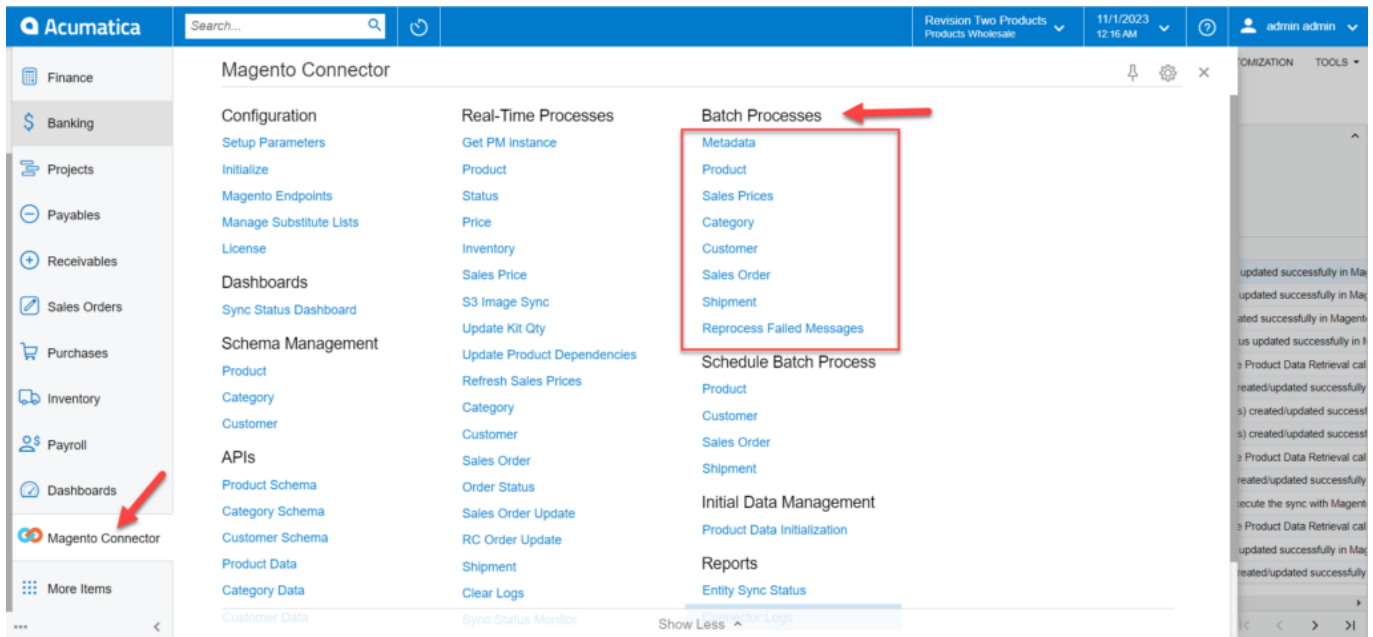


Batch Process in Acumatica

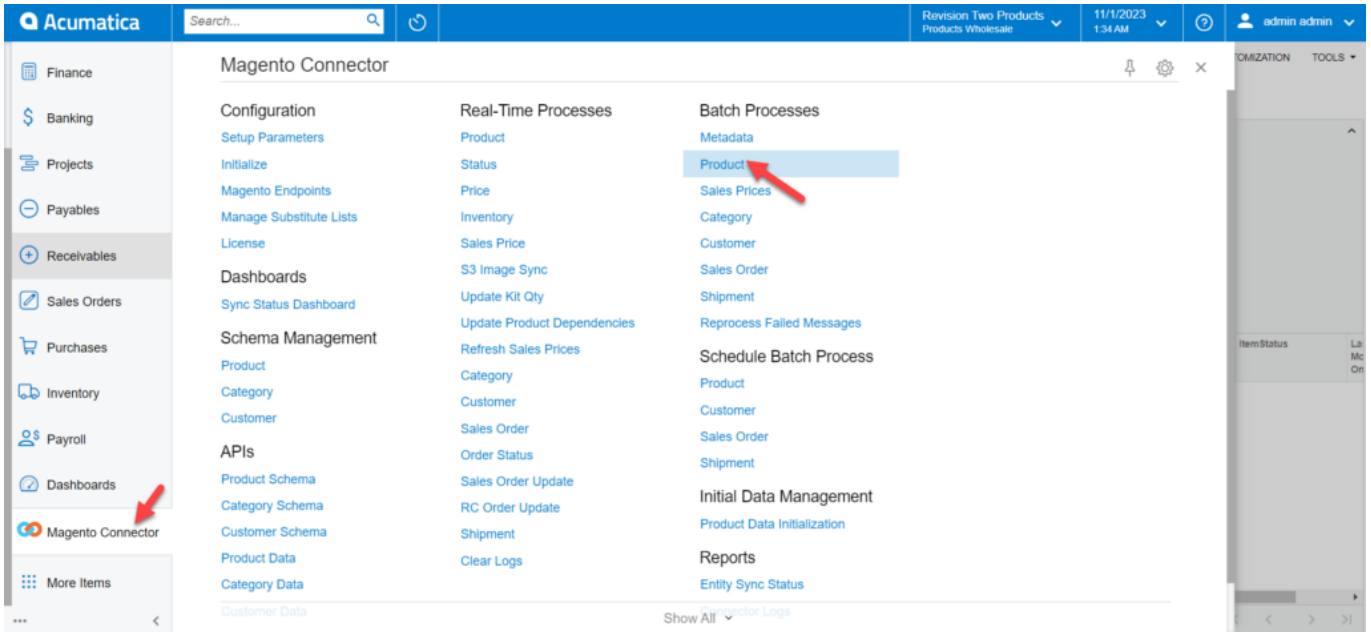
The batch process in Acumatica refers to sending bulk data from Acumatica to Magento. To access the Batch Processes, you need to click on the Magento Connector on the left panel of the screen and the Batch Process will appear.



Metadata Process All

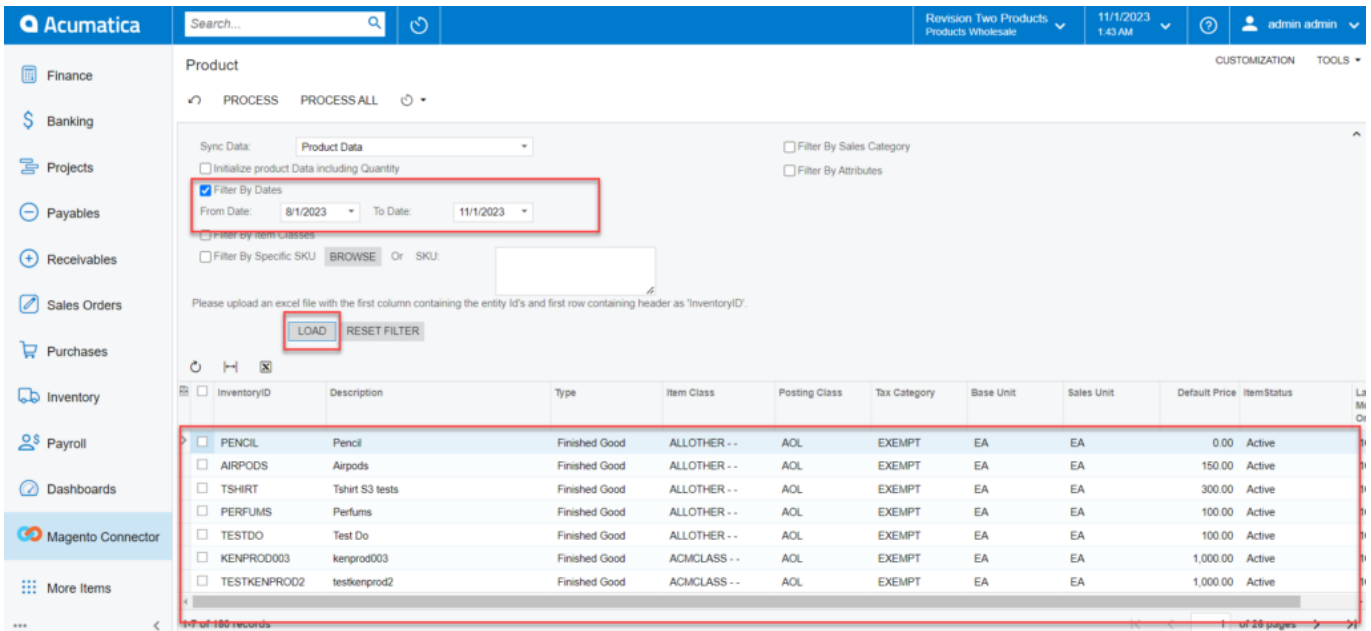
Products: Products will have a couple of filters by which you can fetch the data. If you choose Sync Data as Product Data, you will get the following checkboxes.

- Initialize Product Data including Quantity.
- Filter by dates
- Filter by Item Class
- Filter by SKU
- Text box to enter the SKU
- Filter by Sales Category
- Filter by Attributes



The screenshot shows the Acumatica interface with the 'Magento Connector' menu open. The 'Batch Processes' section is expanded, and the 'Product' option is highlighted with a red arrow. Other options in the 'Batch Processes' section include Metadata, Sales Prices, Category, Customer, Sales Order, Shipment, and Reprocess Failed Messages. The 'Initial Data Management' section includes Product Data Initialization, and the 'Reports' section includes Entity Sync Status.

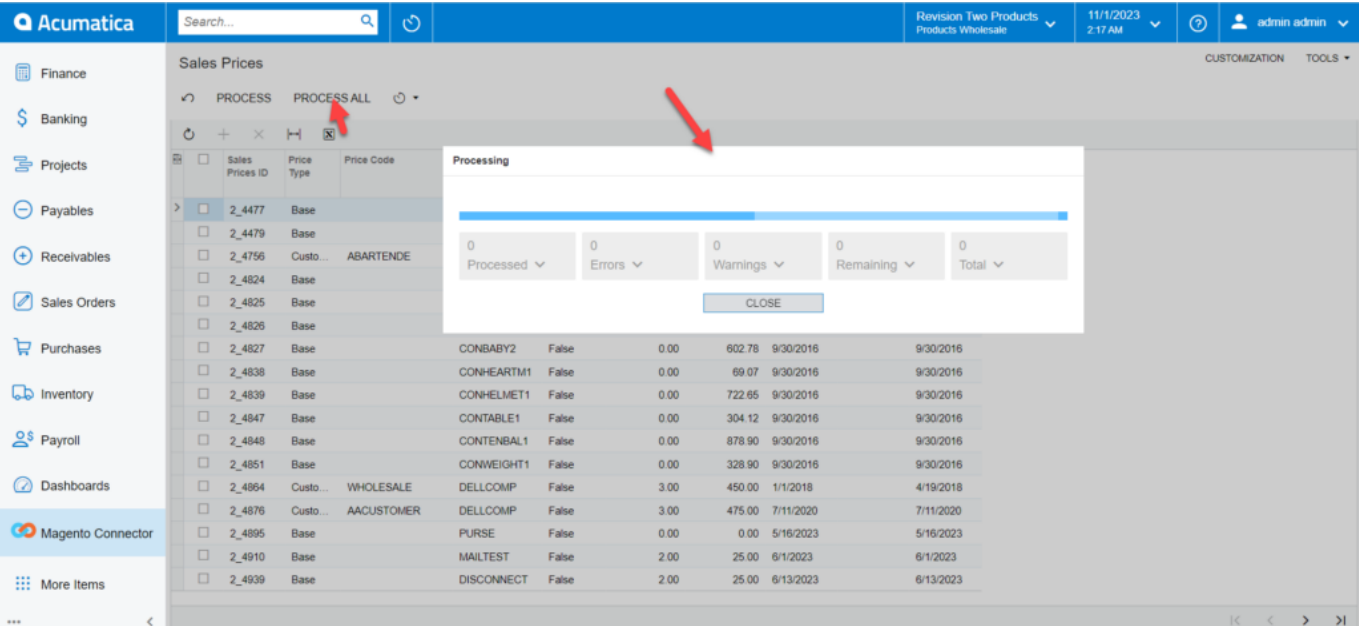
If you want to fetch the Product data with a date range, then enter the date range and click on Load. All the records during this period will be populated on your screen. The Start Date and the End Date can have a maximum difference of 15 days.



The screenshot shows the Acumatica interface with the 'Product' data table. The 'Filter By Dates' checkbox is checked, and the 'From Date' is set to 8/1/2023 and the 'To Date' is set to 11/1/2023. The 'LOAD' button is highlighted with a red box. The table displays the following data:

InventoryID	Description	Type	Item Class	Posting Class	Tax Category	Base Unit	Sales Unit	Default Price	ItemStatus
PENCIL	Pencil	Finished Good	ALLOTHER - -	ACL	EXEMPT	EA	EA	0.00	Active
AIRPODS	Airpods	Finished Good	ALLOTHER - -	ACL	EXEMPT	EA	EA	150.00	Active
TSHIRT	Tshirt S3 tests	Finished Good	ALLOTHER - -	ACL	EXEMPT	EA	EA	300.00	Active
PERFUMS	Perfums	Finished Good	ALLOTHER - -	ACL	EXEMPT	EA	EA	100.00	Active
TESTDO	Test Do	Finished Good	ALLOTHER - -	ACL	EXEMPT	EA	EA	100.00	Active
KENPROD003	kenprod003	Finished Good	ACMCLASS - -	ACL	EXEMPT	EA	EA	1,000.00	Active
TESTKENPROD2	testkenprod2	Finished Good	ACMCLASS - -	ACL	EXEMPT	EA	EA	1,000.00	Active

You can select the Sales Price Class ID and click on Process All. All the data will be processed in Magento.

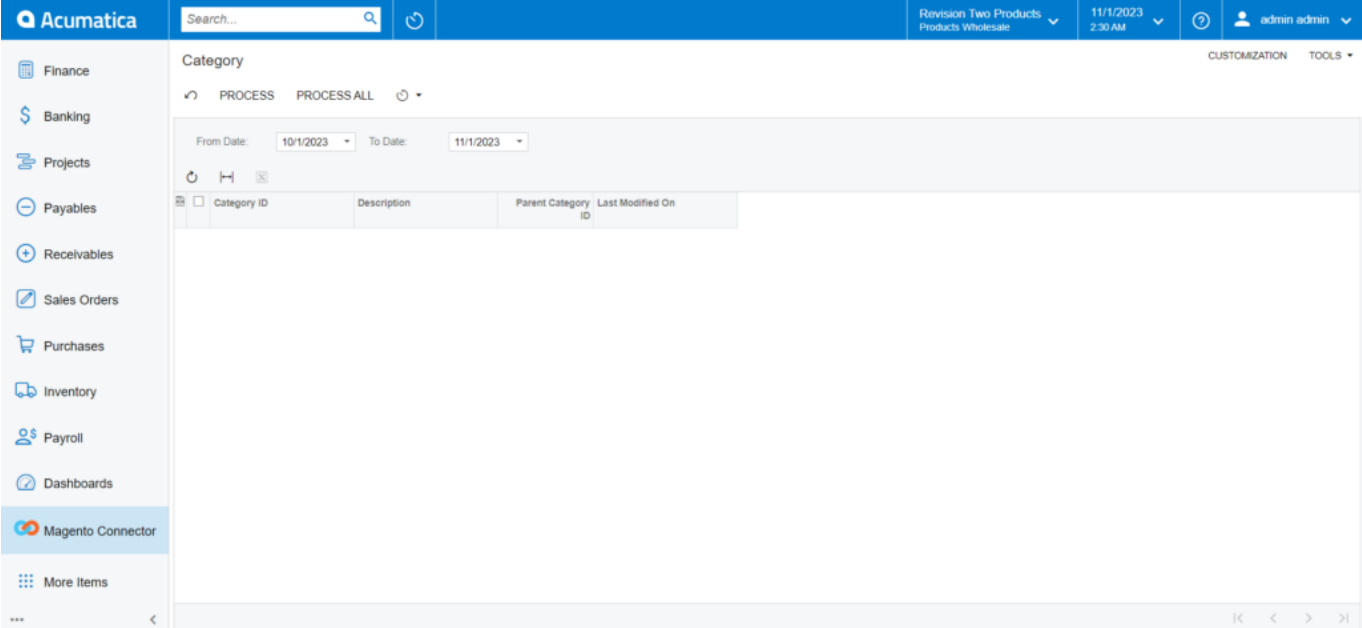


The screenshot shows the Acumatica interface with the 'Sales Prices' screen. A red arrow points to the 'PROCESS ALL' button. A 'Processing' dialog box is open, displaying progress bars and statistics for 'Processed', 'Errors', 'Warnings', 'Remaining', and 'Total'. The background table lists various sales price entries with columns for Sales Prices ID, Price Type, Price Code, and other details.

Sales Prices ID	Price Type	Price Code	Category	Quantity	Unit Price	Start Date	End Date	
2_4477	Base							
2_4479	Base							
2_4756	Custo...	ABARTENDE						
2_4824	Base							
2_4825	Base							
2_4826	Base							
2_4827	Base	CONBABY2	False	0.00	602.78	9/30/2016	9/30/2016	
2_4838	Base	CONHEARTM1	False	0.00	69.07	9/30/2016	9/30/2016	
2_4839	Base	CONHELMET1	False	0.00	722.65	9/30/2016	9/30/2016	
2_4847	Base	CONTABLE1	False	0.00	304.12	9/30/2016	9/30/2016	
2_4848	Base	CONTENBAL1	False	0.00	878.90	9/30/2016	9/30/2016	
2_4851	Base	CONWEIGHT1	False	0.00	328.90	9/30/2016	9/30/2016	
2_4864	Custo...	WHOLESALE	DELLCOMP	False	3.00	450.00	1/1/2018	4/19/2018
2_4876	Custo...	AACUSTOMER	DELLCOMP	False	3.00	475.00	7/11/2020	7/11/2020
2_4895	Base	PURSE	False	0.00	0.00	5/16/2023	5/16/2023	
2_4910	Base	MAILTEST	False	2.00	25.00	6/1/2023	6/1/2023	
2_4939	Base	DISCONNECT	False	2.00	25.00	6/13/2023	6/13/2023	

Category in the Batch Process.

From the Batch Process screen select the date range and the range should be within 15 days. By clicking on [Process All] your Product Category data will be processed to Magento at a single click.



Acumatica

Search...

Revision Two Products
Products Wholesale

11/1/2023
2:30 AM

admin admin

CUSTOMIZATION TOOLS

Category

PROCESS PROCESS ALL

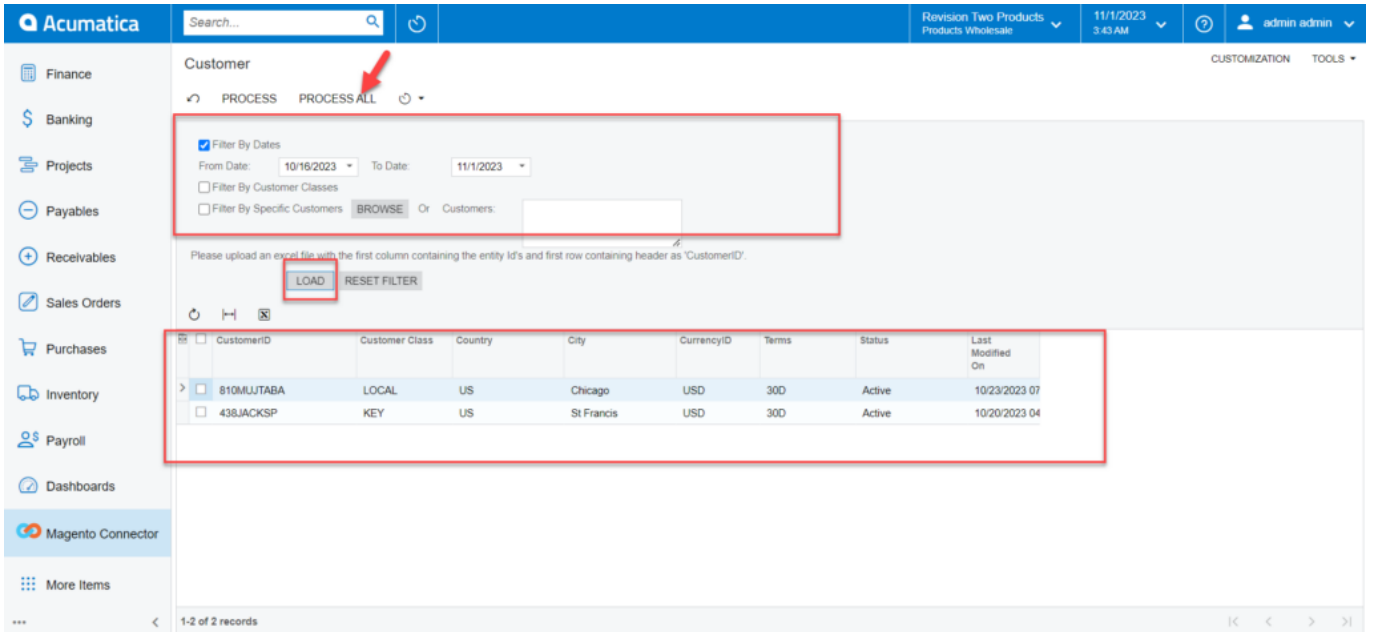
From Date: 10/1/2023 To Date: 11/1/2023

Category ID	Description	Parent Category ID	Last Modified On
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Customer Batch Processes

The Customer batch process screen will have multiple filters. You need to check at least one of the filters and then click on the [Load] button. You can use the following filters and click on Load.

- Filters By date (Checkbox)
- Filter by Customer Classes (Checkbox)
- Filter by Specific Customer (Checkbox)

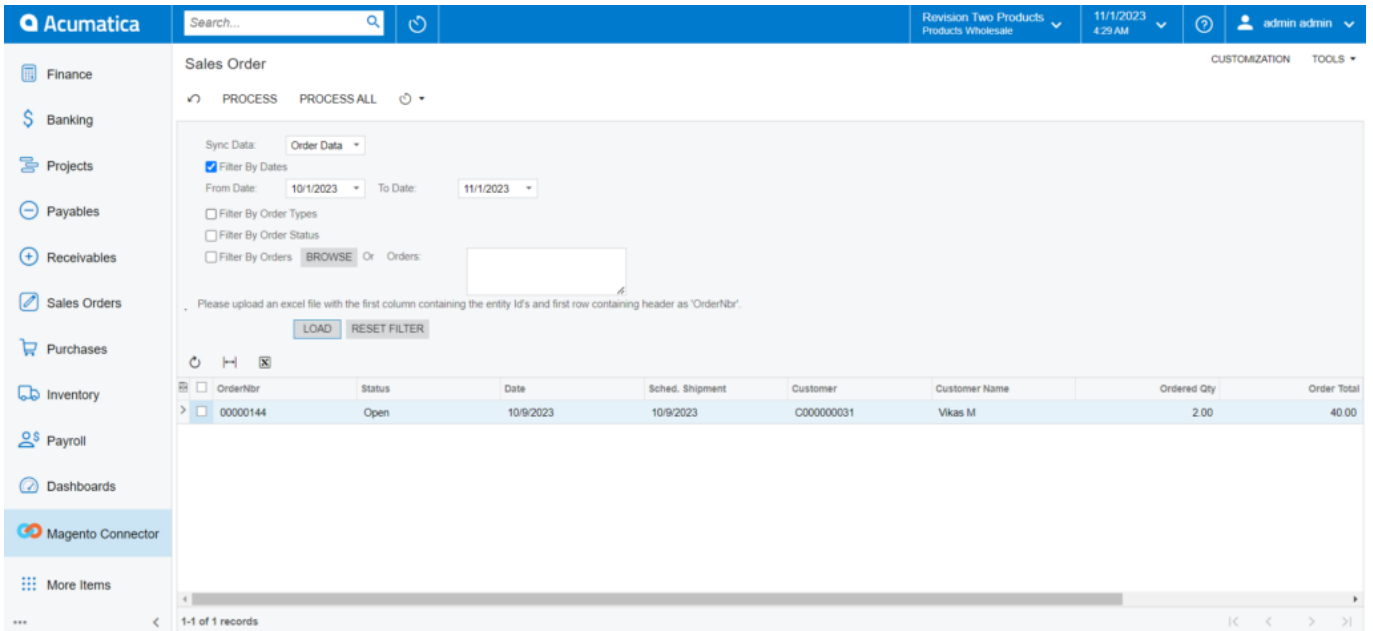


The screenshot shows the Acumatica interface for the 'Customer' list. The top navigation bar includes 'Acumatica', a search bar, and user information. The left sidebar lists various business functions. The main content area has a 'Customer' header and a 'PROCESS' button with a red arrow pointing to it. Below the header are filter options: 'Filter By Dates' (checked), 'Filter By Customer Classes', and 'Filter By Specific Customers'. A table below shows two customer records:

CustomerID	Customer Class	Country	City	CurrencyID	Terms	Status	Last Modified On
810MJUTABA	LOCAL	US	Chicago	USD	30D	Active	10/23/2023 07
438JACKSP	KEY	US	St Francis	USD	30D	Active	10/20/2023 04

Sales Order in Batch Process

Upon clicking on the Sales Order, you will be redirected to the following screen.



The screenshot shows the Acumatica interface for a 'Sales Order' detail view. The top navigation bar and left sidebar are consistent with the previous screenshot. The main content area has a 'Sales Order' header and a 'PROCESS' button. Below the header are filter options: 'Sync Data' (set to 'Order Data'), 'Filter By Dates' (checked), 'Filter By Order Types', 'Filter By Order Status', and 'Filter By Orders'. A table below shows one sales order record:

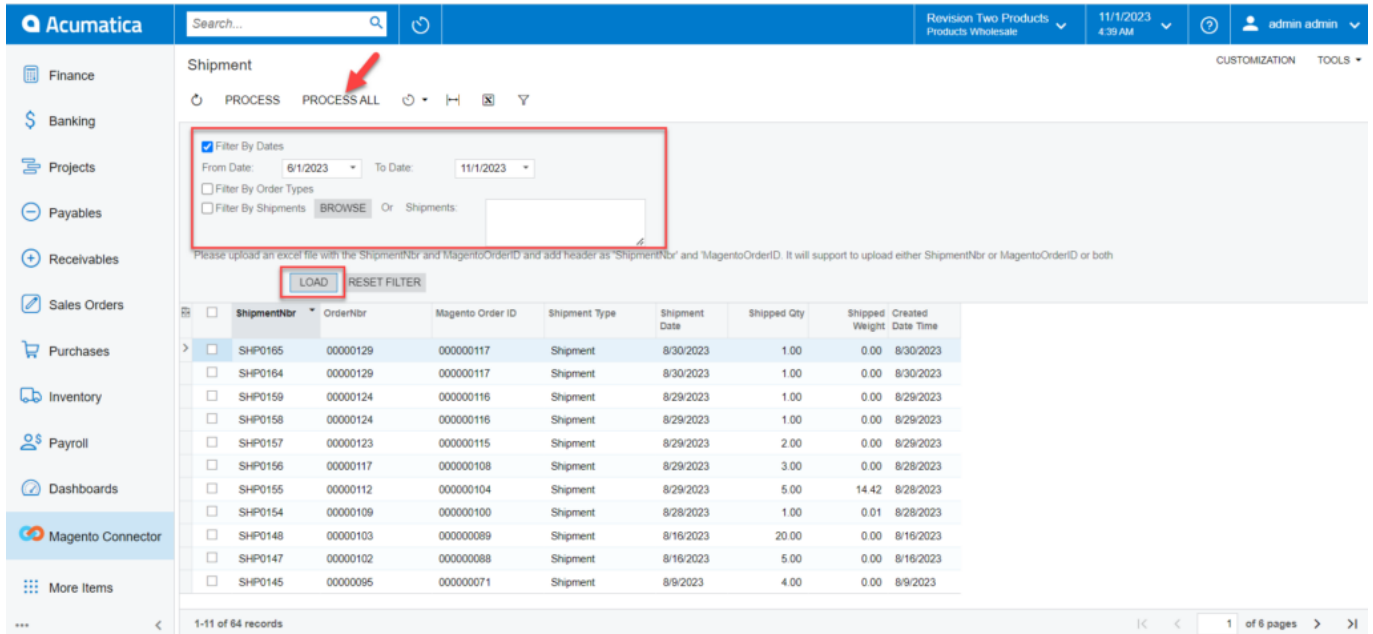
OrderNbr	Status	Date	Sched. Shipment	Customer	Customer Name	Ordered Qty	Order Total
00000144	Open	10/9/2023	10/9/2023	C000000031	Vikas M	2.00	40.00

Shipment in Batch Process

You will have the following filters.

- Filter by Dates (Checkbox)
- Filter by Order Types (Checkbox)
- Filter by Shipment (Checkbox)/ Browse or Shipment (Textbox)

After choosing any of the filters you need to click on Load. The records will appear on the grid. Upon clicking on the **[Process All]** with a single click all the data will be synced to Magento Connector.



Shipment Processing Screen

Reprocess Failed Orders: You can reprocess the failed orders from the Batch Processing option. The orders that failed to sync can be reprocessed in bulk at Batch Processing. To access this option, you need to click on the **[Kensium Magento Connector]** and click on **[Reprocess Failed Messages]** as shown in the following screen.



Acumatica Search... Revision Two Products Products Wholesale 11/1/2023 4:53 AM admin admin

Magento Connector

- Configuration
 - Setup Parameters
 - Initialize
 - Magento Endpoints
 - Manage Substitute Lists
 - License
- Dashboards
 - Sync Status Dashboard
- Schema Management
 - Product
 - Category
 - Customer
- APIs
 - Product Schema
 - Category Schema
 - Customer Schema
 - Product Data
 - Category Data

Real-Time Processes

- Product
- Status
- Price
- ☆ Inventory
- Sales Price
- S3 Image Sync
- Update Kit Qty
- Update Product Dependencies
- Refresh Sales Prices
- Category
- Customer
- Sales Order
- Order Status
- Sales Order Update
- RC Order Update
- Shipment
- Clear Logs

Batch Processes

- Metadata
- Product
- Sales Prices
- Category
- Customer
- Sales Order
- Shipment
- Reprocess Failed Messages

Schedule Batch Process

- Product
- Customer
- Sales Order
- Shipment

Initial Data Management

- Product Data Initialization

Reports

- Entity Sync Status

Customer Data Show All