O										
Projects	Sync Data: Order Data Filter By Dates From Date: 10/1/2023	 To Date: 1 	1/1/2023 *									
Payables	Filter By Order Types	Filter By Order Types										
+ Receivables	Filter By Orders BROWS	E Or Orders:										
Sales Orders	Please upload an excel file with	the first column containing	# the entity Id's and first row containing	header as 'OrderNbr'.								
Purchases	Ů H ⊠											
	OrderNbr	Status	Date	Sched. Shipment	Customer	Customer Name	Ordere	ed Qty		Order Total		
	> 🗌 00000144	Open	10/9/2023	10/9/2023	C000000031	Vikas M		2.00		40.00		
2 ^{\$} Payroll												
Dashboards												
Magento Connector												
More Items							_					
<	1-1 of 1 records								<	> >		

Shipment in Batch Process





You will have the following filters.

- Filter by Dates (Checkbox)
 - Filter by Order Types (Checkbox)
 - Filter by Shipment (Checkbox)/ Browse or Shipment (Textbox)

After choosing any of the filters you need to click on Load. The records will appear on the grid. Upon clicking on the **[Process All]** with a single click all the data will be synced to Magento Connector.

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Finance	Shipment									CU	STOMIZATION	TOOLS .
\$ Banking	O PROCESS P	ROCESSALL O			_							
Projects	From Date: 6/1/2	To Date:	11/1/2023 *									
Payables	Filter By Shipments	BROWSE Or Ship	ments:									
+ Receivables	Please upload an excel fi	A Compared an excel file with the ShipmentNer and NagentoOrderID and add header as "ShipmentNer" and "NagentoOrderID. It will support to upload either ShipmentNer or MagentoOrderID or both										
Sales Orders	B ShipmentNbr	OrderNbr	Magento Order ID	Shipment Type	Shipment	Shipped Qty	Shipped Cri	reated				
Purchases	>	00000129	000000117	Shipment	8/30/2023	1.00	0.00 8/	/30/2023				
	SHP0164	00000129	000000117	Shipment	8/30/2023	1.00	0.00 8/	/30/2023				
linventory	SHP0159	00000124	000000116	Shipment	8/29/2023	1.00	0.00 8/	/29/2023				
	SHP0158	00000124	000000116	Shipment	8/29/2023	1.00	0.00 8/	/29/2023				
2 [§] Payroll	SHP0157	00000123	000000115	Shipment	8/29/2023	2.00	0.00 8/	/29/2023				
	SHP0156	00000117	000000108	Shipment	8/29/2023	3.00	0.00 8/	/28/2023				
Dashboards	SHP0155	00000112	000000104	Shipment	8/29/2023	5.00	14.42 8/	/28/2023				
	SHP0154	00000109	000000100	Shipment	8/28/2023	1.00	0.01 8/	/28/2023				
Magento Connector	SHP0148	00000103	000000089	Shipment	8/16/2023	20.00	0.00 8/	/16/2023				
	SHP0147	00000095	00000071	Shinment	8/9/2023	4.00	0.00 8/	19/2023				
More Items	Shronds	0000000	eccest 1	comprised fit	0.0.2020	4.00	0.00 0	1 01 8.04 0				
<	1-11 of 64 records								I< <	1	of 6 pages	> >I

Shipment Processing Screen

Reprocess Failed Orders: You can reprocess the failed orders from the Batch Processing option. The orders that failed to sync can be reprocessed in bulk at Batch Processing. To access this option, you need to click on the **[Kensium Magento Connector]** and click on **[Reprocess Failed Messages]** as shown in the following screen.





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Finance	Magento Connector				4 🔅	×	OMIZATION TOOLS -
\$ Banking	Configuration Setup Parameters	Real-Time Processes Product	Batch Processes Metadata				
 Projects Payables 	Initialize Magento Endpoints Manage Substitute Lists	Status Price	Product Sales Prices Category				
+ Receivables	License	Sales Price S3 Image Sync	Customer Sales Order				
Sales Orders	Sync Status Dashboard	Update Kit Qty Update Product Dependencies	Shipment Reprocess Failed Messages				
Purchases	Schema Management Product	Refresh Sales Prices Category	Schedule Batch Process				
S Pavroli	Category Customer	Customer Sales Order	Customer Sales Order				
Dashboards	APIs Product Schema	Order Status Sales Order Update	Shipment				
Magento Connector	Category Schema Customer Schema	RC Order Update Shipment	Product Data Initialization				
More Items	Product Data Category Data	Clear Logs	Reports Entity Sync Status				
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